





Work Programme for the Sectoral European Social Dialogue of the Furniture Industry

2018-2019

Introduction

The European Furniture Industry has a very long tradition, is nowadays highly diversified and is, even against a highly globalized market and growing competition, successful, innovative and competitive. Industry 4.0 and a new skills agenda requires the European Social Partners in the furniture sector to be increasingly committed in working together for a stronger and more competitive furniture sector in Europe, providing sustainable workplaces.

EFBWW, EFIC and UEA confirm the importance of a strong and autonomous European Social Dialogue for the furniture sector in order to develop a sustainable and prospering Furniture Industry and will continue to reinforce their collaboration in order to achieve these long term objectives. Good working conditions, an innovative and sustainable work organisation - based on highly qualified workforce and technological innovations -, strong collaboration with the field of science and research, and good cooperation with related sectors are crucial ingredients for the future prosperity of the sector.

In order to support and foster the abovementioned principles, the sectoral social dialogue will play a stronger role in an increasingly interdependent world at all levels: economical, political, as well as cultural and others. Social Partners are convinced that conflict or problem solving processes are more and more depending on the involvement of all concerned parties into such processes. This means to recognize the interests of the various types of workers and companies, but also recognizing the true interests of end-users, suppliers and consumers.

On the European level and in the framework of their joint initiatives, EFBWW, EFIC and UEA will take into account the repartition of responsibilities between the European and national level and will respect the role and autonomy of the national social partners in determining their labour market and terms and conditions of employment by themselves.

This two-year work programme is the guideline for the activities of the European social partners of the furniture sector for the years 2018-2019. However, depending on the developments in the EU agenda and in the social partners' consultations by the European Commission, EFIC, UEA and EFBWW may work on other issues that are not included in the work programme.

During these two years, EFBWW, EFIC and UEA will work on giving stronger visibility to joint actions, statements and projects.

Main priorities for the period 2018-2019

Industry Policy

Industry 4.0 is paving the way for further developments in new ways of manufacturing and in different industrial processes including consequences in the areas of work organisation, training or safety and health at work. The European Sectoral Social Dialogue gives an important opportunity to Social Partners to exchange views and discuss new challenges and opportunities posed by European industrial policies.

Social Partners will monitor the EU legislative initiative and will contribute to the discussion by publishing joint position paper and taking joint initiatives with regard to specific EU legislative actions.

These initiatives will take into account the fundamental relation between good working conditions and stronger industrial competitiveness.

"Industry is the engine of innovation, productivity growth and exports. It offers quality jobs to Europeans".

The European Commission

Strengthening industrial relations

Functioning industrial relations are a major element of a level playing field for economic activities. Shaping working conditions in all its aspects by joint agreements is a cornerstone in this respect and the best guarantee to avoid and to fight competition by wage dumping or other kind of dumping related to working conditions.

EFBWW, EFIC and UEA will therefore pay particular attention in the strengthening of autonomous industrial relations within the furniture sector. They also reaffirm the primary responsibility of the national sectoral social partners, through autonomous industrial relations, for finding a common understanding about the organisation of their national labour market.

Social Partners support the establishment of industrial relation systems in all the Member States and in this respect, they will examine specific needs or demands raised by national social partners and, where needed, jointly develop specific capacity building initiatives, paying specific attention to the Central and Eastern European countries.

Improving the functioning of the labour market

As most industries, the Furniture Industry has been hit significantly by the crisis, which is still affecting many Member States. One effect, observed by the Social Partners, is that unfair competition occurs due to, amongst others, a legislative framework that is sometimes unclear, difficult to enforce or due to difficulties in implementing adequate controls, in particular in the case of cross-border operations. Ensuring a level playing field for companies

and fighting against social fraud will be amongst the priorities of the current work programme.

EFIC, UEA and the EFBWW apply a policy of zero tolerance against unfair and illegal practices in the Furniture Industry and will address the issue of the appropriate measures for combating "undeclared work". Where appropriate the necessary initiatives will be taken to this end at national and European level, in a broad partnership with the various actors concerned, i.e. labour inspectorates, national authorities and social funds.

Industrial policies and the Circular Economy

The Communication of the European Union's industry policy for Forestry and the Forest Based Industries as well as the parallel published Blueprint (2015) and the recent legislative initiatives under the Circular Economy Package give sufficient legal ground to the Furniture industry to play a key role in the following general aspects: the circular economy, raw material consumption, energy consumption, new combinations material, the cascading use of raw materials and processed materials. These issues are crucial for the Furniture Industry and it can play a decisive role in the future. Furniture is an innovative sector and EU researches confirmed that our sector is, compared with other industrial sectors and in terms of innovation, the most competitive in the globalized economy. Furniture manufacturing requires different and new type of materials for various applications. The sector is leading in products' design and it combines traditional furniture qualities with innovative and modern ways of production. In this respect, Social Partners are convinced on the need to further collaborating with other sectors, as well as scientists and research centre, to develop and promote innovative solutions that take into account both employers and employees' needs.

In particular, the circular economy is one of the most relevant legislative framework to which the furniture sector will give particular attention to. The furniture sector is willing to investigate ways of enabling a circular change through the development of new industrial strategies, which take into account principles like recyclability, sustainability and innovative design of products. Social partners are committed to encourage the implementation of circular economy principles and will take joint actions to this aim.

Moreover, these principles introduced by the European legislative framework (<u>see the circular economy action plan</u>) have already brought new demands in the economy and in the labour market, giving significant opportunities in terms of activity and creation of new jobs in the Furniture Sector. The greening of the economy will therefore impact the organisation of work (new technologies for the production process; new market opportunities, new skills needed, etc.) and the working conditions (additional/new training, adapted health and safety conditions, etc.), as well as business models and new way of production.

EFIC, UEA and the EFBWW are committed to address these opportunities in the framework of their joint activities and to reflect the voice of workers and companies more closely in the debate on a strengthened competitiveness of our sectors at national, European and international level. Social Partners acknowledge a strong need for innovative research action, continuous sustainable financial investments and strengthening of lifelong learning. What is in our focus equally important is the advanced use of new technology and the development of intelligent work processes as well as the production and use of new combinations in terms of material.

Durable employment and demographic changes: taking account of an ageing workforce

The demographic changes and in particular the ageing of the population and of the workforce, combined with the difficulties observed in several Member States to attract and maintain young people in the Furniture Sector, are a growing challenges both for companies and for workers.

EFIC, UEA and the EFBWW will address the impact of such demographic developments from the various angles of its components (image of the sector, health and safety, employment issues, further training and career paths etc.) by gathering examples of national best practice and identifying potential topics for action at the EU level.

Initiatives for youth employment and the quality of apprenticeships

Employment rates in Europe were largely affected by the recent economic crisis that have particularly impacted youth unemployment rates. Despite the efforts of the EU and Member States, youth unemployment is still a relevant challenge. According to recent statistics, one in five under 25 years old who is looking for a job cannot find one. Approximately 17 million young people between 20 and 34 are neither in employment nor in education or training.

In addition, in most Member States the Furniture sector is still suffering from a relatively low attractiveness and which, to some extent, explains the difficulties in driving the interest of young people and skilled workers on the sector.

Therefore, improving its attractiveness towards young people can widely contribute in tackling the worrisome high levels of youth unemployment rates in the EU.

Social partners will work together to find possible solutions to enhance the attractiveness to young people. However, Social partners are convinced that high quality vocational education and training (VET), in particular the so-called "dual forms" (combining practical and theoretical knowledge), as well as further promotion of apprenticeships in EU Member States, must be crucial issues for the EU agenda because they are tools that facilitate the transition from education to employment.

EFIC, UEA and EFBWW will develop actions aiming at the promotion of apprenticeships amongst Furniture companies of all sizes both quantitatively and qualitatively, through the further creation of strong partnership involving employers, trade unions, paritarian funds, VET institutes as well as local and regional authorities.

Anticipating and influencing the skills needs

In several Member States, independently on whether the Furniture Industry was strongly affected by the crisis or not, there are changes in the use of technology and new work

processes. As a result, companies partly find it difficult to find workers with the appropriate skills.

The so called "skills gap", i.e. the difference between the skills available and the ones that are effectively needed by the work process is a serious obstacle to economic growth, creation of jobs and competitiveness. In order to reduce this "skills gap" there needs to be on the one hand a better "market intelligence" aiming at better anticipating the changes in technology, tools, material and work processes and the skills needs and, on the other hand, a constant adaptation of the training schemes, curricular for apprenticeships and companies training activities as well as the respective work organisation.

Addressing the issue of anticipation of skills needs is of significant importance both for the competitiveness of furniture companies, as well as for employment in the sector. EFBWW, EFIC and UEA would therefore like to gather the experiences of some Member States and see how added value can be created by a better coordination at the EU level, in particular as regards mutual learning, creation of synergies and exchange of best practices between national stakeholders.

Fostering a culture of H&S

Despite the overall reduction in the number of work related accidents, improving health and safety in the workplace continues to be an important field of action for the furniture sector and, therefore one of our main priorities. We are still confronted with a high share of traditional hazards like MSD, exposure to dust and chemicals or noise and vibrations but also facing new emerging risks. The improvement of health and safety very much depends on knowledge and a proper legal framework, also providing a level playing field for companies. It can also be achieved through promoting the development of a real culture of health and safety within each company, with the involvement of all the concerned stakeholders and in particular the workers.

Referring to previous paragraphs of this programme, dealing with innovation and new working processes, Social Partners will also pay attention to new emerging risks, related to the use of new materials, combination of materials, changes in the work processes and work organisation or the implementation of new technologies.

With specific regard to H&S issues, the Social Partners of the furniture sector will therefore focus their activities for the next two years especially on:

- Assessment of the EU H&S legislative framework
- Operational action for better working conditions, including joint projects
- Fostering the better prevention of psychosocial hazards
- Addressing potential new hazards and precautionary prevention strategies
- Collaboration with the OSHA Agency

The following annex is tabling the specific planned activities, also indicating aims, responsibilities and timing.

Social Dialogue Furniture: draft work programme 2018/19

Policy Area	Topic	Aim	Period	Responsible
Industry Policy	Examine the EU-Industry policy for our sector	 Examine whether joint position and policy papers are possible 	• 2018 - ongoing	Both parties – secretariats
	Digitalisation / Industry 4.0	 Joint position paper – Continuation in the European project DIGIT-FUR 	• 2018	Secretariats / Working Party
	Initiating a debate with the CCMI Committee of the EESC	A CCMI Opinion	• 2018-2019	Secretariats
	 Expert Group for the Forest-Based Industries 	 Jointly taking initiatives 	Ongoing	Secretariats
	(see below) Goods Package	 Identify common ground and sector's specific issues 	• 2018	Secretariats
	Consumer product regulations	 Monitor legislative framework and updates from the Commission 	• 2018	 Secretariats / Working Party

Circular Economy	 Challenges and opportunities Products design, circularity, reusability, recyclability, sustainability Incentives to circular economy implementation 	 Identifying common issues and sharing best practices Exchanging information, increasing awareness Identifying call for proposals and EU ad hoc programmes. Joint projects 	2018-20192018-20192018-2019	All partiesAll partiesAll parties
Industrial Relations and Labour Market Policies	 Social dialogue in candidate countries and to Balkan countries Refugees and their integration in the society/labour markets 	 Improving our ties and communication with CEE countries Exchange of good practices – possible joint activities 	Ongoing2018 – 2019	Secretariat / Chairman Secretariats / Plenary Meeting
Environment	 Flame Retardants Ecodesign implementation 	 Mutual information – Preparing a joint policy Ongoing activities Exchanging information 	• 2018 -2019	All parties secretariats

Training & education	Bolster Up II Project	Further establishment of the concept – follow up project	• 2018 – 2019	Working party / Secretariats / EFBWW
	Skills agenda	 Monitoring "Sector Skills Alliance" (Erasmus+) and "European Alliance for Apprenticeships" (EU Commission level) 	• ongoing	Working party / Secretariat
	Durable employment / Demographic Change and education /	 Joint project (drafting ongoing) 	• ongoing	Working party / Secretariat
	Quality apprenticeship schemes	 Evaluation of possible joint initiatives/project 	• ongoing	Working party / Secretariat
		 Information on, promotion and support of quality apprenticeship schemes 		
Occupational health and safety	Wood Dust	 Promoting a European Conference on Wood Dust / possible social partner project 	• 2018	Working party, Secretariats, Plenary Meeting
	Examine the application of Nano-Technologies in the furniture sector	 Early awareness of possible innovative opportunities / negative health effects – influencing the EU policy 	Timing is not clear	\

	Revision of the carcinogenic directive and possible directive on musculoskeletal disorders	Better lobbying for a progressive revision of the Directive	Ongoing	
	 Psychosocial Hazards New OSHA campaign on chemicals 	 Mutual information on facts, policies and initiatives Participation in the EU OSHA campaign in 2018 - 2019 	Ongoing2018 – 2019	
Horizontal issues	 European Pillar of Social Rights Other relevant EU initiatives 	•	•	



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