The European 5G Observatory

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5G Action Plan: European strategy for 5G introduction

- Early 5G launch in selected areas
- Commercial launch of 5G services in at least one major city in all MS
- Coordinated launch throughout single market
- Comprehensive roll-out with geographical and sectorial focus
- 2018
- 2020
- 5G in all urban areas and along main transport paths
- 2025
European 5G Observatory

- Announced in Feb. 2018 by Commissioner Gabriel at MWC
- Monitor, in the context of 5G roll-out:
  - Main 5G market developments;
  - 5G pre-commercial trials;
  - National strategies and plans by EU MS;
  - Spectrum assignments by public authorities
- First comprehensive reports and publicly accessible online platform available from September 2018 onwards
5G trials

- More than 80 pre-commercial 5G trials and pilots launched in Europe as part of the industry’s 5G trial roadmap
- Five "digital cross-border corridors" established inter alia accommodating live tests of 5G for Cooperative Connected and Automated Mobility

5G Spectrum plans

- 5G pioneer bands identified in Europe (700 MHz, 3.6 GHz and 26 GHz)
- Common roadmap for the availability of spectrum adopted by Member States
- Consultations on spectrum assignments launched by a first set of Member States (e.g. Austria, Denmark, Italy, Germany, France, Finland, Portugal, Sweden, UK)

Three Member States have published national 5G roadmaps (Germany, Sweden, and the UK) and 3 have launched a public consultation (France, Poland, Spain):

- National calendars for key milestones set by the government,
- Measures to stimulate investments in 5G infrastructures such as: reducing the cost of deploying small cells; wide-ranging support to 5G trials,
- Promoting partnerships between the telecom sector and vertical industries,
- Foster public services as a lead user for early 5G deployment

More information is available on the European 5G Observatory, which has been set up by the Commission to provide qualitative and quantitative information on

- Actual and expected market developments,
- Initiatives and preparatory actions taken by private and public actors in the area of 5G
Next steps

• The EC will continue reporting on major developments on the DSM Observatory website;
• For this purpose, we will cooperate with the RSPG and COCOM to gather necessary info;
• The professional 5G Observatory will be kicked off next week and online in September;
• We count on the RSPG and COCOM to support the 5G Observatory process
Thank you!