



The European Social
Dialogue Committee
FOR THE POSTAL SECTOR

Comité Européen du
Dialogue Social
POUR LE SECTEUR POSTAL

Postal Sector Evolution working group

*SDC Annual Plenary meeting
4 December 2018*

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- 2018 activities
- 2019 work program

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2018 activities:

**Implementation of the project “Trend research for
the postal sector in 2030”**

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Project implementation

- 18 month project from December 2017 to June 2019
- 2018
 - Kick-off meeting, March
 - Paris workshop, 29-30 May
 - Bonn workshop, 1-2 October
- 2019
 - Warsaw workshop, 22-23 January
 - Final conference in Spring

December 2017

Preparatory
phase

April 2018

Workshops:
Main working phase

February 2019

Final conference:
Dissemination
phase

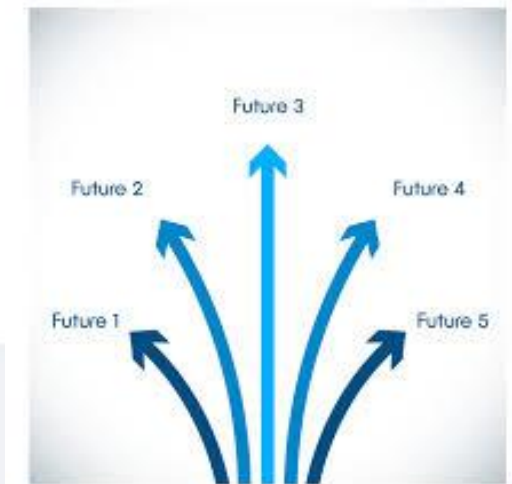
June 2019
and after



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Project expected results

- Overview on landscape of main change factors, main stakeholders:
 - Economic, regulatory, societal and social evolutions
- 3 to 5 scenarios on what will be the postal sector in Europe in 2030
 - Some extreme and some straight-forward scenarios to structure the debate
 - Challenging or more desired scenarios
- Supported by the foresight consultant Z_Punkt



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Project main objectives

- An innovative exercise
 - Reflection and brainstorming exercise among European social partners
 - Confrontation of different viewpoints, also depending on national situation
 - An appropriation exercise
 - An eye-opener exercise



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Paris workshop, 29-30 May

- A successful meeting:
 - 38 participants from 20 countries
 - Interactive exchanges
- Alternate plenary sessions and work in smaller groups
- Main objective:
 - Establish the **list of key factors**



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Bonn workshop, 2-3 October

- „Future Scoping“- Workshop
 - 36 participants
- Objective:
 - Discuss possible evolutions of each key factor

Visit of DP DHL Innovation Center



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2019 work programme:

Implementation of the project “Trend research for the postal sector in 2030”

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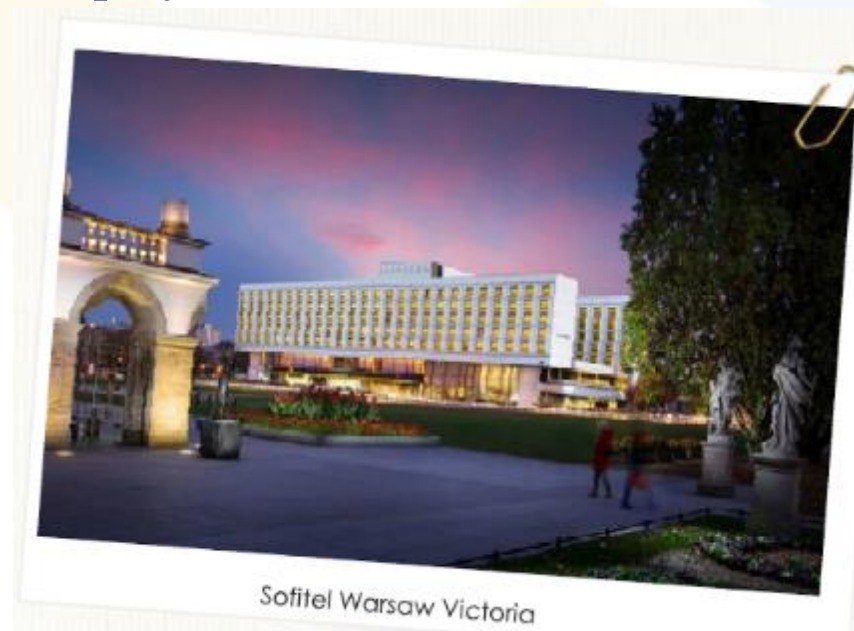


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Warsaw workshop

- 22- 23 January 2019
- Telling the Story Workshop with the objective:
 - Finalisation of the project's scenarios





Final conference

- Spring 2019
- Location is in principle Brussels, but to be discussed
- Objectives:
 - Disseminate the scenarios to a wider audience, including European Commission representatives
 - Discuss and challenge the scenarios



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2019 work programme: Follow-up to the project

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Follow-up to the project

- How to make full use and take advantage of the results of the PSE project?
- Importance of promoting an innovative exercise towards external stakeholders
 - Meetings with European Commission: DG Growth, DG Employment
 - Meetings with other stakeholders
- Prepare next funding demand