



***GREX CMO Animal products 20 June 2024
Market Situation for Sheep & Goat Meats***

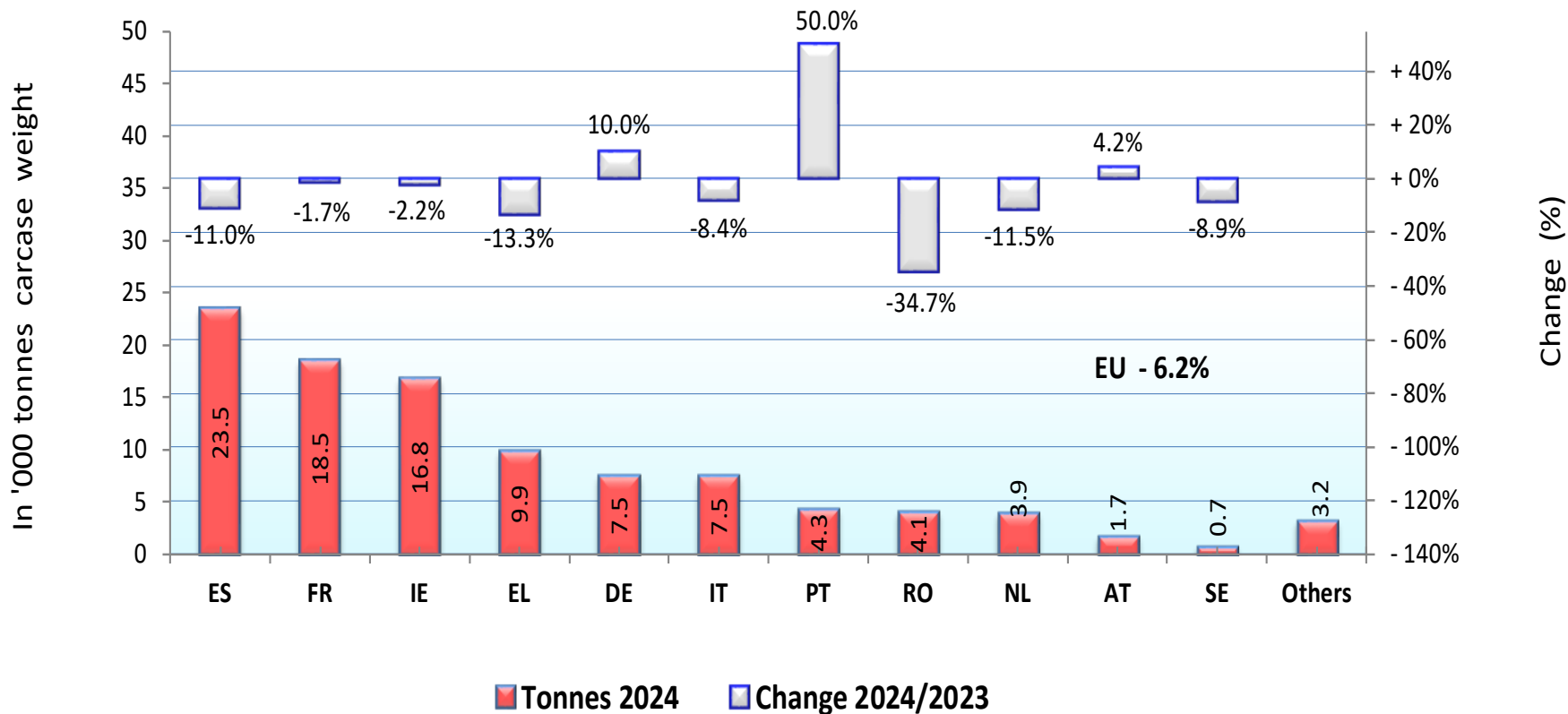


Production

DG AGRI E3 SHEEP & GOAT
20 June 2024

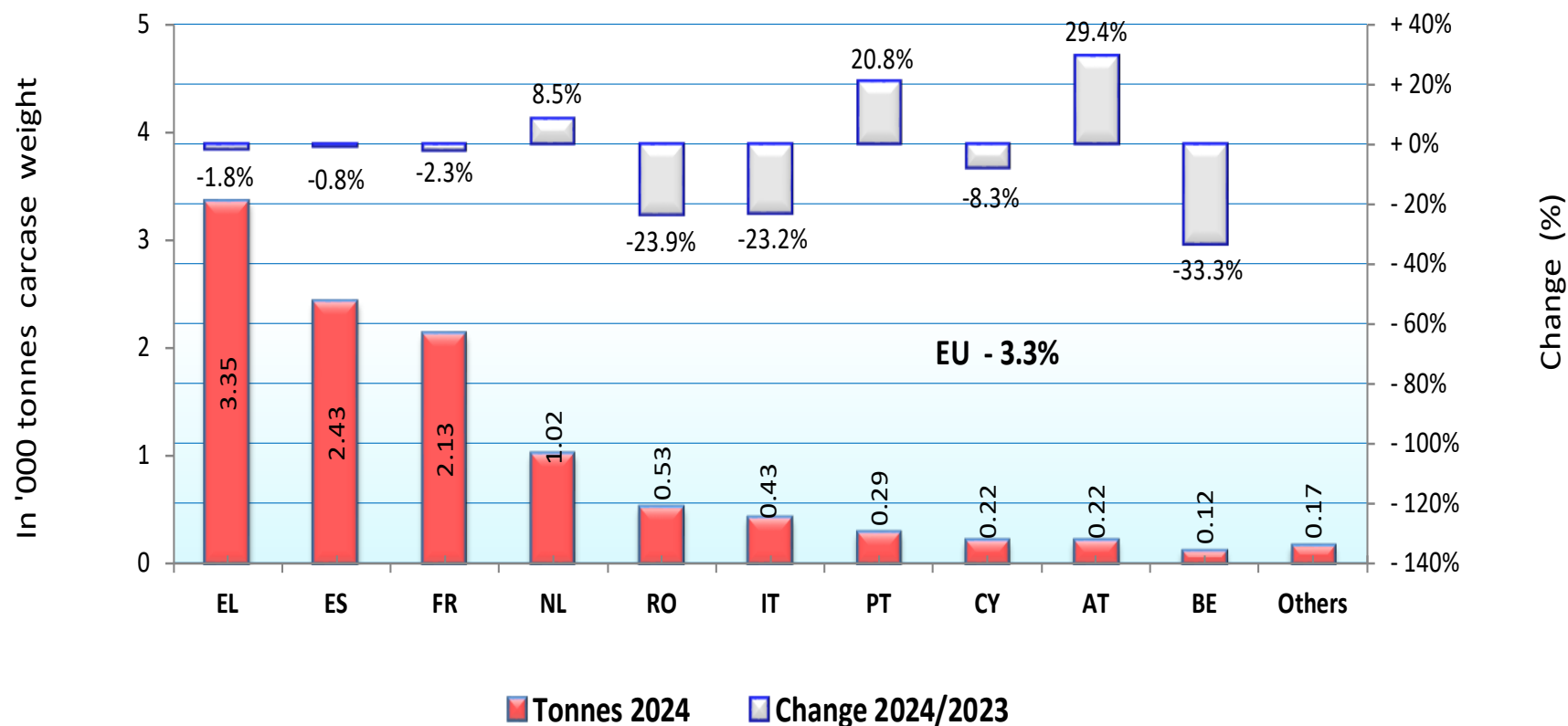
PRODUCTION

Sheep slaughtering for EU 2024/2023 (up to March)



PRODUCTION

Goat slaughtering for EU 2024/2023 (up to March)

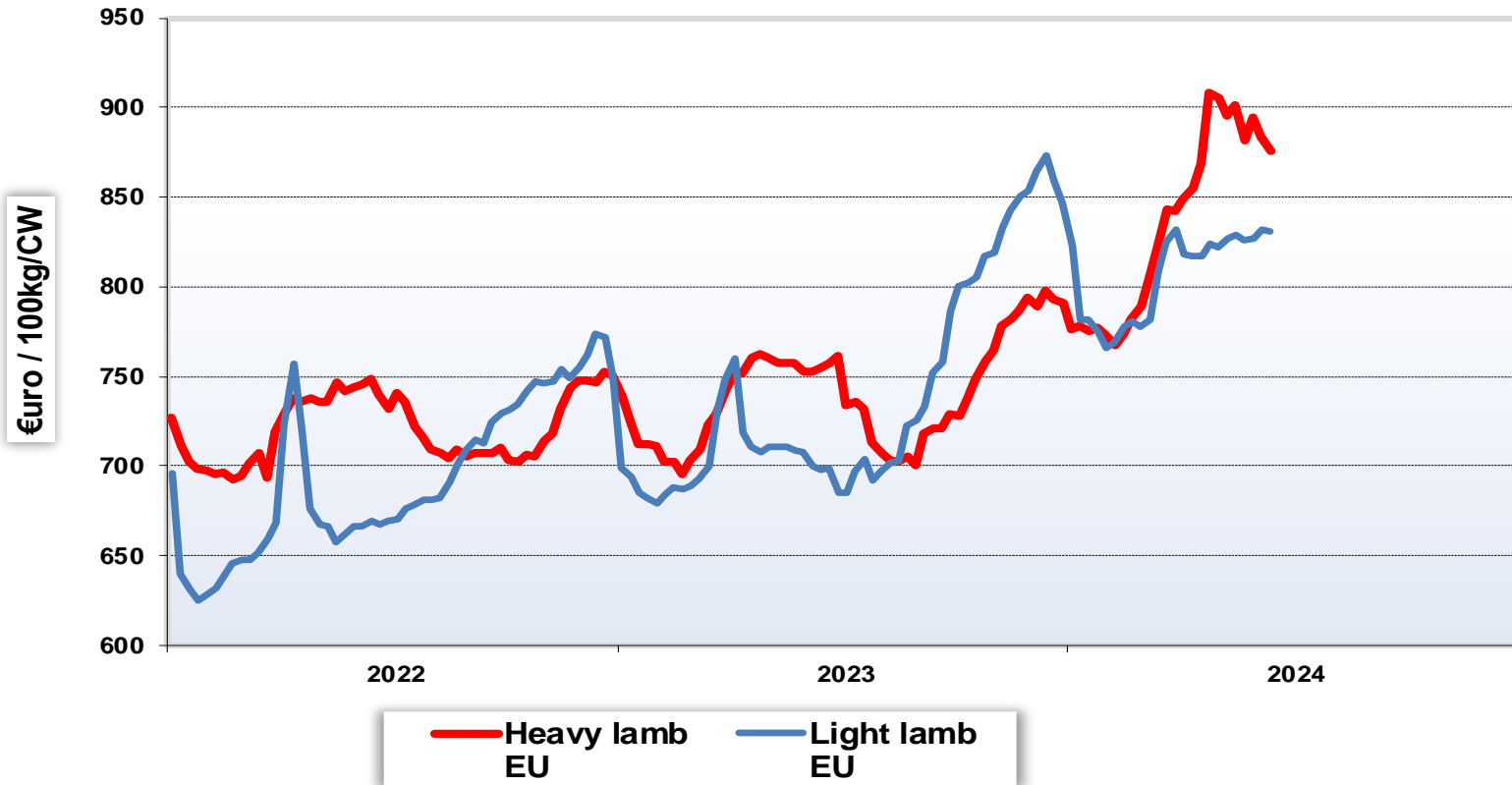




Prices

DG AGRI E3 SHEEP & GOAT
20 June 2024

Evolution of EU lamb prices



SHEEP PRICES

EU EVOLUTION

Evolution of EU average heavy lamb prices

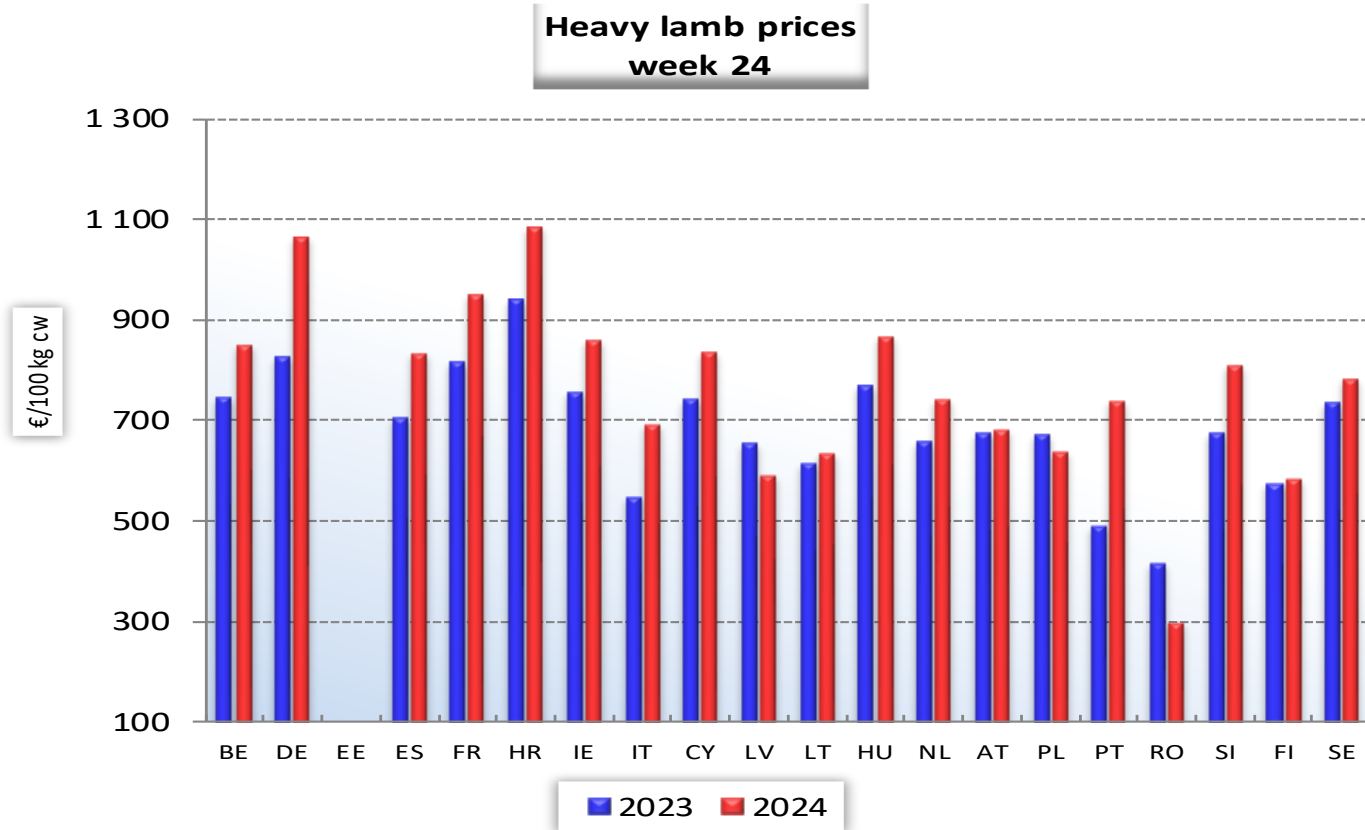


Heavy lambs prices of May 2024 compared to

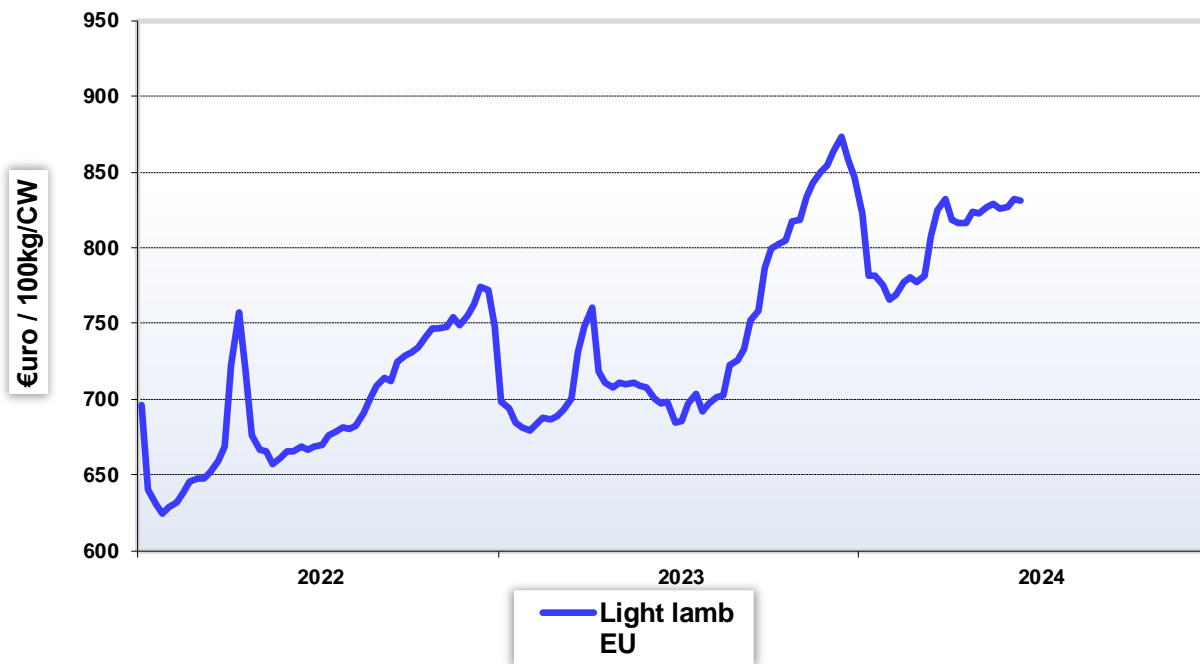
	BE	DE	IE	ES	FR	HR	IT	CY	LV	LT	HU	NL	AT	PT	RO	SI	FI	SE	EU
April 2024	-0.0%	+4.7%	+1.5%	+2.2%	+0.2%	+0.0%	-3.1%	+0.3%	+4.2%	-4.5%	-4.1%	+30.8%	+0.8%	+0.6%	-0.7%	+1.6%	+1.1%	+1.6%	+2.6%
May 2023	+12.4%	+16.4%	+23.9%	+11.7%	+15.8%	+26.7%	+24.1%	+14.9%	+9.4%	+3.9%	+17.6%	+69.3%	+4.3%	+35.2%	+13.3%	+15.6%	+4.1%	-0.7%	+18.1%

SHEEP PRICES

EU EVOLUTION



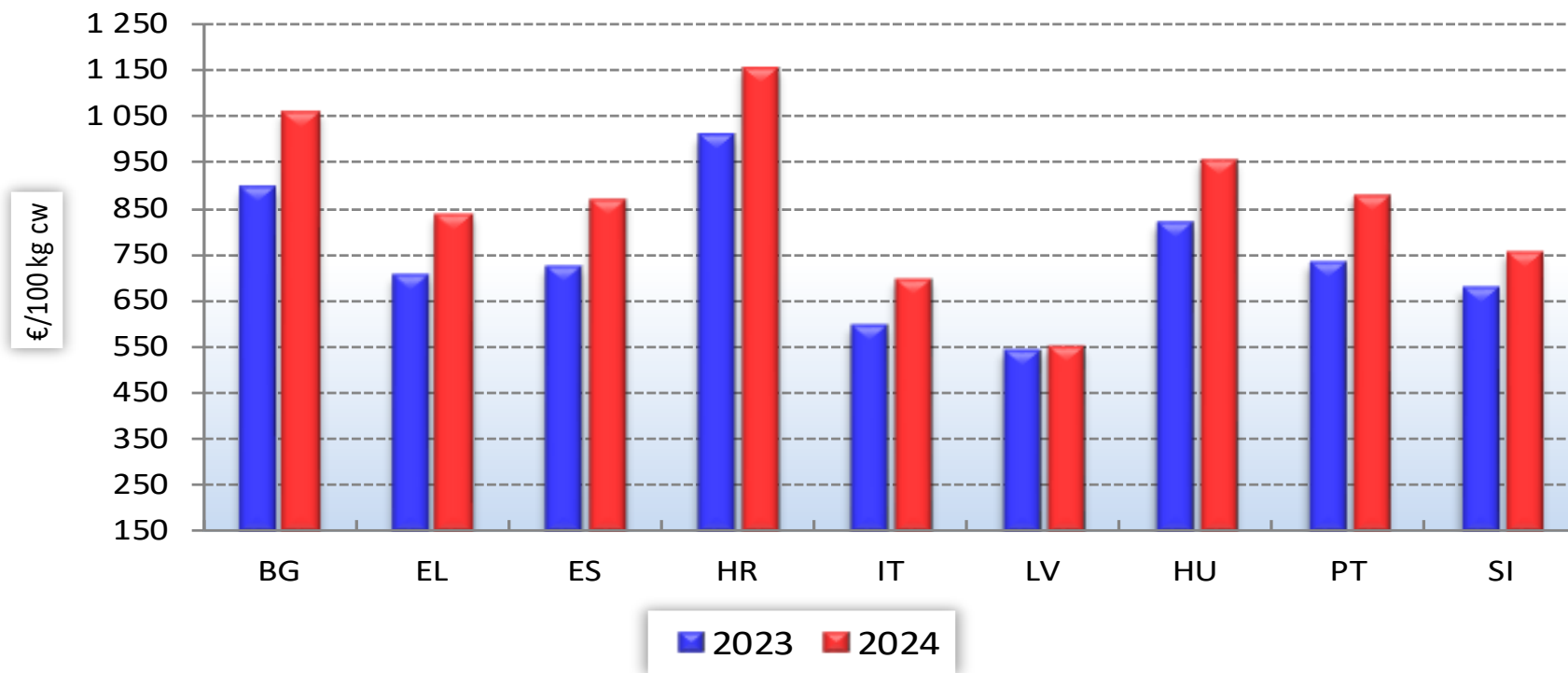
Evolution of EU average light lamb prices

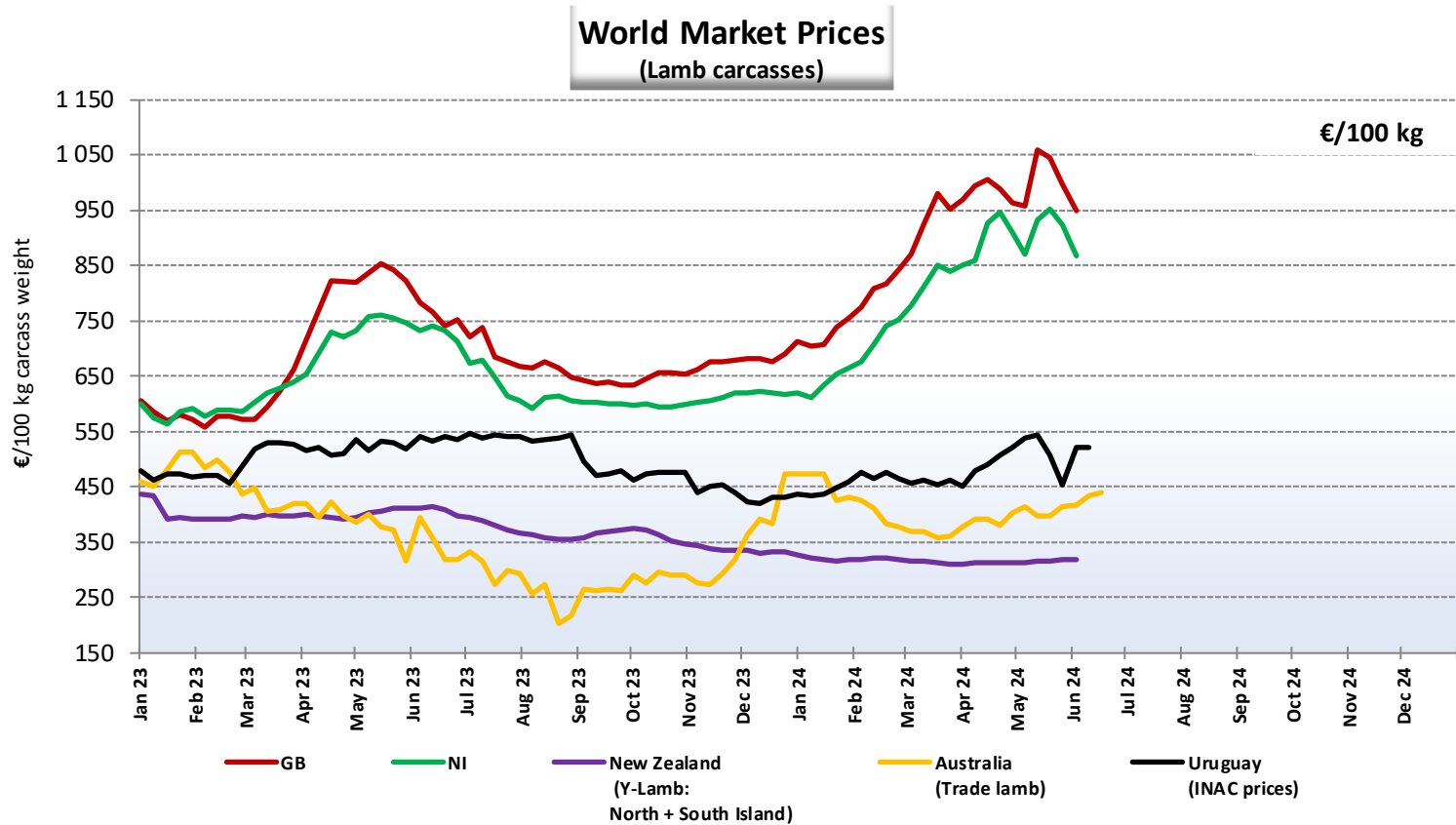


Light lambs prices of May 2024 compared to

	BG	EL	ES	HR	IT	LV	HU	PT	SI	EU
April 2024	+ 5.3%	+ 0.6%	+ 0.2%	- 2.3%	- 6.8%	+ 15.4%	- 3.9%	- 0.6%	+ 4.3%	- 0.7%
May 2023	+ 4.4%	+ 10.7%	+ 15.1%	+ 14.5%	+ 14.7%	+ 0.1%	+ 15.8%	+ 21.5%	+ 13.0%	+ 13.6%

Light lamb prices
week 24





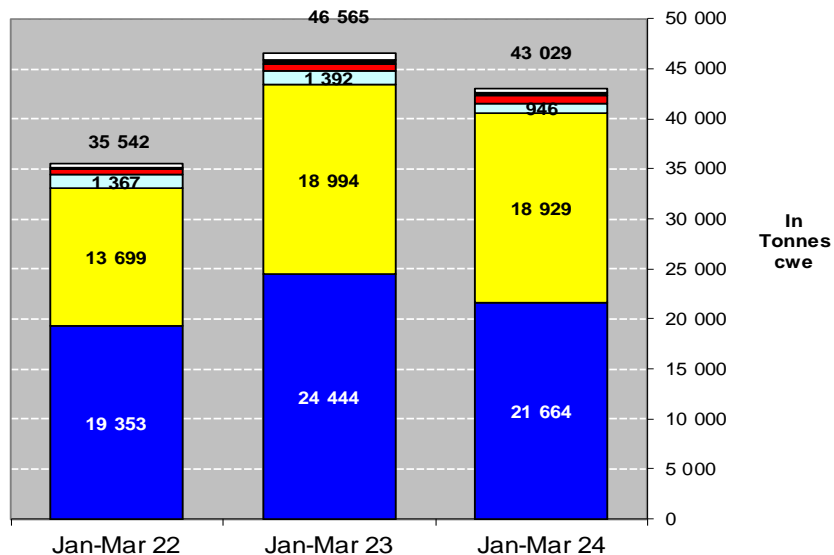


Trade

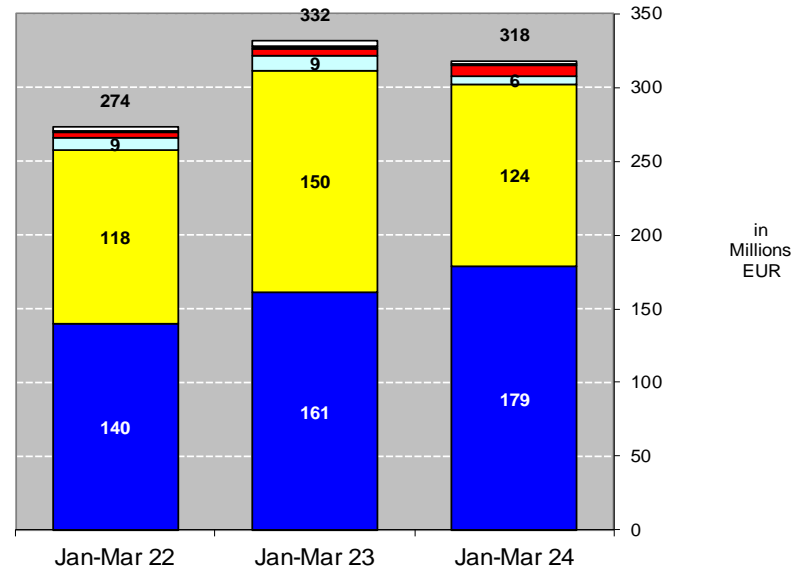
DG AGRI E3 SHEEP & GOAT
20 June 2024

EU imports of sheep & goatmeat and live animals Trade figures (COMEXT)

EU IMPORTS of Sheep & Goat (Tonnes cwe)



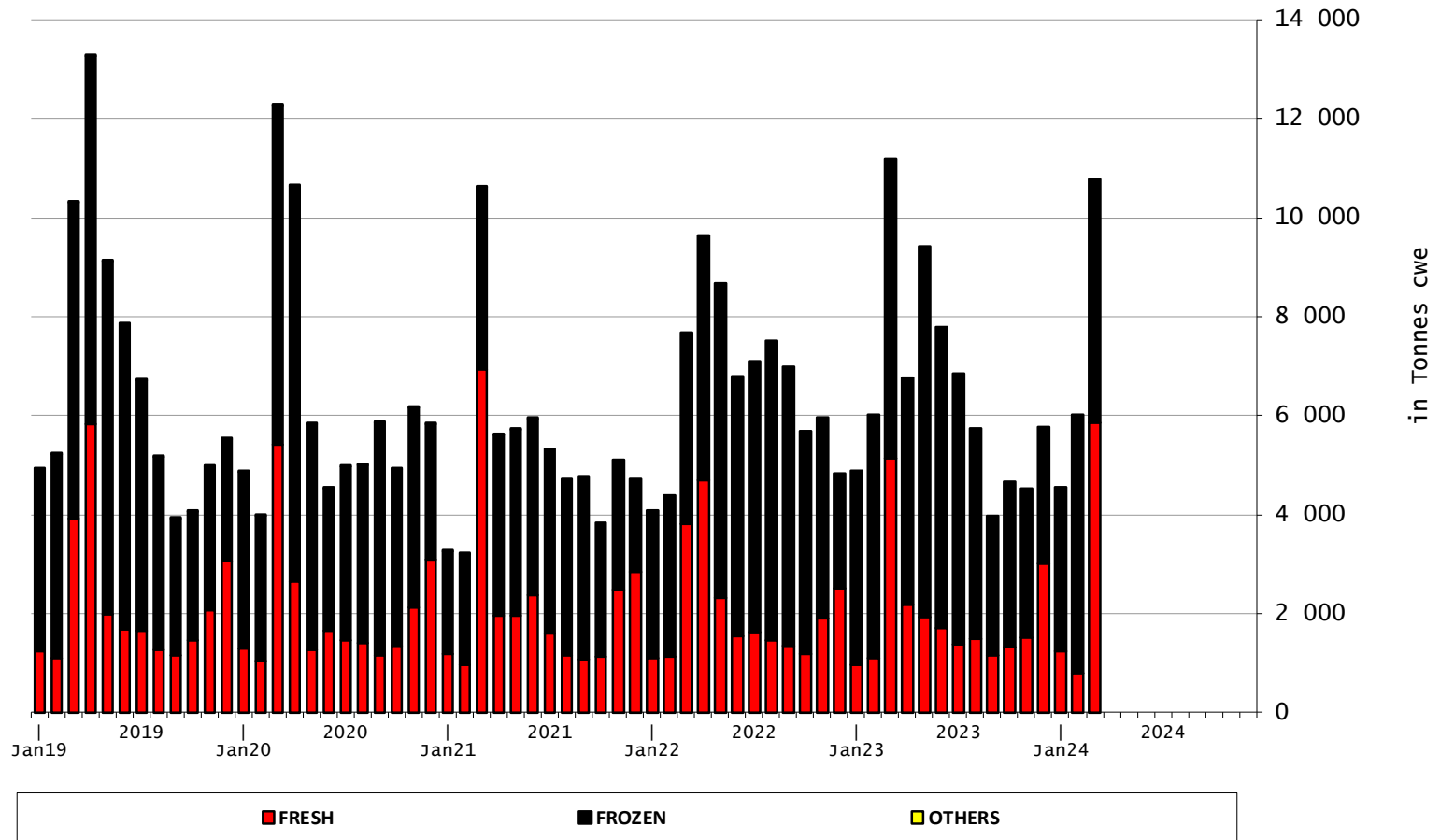
EU IMPORTS of Sheep & Goat (Millions EUR)



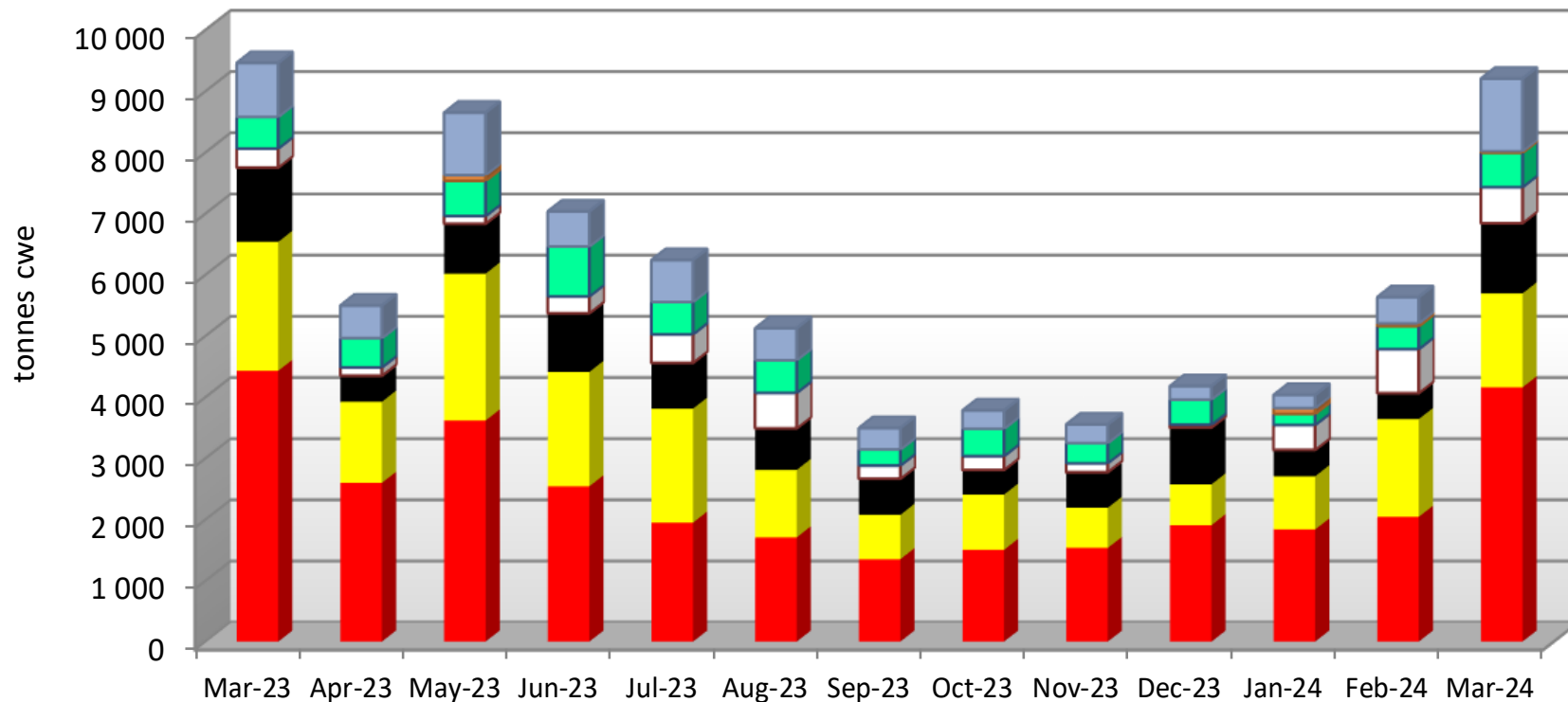
EU imports of sheep & goatmeat and live animals Trade figures (COMEXT)

	2020		2021		2022		2023		Jan-Mar 24		Compared to Jan-Mar 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	88 536	54.2%	73 148	53.8%	84 548	51.6%	92 334	54.3%	21 664	50.3%	- 11.4%
New Zealand	62 976	38.5%	52 224	38.4%	65 209	39.8%	66 672	39.2%	18 929	44.0%	- 0.3%
Australia	6 379	3.9%	3 855	2.8%	5 966	3.6%	5 318	3.1%	946	2.2%	- 32.1%
North Macedonia	1 683	1.0%	2 206	1.6%	2 214	1.4%	1 811	1.1%	749	1.7%	+ 9.3%
Argentina	1 465	0.9%	1 224	0.9%	1 373	0.8%	948	0.6%	349	0.8%	- 0.5%
Chile	1 244	0.8%	1 014	0.7%	1 537	0.9%	1 196	0.7%	165	0.4%	+ 45.4%
Other Origins	1 124	0.7%	2 390	1.8%	3 132	1.9%	1 761	1.0%	228	0.5%	- 43.8%
Extra-EU	163 406		136 062		163 979		170 039		43 029		
% change			- 17%		+ 21%		+ 4%		- 7.6%		

EU Imports of Sheep and Goat products



Evolution of NZ exports of sheep meat to the EU

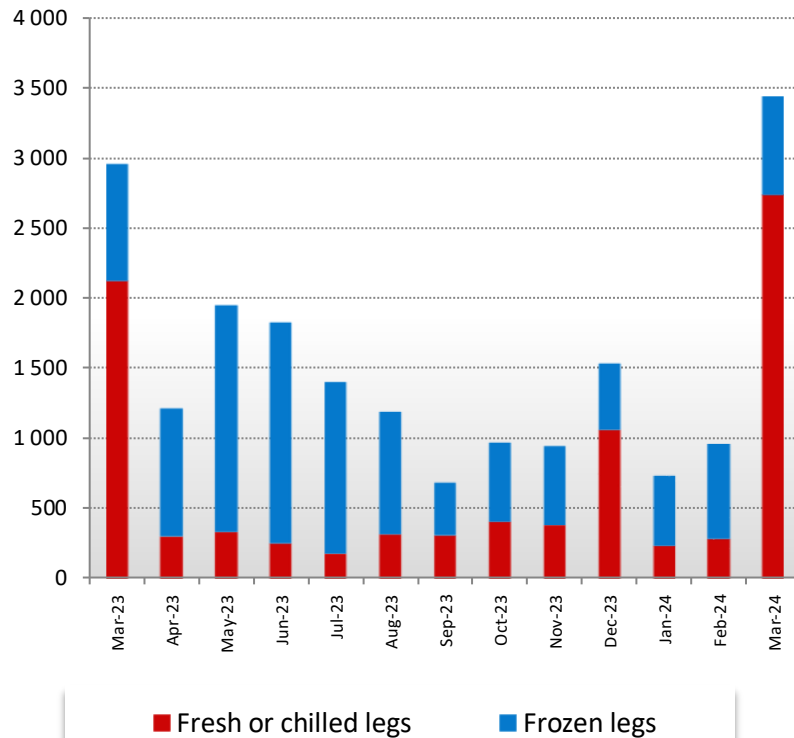


Source: Eurostat

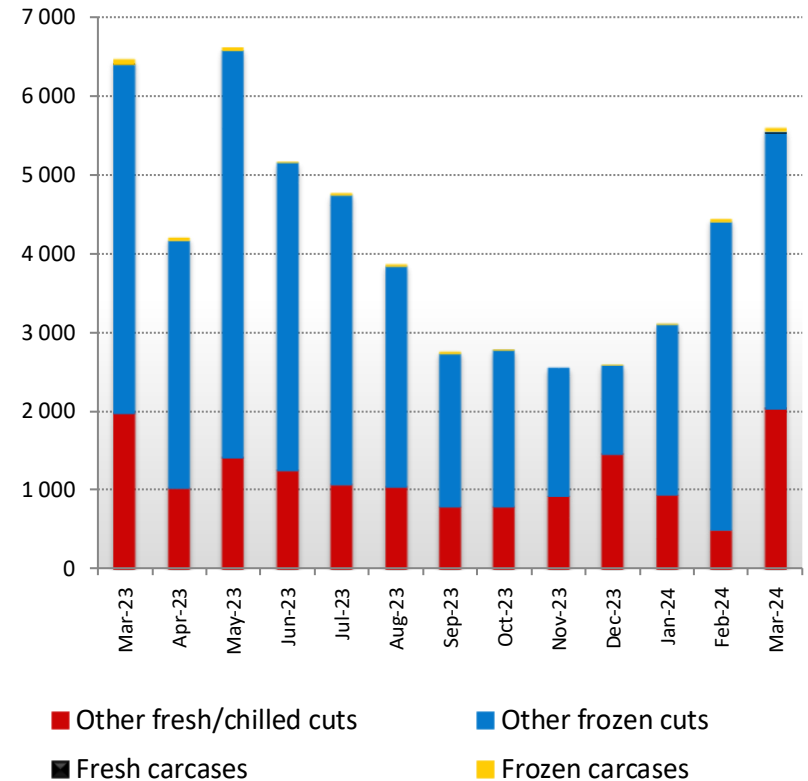
■ Netherlands
 ■ Germany
 ■ Belgium
 ■ Sweden
 ■ France
 ■ Bulgaria
 ■ Others

Evolution NZ Exports of sheep meat products to EU (in tonnes cw)

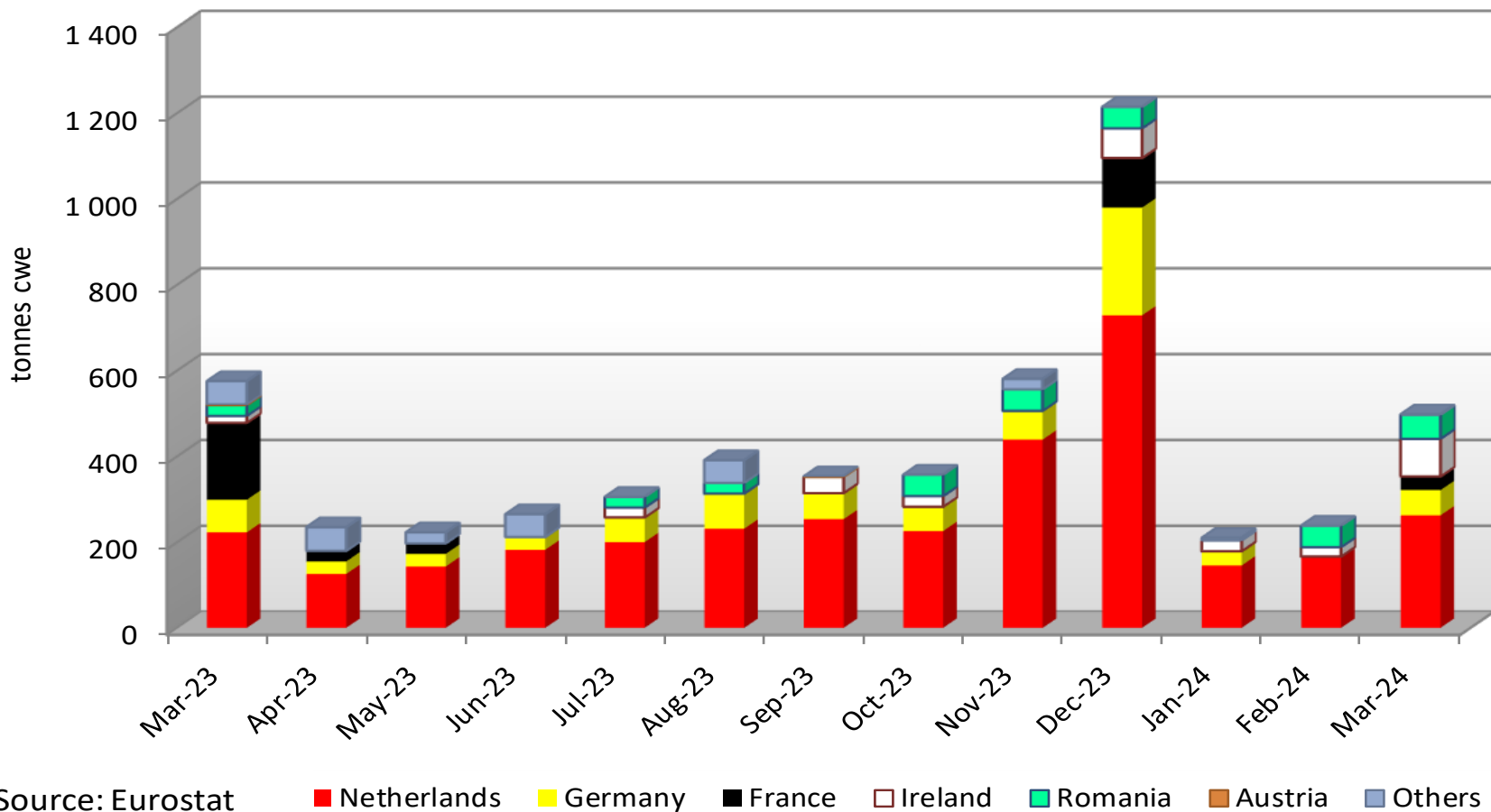
Sheep legs



Other meat products

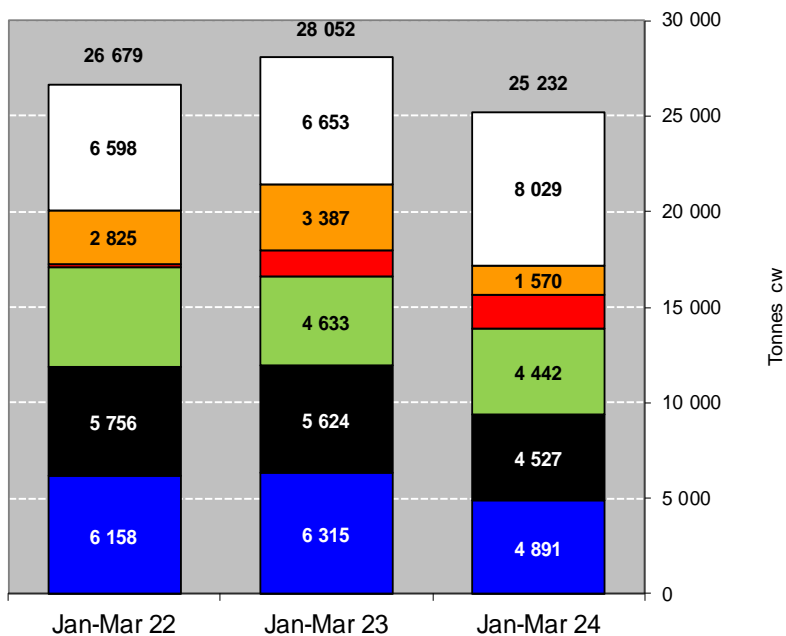


Evolution of AUS exports of sheep meat to the EU



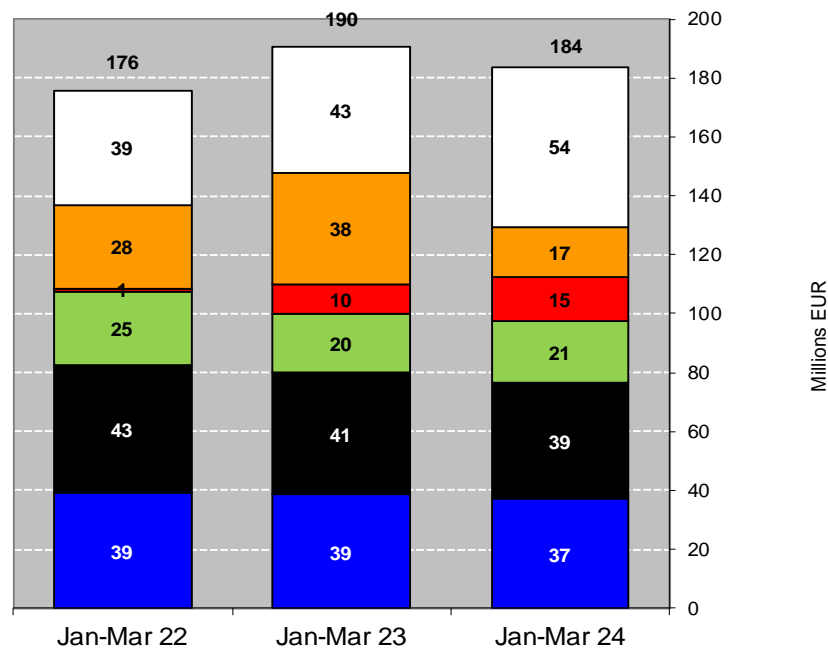
EU exports of sheep & goatmeat and live animals Trade figures (COMEXT)

EU EXPORTS of Sheep & Goat (Tonnes cwe)



■ Saudi Arabia ■ Jordan ■ United Kingdom ■ Libya ■ Israel □ Other destinations

EU EXPORTS of Sheep & Goat (Millions EUR)



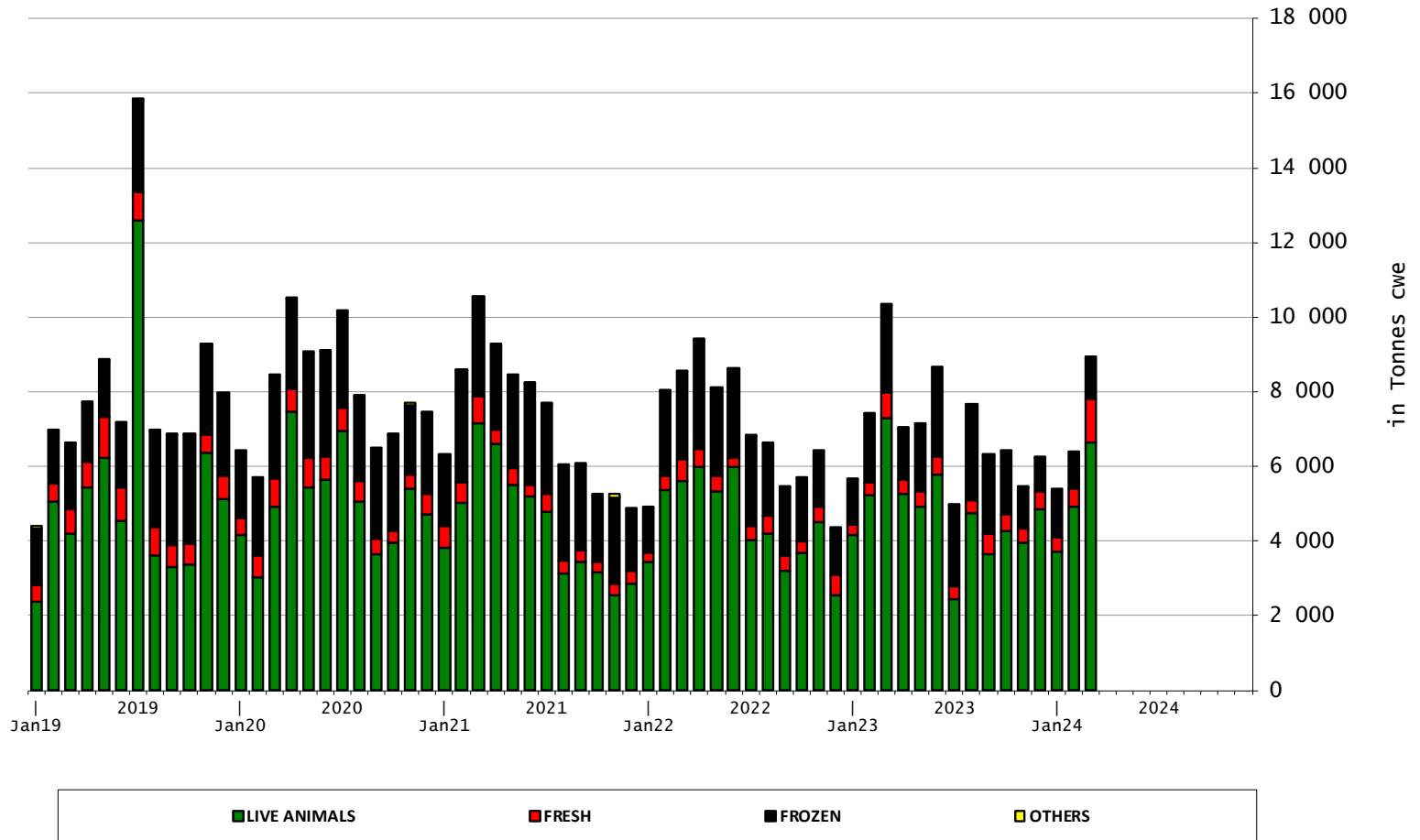
■ Saudi Arabia ■ Jordan ■ United Kingdom ■ Libya ■ Israel □ Other destinations

EU exports of sheep & goatmeat and live animals

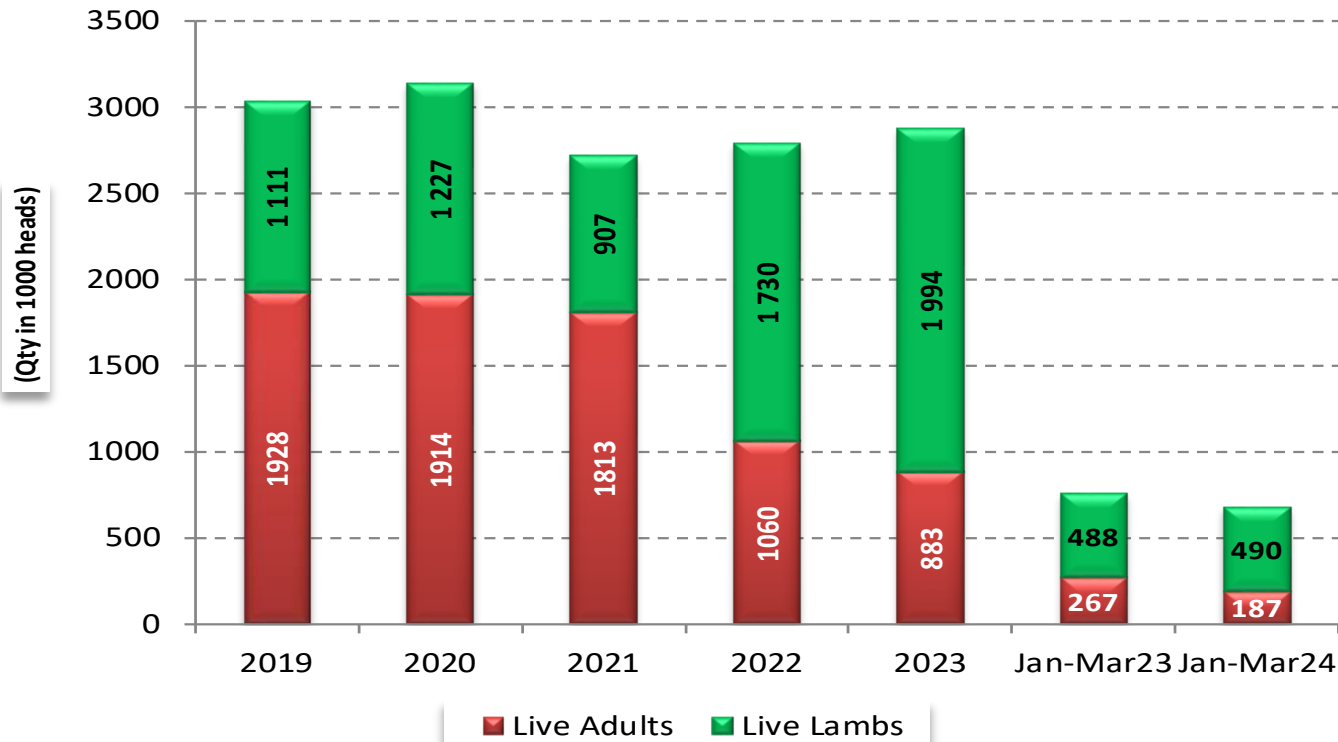
Trade figures (COMEXT)

	2020		2021		2022		2023		Jan-Mar 24		Compared to Jan-Mar 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Saudi Arabia	22 142	18.0%	20 147	19.2%	16 720	13.6%	16 588	16.2%	4 891	19.4%	- 22.6%
Jordan	17 169	14.0%	22 223	21.2%	25 035	20.4%	18 487	18.1%	4 527	17.9%	- 19.5%
United Kingdom	27 051	22.0%	18 437	17.6%	19 327	15.7%	18 906	18.5%	4 442	17.6%	- 4.1%
Libya	10 323	8.4%	1 606	1.5%	989	0.8%	5 870	5.7%	1 773	7.0%	+ 23.2%
Israel	6 763	5.5%	8 923	8.5%	10 827	8.8%	7 864	7.7%	1 570	6.2%	- 53.7%
Switzerland	5 039	4.1%	4 714	4.5%	4 450	3.6%	4 438	4.3%	1 290	5.1%	- 11.2%
Algeria	0	0.0%	7	0.0%	0	0.0%	0	0.0%	1 069	4.2%	+++
Morocco	32	0.0%	9	0.0%	17	0.0%	6 640	6.5%	1 038	4.1%	+++
Lebanon	3 868	3.1%	1 708	1.6%	1 155	0.9%	1 311	1.3%	895	3.5%	+ 88.1%
Qatar	2 835	2.3%	2 988	2.8%	3 539	2.9%	1 662	1.6%	451	1.8%	+ 97.2%
Gaza + Jericho	447	0.4%	1 141	1.1%	1 224	1.0%	1 393	1.4%	422	1.7%	- 3.3%
Iran	214	0.2%	222	0.2%	20	0.0%	847	0.8%	357	1.4%	+++
Albania	314	0.3%	409	0.4%	790	0.6%	1 173	1.1%	332	1.3%	+ 71.0%
U.A.Emirates	2 828	2.3%	2 448	2.3%	2 045	1.7%	1 351	1.3%	312	1.2%	- 58.9%
Ghana	852	0.7%	1 047	1.0%	1 052	0.9%	1 177	1.2%	271	1.1%	+ 1.4%
<i>Other Destinations</i>	22 967	18.7%	18 902	18.0%	15 127	12.3%	14 405	14.1%	1 591	6.3%	
Extra-EU	122 843		104 928		102 320		102 112		25 232		
% change			- 15%		- 2%		- 0%		- 10.1%		

EU Exports of Sheep and Goat products

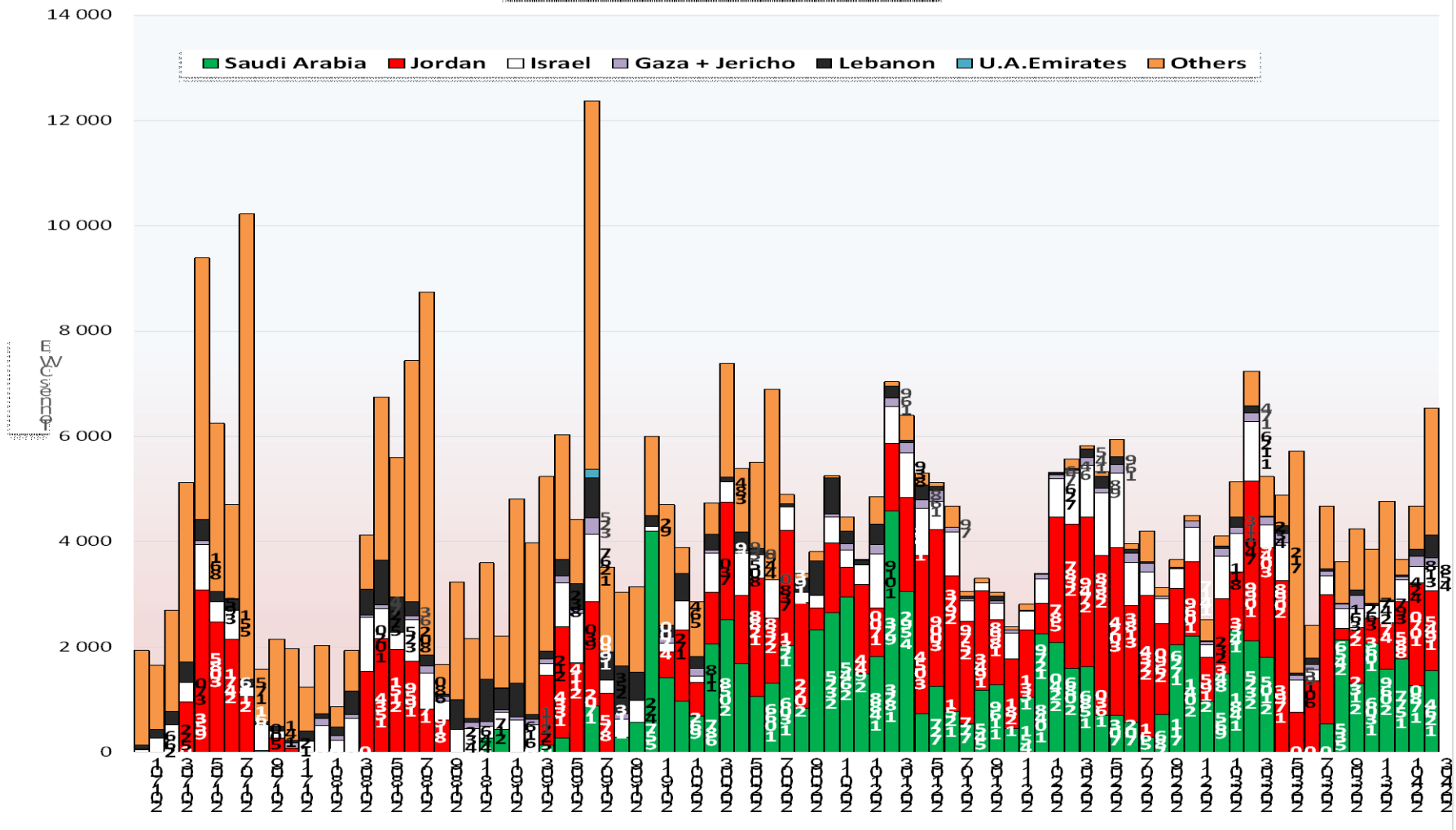


Evolution EU exports of live sheep
(Excluding pure-bred breeding)



TRADE

EU Exports of LIVE Sheep Animals
(Source COMEXT - Tonnes cwe)



TRADE WITH UK

EU Export of SHEEP&GOAT to UK by Products from Jan to Mar

In Tons of Carcase Weight

	2022			2023			2024			% 2024/2023	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	3	14 419	0.0%	15	16 690	0.1%	15	15 276	0.1%	+0.6%	-8.5%
Meats	5 160	12 261	42.1%	4 618	11 362	40.6%	4 427	9 956	44.5%	-4.1%	-12.4%
Fresh	2 482	3 691	67.3%	1 769	3 086	57.3%	2 405	4 468	53.8%	+36.0%	+44.8%
Frozen	1 931	7 754	24.9%	2 291	7 641	30.0%	1 741	5 166	33.7%	-24.0%	-32.4%
Salted	1	1	42.4%	3	4	65.6%	0	0	0.0%	-100.0%	-97.1%
Prepared	745	796	93.6%	556	595	93.5%	281	309	91.0%	-49.4%	-48.0%
Salted Offals	1	18	3.5%	1	37	1.7%	0	13	0.0%	-99.5%	-65.6%
Total SHEEP&GOAT	5 162	26 679	19.3%	4 633	28 052	16.5%	4 442	25 232	17.6%	-4.1%	-10.1%

EU Import of SHEEP&GOAT from UK by Products from Jan to Mar

In Tons of Carcase Weight

	2022			2023			2024			% 2024/2023	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	837	837	100.0%	866	867	100.0%	1 010	1 010	99.9%	+16.5%	+16.5%
Meats	18 516	34 705	53.4%	23 577	45 699	51.6%	20 655	42 019	49.2%	-12.4%	-8.1%
Fresh	17 424	23 501	74.1%	21 864	29 050	75.3%	19 230	27 132	70.9%	-12.0%	-6.6%
Frozen	590	10 698	5.5%	1 117	16 051	7.0%	755	14 217	5.3%	-32.4%	-11.4%
Salted	0	3	0.0%	0	2	16.9%	0	0	0.0%	-100.0%	-79.5%
Prepared	59	59	99.6%	108	108	100.0%	150	150	99.9%	+38.9%	+39.0%
Salted Offals	444	444	100.0%	488	488	100.0%	520	520	100.0%	+6.4%	+6.5%
Total SHEEP&GOAT	19 353	35 542	54.5%	24 444	46 565	52.5%	21 664	43 029	50.3%	-11.4%	-7.6%

EU Sheep and Goat Trade with UK in January 2024

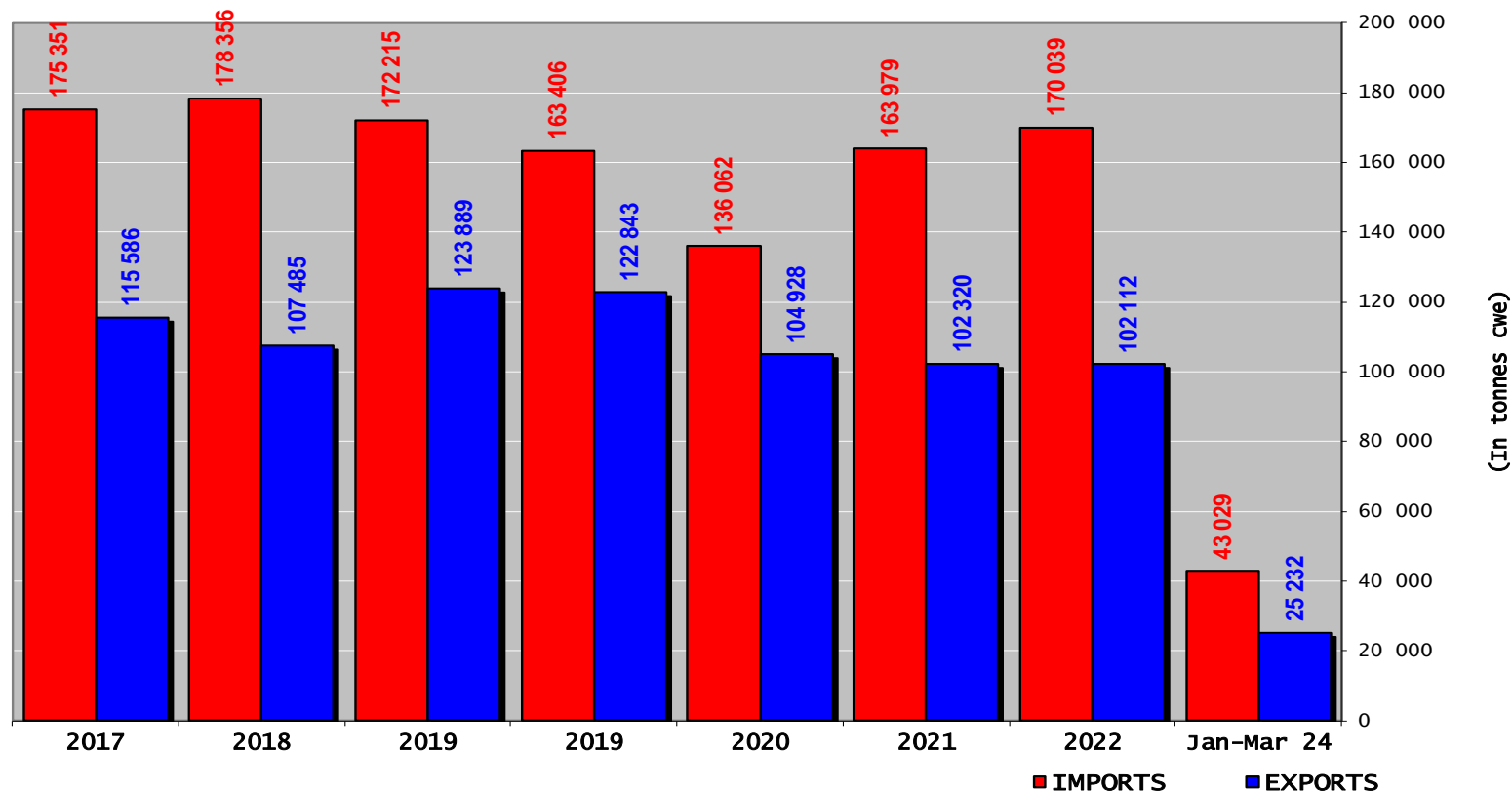
In Tons of Carcase Weight

	2023	2024	2024/2023
Exports to UK	4 632	4 398	-5%
Live Animals	15	12	-19%
Great Britain	1	0	-64%
Northern Ireland	14	12	-16%
Meats	4 617	4 385	-5%
Great Britain	4 226	3 790	-10%
Northern Ireland	391	596	+53%
Imports from UK	24 443	21 507	-12%
Live Animals	866	1 007	+16%
Great Britain	1	-	-100%
Northern Ireland	865	1 007	+16%
Meats	23 577	20 499	-13%
Great Britain	21 970	19 285	-12%
Northern Ireland	1 607	1 215	-24%

In Thousand Euros

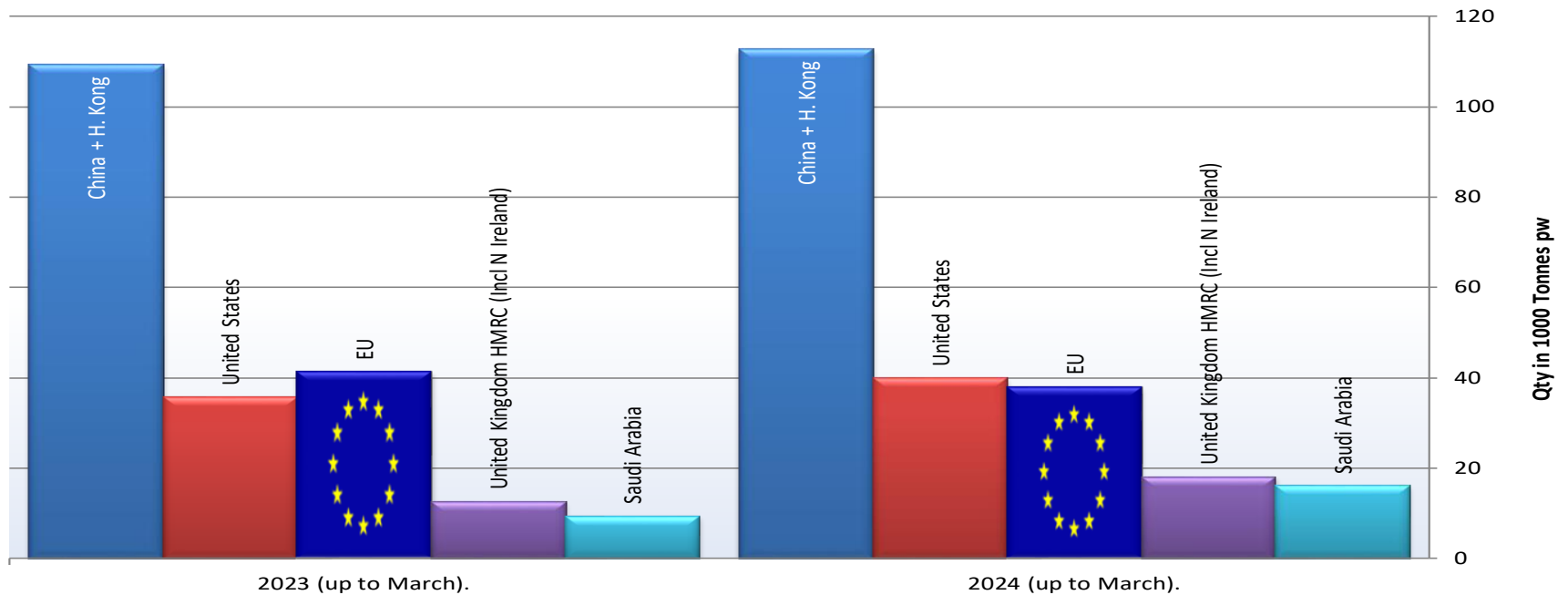
	2023	2024	2024/2023
Exports to UK	19 942	20 983	+5%
Live Animals	127	47	-63%
Great Britain	30	3	-91%
Northern Ireland	98	44	-55%
Meats	19 815	20 937	+6%
Great Britain	18 134	18 119	-0%
Northern Ireland	1 681	2 818	+68%
Imports from UK	161 323	177 651	+10%
Live Animals	10 689	14 945	+40%
Great Britain	16	-	-100%
Northern Ireland	10 673	14 945	+40%
Meats	150 634	162 706	+8%
Great Britain	144 021	157 298	+9%
Northern Ireland	6 613	5 408	-18%

Evolution of EU Sheep and Goat Trade Balance



WORLD MARKET

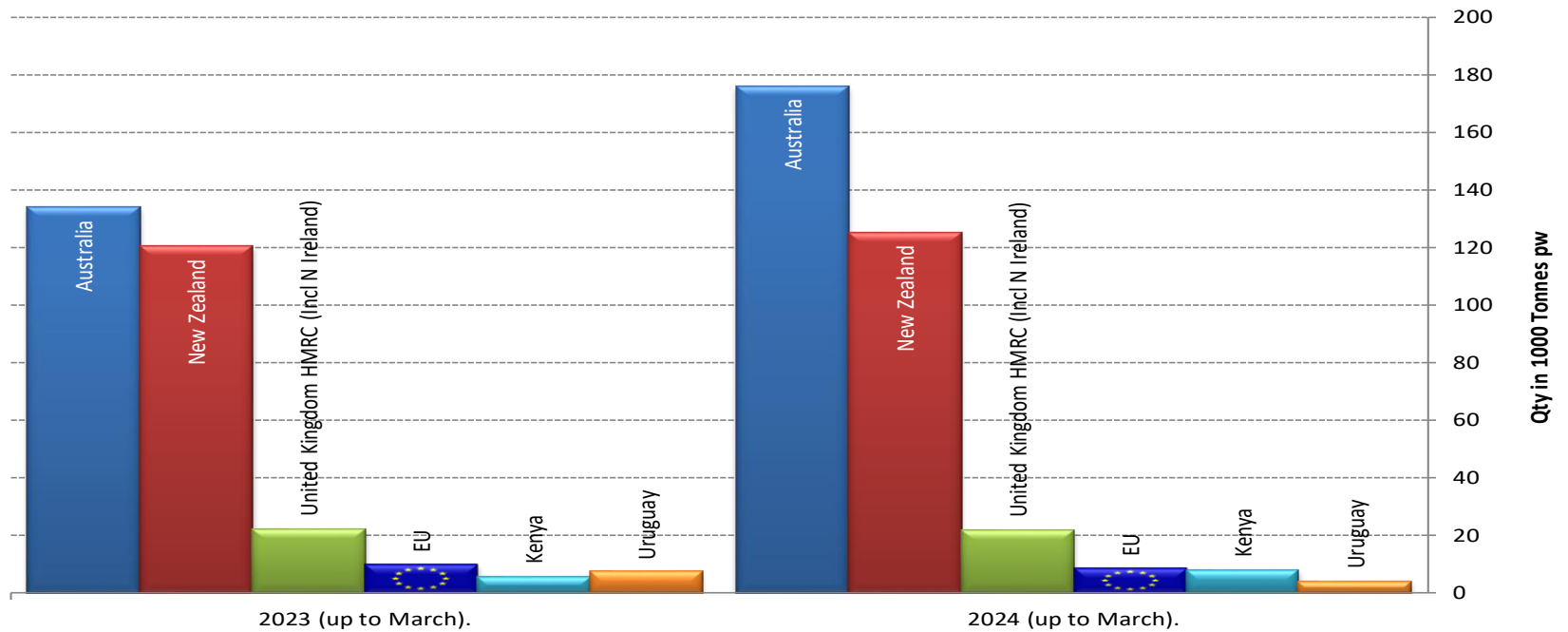
Main Importers of SHEEP&GOAT Products (up to March).



Source : GTA

Excl. Live animals

Main Exporters of SHEEP&GOAT Products (up to March).



Source : GTA

Excl. Live animals



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