



EU-SILC 2008 Operation

Intermediate quality report

Czech Republic



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1. Common cross-sectional European Union indicators

1.1 Common cross-sectional European Union indicators based on the cross-sectional component of EU-SILC

Primary Laeken indicators of social cohesion

At-risk-of-poverty rate after social transfers

The percentage of persons (over the total population) with an income below 60% of the median national income.

Table 1 At-Risk-of-Poverty Rate by Age and Gender

Age	Sex	Rounded value
Total	total	9
	men	8
	women	10
0_17 years	total	13
18_64 years	total	8
	men	7
	women	9
65+ years	total	7
	men	3
	women	10

Table 2 At-Risk-of-Poverty Rate by Most Frequent Activity and Gender

Activity	Sex	Rounded value
Employment	total	4
	men	3
	women	4
Unemployment	total	48
	men	54
	women	43
Non employment	total	14
	men	13
	women	14
Retired	total	8
	men	5
	women	10
Other inactive	total	12
	men	11
	women	13

Table 3 At-Risk-of-Poverty Rate by Household Type

Household type		Rounded value
Total		9
Households with no dependent children		7
One adult	younger than 64 years	19
	older than 65 years	18
Single	female	21
	male	14
Two adults	at least one aged 65 years and over	3
	younger than 65 years	6
Three or more adults		2
Households with dependent children		11
Single parent with dependent children		40
Two adults with	one dependent child	6
	two dependent children	7
	three or more dependent children	19
Three or more adults with dependent children		9

Table 4 At-Risk-of-Poverty Rate by Accommodation Tenure Status, Gender and Selected Age groups

Age	Tenure status	Sex	Rounded value
Total	owner	total	7
		men	6
		women	8
	rent	total	17
		men	16
		women	18
0_17 years	owner	total	9
	rent	total	27
18_64 years	owner	total	6
		men	6
		women	7
	rent	total	16
		men	13
		women	18
65+ years	owner	total	7
		men	3
		women	10
	rent	total	10
		men	6
		women	13

Table 5 At-Risk-of-Poverty Threshold (illustrative values)

Household type	Currency	Rounded value
Single person	EUR	3 638
	NAC	101 016
	PPS	5 828
Two adults with two children younger than 14 years	EUR	7 640
	NAC	212 134
	PPS	12 239

Inequality of income distribution S80/S20 income quintile share ratio

S80/S20 income quintile share ratio: Ratio of total income received by the 20% of the country's population with the highest income (top quintile) to that received by the 20% of the country's population with the lowest income (lowest quintile).

Rounded value	3.4
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Relative median at-risk-of-poverty gap

Difference between the median income of persons below the at-risk-of-poverty threshold, and the at-risk-of-poverty threshold; expressed as a percentage of the at-risk-of-poverty threshold.

Table 6 Relative Median Poverty Risk Gap by Age and Gender

Age	Sex	Rounded value
Total	total	18
	men	21
	women	15
0_17 years	total	21
18_64 years	total	19
	men	22
	women	17
65+ years	total	8
	men	7
	women	8

Secondary Laeken indicators of social cohesion**Dispersion around the risk-of-poverty threshold**

The percentage of persons (over the total population) with an income below 40 %, 50 % and 70 % of the national median income.

Table 7 Dispersion around the At-Risk-of-Poverty Threshold by Gender and Selected Age Group

% of the national median income	Age	Sex	Rounded value
40%	Total	total	2
		men	2
		women	2
	0_17 years	total	4
	18_64 year	total	2
		men	2
		women	2
	65+ year	total	0
		men	0
women		0	
50%	Total	total	5
		men	5
		women	5
	0_17 year	total	8
	18_64 year	total	5
		men	4
		women	5
	65+ year	total	2
		men	1
women		2	
70%	Total	total	16
		men	14
		women	19
	0_17 year	total	21
	18_64 year	total	14
		men	12
		women	16
	65+ year	total	22
		men	13
women		28	

At-risk-of-poverty rate before transfers

The 'at-risk-of-poverty rate before social transfers except old-age and survivors' benefits' shows the percentage (over the total population) of the population having an equivalised disposable income before social transfers except old-age and survivors' benefits below the national 'at-risk-of-poverty threshold'.

The 'at-risk-of-poverty rate before social transfers including old-age and survivors' benefits' shows the percentage (over the total population) of the population having an equivalised disposable income before social transfers including old-age and survivors' benefits below the national 'at-risk-of-poverty threshold'.

Table 8 At-Risk-of-Poverty Rate before Social Transfers by Gender and Selected Age Groups (Except Pensions)

Age	Sex	Rounded value
Total	total	20
	men	19
	women	21
0_17 years	total	30
18_64 years	total	19
	men	17
	women	20
65+ years	total	14
	men	11
	women	17

Table 9 At-Risk-of-Poverty Rate before Social Transfers by Age and Gender

Age	Sex	Rounded value
Total	total	38
	men	34
	women	41
0_17 years	total	32
18_64 years	total	28
	men	24
	women	31
65+ years	total	90
	men	91
	women	89

Inequality of income distribution: Gini coefficient

The relationship of cumulative shares of the population arranged according to the level of income, to the cumulative share of the total income received by them.

Rounded value	24.7
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1.2 Other Indicators

Equivalised disposable income

The average of the equivalised disposable income of each person.

Mean equalised disposable income (HY020 equalised)	183 387
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The gender pay gap

The gender pay gap is not calculated from EU-SILC.

2. Accuracy

2.1 Sampling design

2.1.1 Type of sampling

The survey was carried out on the whole territory of the Czech Republic. The sample size of newly selected dwelling (first wave in 2008) was 4 249 dwellings. Dwellings were selected using stratified two-stage sampling design. At the first sampling stage small geographical areas (CEUs – Census Enumeration Units) were selected by probability sampling. In the second stage selection a sample of 10 dwellings was drawn from each CEU.

2.1.2 Sampling units

Census Enumeration Districts (CEUs) constitute the first-stage sampling units. CEUs are small geographical areas covering the whole territory of the country. They are used as enumeration districts during the census, but their use is more general. Continuously updated geographical register is maintained by the CZSO, where these units form the basic geographical layer, on which subsequent aggregations are based. This register is the base for an integrated hierarchical geographical information system and is the base for databases of regional indicators and statistical data.

For each CEU, a list of all buildings is maintained in the register. This list is updated from administrative data of the construction authorities (new buildings', flats' or commercial premises' acceptance protocols, demolitions' protocols). For each building, the number of dwelling units is recorded.

CEUs vary considerably in size measured in number of dwelling units in them. Before drawing of the first stage sample, the sampling frame of CEUs had to be adjusted in two ways:

- As noted above, CEUs have wider use than sampling of dwellings and there are CEUs not containing any buildings dwellings (like industrial areas, railway stations and the like). These CEUs, where the number of dwellings is zero, are dropped from the sampling frame.
- In order to enable incorporation of small census enumeration units into the sampling process (to reach the required full geographical coverage of the national territory), small CEUs (with less than 20 inhabited dwellings) were merged with adjacent CEUs and this larger merged CEU entered the first stage of sampling. Therefore, in some cases, the 10 dwellings sampled in the second stage belong to two, in exceptional cases even more, real administrative CEUs. The survey design variable DB060 (PSU) is later coded according to this adjusted structure of the sampling frame, to keep the dwellings together as they were actually sampled.

In the second stage, 10 dwellings was sampled in each sampled CEU. CZSO's regional fieldwork units (each covering one of the 14 NUTS3 administrative regions) received the list of selected dwellings (address + identification number of the flat in buildings with more than one flat). Before the actual fieldwork, the regional fieldwork units' staff carried out identification of the selected dwellings and filled in the contact names on the list of selected dwellings for interviewers.

The ultimate sampling unit was the dwelling, i.e. all persons with usual residence in that dwelling (their only place of residence or their main place of residence, according to the EU-SILC definition) were included in the survey. This includes also foreign nationals and subtenants living in the selected dwelling.

The household definition is based on the sharing of expenditures concept, in line with the definition of Paragraph 115 of the national Civil Code – based on the declaration of the persons in sampled dwelling unit that they permanently live together and finance together expenditures to cover their needs.

2.1.3 Stratification criteria

The sampling of CEUs is stratified by region (NUTS4) and municipality size with following four categories:

- below 2 000 inhabitants
- 2 000 – 9 999 inhabitants
- 10 000 – 49 999 inhabitants
- 50 000 and more inhabitants

2.1.4 Sample size and allocation criteria

The total sample size was 14 134 dwellings (14 289 households) from which 4 249 addresses were newly selected and 9 646 dwellings (9 764 households) were revisited from previous waves. The new sample was allocated to the strata using proportional algorithm (proportionally to the number of dwellings in the sampling frame).

2.1.5 Sample selection schemes

In the first stage, CEUs were sampled with probability proportional to size (number of dwellings). Simple random sampling without replacement is used for sampling of constant number of 10 dwellings in each sampled CEU.

2.1.6 Sample distribution over time

Due to the limited duration of the fieldwork period, the survey was organized as a one-shot survey. Sample was not distributed into separate waves over the duration of the fieldwork.

2.1.7 Renewal of the sample: Rotational groups

The survey will in the long term use the integrated four-year rotational panel design. Since the 2005 operation was the first year of the survey, there was only one sample replication and no rotation was applied. Due to the relatively small sample size in 2005, all responding households were carried over to the 2006 operation. One new sample replication was added in 2006 and 2007. The rotational scheme with four replications will be functional starting in 2009, when the households from the 2005 operation will be dropped from the sample.

The sample rotation will be at the level of CEUs as primary sampling units (whole CEUs will be added to/dropped from the sample).

2.1.8 Weightings

2.1.8.1 Design factor

The sample was designed as a self-weighting sample. Design factor for all sampled dwellings is equal to 1.

2.1.8.2 Non-response adjustments

The original sample was designed as a self-weighting probability sample. However, non-ignorable level of non-response biased the structure of the sample of achieved interviews. For example, compared to the available demographic statistics and external data, the achieved average household size was significantly smaller. There was under-representation of the self-employed, of the unemployed as well as of persons living in larger cities. On the other hand, there was over-representation of persons in the retirement age and of persons living in family houses.

Due to the limited information on non-respondents of the first wave restricted only to the geographical information obtainable from the sampling frame, the possibilities for modelling using propensity to response models were quite limited. There was an option by second wave households to utilize information, which was obtained from previous SILC wave, and to adjust their previous year weights for attrition. In that case it would be difference between first and next wave weighting procedures. Experimental computations show that this method would entail excessive weights variability increase. Therefore, united calibration for all the waves was used as the method for correcting non-response.

The achieved sample was re-weighted using the integrated calibration technique (producing the same weights on household and personal level). This technique ensures that the weighted sample

structure corresponds to a set of known external population characteristics. The calculations were implemented using the CALMAR software in SAS.

2.1.8.3 Adjustments to external data

The following calibration variables were used:

- number of inhabited dwellings in each NUTS3 region, subdivided into family houses (detached and semi-detached houses) and flats, based on the 2001 Census continuously updated from administrative sources of construction authorities
- population characteristics in each NUTS 3 region:
 - o population totals from demographic statistics
 - o economic activity characteristics in each NUTS3 region:
 - number of pensioners (excl. pensions for orphans), based on the administrative data from social security administration
 - number of unemployed (registered unemployed from administrative source of the Ministry of Labour and Social Affairs, corrected for unregistered unemployment using the Labour Force Survey data)
 - number of self-employed (estimate based on the Labour Force Survey)
 - number of children aged 0-15 (from demographic statistics)
- population characteristics at the national level (based on the demographic statistics):
 - o age groups (0-15, 16-24, 25-34, 35-44, 45-54, 55-64, 65+)
 - o gender at the national level
 - o municipality size at the national level (below 2 000 inhabitants, 2 000 - 9 999, 10 000 - 49 999, 50 000+ inhabitants)

Since the target population of the survey were persons living in private households, the demographic statistics aggregate data were adjusted by subtracting institutionalised population (from social security administrative data) and persons in prisons.

2.1.8.4 Final cross-sectional weights

Final household cross-sectional weight was result of Calmar calibration.

	N	Minimum	Maximum	Mean	Std. Dev.
Weights DB090	11 294	100	2 875	361.42	223.04

The number of cross-sectional weights (number of DB090 > 0 is 11 313) differs from the number of successfully interviewed households by 19. There can be more than one household in the dwelling and in these cases occurred that one of the households in the dwelling refused the interview, was unable to respond, moved or the households have merged while at least one of the households in the dwelling was successfully interviewed. Since the calibration is performed at the dwelling level, these households get also non-zero weight. Nevertheless the number of successfully interviewed households is 11 294.

2.1.9 Substitutions

Substitutions were not used.

2.2 Sampling errors

2.2.1 Standard errors and effective sample size

The estimated standard errors and Kish factors for the main indicators are provided below:

Table 10 Number of observations, value, standard errors for income components and Kish factor

Indicator	N	Value	Std. error	Kish
At-risk-of-poverty rate after social transfers:				
Male	12 808	0.0800	0.0150	1.3689
Female	14 125	0.1006	0.0182	1.3290
Hh with dependant children	13 442	0.0673	0.0126	1.3084
Hh without dependant children	13 491	0.1111	0.0207	1.3437
Inequality of income distribution:				
S80/S20 income quintile share ratio	26 933	3.4178	0.6143	1.1981
Gini coefficient	26 933	0.2473	0.0443	1.2380

The estimated standard errors take into account the complex sampling scheme used in the survey (stratification, two-stage design). Results were obtained using the Jackknife Repeated Replication. The computations were done in SAS programs for variance estimation of the measures required for Intermediate Quality Report developed Università degli Studi di Siena. All indicators were calculated at individual level.

2.3 Non-sampling errors

2.3.1 Sampling frame and coverage errors

Sampling frame covers existing buildings with the information on number of dwelling units in each building (see part on sampling units for description of the register of CEUs).

Out of the 4 249 newly sampled dwelling unit records (in the first wave), 384 were found to be ineligible for the survey (9.0 %). Fieldwork staff undertaking pre-fieldwork identification of sampled dwelling units and interviewers must declare clear confirmation of the fact, that the dwelling unit was not located.

2.3.2 Measurement and processing errors

2.3.2.1 Measurement errors

Development of the questionnaires

Data collection had the form of an interview and interviewers filled in the answers into paper questionnaires (PAPI data collection) and newly into electronic questionnaires (CAPI data collection)

The survey was conducted using paper questionnaires designed for OCR technology data capture (scanning). The first SILC questionnaires were developed in 2004. The inputs for designing the questionnaires were the questionnaires from Microcensus surveys (national income survey), the harmonised description of EU-SILC target variables (technical document SILC 065) and the blueprint questionnaire in English used for previous SILC pilots in old Member States. Basic questionnaire structure follows the practice already well established in the Microcensus, with three main forms: dwelling unit questionnaire with household membership roster, household questionnaire and personal questionnaire. The questionnaires were first tested in pilot survey of 600 randomly sampled households (Spring 2004). The pilot project involved 14 future regional co-ordinators of the survey and small group of experienced interviewers (2-3 per region). After this fieldwork test, questionnaire was updated and partly re-designed, with active involvement of the regional staff and the participating interviewers. Together with the questionnaires, detailed interviewers guidelines were developed with binding instructions to all questions.

The survey was conducted using electronic questionnaires with the assistance of programmatic system BLAISE. It is developed Statistics Netherlands and it is standard for questionnaire survey.

Since 2008 will be a gradual transition to CAPI data collection. The electronic questionnaires were first tested in pilot survey of 412 randomly sampled households (November 2007). There were used electronic questionnaire SILC. The content of the pilot survey were demographic and social characteristics, inter-household transfers, consumption from household own production, spending on dwelling, personal income, labour status and employment and health. After this fieldwork test, questionnaire was updated and partly re-designed, with active involvement of the regional staff and the participating interviewers. Together with the questionnaires, detailed interviewers guidelines were developed with binding instructions to all questions.

The content of the survey was divided into four questionnaires with different units of reference:

Questionnaire A (dwelling unit questionnaire): contained the rooster with the list of all persons with usual residence in the selected dwelling, their basic demographic and social characteristics, information on sharing of expenses to determine household units¹ and relationship of each person to the main user of the dwelling and to the head of household.

Questionnaire B (household questionnaire): filled in for each household, contained information on housing, childcare, financial situation of the household, consumer durables, inter-household transfers paid and received, consumption from household own production (i.e. small scale farming and similar activities), family social benefits, rental income and paid regular taxes on wealth (buildings and land).

Questionnaire BM (module questionnaire): that contained the question from EU-SILC Module 2008 - Financial exclusion and over-indebtedness

Questionnaire C (personal questionnaire): filled in by each household member aged 16+ as of 31.12.2007 (i.e. persons born in 1991 and earlier). This questionnaire contained information on labour status and employment, personal income, participation in private pension plans, health, education and selected biographical information.

Reference periods

- Age: 31.12.2007
- Other demographic variables, marital status, education: at the date of the interview
- Current employment variables (current employment status, occupation, ...): at the date of the interview
- Income data: calendar year 2007
- Housing, consumer durables, financial and social situation of household: at the date of the interview, unless the question specifically refers to some other reference period

Interviewers

The survey participate 814 interviewers on the whole. The survey by force of paper questionnaires (PAPI) was performing by 705 interviewers (approximately almost 13 households per interviewer). The survey by the aid of electronic questionnaires (CAPI) was performed by 109 interviewers almost of them was staff of CZSO (approximately almost 35 households per interviewer). The following table shows the successfulness of the interviewers by their basic characteristics (if there are more than one household in the dwelling, at least one interviewed household is considered as successfully surveyed).

¹ Since the household definition is based on sharing of expenditures (housekeeping concept), there are dwelling units with more than one household. If this was the case, all households in selected dwellings were included as eligible for the survey.

Table 11 Response by interviewers' characteristics (%)

Interviewers' characteristics	Total	Wave 1	Wave 2	Wave 3	Wave 4
Age:					
Age ≤ 40	80.76	46.03	91.71	93.07	96.50
Age 41-60	79.04	56.39	91.62	95.80	96.94
Age > 60	91.37	53.33	95.20	95.73	97.49
Sex:					
Male	89.85	45.97	93.38	94.32	97.93
Female	81.02	53.88	92.82	95.28	96.57
Education:					
Primary	91.55		80.46	93.75	96.53
Lower secondary	92.89	67.43	94.29	95.24	97.33
Upper secondary	81.61	51.57	93.70	95.16	96.77
Tertiary education	80.53	55.56	90.96	94.34	97.72
Economic activity:					
Employed	76.77	53.66	92.43	94.98	96.93
Student	85.16	23.81	90.10	91.77	95.90
Retired	93.91	58.51	94.38	95.84	97.47
Unemployed	100.00		100.00		100.00
Other	91.29	37.50	71.25	83.21	78.95
Experience with surveys:					
SILC 2006 - yes	87.44	56.15	92.92	95.11	96.96
- no	72.32	50.05	93.10	94.48	97.22
SILC 2007 - yes	86.31	53.67	92.82	94.95	96.99
- no	69.82	52.31	93.97	95.40	97.09
Other - yes	81.62	54.57	93.18	94.98	96.78
Different interviewer in 2007			89.40	96.05	98.01
Same interviewer as in 2007			94.55	96.04	99.73
Total	83.13	53.13	92.98	95.00	96.99

2.3.2.2. Processing errors

Data processing

In case of PAPI data were captured using OCR technology (scanning). After the data collection in the field, the regional fieldwork staff gathers the questionnaire material. While accepting the material from each interviewers, the initial check is performed – the way, how the questionnaires are filled, completeness of the questionnaires, basic consistence checks. Then, control sum of numerical values on each page is calculated and filled by the regional coding staff. Larger tables, with more numerical data, have their own control sums. At the same time, the coding staff coded some variables – occupation (ISCO), sector of employment (NACE) and country codes for country of birth and citizenship variables.

After this preparatory phase, questionnaires are scanned into raw data files. CZSO has three specialised scanning units with technical equipment and expertises in this data capture technology. This technology is also used extensively in business and agricultural surveys. Control sums are automatically checked during scanning. Whenever the sum of captured values does not match the control sum or when some number is not properly recognised, that position of the questionnaire appears as image on the screen of the operator for verification. Images of the scanned questionnaires are also stored with the captured data with unique filenames allowing linking of each data record with the image of the questionnaire, from which the data were captured.

In case of CAPI data were collected into electronic questionnaire with the aid of programming system BLAISE in application eDomset. After the data collection in the field, the regional fieldwork

staff takes data file from the questionnaire material. While accepting the data file gathers the questionnaire material from each interviewers, the initial check is performed - the way, how the questionnaires are filled, completeness of the questionnaires, basic consistence checks. After this preparatory phase, data from questionnaires are co-ordinate to general database CZSO.

The raw data files are then subject to initial centrally performed checks – checking the integrity of identification numbers, consistency with the sample, completeness of the questionnaire sets for all dwellings. Regional staff is responsible for further checking of the data for their respective region, using a special software application containing a set of logical controls, captured data and linked images of the questionnaires. Three kinds of errors are distinguished: critical errors (must be corrected, limited to a small set of key consistency issues), errors to verify (must be commented, involving contacting the interviewer in charge of that household, if additional information is necessary) and informative flags (extraordinary or unusual situations, which should be looked at).

2.3.3 Non-response errors

2.3.3.1 Achieved sample size

4 249 new dwellings entered the survey (1st wave) and 9 885 dwellings were revisited – 9 646 at the last year's address and 239 were tracked to their new home. The fieldwork revealed that among the total of 14 134 dwellings in the sample there were 683 dwellings (4 %) unoccupied, unlocated or ineligible because the households had moved. Since there was no substitution for these ineligible units, the survey was conducted in 13 451 dwellings and 13 591 households. There were 140 additional interviewed households in these dwellings, since in 130 dwellings there are more households in one dwelling unit (household definition is based on sharing of expenses).

The overview of the survey response can be summarised by Table 12.

Table 12 Sample size - households

	Households			Response (%)		
	Total	1st wave	2nd-4th wave	Total	1st wave	2nd-4th wave
Response, total	11 294	2 072	9 222	83,1	53,1	95,2
Non-response, total	2 297	1 830	467	16,9	46,9	4,8
Refusals (unwillingness to give information)	1 638	1 294	344	71,3	70,7	73,7
Household not contacted. temporarily absent	454	361	93	19,8	19,7	19,9
Household unable to respond (health limitation)	155	126	29	6,7	6,9	6,2
Other reasons (linguistic etc.)	50	49	1	2,2	2,7	0,2

Refusals also include situations when the household did not refuse the survey as such, but did not accept to provide the information on income to the extent, which would qualify the household as successfully interviewed. The definition of successfully interviewed household allowed missing income data for only one person and the person must not be the head of the household. Non-contacts, temporarily absent category cover situations, when the interviewer did not establish contact with the selected household, despite the prescribed minimum number of three attempts of personal contact.

Table 13 Regional disparities in response

Region (NUTS3)	Total			1 st wave			2 nd and 3 rd wave		
	HHs in survey	Response		HHs in survey	Response		HHs in survey	Response	
		count	%		count	%		count	%
Praha	1368	951	69.5	498	155	31.1	870	796	91.5
Stredocesky	1446	1172	81.1	434	212	48.8	1012	960	94.9
Jihocesky	862	750	87.0	241	150	62.2	621	600	96.6
Plzensky	769	633	82.3	201	94	46.8	568	539	94.9
Karlovarsky	451	377	83.6	123	64	52.0	328	313	95.4
Ustecky	1108	932	84.1	313	188	60.1	795	744	93.6
Liberecky	558	465	83.3	169	99	58.6	389	366	94.1
Kralovehradecky	716	582	81.3	208	96	46.2	508	486	95.7
Pardubicky	693	589	85.0	184	100	54.3	509	489	96.1
Vysocina	692	623	90.0	173	119	68.8	519	504	97.1
Jihomoravsky	1377	1151	83.6	433	239	55.2	944	912	96.6
Olomoucky	894	751	84.0	233	121	51.9	661	630	95.3
Zlinsky	801	706	88.1	224	145	64.7	577	561	97.2
Moravskoslezsky	1856	1612	86.9	468	290	62.0	1388	1322	95.2
CZ total	13591	11294	83.1	3902	2072	53.1	9689	9222	95.2

The lowest achieved response rate was in the City of Prague region (Praha), almost 70 percent. This result has its objective reasons, as in any other large city, the social environment and dwelling structure in this metropolitan region is the least favourable for conducting household surveys. On the other hand, Vysocina region (East Bohemia) is the region with exceptionally high response rate, above 90 percent. For the remaining regions, the differences between response rates are not large (interval from 80 percent to 90 percent). The highest response rates (above 86 percent) were achieved in Eastern part (Moravskoslezsky, Zlinsky regions) and South part (Jihocesky region). The other regions have response rate also about 83 percent.

Participation in the national EU-SILC survey is voluntary, there is no duty imposed on households to provide the required information, like it is for example in the population census. The household must be informed about the content of the survey and that its participation is voluntary and left to its decision. The main reasons for refusal reported from the field are privacy reasons (objections against giving personal information and fear of misuse of the personal data), unwillingness to report income, fear of contact with interviewers as strangers. There is a considerable group of persons, who, as a matter of principle, strictly refuse to give any information about them and their households.

SILC data files non-response characteristics, with the SILC harmonised response rates²:

Achieved sample size: 11 294.

Number of households for which an interview is accepted for the database: 11 294

Number of persons of 16 years or older, who are members of the households and for whom the interview is accepted for the database: 22 754

² For the more detailed definitions of the SILC database variables, please refer to the SILC UDB Documentation.

2.3.3.2 Unit non-response

New replication

- **Household non-response rates (NRh)**

$$NRh = (1 - (Ra * Rh)) * 100$$

Where

$$Ra = \frac{\text{Number of addresses successfully contacted}}{\text{Number of valid addresses selected}} \\ = \frac{\sum [DB120 = 11]}{\sum [DB120 = all] - \sum [DB120 = 23]} = \frac{3902}{4286 - 0} = 0.910406$$

$$Rh = \frac{\text{Number of household interviews completed and accepted for the database}}{\text{Number of eligible households at contacted addresses}} \\ = \frac{\sum [DB135 = 1]}{\sum [DB130 = all]} = \frac{2072}{3902} = 0.531010$$

$$NRh = (1 - (0.910406 * 0.531010)) * 100 = 51.6565$$

The household non-response rate is about 51.66 %.

- **Individual non-response rates (NRp)**

$$NRp = (1 - (Rp)) * 100$$

Where

$$Rp = \frac{\text{Number of personal interview completed}}{\text{Number of eligible individuals}} = \frac{4203}{4203} = 1.00$$

$$NRp = (1 - 1) * 100 = 0 \%$$

So, the individual non-response rate is 0 %.

- **Overall individual non-response rates (*NRp)**

$$*NRp = (1 - (Ra * Rh * Rp)) * 100$$

$$*NRp = (1 - (0.910406 * 0.531010 * 1)) * 100 = 51.6565$$

So, the overall individual non-response rate is about 51.66 %.

Total sample

- **Household non-response rates (NRh)**

$$NRh = (1 - (Ra * Rh)) * 100$$

$$Ra = 13591 / (14289 - 384) = 0.977418$$

$$Rh = 11294 / 13591 = 0.830991^3$$

³ There were more than one household units in some interviewed dwellings (130 cases, with 140 additional households, out of which 131 were successfully interviewed). These 131 households are included in the database. Their inclusion in the non-response calculation slightly bias upwards the non-response calculated at the household level – assuming that at least in some of the

$$NRh = (1-(0.977418*0.830991))*100 = 18.7774$$

The household non-response rate is about 18.78 %.

• **Individual non-response rates (NRp)**

$$NRp = (1-(Rp))*100$$

$$Rp = 22754/22754 = 1.00$$

$$NRp = (1-1)*100 = 0 \%$$

The individual non-response rate is 0 %.

• **Overall individual non-response rates (*NRp)**

$$*NRp=(1-(Ra*Rh*Rp))*100$$

$$*NRp = (1-(0.977418*0.830991*1))*100 = 18.7774$$

The overall individual non-response rate is about 18.78 %.

2.3.3.3 *Distribution of households by 'record of contact at address' (DB120), by 'household questionnaire result' (DB130) and by 'household interview acceptance' (DB135)*

First wave

Table 14 1st wave: Distribution of households by 'record of contact at address'

	Count	%
Total (DB120 = 11 to 23)	4286	100.00
Address contacted (DB120 = 11)	3902	91.04
Address non-contacted (DB120 = 21 to 23)	384	8.96
Total address non-contacted (DB120 = 21 to 23)	384	100.00
Address cannot be located (DB120 = 21)	384	100.00
Address unable to access (DB120 = 22)	0	0.00
Address does not exist or is non-residential address or is unoccupied or not principal residence (DB120 = 23)	0	0.00

Table 15 1st wave: Distribution of address contacted by 'household questionnaire result'

	Count	%
Total	3902	100.00
Household questionnaire completed (DB130 = 11)	2072	53.10
Interview not completed (DB130 = 21 to 24)	1830	46.90
Total interview not completed (DB130 = 21 to 24)	1830	100.00
Refusal to co-operate (DB130 = 21)	1294	70.71
Entire household temporarily away for duration of fieldwork – i.e. non-contacts (DB130 = 22)	361	19.73
Household unable to respond (illness, incapacity, etc.) (DB130 = 23)	126	6.89
Other reasons (DB130 = 24)	49	2.68
Household questionnaire completed (DB135 = 1+ 2)	2072	100.00
Interview accepted for data base (DB135 = 1)	2072	100.00
Interview rejected (DB135 = 2)	0	0.00

non-responding dwellings can also include more than one household unit, the denominator should be higher than 13 591. This difference is unknown, but is likely to be quite small.

Second wave

Table 16 2nd wave: Distribution of households by 'record of contact at address'

	Count	%
Total (DB120 = 11 to 23)	2714	100.00
Address contacted (DB120 = 11)	2635	97.09
Address non-contacted (DB120 = 21 to 23)	79	2.91
Total address non-contacted (DB120 = 21 to 23)	79	100.00
Address cannot be located (DB120 = 21)	79	100.00
Address unable to access (DB120 = 22)	0	0.00
Address does not exist or is non-residential address or is unoccupied or not principal residence (DB120 = 23)	0	0.00

Table 17 2nd wave: Distribution of address contacted by 'household questionnaire result'

	Count	%
Total	2635	100.00
Household questionnaire completed (DB130 = 11)	2449	92.94
Interview not completed (DB130 = 21 to 24)	186	7.06
Total interview not completed (DB130 = 21 to 24)	186	7.06
Refusal to co-operate (DB130 = 21)	132	70.97
Entire household temporarily away for duration of fieldwork – i.e. non-contacts (DB130 = 22)	43	23.12
Household unable to respond (illness, incapacity, etc.) (DB130 = 23)	11	5.91
Other reasons (DB130 = 24)	0	0.00
Household questionnaire completed (DB135 = 1+ 2)	2449	100.00
Interview accepted for database (DB135 = 1)	2449	100.00
Interview rejected (DB135 = 2)	0	0.00

Third wave

Table 18 3rd wave: Distribution of households by 'record of contact at address'

	Count	%
Total (DB120 = 11 to 23)	3492	100.00
Address contacted (DB120 = 11)	3361	97.26
Address non-contacted (DB120 = 21 to 23)	104	2.74
Total address non-contacted (DB120 = 21 to 23)	104	2.74
Address cannot be located (DB120 = 21)	0	0.00
Address unable to access (DB120 = 22)	0	0.00
Address does not exist or is non-residential address or is unoccupied or not principal residence (DB120 = 23)	0	0.00

Table 19 3rd wave: Distribution of address contacted by 'household questionnaire result'

	Count	%
Total	3361	100.00
Household questionnaire completed (DB130 = 11)	3192	94.97
Interview not completed (DB130 = 21 to 24)	169	5.03
Total interview not completed (DB130 = 21 to 24)	169	100.00
Refusal to co-operate (DB130 = 21)	128	75.74
Entire household temporarily away for duration of fieldwork – i.e. non-contacts (DB130 = 22)	32	18.93
Household unable to respond (illness, incapacity, etc.) (DB130 = 23)	9	5.33
Other reasons (DB130 = 24)	0	0.00
Household questionnaire completed (DB135 = 1+ 2)	3192	100.00
Interview accepted for data base (DB135 = 1)	3192	100.00
Interview rejected (DB135 = 2)	0	0.00

Fourth wave**Table 20** 4th wave: Distribution of households by 'record of contact at address'

	Count	%
Total (DB120 = 11 to 23)	3797	100.00
Address contacted (DB120 = 11)	3693	97.26
Address non-contacted (DB120 = 21 to 23)	104	2.74
Total address non-contacted (DB120 = 21 to 23)	104	100.00
Address cannot be located (DB120 = 21)	0	0.00
Address unable to access (DB120 = 22)	0	0.00
Address does not exist or is non-residential address or is unoccupied or not principal residence (DB120 = 23)	104	100.00

Table 21 4th wave: Distribution of address contacted by 'household questionnaire result'

	Count	%
Total	3693	100.00
Household questionnaire completed (DB130 = 11)	3581	96.97
Interview not completed (DB130 = 21 to 24)	112	3.03
Total interview not completed (DB130 = 21 to 24)	112	100.00
Refusal to co-operate (DB130 = 21)	84	75.00
Entire household temporarily away for duration of fieldwork – i.e. non-contacts (DB130 = 22)	18	16.07
Household unable to respond (illness, incapacity, etc.) (DB130 = 23)	9	8.04
Other reasons (DB130 = 24)	1	0.89
Household questionnaire completed (DB135 = 1+ 2)	3581	100.00
Interview accepted for database (DB135 = 1)	3581	100.00
Interview rejected (DB135 = 2)	0	0.00

Total sample

Table 22 Total sample: Distribution of households by 'record of contact at address'

	Count	%
Total (DB120 = 11 to 23)	14289	100.00
Address contacted (DB120 = 11)	13591	95.12
Address non-contacted (DB120 = 21 to 23)	698	4.88
Total address non-contacted (DB120 = 21 to 23)	698	100.00
Address cannot be located (DB120 = 21)	384	55.01
Address unable to access (DB120 = 22)	0	0.00
Address does not exist or is non-residential address or is unoccupied or not principal residence (DB120 = 23)	314	44.99

Table 23 Total sample: Distribution of address contacted by 'household questionnaire result'

	Count	%
Total	13519	100.00
Household questionnaire completed (DB130 = 11)	11294	83.10
Interview not completed (DB130 = 21 to 24)	2297	16.90
Total interview not completed (DB130 = 21 to 24)	2297	100.00
Refusal to co-operate (DB130 = 21)	1638	71.31
Entire household temporarily away for duration of fieldwork – i.e. non-contacts (DB130 = 22)	454	19.76
Household unable to respond (illness, incapacity, etc.) (DB130 = 23)	155	6.75
Other reasons (DB130 = 24)	50	2.18
Household questionnaire completed (DB135 = 1+ 2)	11294	100.00
Interview accepted for data base (DB135 = 1)	11294	100.00
Interview rejected (DB135 = 2)	0	0.00

2.3.3.4 Distribution of substituted units

Substitutions were not used.

2.3.3.5 Item non-response

In following table there are an overview of the item non-response for all income variables is presented. The percentage households having received an amount, the percentage of households with missing values and the percentage of households with partial information is calculated.

These percentages are calculated as follows:

% of households having received an amount: number of households (or persons) who have received something (yes to a filter) / total

% of households with missing values: number of households (or persons) who said that they have received something but did not give any amount (no partial information) / number of households (or persons) who have received something (yes to a filter)

% of households with partial information: number of households (or persons) who said that they have received something but gave partial information (amounts were not given for all components) / number of households (or persons) who have received something (yes to a filter)

Table 24 Overview of the non-response for the income variables: % households having received an amount, % of households with missing values and % of households with partial information

Item non-response	% of households having received an amount	% of households with missing values (before imputation)	% of households with partial information (before imputation)
(overview for different income components) ⁴			
Total gross household income (HY010)	99.99	0.00	0.24
Total disposable household income (HY020)	99.99	0.00	0.24
Total disposable household income before social transfers except old-age and survivor's benefits (HY022)	99.03	0.00	0.24
Total disposable household income including social transfers except old-age and survivor's benefits (HY023)	88.76	0.00	0.27
Net income components at household level			
Income from rental of a property or land (HY040N)	4.17	0.21	0.00
Family related allowances (HY050N)	24.22	0.00	0.00
Social exclusion not elsewhere classified (HY060N)	2.01	0.00	0.00
Housing allowance (HY070N)	2.36	0.00	0.00
Regular inter-household cash transfer received (HY080N)	8.16	0.00	0.00
Income received by people aged < 16 (HY110N)	0.00	0.00	0.00
Regular taxes on wealth (HY120N)	63.69	0.89	0.00
Regular inter-household cash transfer paid (HY130N)	7.69	0.00	0.00
Tax on income and social contributions (HY140N)	66.98	0.00	0.00
Gross income components at household level			
Income from rental of a property or land (HY040G)	4.17	0.21	0.00
Family related allowances (HY050G)	24.22	0.00	0.00
Social exclusion not elsewhere classified (HY060G)	2.01	0.00	0.00
Housing allowance (HY070G)	2.36	0.00	0.00
Regular inter-household cash transfer received (HY080G)	8.16	0.00	0.00
Interests, dividends, etc. (HY090G)	14.65	0.00	0.00
Interest repayments on mortgage (HY100G)	8.85	0.00	0.00
Regular taxes on wealth (HY120G)	63.69	0.89	0.00
Regular inter-household cash transfer paid (HY130G)	7.69	0.00	0.00
Tax on income and social contributions (HY140G)	66.98	0.00	0.00

⁴ For the more detailed definitions of the SILC income variables, please refer to the SILC UDB Documentation

	% of persons 16+ having received an amount	% of persons with missing values (before imputation)	% of persons with partial information (before imputation)
Net income components at personal level			
Employee cash or near cash income (PY010N)	48.44	0.15	0.00
Contributions to individual private pension plans (PY035N)	39.97	0.13	0.00
Value of goods produced by own-consumption (PY070N)	21.73	0.02	0.00
Pension from individual private plans (PY080N)	0.53	0.00	0.00
Unemployment benefits (PY090N)	2.14	0.21	0.00
Old age benefits (PY100N)	30.22	0.07	0.00
Survivor' benefits (PY110N)	9.25	0.05	0.00
Sickness benefits (PY120N)	8.00	0.11	0.00
Disability benefits (PY130N)	8.10	0.11	0.00
Education-related allowances (PY140N)	0.83	0.00	0.00
Gross income components at personal level			
Employee cash or near cash income (PY010G)	48.44	0.15	0.00
Non cash employee income (PY020G)	28.19	0.09	0.00
Contributions to individual private pension plans (PY035G)	39.97	0.13	0.00
Cash benefits or losses from self-employment (PY050G)	7.63	3.51	0.00
Value of goods produced by own-consumption (PY070G)	21.73	0.02	0.00
Pension from individual private plans (PY080G)	0.53	0.00	0.00
Unemployment benefits (PY090G)	2.14	0.21	0.00
Old age benefits (PY100G)	30.47	0.07	0.00
Survivor' benefits (PY110G)	9.25	0.05	0.00
Sickness benefits (PY120G)	8.00	0.11	0.00
Disability benefits (PY130G)	8.09	0.11	0.00
Education-related allowances (PY140G)	0.83	0.00	0.00

2.4 Mode of data collection

Distribution of household members by data status (RB250)

Registers are not used at all. Due to strict definition of response, there are any “not completed interviews” at individual level or “not contacted individuals” (all such cases were filled as proxy or were self-administered by respondents).

Distribution of household members by type of interview (RB260)

The data collection method was PAPI (Paper Assistance Personal Interview) in second, third and fourth wave and CAPI (Computer Assistance Personal Interview) is first wave. Most of the questionnaires were filled during fact-to-face interview with the interviewer. Some personal questionnaires were filled as proxy interviews – information for household member not present at the time of the interview was provided by another household member. In some case, where this was agreed with the household, interviewer left the personal questionnaire for some household member and collected it later (self-administered questionnaire).

Table 25 Distribution of household members by type of interview (RB260)

Method	Total		First wave	
	Count	%	Count	%
Face to face interview - PAPI	17096	75.13	258*	6.14
Face to face interview - CAPI	2813	12.36	2813	66.93
CATI, Telephone interview	not used	-	not used	-
Self-administered by respondent	24	0.11	not used	-
Proxy interview	2821	12.40	1132	26.93
Total	22754	100.00	4203	100.00

Method	Second wave		Third wave		Fourth wave	
	Count	%	Count	%	Count	%
Face to face interview - PAPI	4485	90.88	5841	91.39	6512	90.13
Face to face interview - CAPI	not used	-	not used	-	not used	-
CATI, Telephone interviews	not used	-	not used	-	not used	-
Self-administered by respondent	7	0.14	5	0.08	12	0.17
Proxy interview	443	8.98	545	8.53	701	9.70
Total	4935	100.00	6391	100.00	7225	100.00

* The survey was carried out by PAPI and then feed into computer questionnaire.

2.5 Interview duration

The average interview duration in successfully interviewed households (the whole interview time: household + all personal questionnaires combined) was 73.7 minutes. In case 2nd to 4th wave the average interview duration in successfully interviewed households was 78.6 minutes. In case 1st wave (CAPI) the average interview duration in successfully interviewed households was 49.6 but it was not correspondent with real duration of interview. There were problem with time record in electronic questionnaires and some of them were face to face with paper questionnaire interview (PAPI) and after interview feed into computer questionnaire.

3. Comparability

3.1 Basic concepts and definitions

- The reference period: no differences between the national and standard EU-SILC concept
- The private household definition: no differences (there can be more households in one dwelling eligible for the survey)
- The household membership: no differences
- The income reference period used: last calendar year
- The period for taxes and social contributions: taxes and social insurance contribution refer to the income received during the income reference period
- The reference period for taxes on wealth: income reference period
- The lag between the income reference period and current variables: three to four months (the survey took place from the end of February to May 2008)
- The total duration of the data collection of the sample: 9 weeks (PAPI), 11 weeks (CAPI)
- Basic information on activity status during the income reference period: no differences

3.2 Components of income

3.2.1 Differences between the national definitions and standard EU-SILC definitions

The concepts and definitions used in the survey are those set in the EU-SILC documentation (definitions of target variables, as they are set in the EU-SILC regulations and technical document "Description of Target Variables – Doc. SILC 065). There is only one deliberate deviation from the used concepts:

Variable PY070 Value of goods produced for own consumption, which is defined at the level of individual household members, is collected at the household level and later assigned to the head of household. This is due to the difficult attribution of this income in kind to individual household members (includes mainly small scale farming activities for own-consumption or own-consumption from family businesses).

3.2.2 The source or procedure used for collection of income variables

All the income variables are obtained by interview. The EU-SILC income target variables were divided to more subcomponents. The subcomponents were defined according to the Czech benefit system. These subcomponents were surveyed.

3.2.3 The form in which income variables at component level have been obtained

Table 26 Overview of the collection of income data (net/gross values)⁵

Income component	% collected net of taxes and social contributions	% collected gross ⁶
Net income component at personal level		
Employee cash or near cash income (PY010N)	39.31	60.69
Non-cash employee income (PY020N)	-	-
Contributions to individual private pension plans (PY035N)	100.00	0.00
Cash benefits or losses from self-employment (PY050N)	-	-
Value of goods produced for own consumption (PY070N)	100.00	0.00
Pension from individual private plans (PY080N)	100.00	0.00
Unemployment benefits (PY090N)	100.00	0.00
Old-age benefits (PY100N)	100.00	0.00
Survivor' benefits (PY110N)	100.00	0.00
Sickness benefits (PY120N)	100.00	0.00
Disability benefits (PY130N)	100.00	0.00
Education-related allowances (PY140N)	100.00	0.00
Gross income components at personal level		
Employee cash or near cash income (PY010G)	39.31	60.69
Non-cash employee income (PY020G)	0.00	100.00
Contributions to individual private pension plans (PY035G)	100.00	0.00
Cash benefits or losses from self-employment (PY050G)	18.78	81.22
Value of goods produced for own consumption (PY070G)	0.00	100.00
Pension from individual private plans (PY080G)	100.00	0.00
Unemployment benefits (PY090G)	0.00	100.00
Old-age benefits (PY100G)	0.00	100.00
Survivor' benefits (PY110G)	0.00	100.00
Sickness benefits (PY120G)	0.00	100.00
Disability benefits (PY130G)	0.00	100.0
Education-related allowances (PY140G)	0.00	100.00

⁵ For the definitions of the SILC database income variables, please refer to the SILC UDB Documentation.

⁶ Gross amount does not include social insurance contributions for the self-employed – where these are treated in our national system as part of the tax-deductible costs and not as part of the gross self-employment income.

Both alternatives (gross amounts, net amount – net of taxes and social insurance contributions) were available to respondents for income from employment and self-employment income. In addition, information on claimed tax deductions was collected from respondents. Algorithms based on detailed application of the national tax rules were then used to calculate the complementary net/gross amount. Social benefits are generally tax-exempt – therefore there is no difference between gross and net values – they can be collected as one value and assigned to both gross and net.

3.2.4 The method used for obtaining the income target variables in required form

Situation of missing income data for one of the household members was rare (27 cases). For these persons, the income was imputed by the simple hot-deck method (using randomly chosen person with similar characteristics from another household).

Another source of bias, which needs to be taken into account, stems from the interviewing. Data on income obtained during interviews with household members have the tendency to underestimate certain sources of income or data on some components is missing (item non-response).

Underestimation of income is a natural consequence of the fact, that respondents either tends to give lower than actual values or simply did not recall certain irregular or small incomes. It is, more or less, a non-sampling error, affected substantially by the incomes themselves and by their source. The possibilities to eliminate this underestimation of the survey data are limited. In the presented survey, only such adjustments were done, where there was sufficiently reliable external statistical source or which can be based on the legislation.

Data on gross income from employment were compared with corresponding data from wage statistics broken into sectors of activity (NACE). Different from the last year's survey and in accordance with experience from other income surveys, income from work was underestimated (roughly by 5.4 %). Primarily, this underestimation concerned those incomes that were recorded as yearly lump sums. Such incomes were moderately boosted so that the average monthly gross pay by sectors approached the data from wage statistics. There was no need for corrections with income from private enterprise.

In case of social benefits for which there is a legal entitlement (parental leave benefit, child birth benefit, death grant provided to families of the deceased, to some extent also maternity leave benefit), a check on their receiving by the eligible households was applied and amounts provided were corrected according to the amounts fixed by the legislation. Old age benefits (pension from the social security system) were not corrected, since their underestimation is quite low.

Amounts declared by the unemployed as unemployment benefits were overestimated. Unemployed respondents tend to report their income from social benefits as unemployment benefits and do not distinguish them from the minimum income support benefits (claimed on the basis of the legal minimum subsistence amounts). In cases where the duration of unemployment and the reported amounts did not match the rules of the unemployment benefits provision, the reported amounts were re-classified as minimum income support benefits.

It was not possible to correct the underestimation of the sickness benefits (where respondents tend to forget spells of short-term illness over the 12 months income reference period), means-tested social benefits whose claims depend on the previous income (prior to the income reference periods), capital income and non-monetary income generated by own-consumption.

The value of goods produced by own-consumption was an estimate of the household based on the amount of consumed food and other goods, own production and goods from own business during the year 2007 (for example food and animals from own small-scale non-commercial farming activity, value of meals from own restaurant, bread from own bakery and the like).

4. Coherence

4.1 Comparison of income target variables and number of persons with external sources

The numbers of recipients of most of the incomes were used as calibration variables. The total gross income can be divided into four components: income of employees, income of self-employed, social income and other income. Any other sufficiently reliable source of household income is not available. The only part of income that can be reliably compared with the external source (administrative source) is the social income.

Table 27 Social income – comparison with administrative sources (Ministry of Labour and Social Affairs) – in million CZK

	EU-SILC 2007	Administrative source	Ratio*
Total social income	341 656	355 951	96.0
Sickness benefits PY120G	14 040	34 671	40.5
Pensions (all)	277 417	282 876	98.1
Unemployment benefits PY090G	5 379	7 016	76.7
Child benefits	9 481	10 236	92.6
Parental allowances	28 577	28 690	99.6
Housing allowances HY070G	1 566	1 565	100.1

* (EU-SILC/Administrative source)*100

The other income components except to social income can be only compared to national accounts for household sector. Comparison of the aggregated income from this survey with the household sector aggregates of the national accounts (even after their modification taking into account the items, which are not covered by household income surveys) is relatively difficult. Concerning its aggregated value the income obtained by direct questioning in the households will always be lower. The more important fact for evaluation of their credibility is that the trend in development of household income is in line with the trends in the national accounts. From this viewpoint, the presented results of SILC 2007 are in full agreement with data from the previous year and with related statistics from developed nations of the European Union.

Table 28 Income – comparison with national accounts – in million CZK

	EU-SILC 2007	National Accounts*	Ratio**
Income of employees	945 794	1 131 741	83.57
Income of self-employed	228 923	266 043	86.05
Total gross income	1 576 746	1 698 407***	92.84
Total net income	1 314 597	1 612 339***	81.53

* Preliminary results

** (EU-SILC/National Accounts)*100

***Excluding imputed rent