



Oilseeds and Protein Crops market situation

Meeting of the Expert Group for Agricultural Markets –
Subgroup Arable Crops and Olive Oil

26 May 2026

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World Oilseeds & Market News



Oilseeds & Protein crops: areas & production (2025/26 & 2026/27)

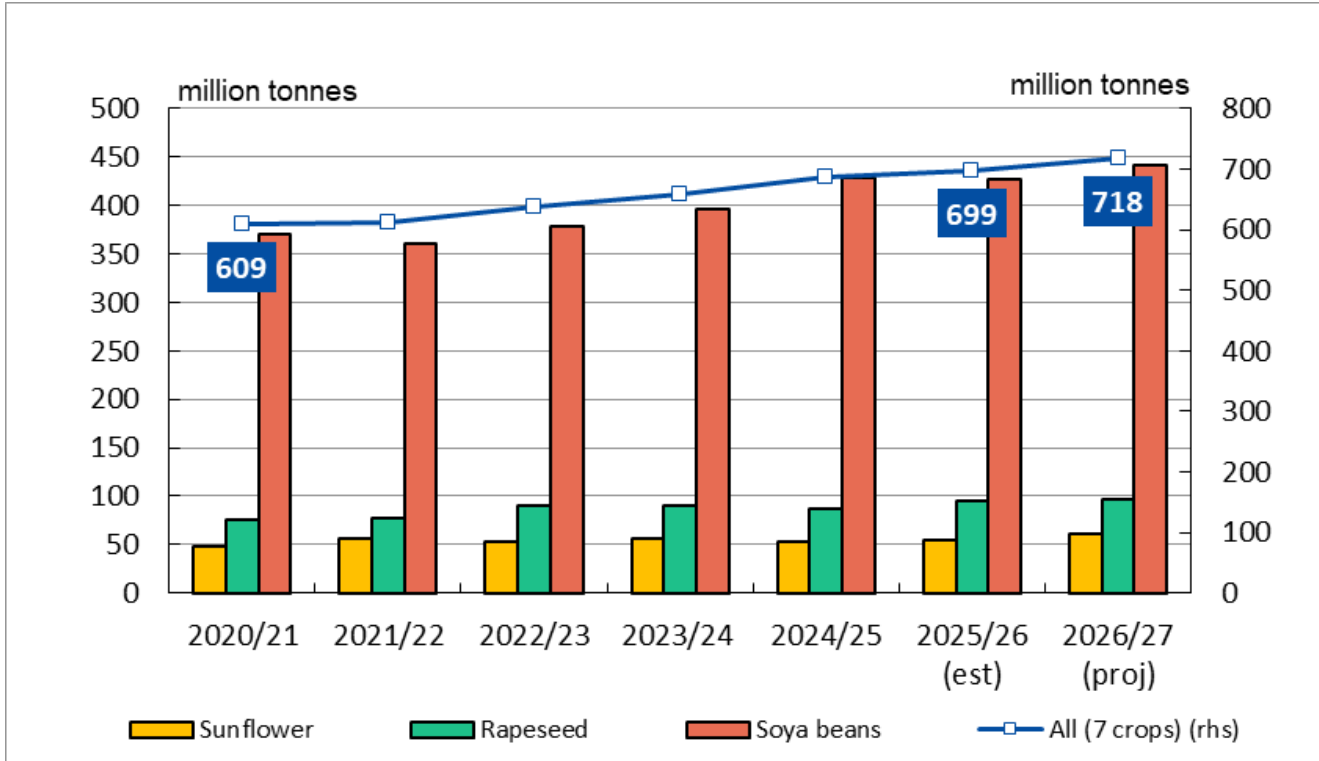


S&D balance sheets (Oilseeds, Meals, Oils)



EU imports from Ukraine

2026/27 World Oilseeds (USDA)



Source: USDA-WASDE report

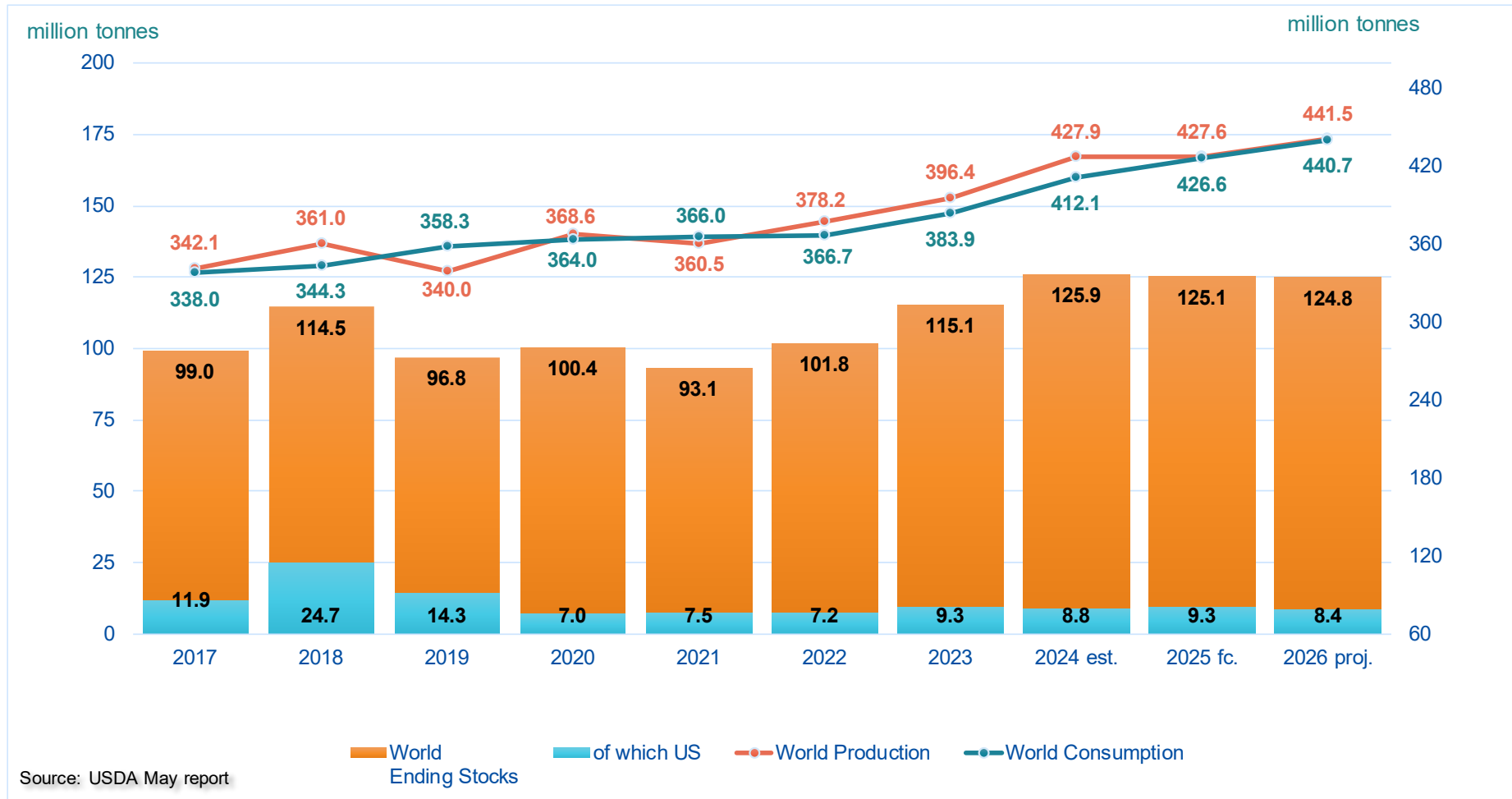
26/27 outlook (changes y/y):

Total Oilseeds: 718 mt (+20)

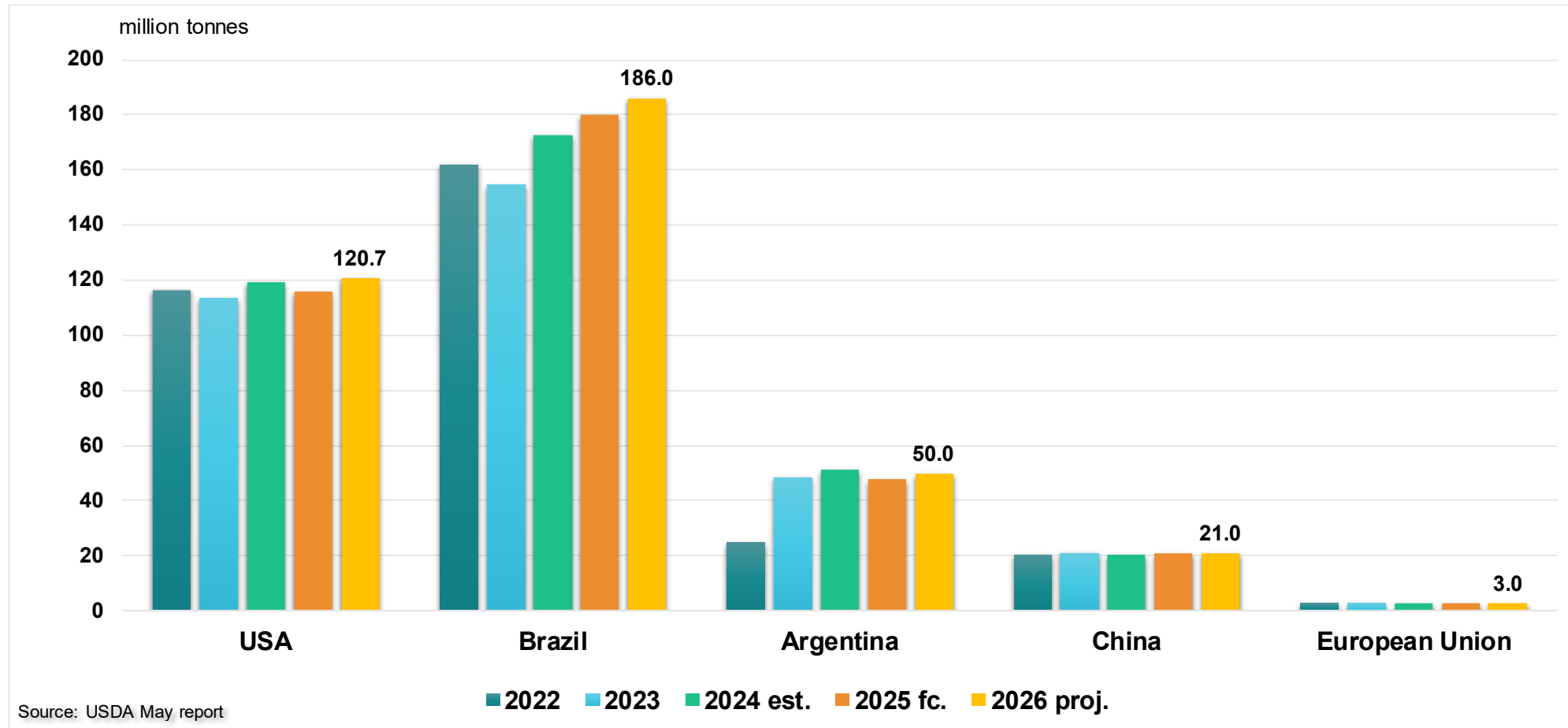
- Soya beans: 442 mt
- Rapeseed: 97 mt
- Sunflower: 62 mt



World soya: USDA



USDA: soya beans production forecast



World Market

Brazil

- **BR (Abiove):** 2025/26 **soya bean production** is raised to 180.1 million tonnes (171.5 million tonnes previous year), with processing revised up to 62.5 million tonnes (58.7 million tonnes previous year).
- **BR (IGC citing Conab):** as at 15 May, 2025/26 **soya bean harvesting** is at 99% complete (99% year ago).
- **BR (ANEC):** May **soya bean export** is forecast at 16.1 million tonnes (14.2 million tonnes same month previous year); **soya meal exports** are expected at 2.9 million tonnes (2.6 million tonnes same month previous year).

World Market USA

- **USA (USDA-WASDE): soya bean production** for marketing year 2026/27 is anticipated at 120.7 million tonnes, reflecting a 4% year-on-year increase. Total soya bean area is estimated at 33.9 million hectares.
- **USA (USDA weekly export sales):** w/e 14 May, MY 2025/26 **soya beans net sales** estimated at 0.4 million tonnes, cumulative marketing year (Sep/Aug) expected at 39.4 million tonnes (-18% year-on-year); soya meal cumulative sales expected at 15.5 million tonnes (+18% year-on-year).
- **USA (USDA Crop Progress report):** as at 17 May, 2026/27 **soya bean planting** is estimated at 67% (63% previous year); sunflower seed at 6% (12% previous year).

World Market

Argentina

- **ARG** (*USDA-WASDE report*): 2026/27 **soya bean planted area** is projected at 17.1 million hectares (16.3 million hectares previous year). Production forecast is at 50.0 million tonnes (up 4% year-on-year). **Sunflower seed production** estimated at 8.0 million tonnes (7.0 million tonnes previous year).
- **ARG** (*Buenos Aires Grain Exchange*): w/e 20 May, **soya bean harvesting** at 75% complete (74% previous year). Soya bean production is forecast at 48.6 million tonnes.

World Market Canada

- **Canada** (AAFC – Outlook for Principal Field Crops): **2026/27 canola area** is unchanged at 8.8 million hectares. **Canola production** is estimated at 19.2 million tonnes, based on average yields.
- **Canada** (AAFC – Outlook for Principal Field Crops): **2026/27 area seeded to soya beans** is projected at 2.4 million hectares.
- **Canada** (AAFC – Outlook for Principal Field Crops): **2025/26 canola exports** are adjusted to 8.3 million tonnes record (12% below the previous season).

World Market

Ukraine

- **UKR** (*TAXUD surveillance data*): week ending 17 May of marketing year 2025/26 (46 weeks) – EU imports of **soya bean** are estimated at 1.1 million tonnes (9.9% share of imports), while **rapeseed** imports stand at 1.5 million tonnes (31.6% share of imports). **Sunflower seed oil** imports from Ukraine advanced at 1.6 million tonnes (93.9% share of imports).
- **UKR** (*IGC citing State Customs Service*): **sunflower oil** cumulative 2025/26 **exports** estimated at 3.2 million tonnes (-9% on same period previous season).
- **UKR** (*IGC/Farmer's Union*): **rapeseed production** in **2026/27** is projected to rise only slightly year-on-year to 3.3 million tonnes, constrained by unfavourable winter weather conditions. The planted area is forecast at approximately 1.1 million hectares.
- **UKR** (*Ministry of Agrarian Policy*): **sunflower seed sowings** complete on 3.7 million hectares (75% of forecast area, 3.9 million hectares previous year), and soya beans on 1.3 million hectares (66%, 1.7 million hectares same period previous season).

Global Market [1]

May – USDA WASDE Report. Marketing year 2026/27

- Global oilseed production is expected to rise by 19.6 million tonnes year-on-year to 718.1 million tonnes. Soya bean **output** is forecast at 441.5 million tonnes (up by nearly 14.0 million tonnes year-on-year). **Consumption** is projected at 440.1 million tonnes (up 3% year-on-year), reflecting stronger demand from feed and biofuel markets in the Americas and China. Closing **stocks** are unchanged at 124.8 million tonnes, including 44.3 million tonnes in China. **Trade** is expected to expand to 189.2 million tonnes (up 1% year-on-year), with U.S. exports set to edge higher (up 7% year-on-year) and Brazil to post a modest year-on-year rise in shipments.

Global Market [2]

May – **USDA WASDE** Report. Marketing year **2026/27**

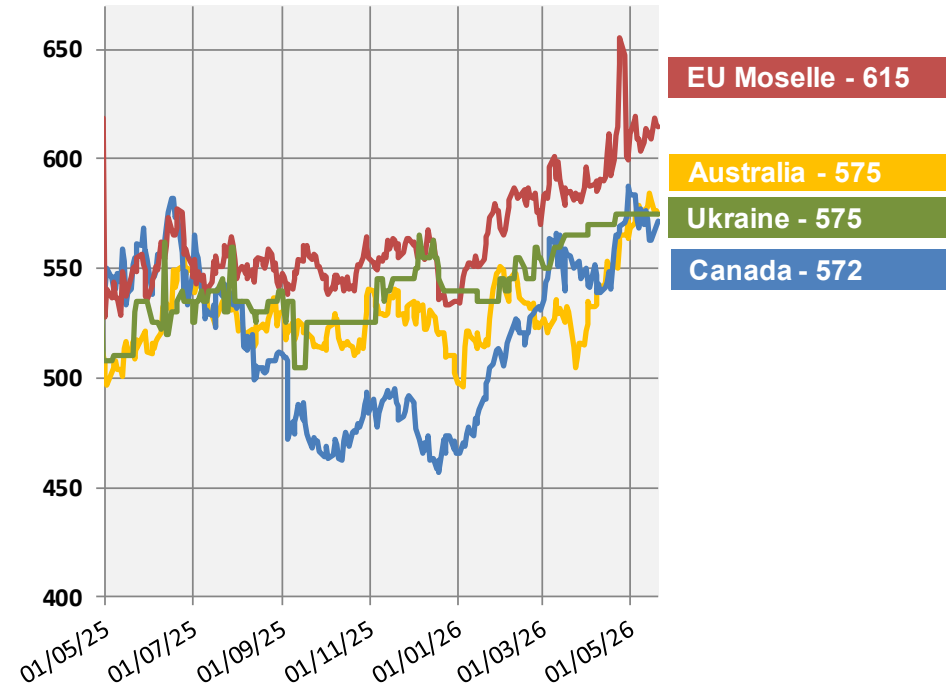
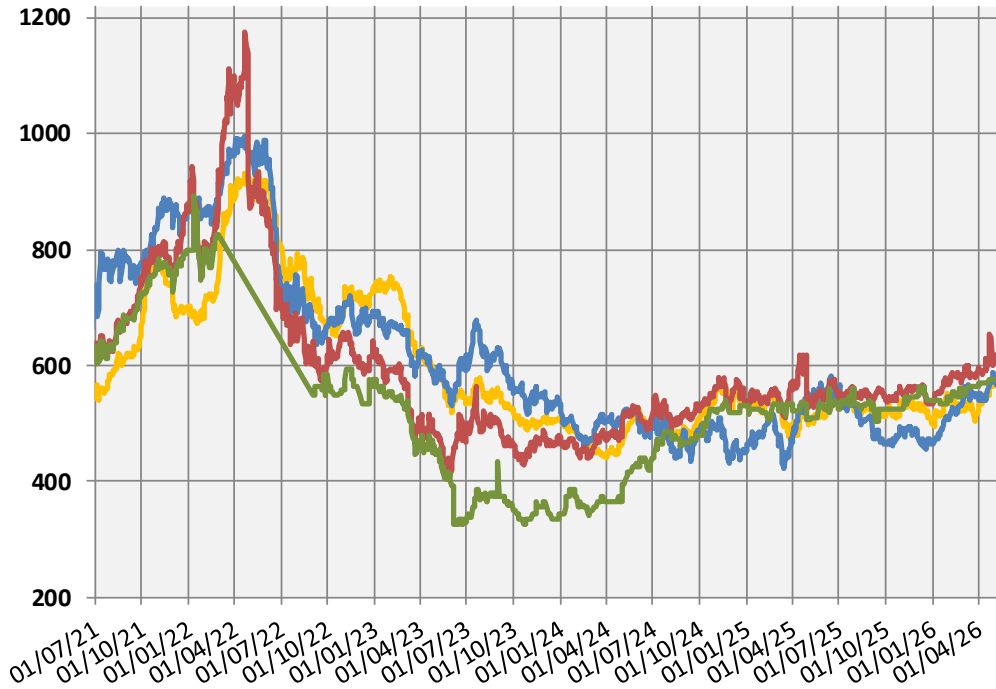
- Despite a 4% increase in **rapeseed area**, global **production** is forecast to increase by only 1% to 96.9 million tonnes, as the main producers return to average yields after last year's highs. **Consumption** is anticipated to grow by 3% year-on-year to 96.3 million tonnes, reflecting stronger use in Canada and the Black Sea region. **Trade** is projected at 18.5 million tonnes, supported by firmer Chinese demand year-on-year.

Global Market [3]

May – **USDA WASDE** Report. Marketing year **2026/27**

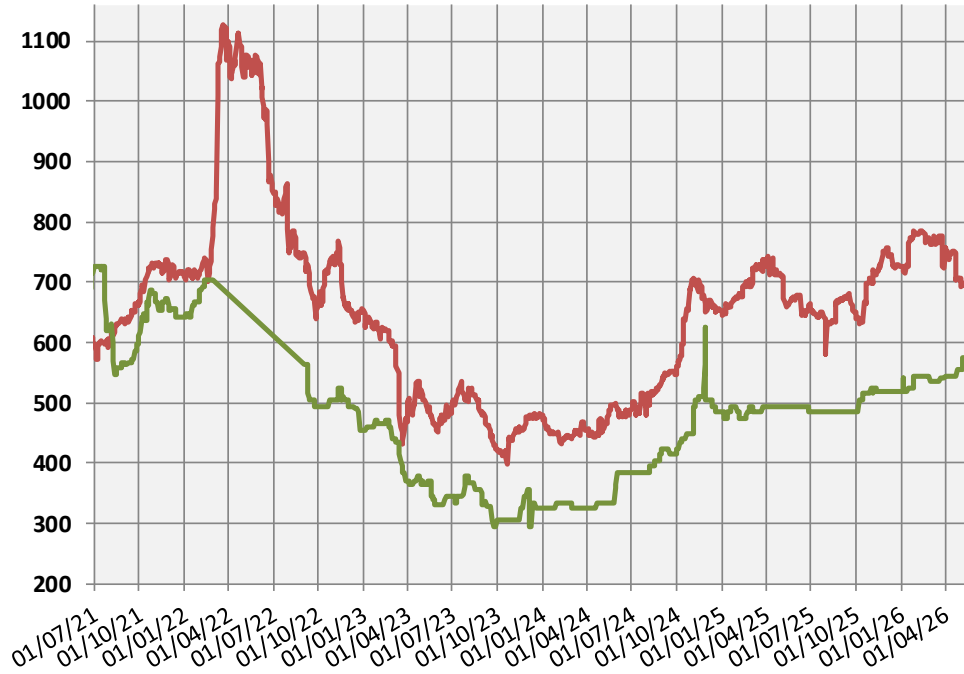
- **Sunflower seed production** is forecast to rise by 7.0 million tonnes to 61.8 million tonnes, driven mainly by higher output in the Black Sea region, the EU and Argentina. Global **consumption** is expected to reach 60.5 million tonnes (up 12% year-on-year), supported by increased use in the major producing countries. **Trade** is projected to remain broadly in line with the average at 3.5 million tonnes (up 3% year-on-year), underpinned by demand from Turkey, the EU and the US.

World export prices for rapeseed – (USD/tonne)

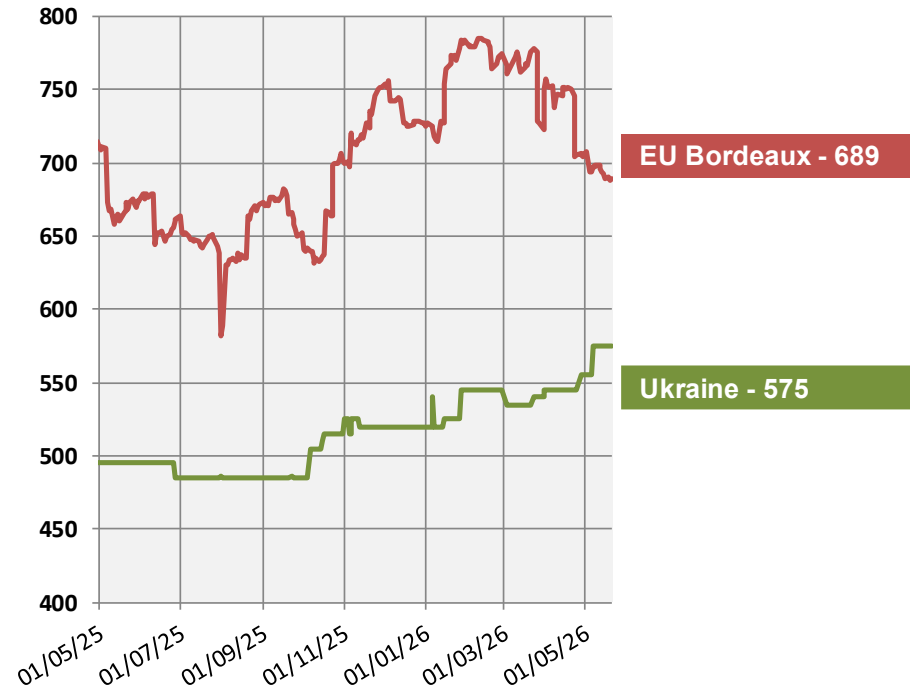


Source: International Grains Council
Latest prices referring to: 20/05/2026

World export prices for sunflower – (USD/tonne)



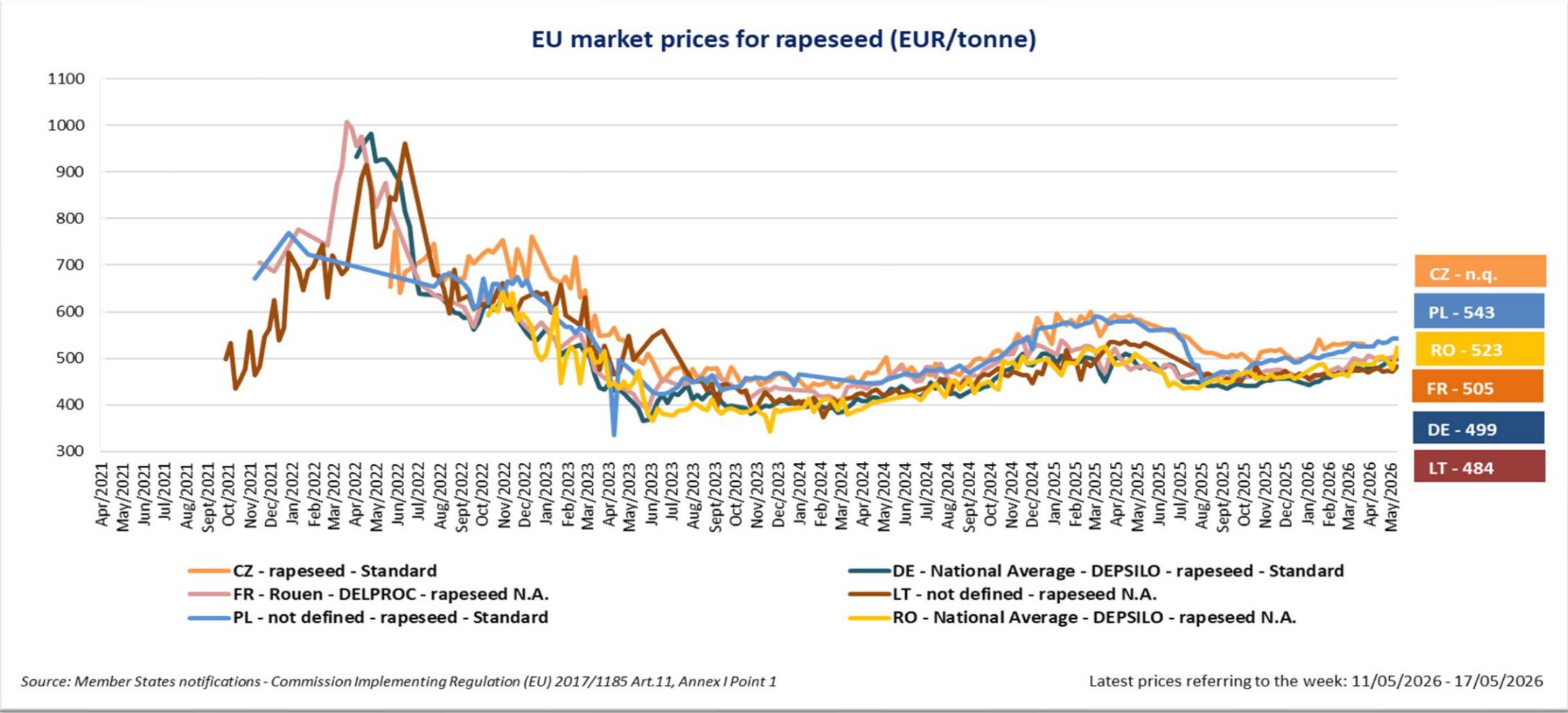
Source: International Grains Council
Latest prices referring to: 20/05/2026



Global Oilseed prices: key messages

- In May, **soya bean prices** increased by 3% month-on-month across the Americas, with Argentina at USD 435 per tonne (+11% y/y), the US at USD 479 per tonne (+15% y/y) and Brazil at USD 448 per tonne (+11% y/y). Ukraine was unchanged at USD 420 per tonne but still higher year-on-year (+10% y/y). Overall, the soya bean complex remains firmly above prior-year levels, led by the US market and underpinned by robust demand from the feed and biofuel sectors.
- **International rapeseed prices** continued to firm across all key origins, with the EU at USD 615 per tonne (+12% y/y), Australia and Ukraine at USD 575 per tonne and Canada at USD 572 per tonne (+4% y/y). Year-on-year gains are broad-based, with Canada the notable exception showing comparatively limited annual appreciation pressured by softer energy prices and lower exports.
- **Sunflower seed quotations** are mixed: EU prices eased to USD 689 per tonne (-8% m/m) following a stronger April level, while Ukraine firmed to USD 575 per tonne (+6% m/m; +16% y/y) amid few fresh market activity. EU prices remain broadly stable year-on-year (+3% y/y) despite the recent month-on-month decline.

EU prices for rapeseed – (EUR/tonne)



EU prices for sunflower – (EUR/tonne)

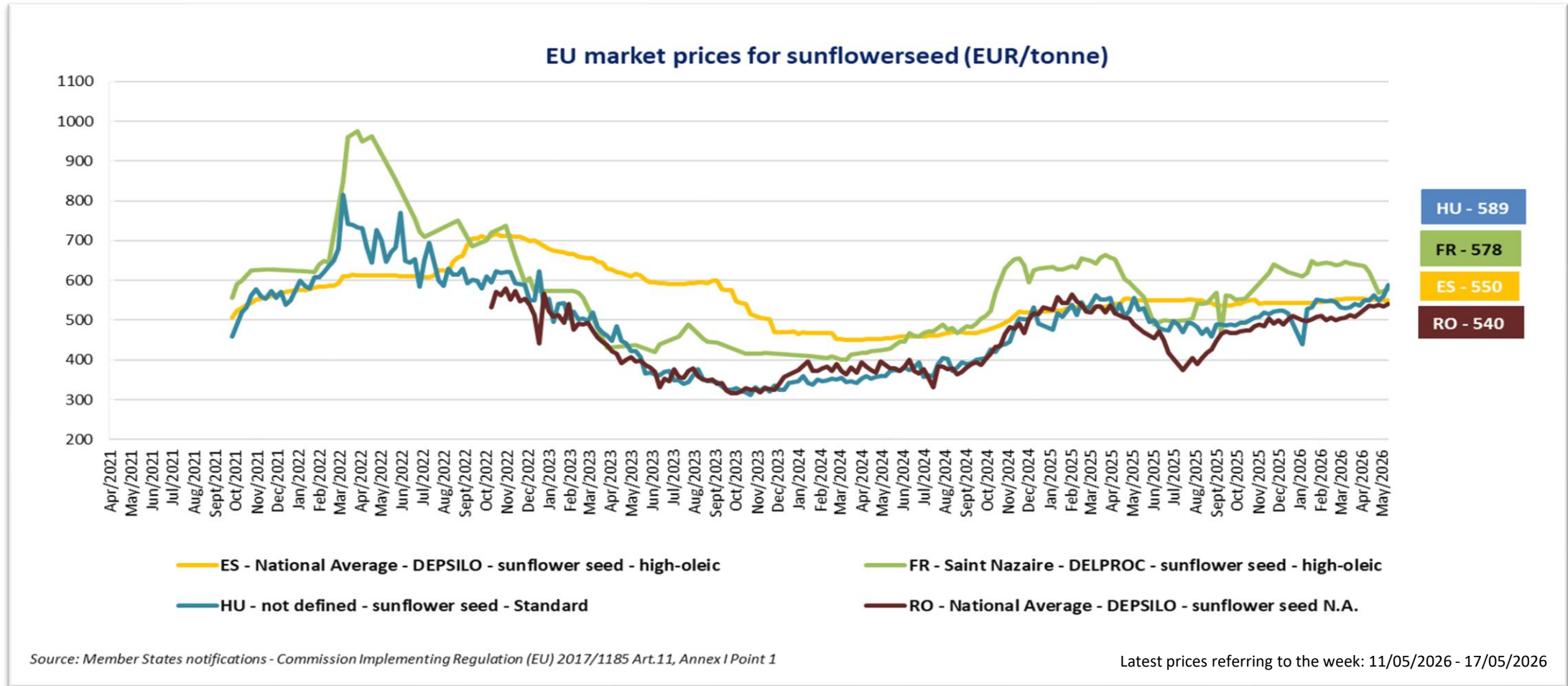


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World Oilseeds & Market News



Oilseeds & Protein crops: areas & production (2025/26 & 2026/27)



S&D balance sheets (Oilseeds, Meals, Oils)



EU imports from Ukraine

EU oilseeds 2026/27 projection

EU OILSEEDS AREA

(million hectares)

	5-year trimmed average	2025/26	2026/27		
			May	vs. 2025/26 (%)	vs. 5-y AVG (%)
Rapeseed	5.87	6.04	6.19	2.6	5.5
Sunflower	4.71	4.66	4.79	2.8	1.7
Soya Beans	1.03	1.01	1.02	0.5	-1.1
TOTAL	11.67	11.76	12.05	2.5	3.3

EU OILSEEDS PRODUCTION

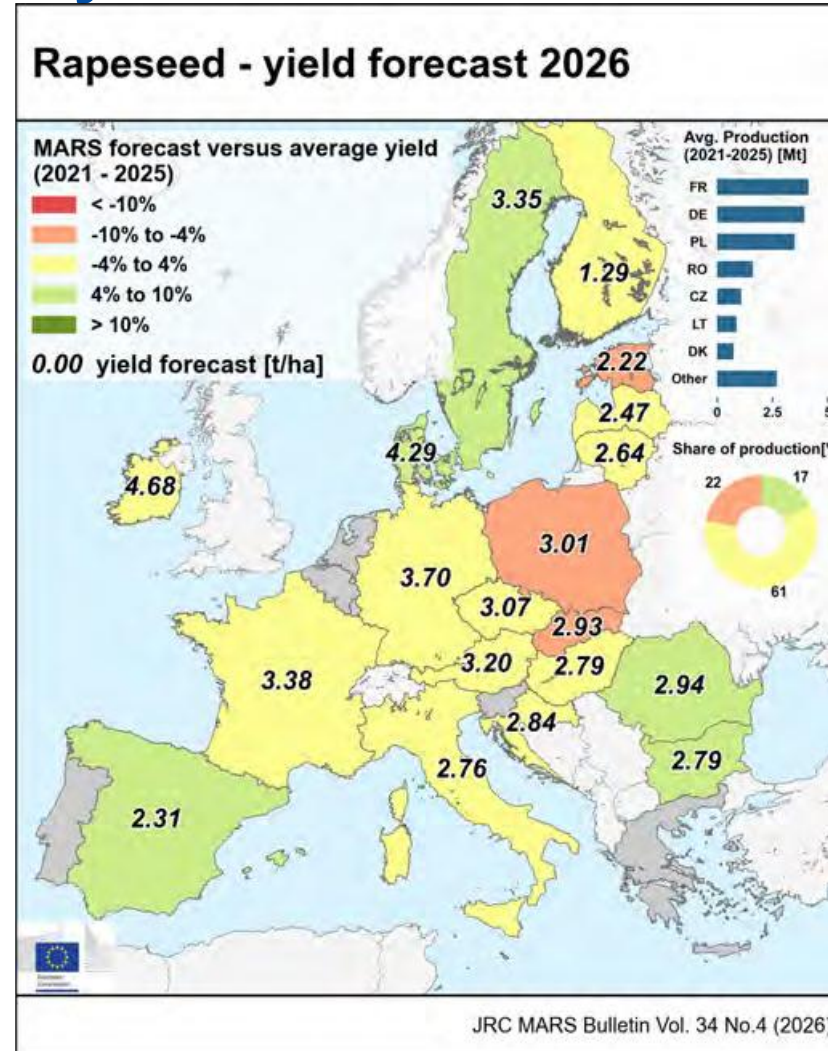
(million tonnes)

	5-year trimmed average	2025/26	2026/27		
			May	vs. 2025/26 (%)	vs. 5-y AVG (%)
Rapeseed	18.79	20.18	20.85	3.3	11.0
Sunflower	9.27	8.72	8.91	2.1	-4.0
Soya Beans	2.75	2.82	2.79	-1.2	1.2
TOTAL	30.82	31.79	32.62	2.6	5.8

Sources : EC - DG AGRI.

EU rapeseed 2026/27 yield forecast

Rapeseed						
Country	last 5yrs avg yield	2025 yield	EU yield forecasts for 2026 [t/ha]			
			latest forecast	% diff 5yrs avg	% diff 2025	% diff prev. month
EU	3.20	3.34	3.19	± 0	- 5	- 2
AT	3.14	3.27	3.20	+ 2	- 2	- 3
BE	—	—	—	—	—	—
BG	2.64	3.03	2.79	+ 6	- 8	+ 4
CY	—	—	—	—	—	—
CZ	3.13	3.04	3.07	- 2	+ 1	- 1
DE	3.60	3.64	3.70	+ 3	+ 2	+ 1
DK	4.12	4.35	4.29	+ 4	- 1	± 0
EE	2.31	2.81	2.22	- 4	- 21	± 0
EL	—	—	—	—	—	—
ES	2.18	2.77	2.31	+ 6	- 17	- 2
FI	1.24	1.08	1.29	+ 4	+ 19	- 4
FR	3.36	3.66	3.38	± 0	- 8	- 1
HR	2.74	3.15	2.84	+ 3	- 10	- 2
HU	2.83	2.90	2.79	- 1	- 4	- 4
IE	4.61	4.98	4.68	+ 1	- 6	± 0
IT	2.78	2.64	2.76	± 0	+ 5	+ 3
LT	2.68	2.66	2.64	- 2	- 1	- 3
LU	—	—	—	—	—	—
LV	2.42	2.54	2.47	+ 2	- 3	- 6
MT	—	—	—	—	—	—
NL	—	—	—	—	—	—
PL	3.31	3.31	3.01	- 9	- 9	- 7
PT	—	—	—	—	—	—
RO	2.82	3.18	2.94	+ 4	- 7	± 0
SE	3.14	3.58	3.35	+ 7	- 7	+ 4
SI	—	—	—	—	—	—
SK	3.22	3.55	2.93	- 9	- 18	- 8



EU protein crops 2026/27 projection

EU PROTEIN CROPS AREA

(million hectares)

	5-year trimmed average	2025/26	2026/27		
			May	vs. 2025/26 (%)	vs. 5-y AVG (%)
Field peas	0.93	1.03	1.00	-2.7	7.5
Broad beans	0.48	0.53	0.51	-4.2	4.8
Sweet lupins	0.25	0.27	0.28	4.0	13.4
TOTAL	1.66	1.83	1.79	-2.1	7.6

EU PROTEIN CROPS PRODUCTION

(million tonnes)

	5-year trimmed average	2025/26	2026/27		
			May	vs. 2025/26 (%)	vs. 5-y AVG (%)
Field peas	2.00	2.43	2.40	-1.60	19.70
Broad beans	1.29	1.49	1.44	-3.20	12.10
Sweet lupins	0.43	0.51	0.52	2.80	21.30
TOTAL	3.72	4.43	4.36	-1.6	17.3

Sources : EC - DG AGRI.

EU oilseeds and protein crops 2026/27 projection

2026/2027		EU-27	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	LU	HU	NL	AT	PL	PT	RO	SI	SK	FI	SE
Rapeseeds	Area	6 195	9	157	311	166	1 148	64	18	7	89	1 378	26	23	0	119	289	2	153	2	20	1 105	0	822	2	128	41	116
	Yield	3.37	3.95	3.03	3.04	4.35	3.64	2.81	4.98	1.98	2.77	3.66	3.15	2.64		2.54	2.66	3.46	2.90	3.65	3.27	3.31		3.18	2.78	3.55	1.08	3.58
	Production	20 852	36	476	947	722	4 174	180	90	13	246	5 045	81	61	0	303	767	8	444	6	65	3 657	0	2 610	6	456	45	416
Sunflower	Area	4 792	0	943	19	0	77	0	0	81	743	717	66	113	0	0	0	0	693	0	26	29	3	1 220	1	60	0	0
	Yield	1.86		1.66	2.85		2.31		0.00	2.07	1.18	2.06	2.97	2.66		2.72	2.43	0.00	2.96	2.62	2.25	2.62	2.25	1.71	2.01	2.70		
	Production	8 908	0	1 566	55	0	178	0	0	168	878	1 477	197	300	0	0	0	1	1 681	0	78	76	6	2 084	1	162	0	0
Soja	Area	1 020	0	2	34	0	53	0	0	1	3	156	92	253	0	0	2	0	84	0	99	33	0	135	4	70	0	0
	Yield	2.73		0.98	2.35		3.02			0.41	3.27	2.61	2.32	3.56			1.63	0.00	2.14	0.00	3.18	2.59		2.01	2.40	2.21		
	Production	2 788	0	2	80	0	159	0	0	1	9	408	214	899	0	0	3	0	179	0	315	84	0	271	9	155	0	0
Linseed	Area	45	0	2	2	0	4	0	0	0	1	26	0	0	0	0	1	0	2	0	1	1	0	1	0	0	0	2
	Yield	1.63	0.00	1.34	1.17		1.79	1.38	0.00	2.17	0.77	1.84				1.23	0.65		1.37	0.00	1.14	1.55		1.50		0.90	0.00	1.49
	Production	73	0	2	2	0	8	0	0	0	1	49	0	0	0	0	1	0	3	0	2	1	0	2	0	0	0	2
Total oilseeds	Area	12 052	9	1 104	366	166	1 282	64	18	89	835	2 278	184	389	0	119	291	3	931	2	147	1 167	3	2 179	7	258	42	118
	Yield	2.71	3.93	1.85	2.96	4.35	3.52	2.80	4.96	2.04	1.36	3.06	2.67	3.24		2.54	2.65	3.31	2.48	2.55	3.13	3.27	2.25	2.28	2.49	2.99	1.07	3.56
	Production	32 620	36	2 047	1 084	722	4 519	180	90	182	1 134	6 978	492	1 260	0	303	770	9	2 307	6	459	3 818	6	4 968	17	773	45	418
Field peas	Area	999	1	5	52	16	136	47	1	24	183	166	1	14	0	46	56	0	11	1	7	39	10	99	0	15	46	25
	Yield	2.40	3.55	1.85	2.27	4.23	3.20	1.81	5.73	1.38	1.69	3.62	1.81	2.58	1.65	1.85	2.01	3.47	2.79	0.00	2.23	2.08	1.25	1.28	2.06	2.81	2.15	3.65
	Production	2 395	3	9	117	66	436	85	4	34	309	601	1	37	0	85	113	0	31	0	15	81	12	127	0	43	98	89
Broad beans	Area	507	1	0	3	23	72	10	15	2	23	106	6	53	0	31	84	0	1	3	5	42	5	5	0	0	4	13
	Yield	2.84	4.38		2.13	4.48	3.42	2.20	5.40	3.05	1.24	2.52	2.03	2.12	2.15	3.08	3.01	2.60	1.19	3.05	2.46	2.74	0.91	0.90		1.73	1.82	3.79
	Production	1 441	5	0	5	103	245	22	83	6	29	267	13	112	0	96	251	0	1	11	12	114	4	5	0	0	7	51
Lupins	Area	282	0	0	1	1	27	0	0	15	3	4	0	1	0	0	5	0	0	0	1	217	7	0	0	0	0	0
	Yield	1.86		0.00	1.21	2.19	1.96			1.06	0.83	2.13		1.50		0.72	1.17	2.50	1.68		1.54	1.96	0.80	0.75		1.21		
	Production	524	0	0	1	1	53	0	0	16	2	9	0	2	0	0	6	0	0	0	1	426	5	0	0	0	0	0
Total protein crops	Area	1 787	2	5	55	39	235	57	16	41	209	276	7	68	0	77	145	0	12	4	12	297	21	104	0	15	50	38
	Yield	2.44	4.05	1.86	2.25	4.34	3.12	1.88	5.41	1.34	1.63	3.18	2.01	2.21	2.07	2.35	2.56	3.13	2.69	2.39	2.28	2.09	1.03	1.26	2.06	2.79	2.13	3.70
	Production	4 360	8	9	124	170	734	107	87	55	340	877	14	151	0	180	370	1	31	11	28	620	22	132	0	43	105	140
Oilseeds and protein crops	Area	13 839	11	1 109	421	205	1 517	121	34	130	1 044	2 554	191	457	0	196	436	3	943	7	159	1 464	24	2 283	7	274	91	156
	Yield	2.67	3.95	1.85	2.87	4.35	3.46	2.37	5.17	1.82	1.41	3.08	2.65	3.09	2.07	2.46	2.62	3.30	2.48	2.44	3.07	3.03	1.16	2.23	2.48	2.98	1.64	3.59
	Production	36 981	44	2 056	1 208	892	5 253	287	176	237	1 474	7 855	506	1 411	0	483	1 140	10	2 339	16	487	4 438	27	5 099	18	816	150	558

EU Oilseeds 2026/27: key messages

EU Oilseed projections for 2026/27

- The **EU oilseed area** is adjusted downwards to 12.1 million hectares. Sunflower seed area is reduced by 0.12 million hectares to 4.8 million hectares (up 2.8% year-on-year), mainly reflecting a decline in France, while the rapeseed area is pegged at 6.2 million hectares (up 2.6% year-on-year).
- This month, total **EU oilseed production** is estimated at 32.6 million tonnes, driven by higher sunflower seed production in Bulgaria, Hungary and Romania, alongside an upward revision to soya bean. Increased rapeseed production in Bulgaria, Latvia, Spain and Poland is broadly offset by lower output in Lithuania and France. Overall, **EU rapeseed** production is forecast to rise 3% year-on-year to 20.9 million tonnes, while sunflower seed output is provisionally set at 8.9 million tonnes.

EU Protein Crops 2026/27: key messages

EU Protein Crops **2026/27**

- The total EU **area** planted with **protein crops** is marginally revised to 1.8 million hectares, including 0.29 million hectares of lupins, representing a 4% year-on-year increase.
- Assuming average yields, EU **protein crop production** in marketing year 2026/27 is estimated at 4.4 million tonnes. This month's higher broad beans production outlook for Lithuania puts EU broad bean production at 1.4 million tonnes.

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Oilseeds & Protein crops: areas & production (2025/26 & 2026/27)



S&D balance sheets (Oilseeds, Meals, Oils)



EU imports from Ukraine

Oilseeds balance sheet (EU)

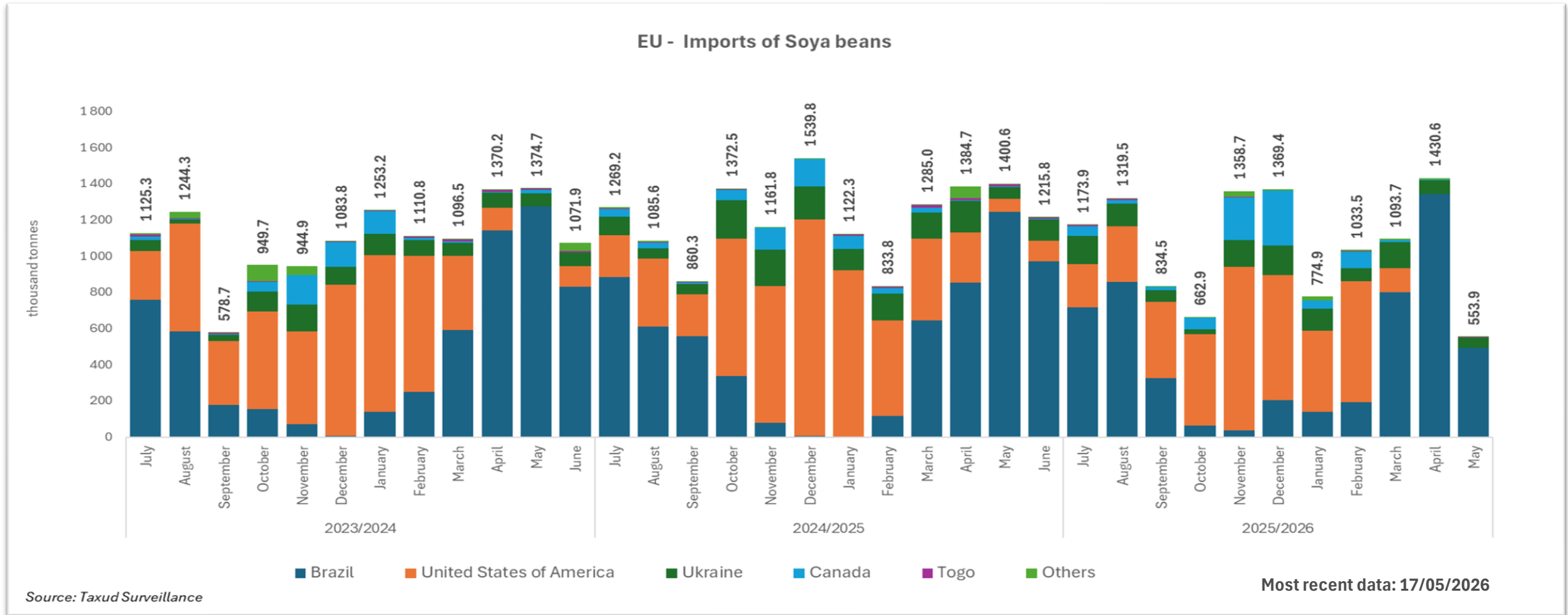
OILSEEDS SUPPLY & DEMAND

(thousand tonnes)

	2025/26 fc.				2026/27 proj.			
	Rapeseed	Soya beans	Sunflower	TOTAL	Rapeseed	Soya beans	Sunflower	TOTAL
<i>last updated: 26/05/2026</i>								
Beginning stocks	833	1 300	878	3 011	833	1 300	878	3 011
Usable production	20 180	2 821	8 722	31 723	20 852	2 788	8 908	32 548
Area (thousand ha)	6 037	1 015	4 664	11 715	6 195	1 020	4 792	12 007
Yield (tonnes/ha)	3.34	2.78	1.87	2.71	3.37	2.73	1.86	2.71
Imports (from third countries)	5 500	14 000	900	20 400	5 932	13 947	939	20 819
Total supply	26 513	18 121	10 500	55 135	27 618	18 035	10 725	56 377
Domestic use	25 080	16 501	8 682	50 263	26 385	16 494	9 257	52 136
<i>of which crushing</i>	(24 540)	(14 346)	(7 638)	(46 524)	(25 809)	(14 290)	(8 115)	(48 214)
Exports (to third countries)	600	320	940	1 860	510	275	594	1 379
Total use	25 680	16 821	9 622	52 123	26 895	16 768	9 851	53 514
Ending stocks	833	1 300	878	3 011	722	1 267	874	2 863
Change in stocks	-	-	-	-	-111	-33	-4	-148

Sources : EC – DG AGRI

Soya bean imports (EU)



Oilmeals balance sheet (EU)

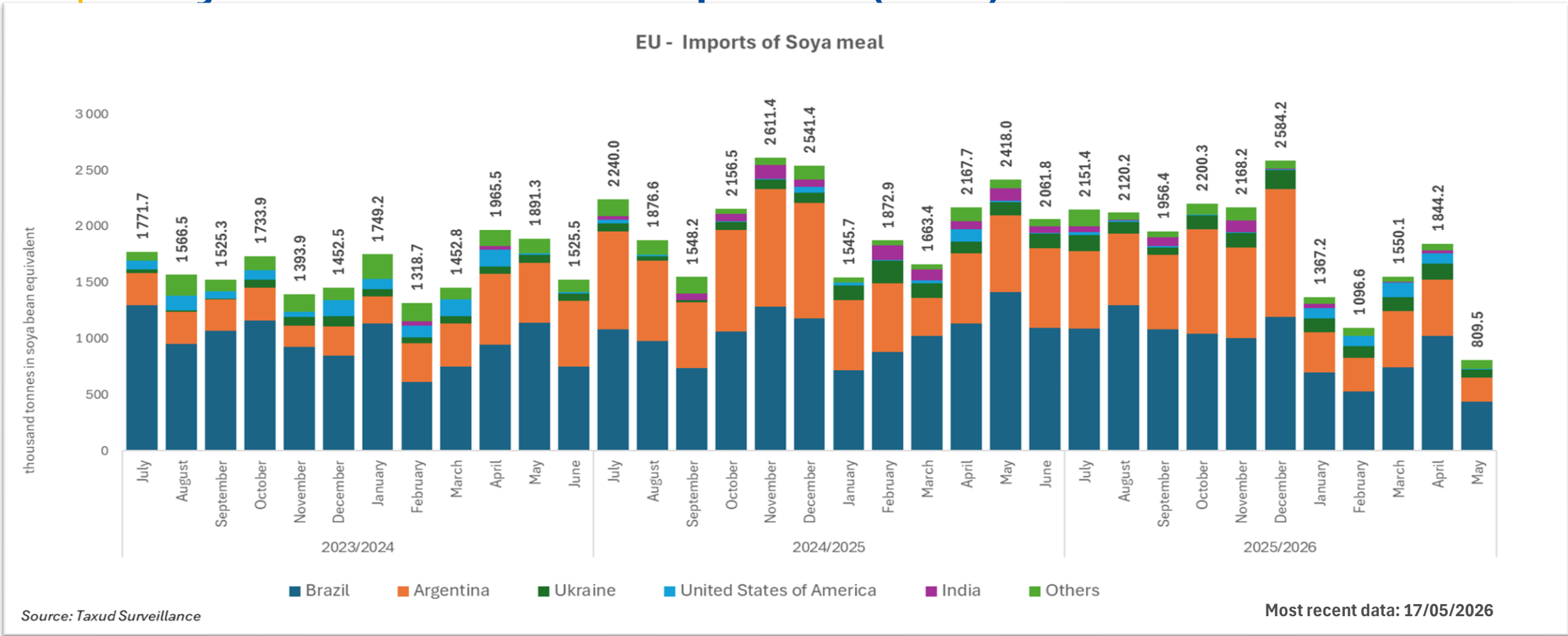
OILSEED MEALS SUPPLY & DEMAND

(thousand tonnes)

	2025/26 fc.				2026/27 proj.			
	Rapeseed	Soya beans	Sunflower	TOTAL	Rapeseed	Soya beans	Sunflower	TOTAL
<i>last updated: 26/05/2026</i>								
Beginning stocks	50	342	100	492	50	342	100	492
Usable production	13 988	11 334	4 201	29 522	14 711	11 289	4 463	30 463
Imports (from third countries)	820	17 000	2 200	20 020	605	17 000	2 596	20 201
Total supply	14 858	28 676	6 501	50 035	15 366	28 631	7 159	51 156
Domestic use	14 008	27 824	6 011	47 842	14 493	27 728	6 247	48 467
Exports (to third countries)	800	510	390	1 700	823	561	813	2 197
Total use	14 808	28 334	6 401	49 542	15 316	28 289	7 059	50 664
Ending stocks	50	342	100	492	50	342	100	492
Change in stocks	-	-	-	-	-	-	-	-

Sources : EC – DG AGRI

Soya bean meal imports (EU)



Vegetable oils balance sheet (EU)

VEGETABLE OILS SUPPLY & DEMAND

(thousand tonnes)

	2025/26 fc.					2026/27 proj.				
	Rapeseed	Soya beans	Sunflower	Palm	TOTAL	Rapeseed	Soya beans	Sunflower	Palm	TOTAL
<i>last updated: 26/05/2026</i>										
Beginning stocks	592	175	271	487	1 525	592	175	271	487	1 525
Usable production	10 061	2 869	3 208	0	16 139	10 582	2 858	3 408	0	16 848
Imports (from third countries)	550	700	2 100	2 800	6 150	466	628	2 230	2 533	5 857
Total supply	11 203	3 744	5 579	3 287	23 814	11 639	3 661	5 909	3 020	24 230
Domestic use	10 016	2 929	4 738	2 650	20 333	10 434	2 685	4 891	2 391	20 401
Exports (to third countries)	596	640	570	150	1 956	614	801	747	142	2 303
Total use	10 611	3 569	5 308	2 800	22 288	11 048	3 486	5 638	2 533	22 705
Ending stocks	592	175	271	487	1 525	592	175	271	487	1 525
Change in stocks	0	-	0	-	0	0	-	0	-	0

Sources : EC – DG AGRI

Balance sheets 2025/26 and 2026/27 (EU)

Changes from previous Committee meeting (1)

- May update for **2025/26** season: total EU **oilseed imports** is revised up to 20.4 million tonnes, still 6% below the five-year average, reflecting a slight rise in sunflower seed imports to 0.9 million tonnes. For **2026/27**, **EU imports** are left unchanged at 20.8 million tonnes, 2% below the five-year average.
- **EU oilseed meal production** in 2025/26 is forecast at 29.5 million tonnes, slightly below the five-year average. **Total EU oilseed meal imports** are expected to reach 20.0 million tonnes, comprising 17.0 million tonnes of soya bean meal and 2.2 million tonnes of sunflower seed meal. Domestic use is projected at 48 million tonnes, broadly in line with the five-year average.
- For **2026/27**, **oilseed meal production** is revised marginally upwards to 30.5 million tonnes, 3% above the five-year average. Using the five-year trimmed average as a benchmark, **EU imports** of oilseed meals for the new season are projected at 20.2 million tonnes.

Balance sheets 2025/26 and 2026/27 (EU)

Changes from previous Committee meeting (2)

- **Vegetable oil production** in **2025/26** is unchanged from last month at 16.1 million tonnes, 1% above the five-year average. Total **imports** are estimated at 6.2 million tonnes, including 2.1 million tonnes of sunflower oil, sourced mainly from Ukraine.
- For marketing year **2026/27**, **vegetable oil production** is forecast at 16.8 million tonnes, 5% above the five-year average, largely driven by higher rapeseed oil output. Total **EU imports** are projected at 5.9 million tonnes, around 25% below the five-year average, reflecting reduced palm oil imports.

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World Oilseeds & Market News



Oilseeds & Protein crops: areas & production (2024/25 & 2025/26)



S&D balance sheets (Oilseeds, Meals, and Oils)

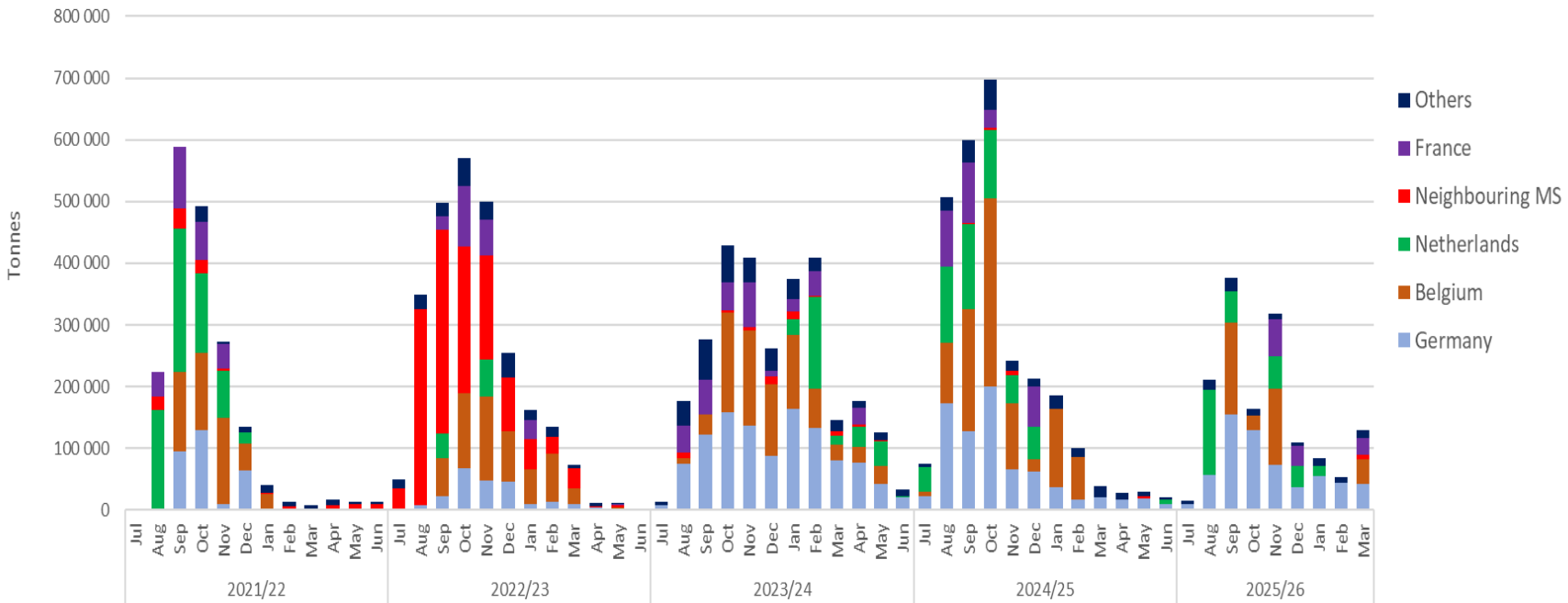


EU imports from Ukraine

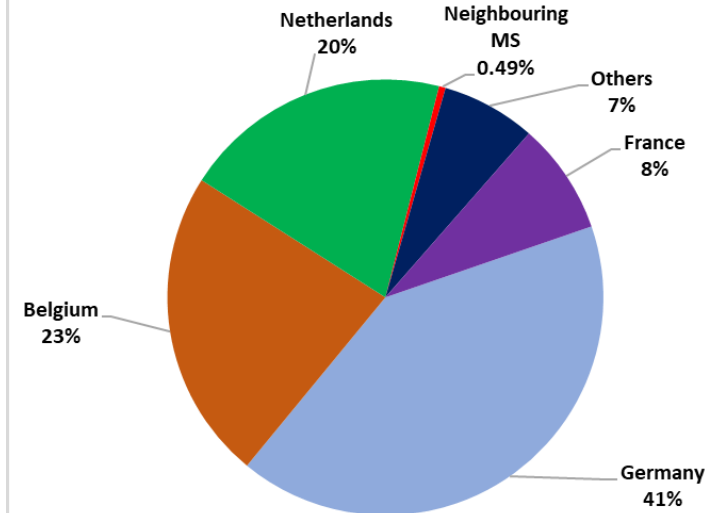
EU imports from Ukraine – rapeseed (in tonnes)

(1/5)

EU monthly imports of rapeseed from Ukraine
(details for the main importing Member States)



RAPSEED IMPORTS FROM UKRAINE IN 2025/26
SHARE OF THE MAIN IMPORTING MEMBER STATES

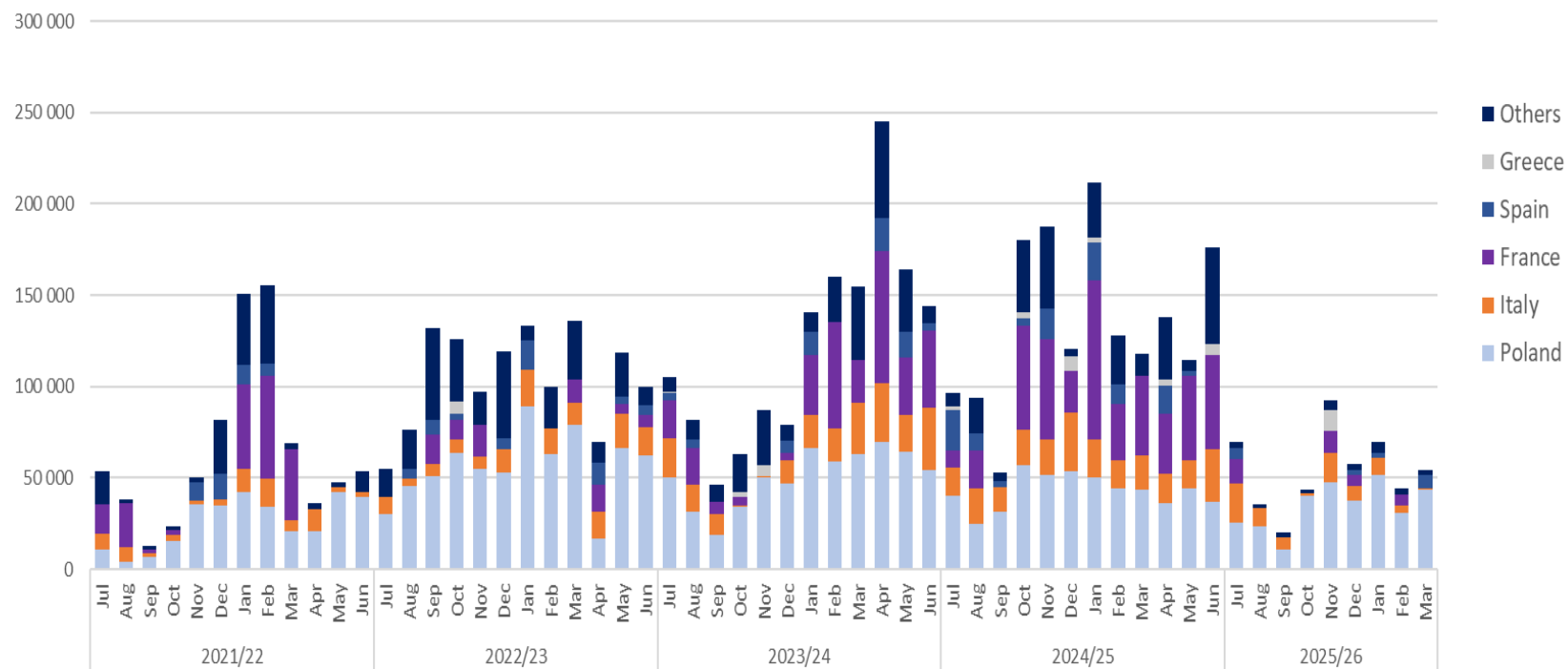


Source: Eurostat/Comext; share based on import data for July 2025 - March 2026

EU imports from Ukraine – sunflower seed meals (in tonnes)

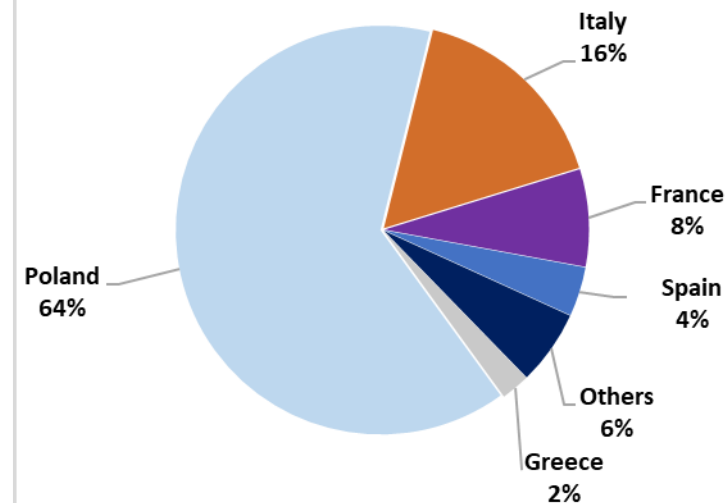
(2/5)

EU monthly imports of **sunflower seed meals** from Ukraine
(details for the main importing Member States)



Source: Eurostat/Comext

SUNFLOWER SEED MEALS IMPORTS FROM UKRAINE IN 2025/26
SHARE OF THE MAIN IMPORTING MEMBER STATES

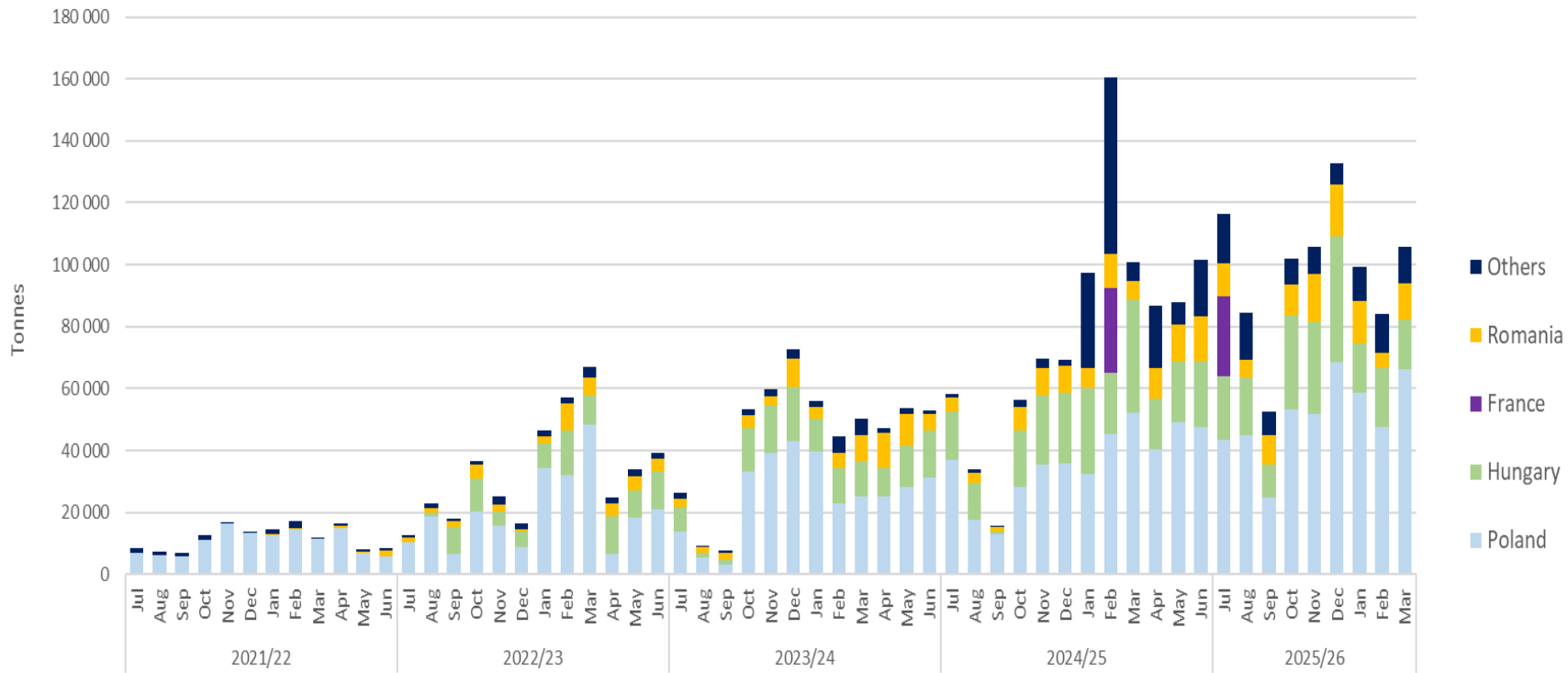


Source: Eurostat/Comext; share based on import data for July 2025 - March 2026

EU imports from Ukraine – soya bean meals (in tonnes)

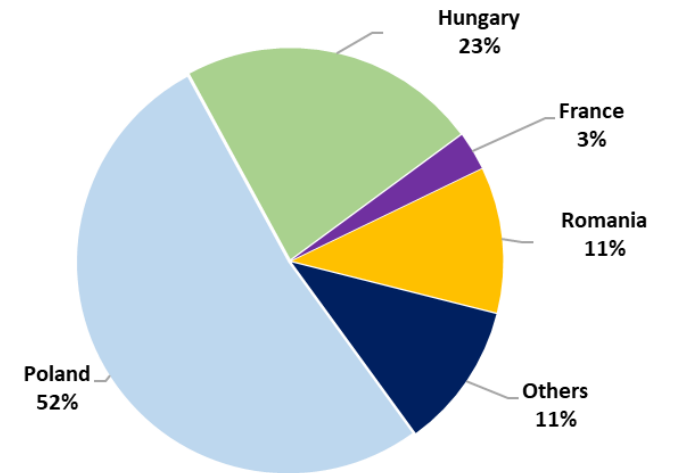
(3/5)

EU monthly imports of **soya bean meals** from Ukraine
(details for the main importing Member States)



Source: Eurostat/Comext

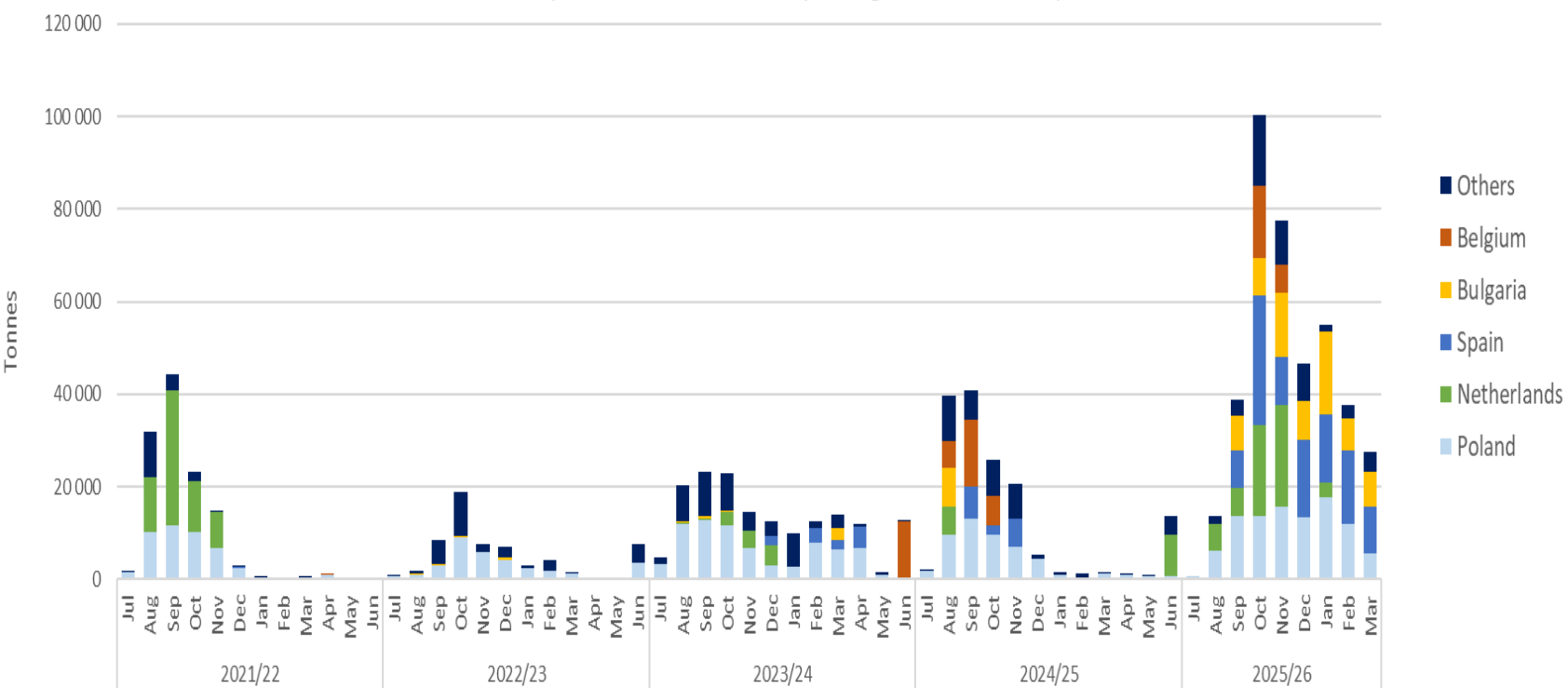
SOYA BEAN MEALS IMPORTS FROM UKRAINE IN 2025/26
SHARE OF THE MAIN IMPORTING MEMBER STATES



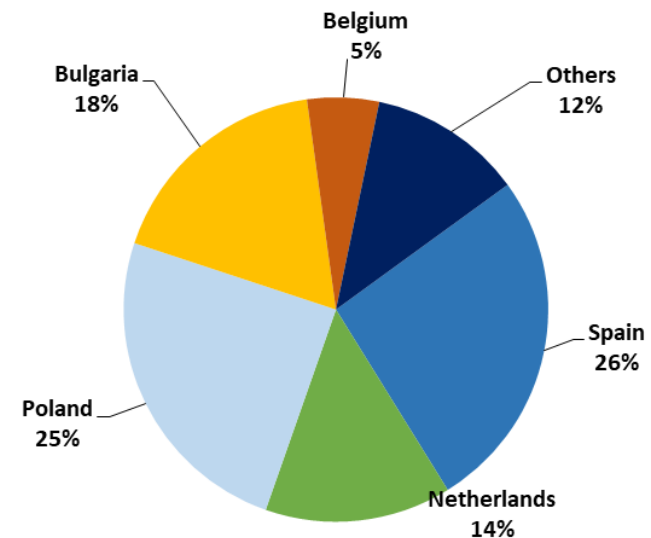
Source: Eurostat/Comext; share based on import data for July 2025 - March 2026

EU imports from Ukraine – rapeseed oils (in tonnes) (4/5)

EU monthly imports of rapeseed oils from Ukraine
(details for the main importing Member States)



RAPeseed OILS IMPORTS FROM UKRAINE
SHARE OF THE MAIN IMPORTING MEMBER STATES



Source: Eurostat/Comext; share based on import data for July 2025 - March 2026

Thank you!

Market data for the cereals, oilseeds and protein crops are available at the EU Crops Market Observatory
<https://ec.europa.eu/agriculture/market-observatory/crops>

The United Kingdom is no longer a Member State of the European Union, however, where it is deemed relevant (e.g. for comparison purposes), an EU+UK aggregate is still displayed.



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