



European Social Dialogue Committee for the postal sector

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European Commission

Implementation of the Regulation on cross-border parcel delivery services in 2019

- *20/09/2018: Adoption of Implementing Regulation (Article 4)*
- *mid-December 2018: Adoption of Guidance (on Articles 4, 5 & 6)*
- by 31 January: tariff information provided to NRAs
- by 28 February: NRAs submit tariff information to Commission
- by 31 March: publication of tariffs on Commission's website
- by 30 June: tariff assessments by NRAs provided to Commission
- by 30 June: provision of statistical information to NRAs
- by 30 July: Commission publishes tariff assessments
- by 22 November: Commission notified of penalties



Communication from the Commission on guidelines to national regulatory authorities on the transparency and assessment of cross-border tariffs pursuant to Regulation (EU) 2018/644 and Commission Implementing Regulation (EU) 2018/1263

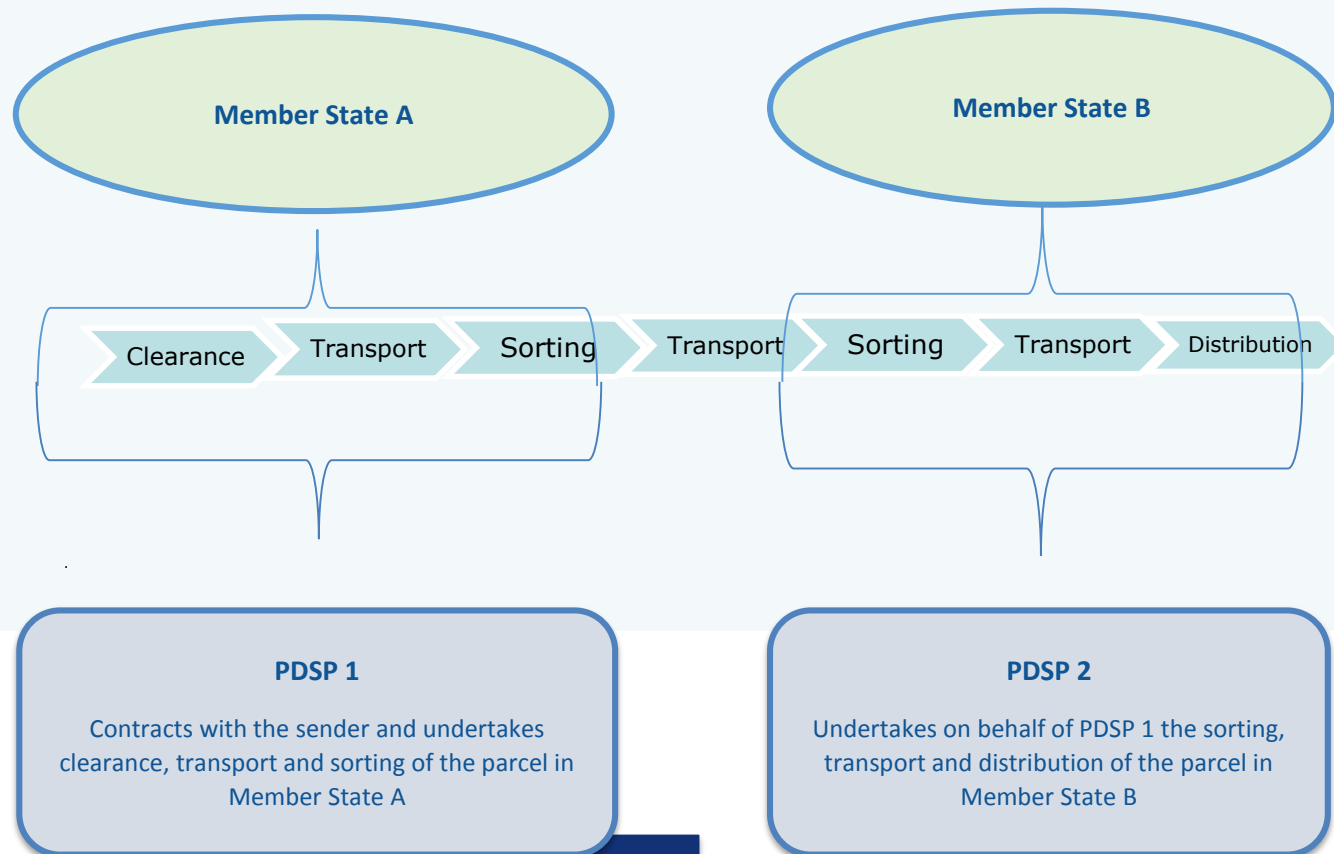
- legal requirement (Article 6(4) Regulation EU 2018/644)
- inputs from ERGP
- expected adoption by Commission in mid-December 2018

Scope of the Guidance on Regulation EU 2018/644

- Contains elements on Articles 4, 5 and 6
- **Article 4 - Provision of information:**
 - explanation on data (contracted with sender/handled on behalf of other provider, intra/extra EU)
 - annex with examples of which provider has to report
- **Article 5 - Transparency of cross-border tariffs:**
 - clarification on data to provide (cheapest, comment,...)
 - procedure through web-based application
- **Article 6 - Assessment of cross-border tariffs:**
 - recommendation to use a specific pre-assessment filter mechanism
 - explanation on the 6 elements mentioned in Article 6(2) & 6(3)

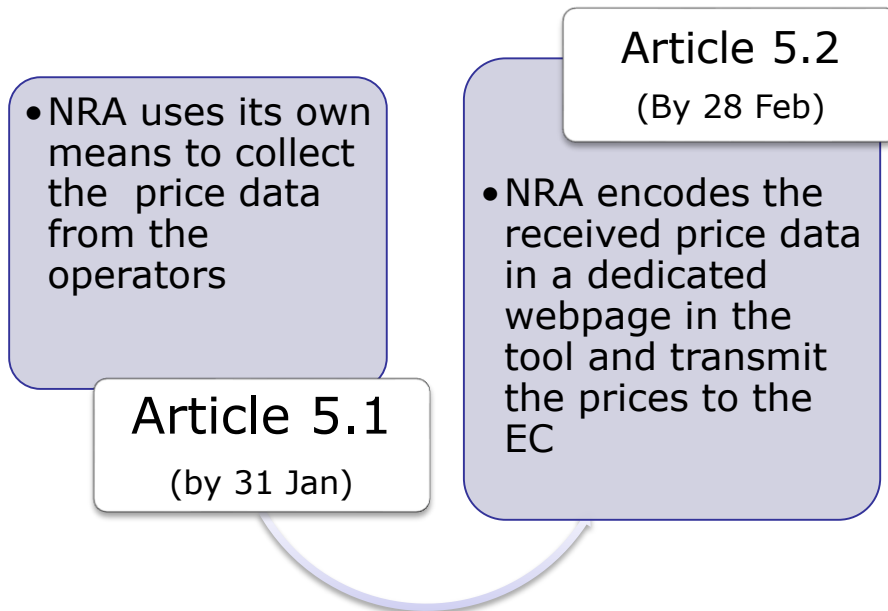
Article 4: examples for Annex II of Implementing Regulation on the forms

Example 1: Parcel with origin and destination in different Member States. There are two parcel delivery service providers (PDSPs), one in each Member State.

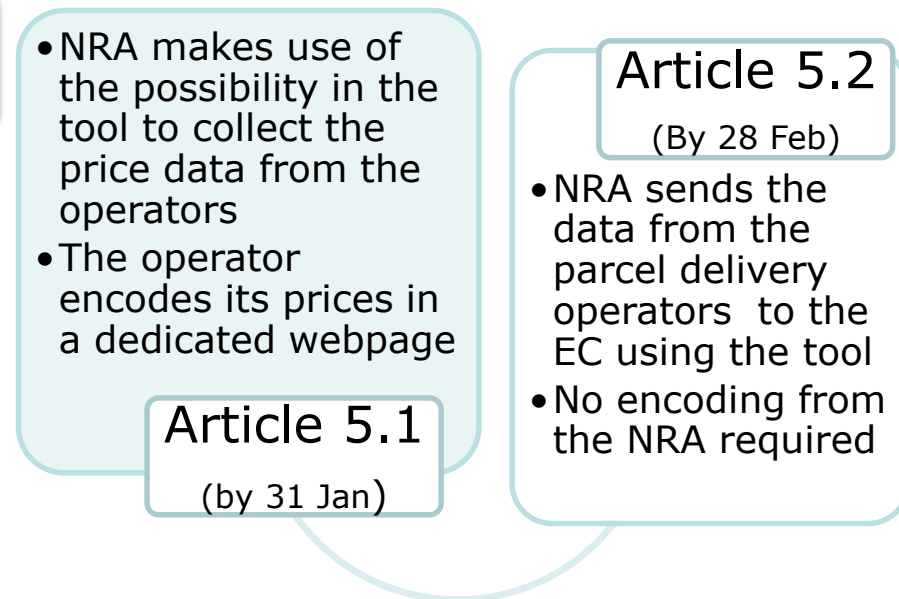


Proposed procedure for Article 5: two options

Scenario A



Scenario B



Dedicated webform to encode prices for 15 products

An NRA's list:

An Operator's list :

Configuration

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Surveys List

Home Administration NRA Functionalities Surveys List

Logged in via ECAS as Malcolm (mfaircma)

PDSP: Year: Status:

	Title	PDSP	Year	Status	Last Update	View	Moderation links	Moderation history
<input type="checkbox"/>	bpost Belgium 2019	bpost	2019	Draft	Tuesday, October 30, 2018 - 17:13	view		View moderation history
<input type="checkbox"/>	DHL Express Belgium 2019	DHL Express	2019	Draft	Thursday, November 8, 2018 - 15:44	view		View moderation history
<input type="checkbox"/>	DHL Parcel Belgium 2019	DHL Parcel	2019	Draft	Tuesday, October 23, 2018 - 15:13	view		View moderation history
<input type="checkbox"/>	DPD Belgium 2019	DPD	2019	Draft	Tuesday, October 23, 2018 - 15:13	view		View moderation history

PDSP Functionalities

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Surveys List

Home Administration PDSP Functionalities Surveys List

Year: Country: Status:

Title	Year	Country	Status	Last Update		Edit	View
DHL Express Belgium 2019	2019	Belgium	Draft	Thursday, November 8, 2018 - 15:44	<input type="text"/>	edit	view

- Prices in national currency, without VAT
- One price for each destination country
- Lowest price in case of different prices to the same destination country
- Possibility to indicate the products in scope of the universal service
- Possibility to provide a comment

Article 6: Methodology for the assessment

- **Compulsory elements:**

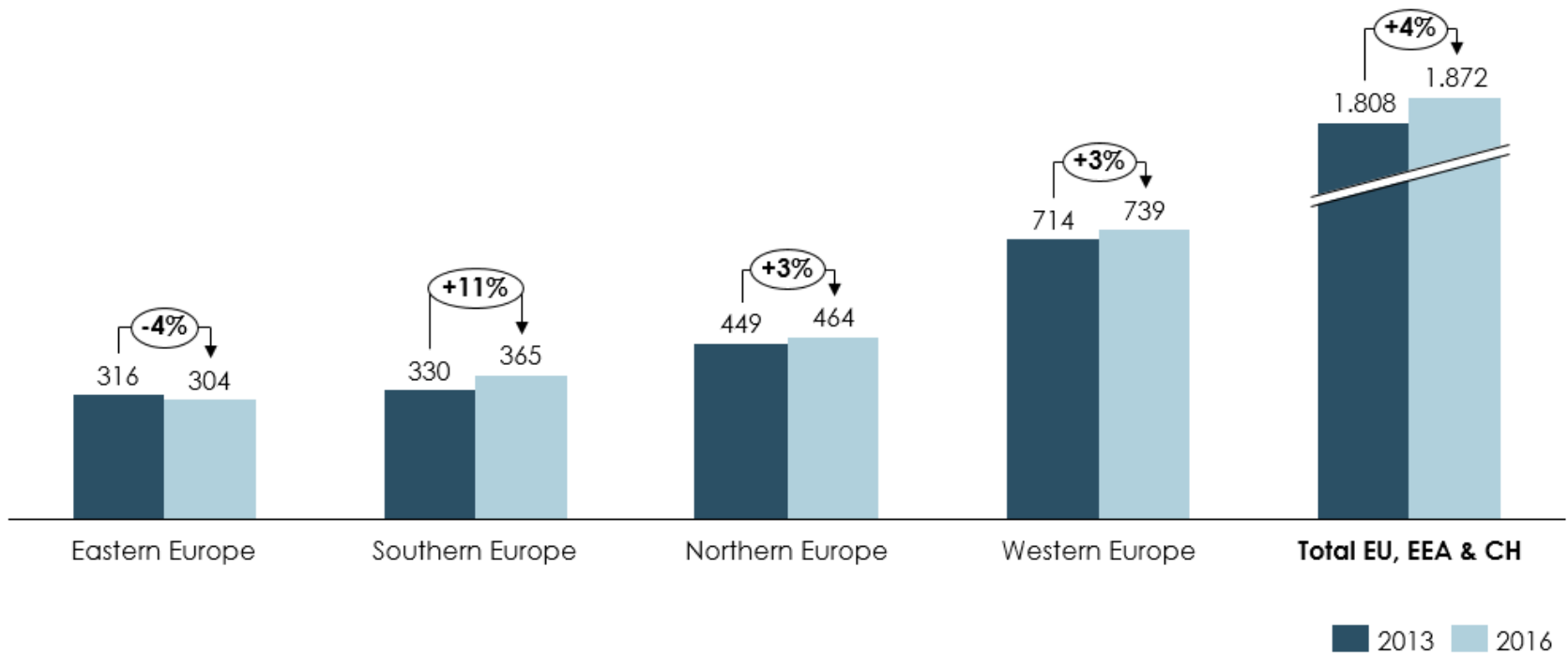
- domestic and any other relevant tariffs of the comparable parcel delivery services in originating MS and in destination MS
- any application of a **uniform tariff** to two or more MS
- bilateral volumes, specific transportation or handling costs, other **relevant costs** and service-quality standards
- **likely impact** of applicable cross-border tariffs on individual/SME users, including those situated in remote or sparsely populated areas, and on individual users with disabilities/reduced mobility, **where possible without imposing disproportionate burden**

- **Optional elements:**

- whether tariffs are subject to a specific price regulation under national legislation
- abuse of a dominant market position established under relevant applicable law

Evolution of postal/courier sector employment 2013-2016

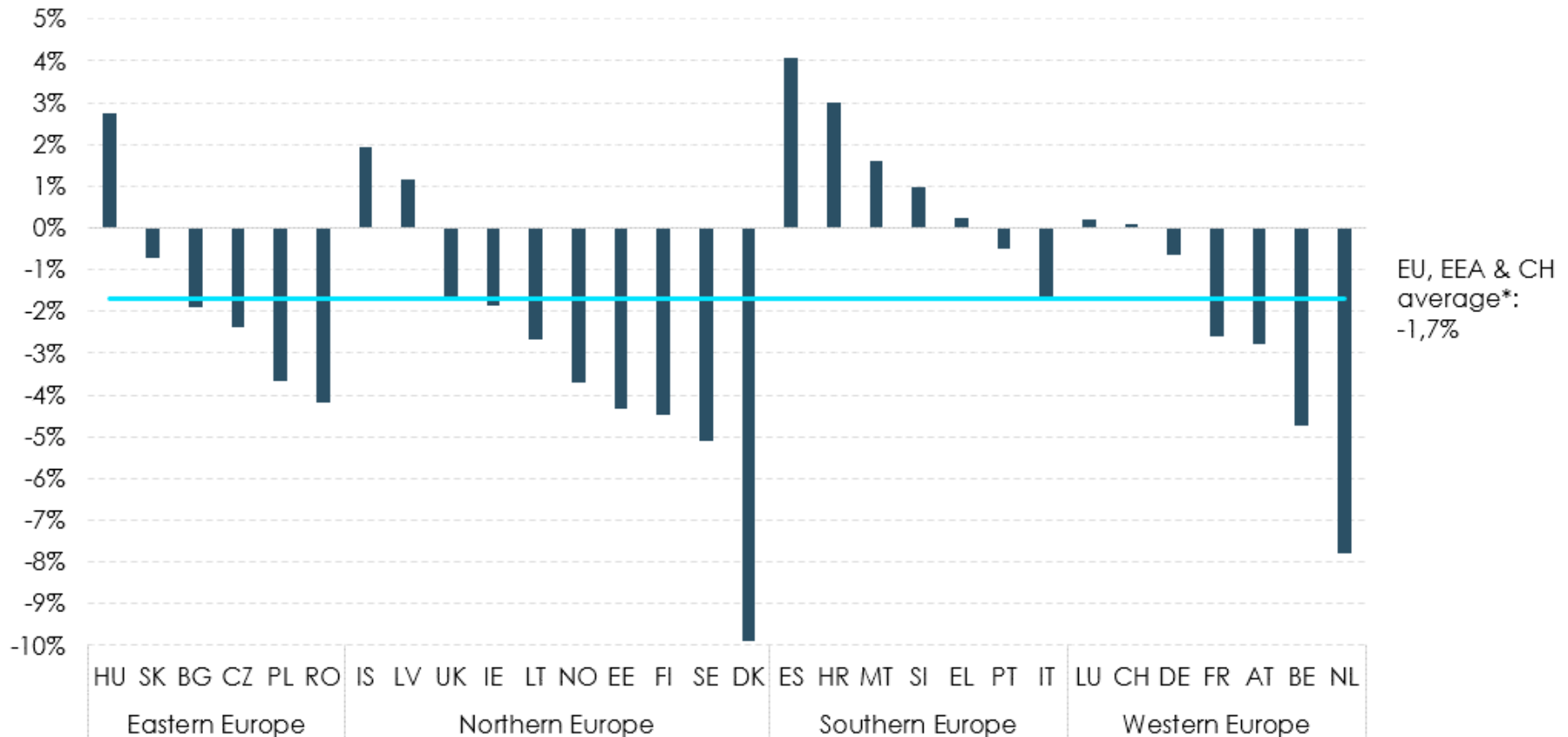
(headcounts, in thousands)



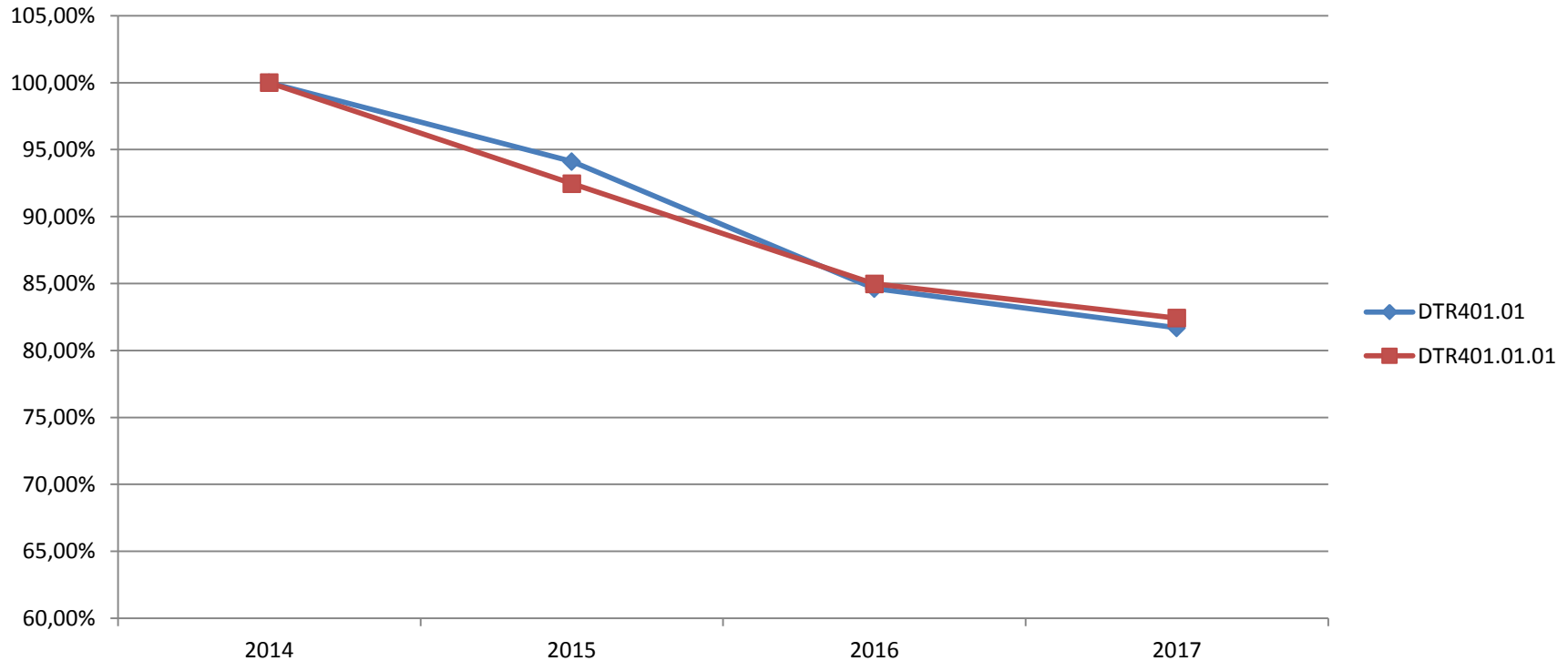


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Evolution of employment at USPs (annual change 2013-2016)



Letter mail volume decline 2014-2017 (aggregated volume 26 MS , non-validated data)



Towards the review of the Postal Services Directive (PSD)

- September 2018: Study on main postal developments, final report
- 19 September 2018: Public workshop
- 20 September 2018: ERGP Stakeholder Forum
- February 2019: Study on cross-border parcel delivery, final report
- 29 January 2019: Public workshop
- Summer 2019: Opinion of ERGP on the review of the PSD
- September 2019: Study on users' needs, final report
- September 2019: Public workshop
- 19 September 2019: ERGP Stakeholder Forum
- mid-2020: EC Report on the application of the PSD
- mid-2020: EC Report on the implementation of the Regulation on cross-border parcel delivery services

Study on users' needs in the postal sector

- 3 purposes:
 - to assess and discuss future users' needs (e.g. given technological/social development)
 - to address fundamental questions about the future need for a USO (e.g. market failures and social cohesion)
 - to provide input to PSD Application Report and evaluation
- Method: stakeholder interviews, surveys, workshops
- Timeline:
 - launch in December 2018
 - final report by September 2019