



# Cereals market situation

Meeting of the Expert Group for Agricultural Markets –  
Subgroup Arable Crops and Olive Oil

*25 June 2026*

# 2025/2026 marketing year

# EU27 2025/2026 Production

(million tonnes)

	2024/25	2025/26			
	Estimate	May Forecast	June Forecast	vs. 2024/25 (%)	vs. 5-year av. (%)
Soft wheat	111.0	135.0	135.3	22.0	10.0
Durum wheat	7.7	8.1	8.1	5.2	7.2
Barley	48.7	55.6	55.6	14.3	10.2
Maize	59.2	60.2	60.2	1.6	-3.9
Rye	6.9	7.3	7.3	5.5	-2.5
Oats	7.7	8.8	8.8	15.2	18.2
<b>Total</b>	<b>253.9</b>	<b>289.9</b>	<b>289.9</b>	<b>14.2</b>	<b>6.7</b>

Source: DG AGRI - E4

Export data for France are not complete since the beginning of calendar year 2024. Export data for Bulgaria and Ireland are not complete since the beginning of marketing year 2023/24. Export data for Greece are not complete since January 2026. The Commission services are in contact with member states concerned working to resolve the issues.  
The anomalously **high durum wheat export** figures reported by Romania for 2025/26 may be linked to a reporting error that has been identified, with corrective steps reportedly underway.

# TAXUD Surveillance data

Cumul of weeks 1 to 51

Customs Surveillance (tonnes)	EU 01/07/2025 - 21/06/2026				EU 01/07/2024 - 22/06/2025		EU 01/07/2023 - 23/06/2024	
	Export	Y/Y variation	Import	Y/Y variation	Export	Import	Export	Import
Common wheat	22 732 075	↑ +7%	3 829 010	↓ -48%	21 215 129	7 424 812	30 548 306	9 173 049
Common wheat flour (grain equivalent)	510 361	↑ +3%	239 492	↓ -20%	496 259	298 166	484 615	288 563
Durum wheat	755 016	↑ +77%	1 968 719	↑ +1%	426 484	1 948 775	781 274	2 471 968
Durum wheat meal (grain equivalent)	224 174	↓ -12%	6 989	↑ +55%	254 883	4 506	202 148	3 955
<b>Total Wheat</b>	<b>24 221 627</b>	<b>↑ +8%</b>	<b>6 044 211</b>	<b>↓ -38%</b>	<b>22 392 755</b>	<b>9 676 260</b>	<b>32 016 344</b>	<b>11 937 535</b>
Barley	8 610 983	↑ +80%	493 640	↓ -57%	4 780 278	1 142 548	5 686 499	1 788 909
Malt (grain equivalent)	2 901 777	↓ -5%	28 060	↓ -19%	3 053 610	34 704	3 038 082	35 397
Maize	1 818 405	↓ -27%	17 809 051	↓ -8%	2 503 428	19 358 330	3 919 985	18 569 321
Rye	100 339	↑ +18%	140	↓ -98%	85 244	7 784	190 048	191 091
Oats	158 862	↑ +101%	25 032	↓ -62%	79 047	66 516	111 513	104 427
Sorghum	8 545	↓ -39%	588 649	↑ +446%	14 080	107 843	8 074	17 112
<b>Total Coarse grains</b>	<b>13 598 910</b>	<b>↑ +29%</b>	<b>18 944 571</b>	<b>↓ -9%</b>	<b>10 515 688</b>	<b>20 717 724</b>	<b>12 954 203</b>	<b>20 706 257</b>
<b>General Total</b>	<b>37 820 537</b>	<b>↑ +15%</b>	<b>24 988 782</b>	<b>↓ -18%</b>	<b>32 908 442</b>	<b>30 393 984</b>	<b>44 970 547</b>	<b>32 643 792</b>

# EU 2025/2026 Cereals Balance Sheet

(thousand metric tonnes)

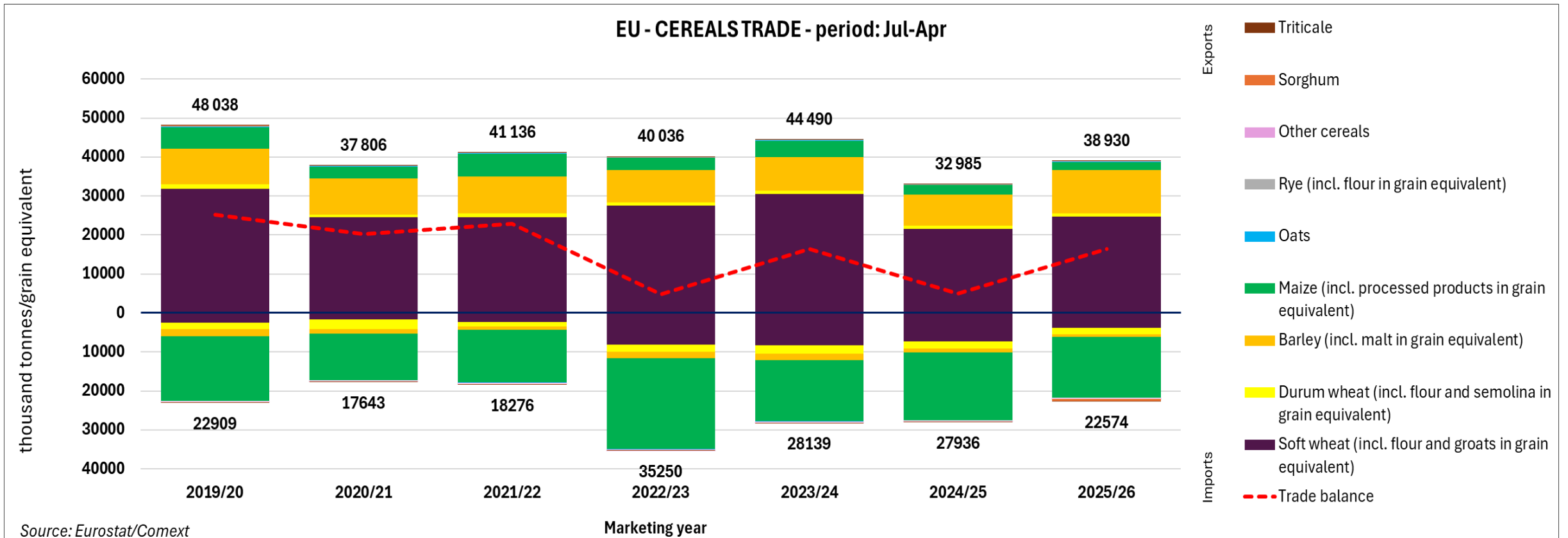
last updated: 25/06/2026

	2025/26 fc.									
	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
<b>Beginning stocks</b>	8 138	1 799	735	18 436	96	285	1 894	1 143	171	32 695
Usable production	135 341	55 622	8 051	60 197	7 306	830	8 840	11 414	2 329	289 931
Area (thousand ha)	21 515	9 971	2 187	8 459	1 619	209	2 600	2 454	856	49 869
Yield (tonnes/ha)	6	6	4	7	5	4	3	5	3	6
Imports (from third countries)	4 500	600	2 100	18 300	129	600	110	1	146	26 486
<b>Total supply</b>	<b>147 979</b>	<b>58 021</b>	<b>10 886</b>	<b>96 933</b>	<b>7 530</b>	<b>1 714</b>	<b>10 843</b>	<b>12 558</b>	<b>2 647</b>	<b>349 112</b>
Total domestic use	103 494	43 293	8 959	76 879	6 846	1 323	6 536	10 354	2 279	259 962
Human consumption	41 954	365	8 211	4 779	3 085	157	1 120	52	23	59 746
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	9 200	6 800	95	12 000	1 500		101	445	170	30 310
<i>of which bioethanol/biofuel</i>	3 400	537		6 900	900			344	14	12 095
Animal feed	46 928	33 663	205	59 336	1 917	1 133	4 912	9 288	1 802	159 185
Losses	812	334	48	361	44	5	53	68	14	1 740
Exports (to third countries)	28 000	12 000	1 100	2 400	168	15	200	4	17	43 903
<b>Total use</b>	<b>131 494</b>	<b>55 293</b>	<b>10 059</b>	<b>79 279</b>	<b>7 014</b>	<b>1 338</b>	<b>6 736</b>	<b>10 357</b>	<b>2 296</b>	<b>303 865</b>
<b>Ending stocks**</b>	<b>16 485</b>	<b>2 728</b>	<b>827</b>	<b>17 654</b>	<b>517</b>	<b>377</b>	<b>4 107</b>	<b>2 201</b>	<b>351</b>	<b>45 246</b>
<b>Change in stocks**</b>	<b>8 347</b>	<b>929</b>	<b>92</b>	<b>-781</b>	<b>421</b>	<b>92</b>	<b>2 213</b>	<b>1 058</b>	<b>180</b>	<b>12 551</b>

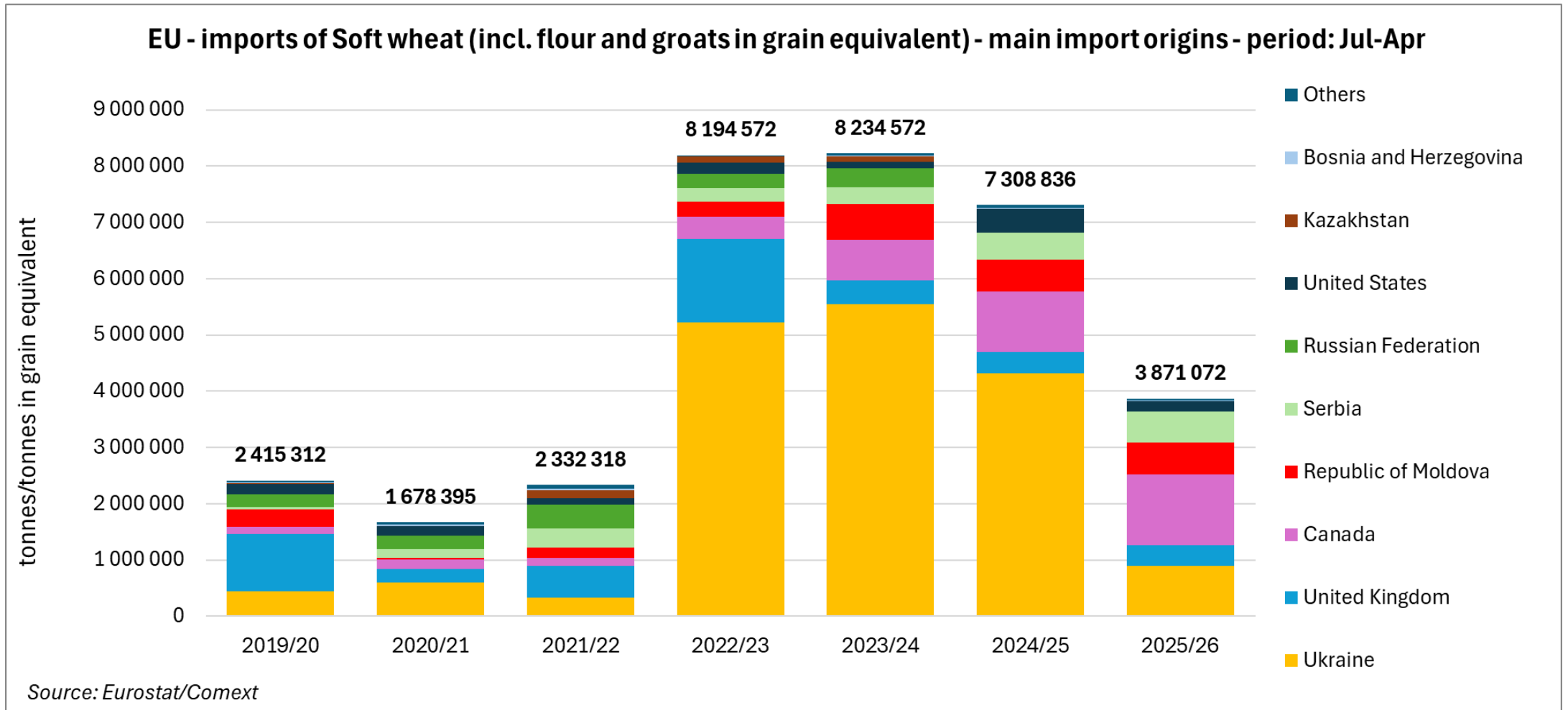
\* Marketing year: from July to June

\*\* At the end of the marketing year

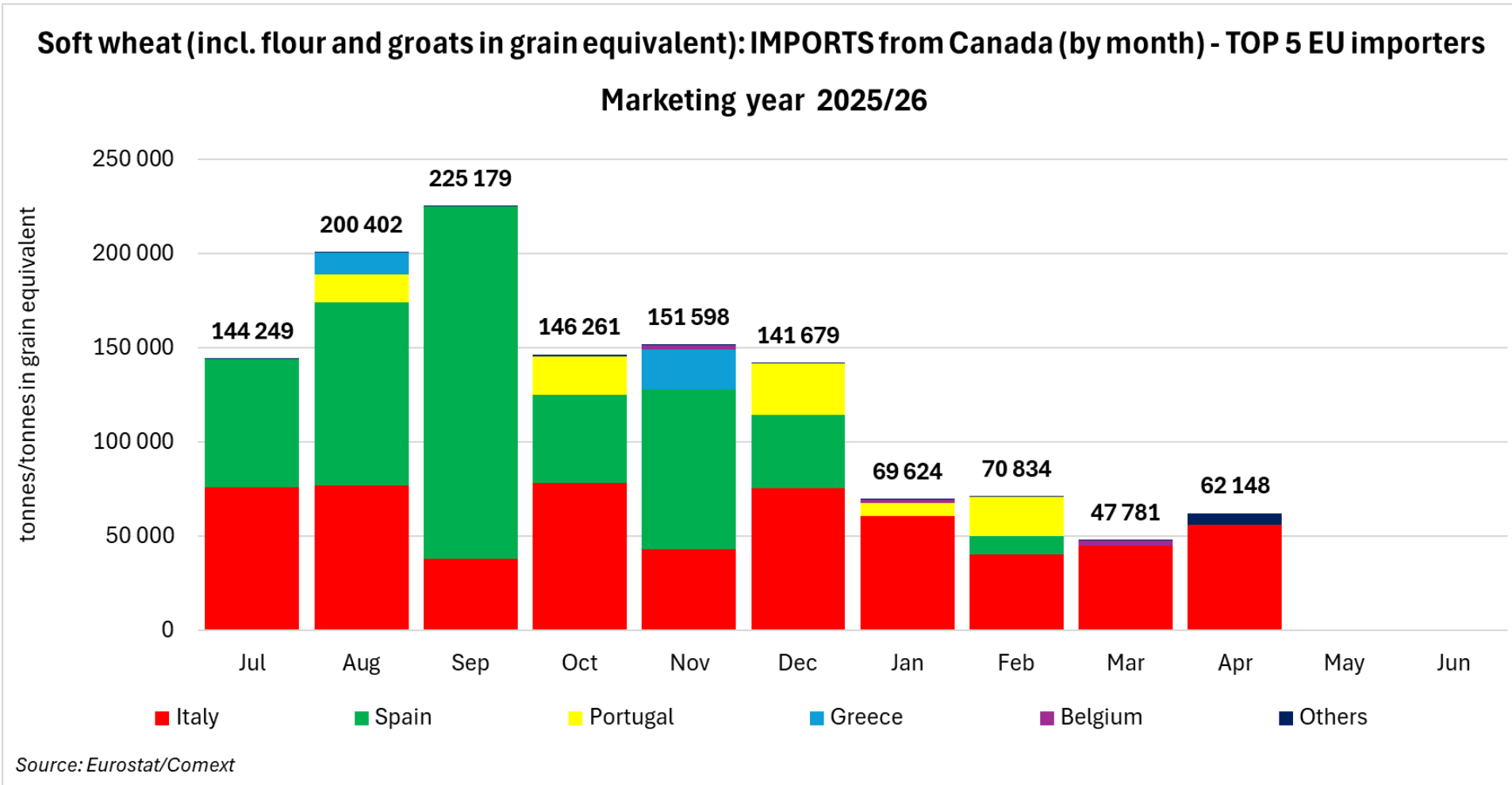
# Cereals trade balance



# Imports of soft wheat



# Imports of soft wheat from Canada

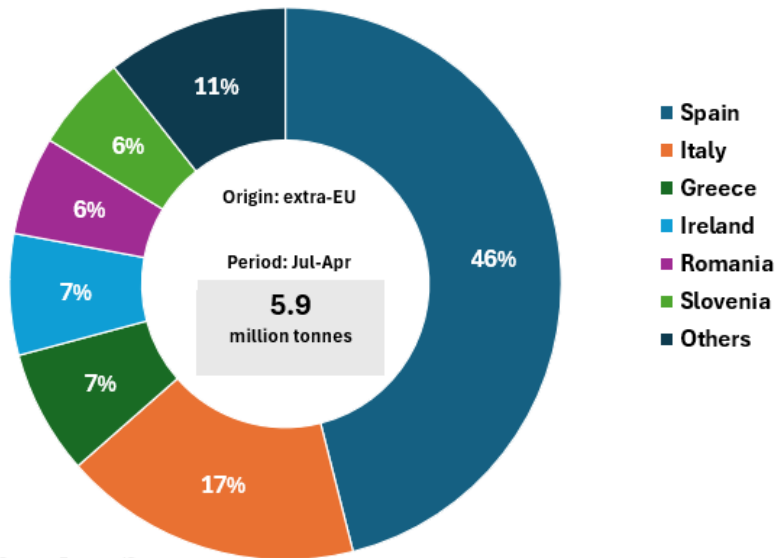


# Imports of soft wheat

## Importing Member States

EU - Soft wheat (incl. flour and groats in grain equivalent) IMPORTS - main EU importers

5-year trimmed average 2020/21 - 2024/25



Source: Eurostat/Comext

MY2025/26 vs 5-year trimmed average (2020/21-2024/25)

-35%

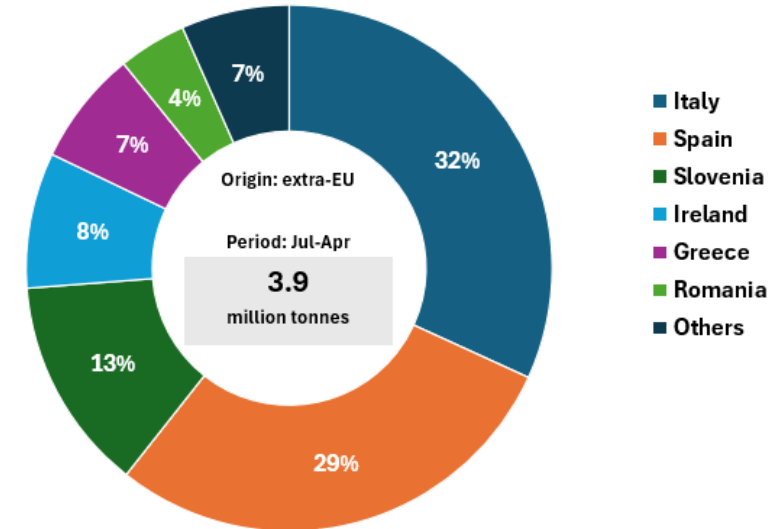
TOP-10\* EU importers of Soft wheat (incl. flour and groats in grain equivalent) from extra-EU

EU Member state	5-year trimmed average (2020/21-2024/25)	Current marketing year 2025/26	Current marketing year vs 5-year trimmed average
Italy	0.9	1.2	▲ +37%
Spain	2.4	1.1	▼ -53%
Slovenia	0.3	0.5	▲ +76%
Ireland	0.4	0.3	▼ -11%
Greece	0.4	0.3	▼ -27%
Romania	0.3	0.2	▼ -45%
Portugal	0.2	0.1	▼ -49%
Croatia	0.0	0.0	▲ +8%
France	0.0	0.0	▲ +50%
Netherlands	0.1	0.0	▼ -84%
Others	1.0	0.1	▼ -92%
<b>TOTAL</b>	<b>5.9</b>	<b>3.9</b>	<b>▼ -35%</b>

\* based on the current marketing year; Period: Jul-Apr  
quantity in million tonnes

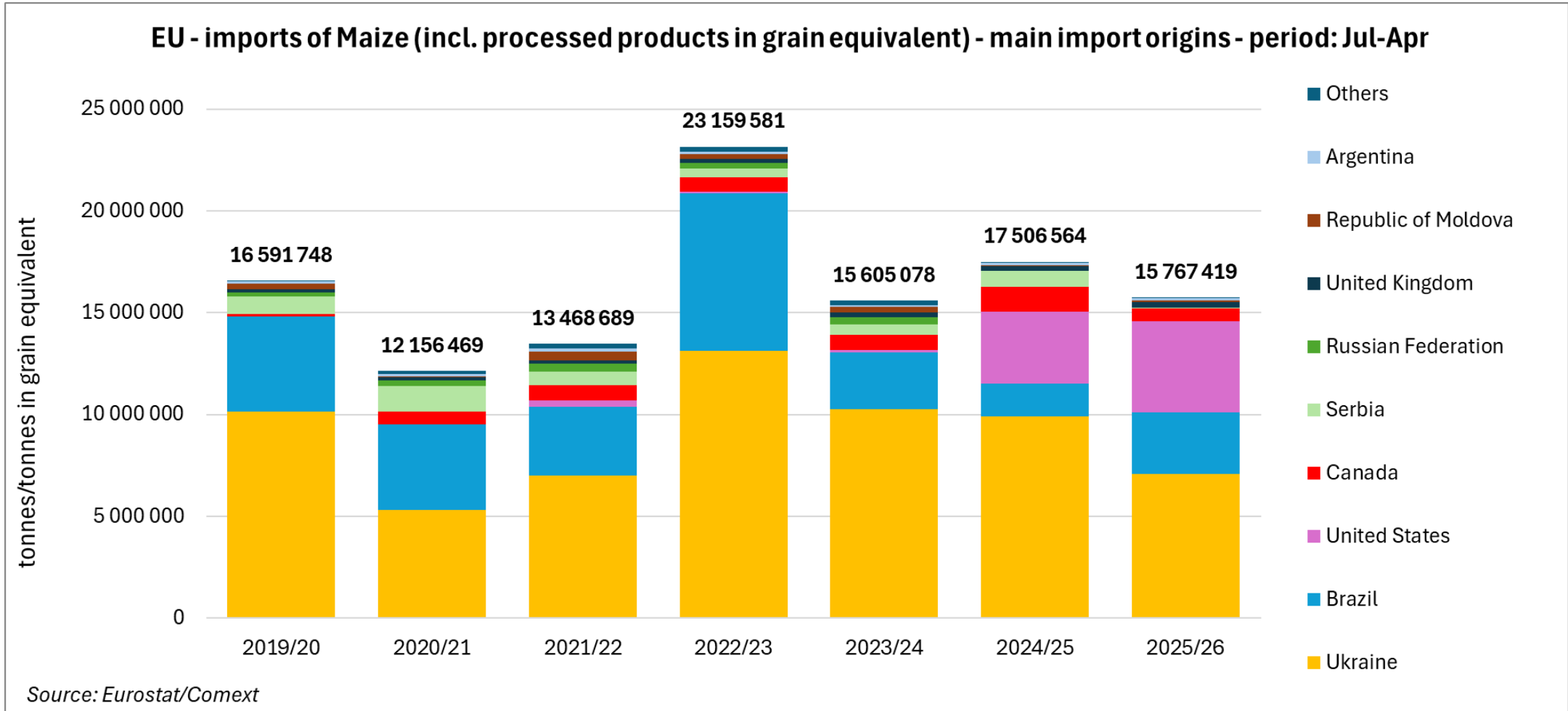
EU - Soft wheat (incl. flour and groats in grain equivalent) IMPORTS - main EU importers

Marketing year 2025/26



Source: Eurostat/Comext

# Imports of maize

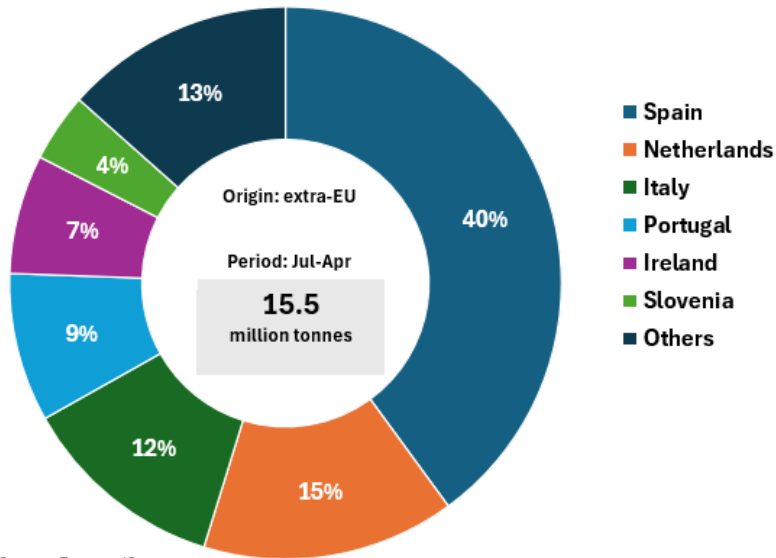


# Imports of maize

## Importing Member States

EU - Maize (incl. processed products in grain equivalent) IMPORTS - main EU importers

5-year trimmed average 2020/21 - 2024/25



Source: Eurostat/Comext

MY2025/26 vs 5-year trimmed average (2020/21-2024/25)

+2%

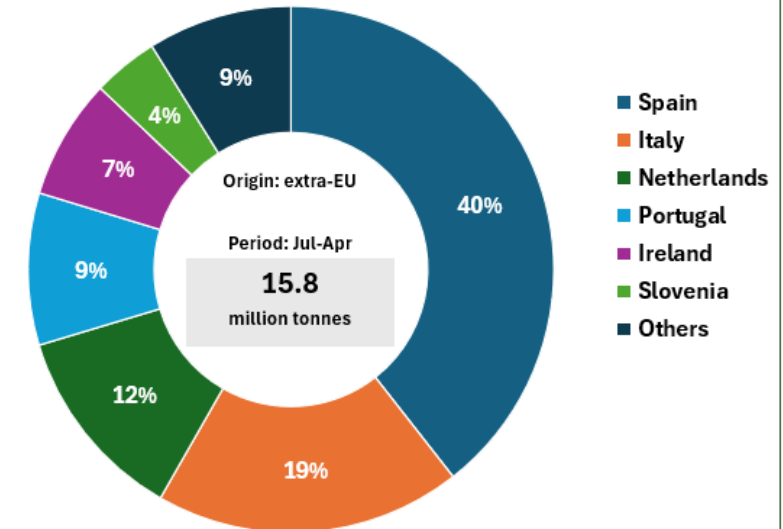
TOP-10\* EU importers of Maize (incl. processed products in grain equivalent) from extra-EU

EU Member state	5-year trimmed average (2020/21-2024/25)	Current marketing year 2025/26	Current marketing year vs 5-year trimmed average
Spain	6.1	6.2	▲ +3%
Italy	1.8	3.0	▲ +62%
Netherlands	2.2	1.9	▼ -15%
Portugal	1.3	1.5	▲ +11%
Ireland	1.1	1.2	▲ +10%
Slovenia	0.6	0.6	▲ +4%
Greece	0.3	0.4	▲ +46%
Belgium	0.4	0.3	▼ -23%
Cyprus	0.2	0.2	▲ +36%
Bulgaria	0.0	0.2	▲ +812%
Others	1.5	0.3	▼ -83%
<b>TOTAL</b>	<b>15.5</b>	<b>15.8</b>	<b>▲ +2%</b>

\* based on the current marketing year; Period: Jul-Apr quantity in million tonnes

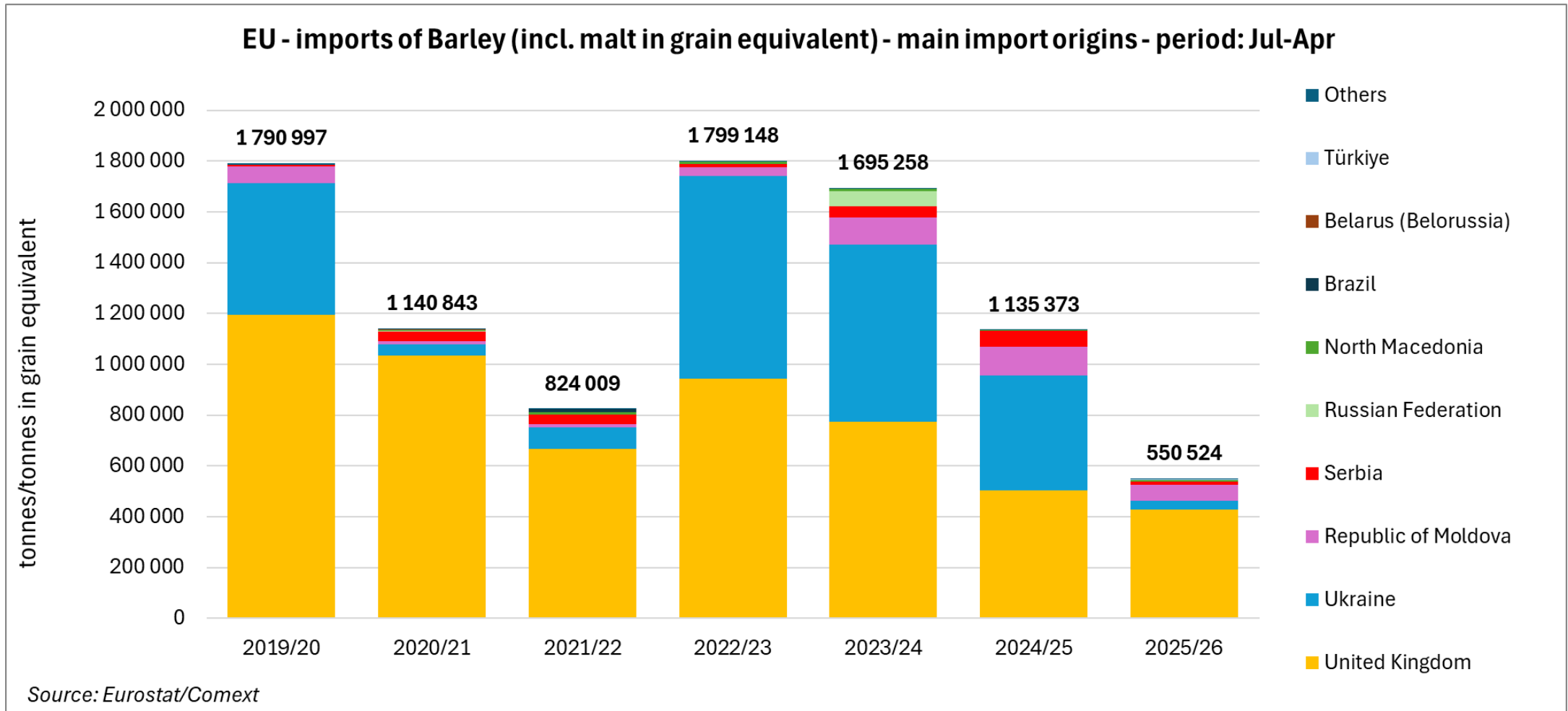
EU - Maize (incl. processed products in grain equivalent) IMPORTS - main EU importers

Marketing year 2025/26

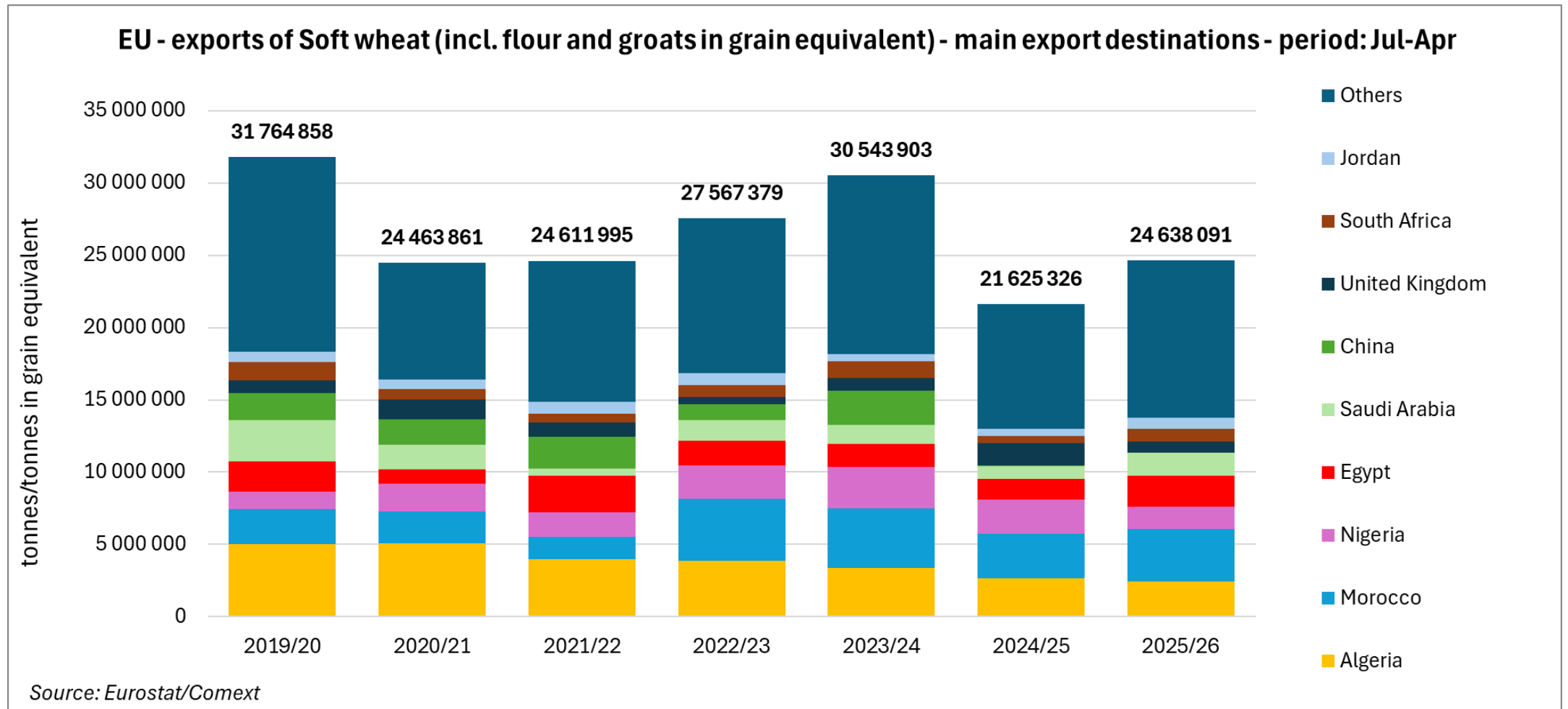


Source: Eurostat/Comext

# Imports of barley



# Exports of soft wheat

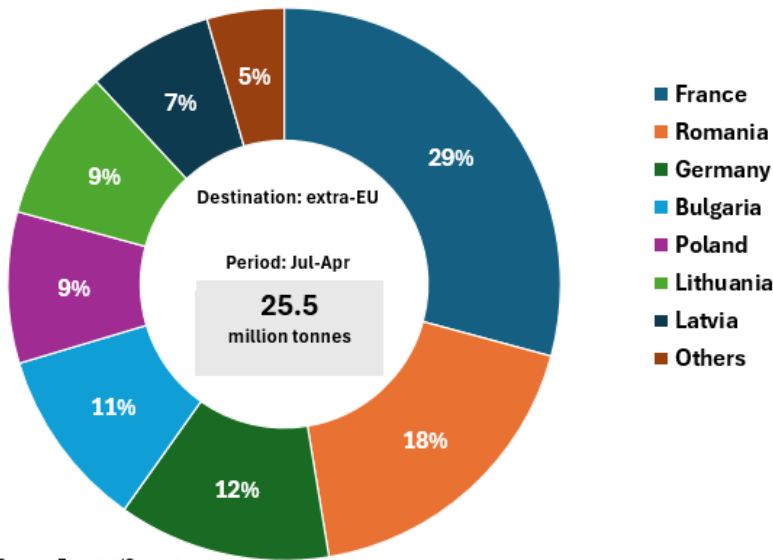


# Exports of soft wheat

## Exporting Member States

EU - Soft wheat (incl. flour and groats in grain equivalent) EXPORTS - main EU exporters

5-year trimmed average 2020/21 - 2024/25



Source: Eurostat/Comext

MY2025/26 vs 5-year trimmed average (2020/21-2024/25)

-4%

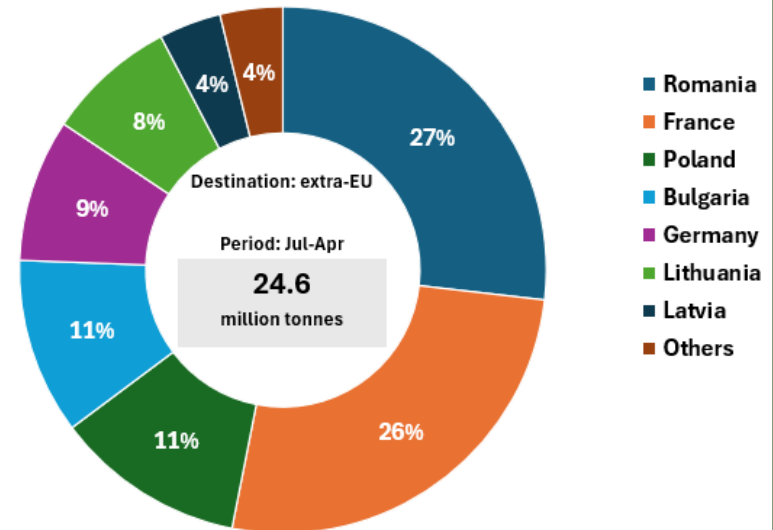
TOP-10\* EU exporters of Soft wheat (incl. flour and groats in grain equivalent) to extra-EU

EU Member state	5-year trimmed average (2020/21-2024/25)	Current marketing year 2025/26	Current marketing year vs 5-year trimmed average
Romania	4.9	6.6	▲ +35%
France	7.8	6.5	▼ -17%
Poland	2.4	2.9	▲ +21%
Bulgaria	2.8	2.7	▼ -6%
Germany	3.3	2.2	▼ -35%
Lithuania	2.4	2.0	▼ -17%
Latvia	2.0	0.9	▼ -52%
Estonia	0.4	0.2	▼ -48%
Italy	0.1	0.2	▲ +42%
Sweden	0.1	0.2	▲ +33%
Others	-0.7	0.4	▼ -156%
<b>TOTAL</b>	<b>25.5</b>	<b>24.6</b>	<b>▼ -4%</b>

\* based on the current marketing year; Period: Jul-Apr  
quantity in million tonnes

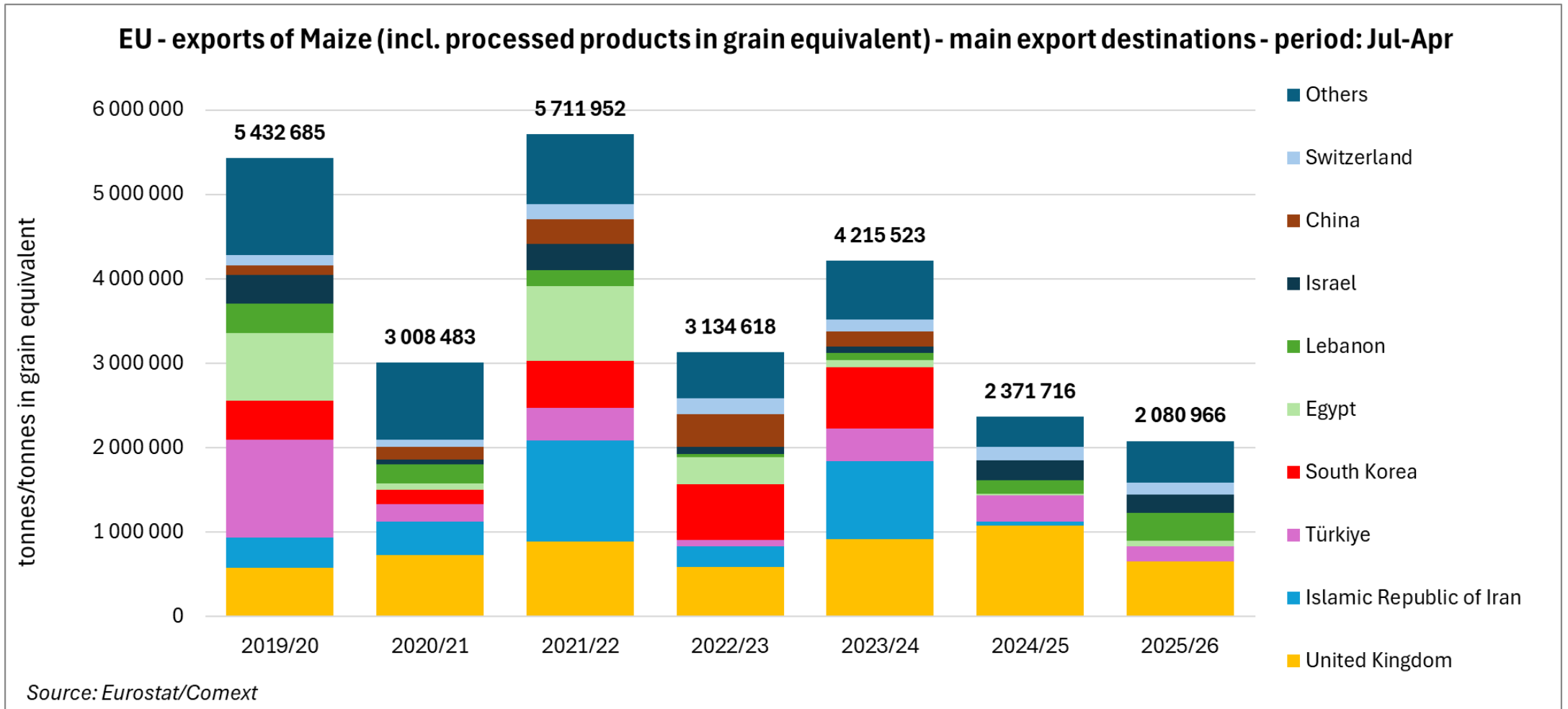
EU - Soft wheat (incl. flour and groats in grain equivalent) EXPORTS - main EU exporters

Marketing year 2025/26



Source: Eurostat/Comext

# Exports of maize

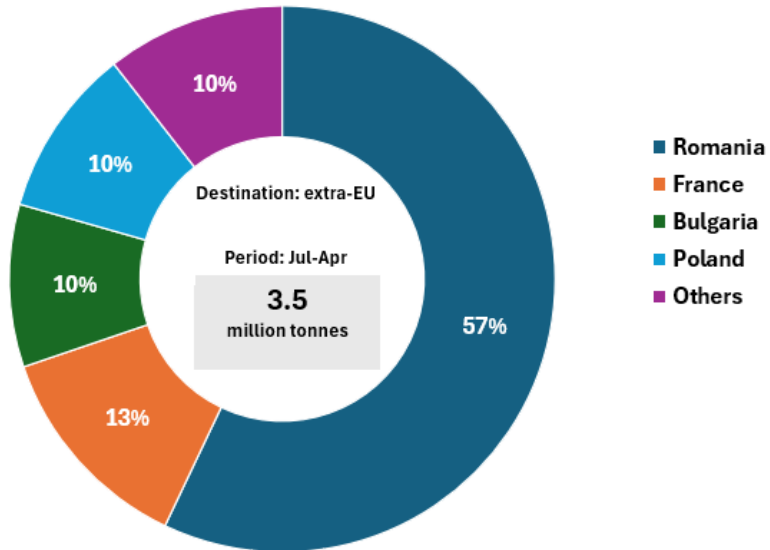


# Exports of maize

## Exporting Member States

EU - Maize (incl. processed products in grain equivalent) EXPORTS - main EU exporters

5-year trimmed average 2020/21 - 2024/25



Source: Eurostat/Comext

MY2025/26 vs 5-year trimmed average (2020/21-2024/25)

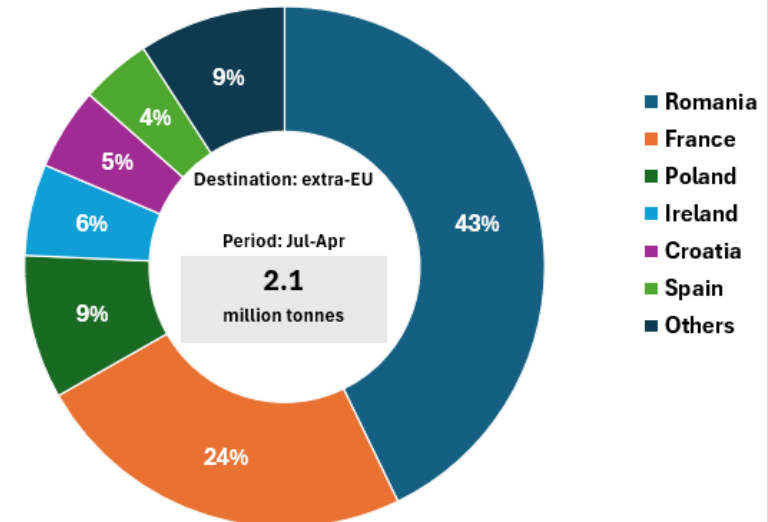
**-40%**

TOP-10* EU exporters of Maize (incl. processed products in grain equivalent) to extra-EU			
EU Member state	5-year trimmed average (2020/21-2024/25)	Current marketing year 2025/26	Current marketing year vs 5-year trimmed average
Romania	2.0	0.9	▼ -56%
France	0.4	0.5	▲ +11%
Poland	0.4	0.2	▼ -47%
Ireland	0.1	0.1	▲ +20%
Croatia	0.0	0.1	▲ +702%
Spain	0.1	0.1	▲ +4%
Italy	0.0	0.0	▼ -2%
Germany	0.0	0.0	▲ +2%
Bulgaria	0.3	0.0	▼ -91%
Belgium	0.0	0.0	▲ +63%
Others	0.0	0.0	▲ +4044%
<b>TOTAL</b>	<b>3.5</b>	<b>2.1</b>	<b>▼ -40%</b>

\* based on the current marketing year; Period: Jul-Apr quantity in million tonnes

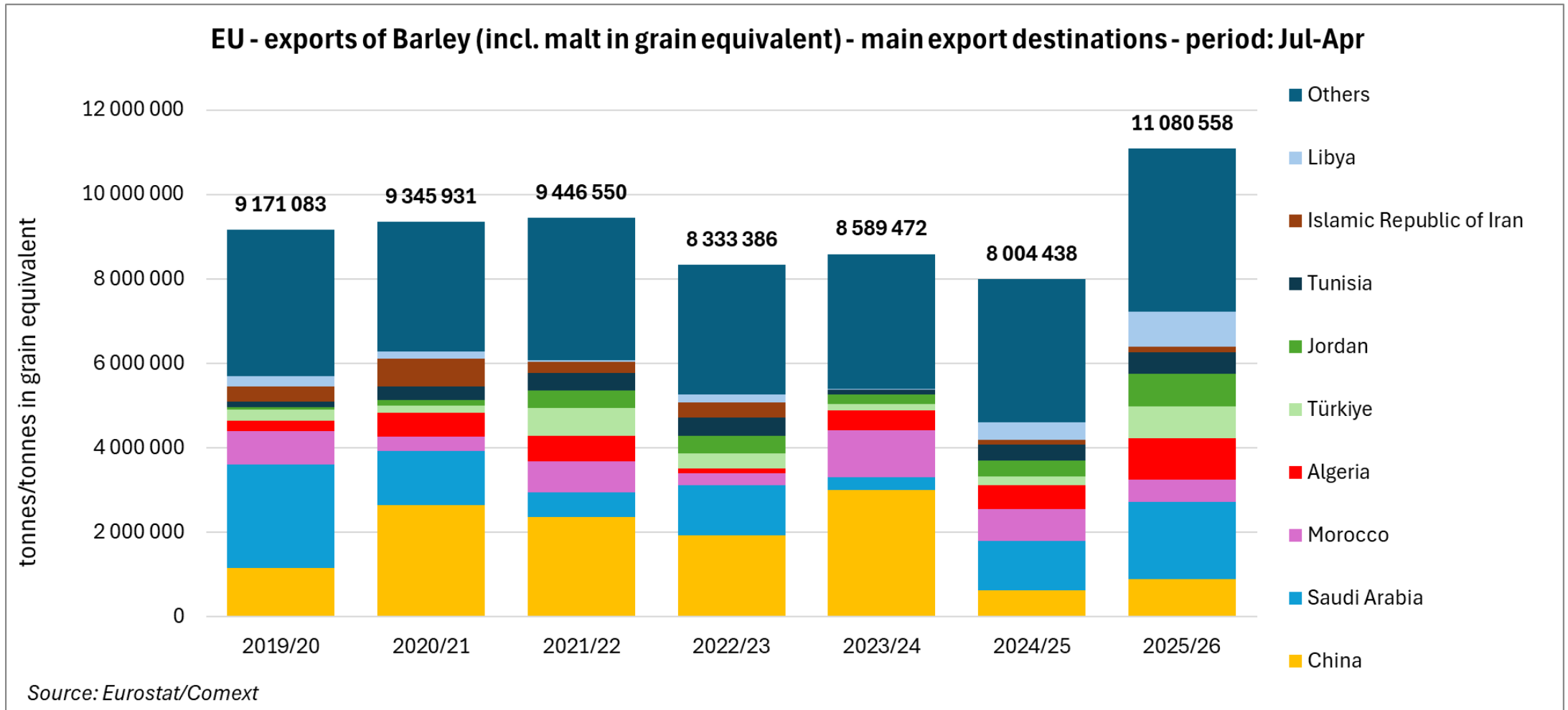
EU - Maize (incl. processed products in grain equivalent) EXPORTS - main EU exporters

Marketing year 2025/26



Source: Eurostat/Comext

# Exports of barley



# EU Cereals Balance Sheet 2025/2026 (Summary)

- Total **EU cereals production** stays forecast at **289.9 million tonnes**. It is 6.7% above the five-year trimmed average and +14.2% year-on-year.
- **Trade** forecasts were revised as follows :
  - **soft wheat imports** up to 4.5 million tonnes (+0.6 million tonnes),
  - **soft wheat exports** up to 28 million tonnes (+1 million tonnes),
  - **maize imports** up to 18.3 million tonnes (+0.5 million tonnes),
  - **maize exports** up to 2.4 million tonnes (+0.5 million tonnes),
  - **barley exports** up to 12 million tonnes (+0.5 million tonnes),
  - **durum wheat exports** up to 2.1 million tonnes (+0.3 million tonnes).

# 2026/2027 marketing year

# EU27 2026/2027 Area

(million ha)

	2025/26	2026/27			
	Forecast	May Projection	June Projection	vs. 2025/26 (%)	vs. 5-year av. (%)
Soft wheat	21.5	21.5	21.4	-0.7	-1.4
Durum wheat	2.2	2.2	2.2	-1.1	-3.5
Barley	10.0	10.3	10.2	2.1	0.3
Maize	8.5	8.3	8.2	-3.3	-3.9
Rye	1.6	1.6	1.6	0.7	-7.7
Oats	2.6	2.5	2.5	-5.5	1.1
<b>Total</b>	<b>49.9</b>	<b>49.9</b>	<b>49.4</b>	<b>-1.0</b>	<b>-1.4</b>

Source: DG AGRI - E4

# JRC Yield forecasts – Soft wheat and Maize

Country	Soft wheat Yield forecasts for 2026 [t/ha]				
	prev. month	latest forecast	% diff 5yrs avg	% diff 2025	% diff prev. month
EU	6.01	<b>6.00</b>	+2	-5	±0
AT	5.95	<b>5.99</b>	+2	-4	+1
BE	8.78	<b>8.64</b>	+4	-5	-2
BG	5.86	<b>5.97</b>	+6	+3	+2
CY	—	—	—	—	—
CZ	6.04	<b>5.86</b>	-7	-12	-3
DE	7.71	<b>7.79</b>	+4	-1	+1
DK	8.15	<b>8.23</b>	+5	-5	+1
EE	4.28	<b>4.33</b>	-1	-7	+1
EL	3.02	<b>3.01</b>	+2	+11	±0
ES	3.59	<b>3.51</b>	+3	-19	-2
FI	3.79	<b>3.79</b>	+5	-14	±0
FR	7.20	<b>7.05</b>	±0	-5	-2
HR	5.81	<b>5.81</b>	-2	-12	±0
HU	5.47	<b>5.26</b>	-4	-5	-4
IE	9.66	<b>9.94</b>	-1	-5	+3
IT	5.28	<b>5.51</b>	+5	+12	+4
LT	4.66	<b>4.66</b>	-4	-13	±0
LU	6.02	<b>6.10</b>	+2	-10	+1
LV	4.49	<b>4.49</b>	-1	-6	±0
MT	—	—	—	—	—
NL	9.25	<b>9.07</b>	+6	-2	-2
PL	5.30	<b>5.27</b>	-1	-6	-1
PT	2.26	<b>2.17</b>	-1	-11	-4
RO	4.99	<b>5.19</b>	+15	-6	+4
SE	6.68	<b>6.83</b>	+6	-7	+2
SI	5.61	<b>5.61</b>	-3	-8	±0
SK	5.49	<b>5.27</b>	-6	-11	-4

Country	Grain maize Yield forecasts for 2026 [t/ha]				
	prev. month	latest forecast	% diff 5yrs avg	% diff 2025	% diff prev. month
EU	7.30	<b>7.38</b>	+4	+3	+1
AT	10.5	<b>10.7</b>	+3	-4	+2
BE	10.6	<b>11.0</b>	+2	+16	+3
BG	4.12	<b>5.27</b>	+23	+116	+28
CY	—	—	—	—	—
CZ	8.49	<b>8.22</b>	-4	-7	-3
DE	9.77	<b>9.83</b>	+1	-3	+1
DK	—	—	—	—	—
EE	—	—	—	—	—
EL	11.1	<b>11.0</b>	+1	+20	-1
ES	12.3	<b>12.3</b>	+1	-1	±0
FI	—	—	—	—	—
FR	9.04	<b>8.87</b>	-2	+3	-2
HR	7.82	<b>7.70</b>	+9	+21	-2
HU	6.24	<b>6.24</b>	+8	+19	±0
IE	—	—	—	—	—
IT	10.1	<b>10.1</b>	+3	±0	±0
LT	7.18	<b>7.18</b>	+8	+3	±0
LU	—	—	—	—	—
LV	—	—	—	—	—
MT	—	—	—	—	—
NL	12.2	<b>12.2</b>	+3	+2	±0
PL	7.38	<b>7.38</b>	-1	-6	±0
PT	10.6	<b>10.6</b>	+11	+32	±0
RO	3.96	<b>4.15</b>	+3	+5	+5
SE	—	—	—	—	—
SI	8.79	<b>8.79</b>	+7	+24	±0
SK	7.63	<b>7.50</b>	+5	-9	-2

# JRC Yield forecasts – Barley

Country	Winter Barley Yield forecasts for 2026 [t/ha]				
	prev. month	latest forecast	% diff 5yrs avg	% diff 2025	% diff prev. month
EU	5.13	<b>5.17</b>	+1	-10	+1
AT	6.49	<b>6.61</b>	+1	-6	+2
BE	8.24	<b>8.14</b>	+3	-4	-1
BG	5.69	<b>5.70</b>	+7	+5	±0
CY	2.28	<b>2.28</b>	+30	+144	±0
CZ	5.89	<b>5.88</b>	-1	-9	±0
DE	7.50	<b>7.67</b>	+4	-2	+2
DK	7.08	<b>7.18</b>	+4	-7	+1
EE	4.31	<b>4.75</b>	+4	-18	+10
EL	3.01	<b>3.08</b>	+1	-6	+2
ES	2.84	<b>2.78</b>	-5	-31	-2
FI	—	—	—	—	—
FR	6.60	<b>6.60</b>	±0	-6	±0
HR	4.88	<b>4.88</b>	-2	-11	±0
HU	5.55	<b>5.36</b>	-4	-9	-3
IE	8.90	<b>9.15</b>	+3	-3	+3
IT	3.73	<b>3.82</b>	-4	+4	+2
LT	4.32	<b>4.32</b>	-2	-15	±0
LU	—	—	—	—	—
LV	4.52	<b>4.52</b>	+8	-5	±0
MT	—	—	—	—	—
NL	8.50	<b>8.42</b>	+3	-2	-1
PL	4.90	<b>4.86</b>	-1	-4	-1
PT	2.91	<b>2.82</b>	+3	-2	-3
RO	4.89	<b>5.26</b>	+13	-7	+7
SE	6.24	<b>6.27</b>	+6	-10	+1
SI	5.27	<b>5.27</b>	+3	-8	±0
SK	5.45	<b>5.18</b>	-7	-16	-5

Country	Spring Barley Yield forecasts for 2026 [t/ha]				
	prev. month	latest forecast	% diff 5yrs avg	% diff 2025	% diff prev. month
EU	4.91	<b>4.89</b>	+3	-9	±0
AT	4.70	<b>4.81</b>	+4	-7	+2
BE	—	—	—	—	—
BG	—	—	—	—	—
CY	—	—	—	—	—
CZ	5.12	<b>5.29</b>	-1	-14	+3
DE	5.36	<b>5.49</b>	+6	-6	+2
DK	6.05	<b>6.05</b>	+7	-3	±0
EE	3.49	<b>3.49</b>	+12	+8	±0
EL	—	—	—	—	—
ES	3.39	<b>3.30</b>	+20	-12	-2
FI	3.60	<b>3.60</b>	+6	-6	±0
FR	5.70	<b>5.50</b>	-1	-6	-3
HR	—	—	—	—	—
HU	4.60	<b>4.50</b>	-2	-10	-2
IE	7.25	<b>7.46</b>	+1	+1	+3
IT	—	—	—	—	—
LT	3.55	<b>3.55</b>	-5	-25	±0
LU	—	—	—	—	—
LV	3.08	<b>3.08</b>	+14	+11	±0
MT	—	—	—	—	—
NL	6.50	<b>6.30</b>	+1	-6	-3
PL	3.97	<b>3.92</b>	+1	-8	-1
PT	—	—	—	—	—
RO	3.17	<b>3.35</b>	+21	-5	+6
SE	4.73	<b>4.73</b>	+6	-17	±0
SI	—	—	—	—	—
SK	4.48	<b>4.26</b>	-15	-30	-5

# EU27 2026/2027 Production

(million tonnes)

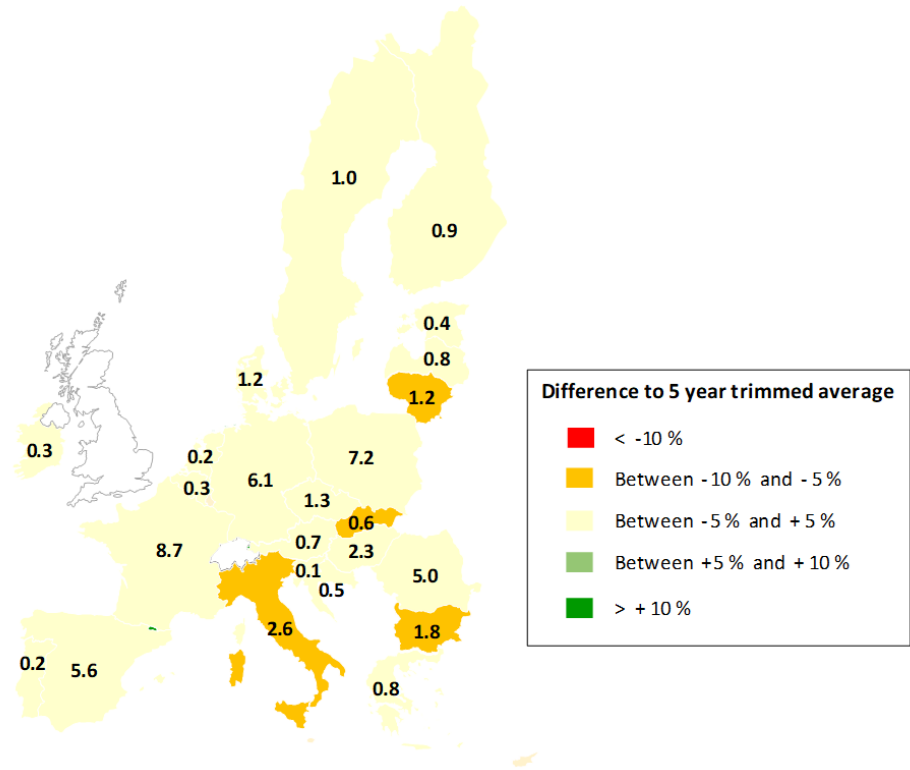
	2025/26	2026/27			
	Forecast	May Projection	June Projection	vs. 2025/26 (%)	vs. 5-year av. (%)
Soft wheat	135.3	126.9	126.3	-6.7	0.2
Durum wheat	8.1	7.9	7.9	-1.7	1.7
Barley	55.6	51.7	51.7	-7.0	2.5
Maize	60.2	60.3	59.9	-0.5	0.2
Rye	7.3	6.9	6.9	-5.3	-5.9
Oats	8.8	7.8	7.6	-13.8	3.8
<b>Total</b>	<b>289.9</b>	<b>275.2</b>	<b>273.7</b>	<b>-5.6</b>	<b>0.1</b>

Source: DG AGRI - E4

# Total cereals 2026/27 - area

May 2026 Projection

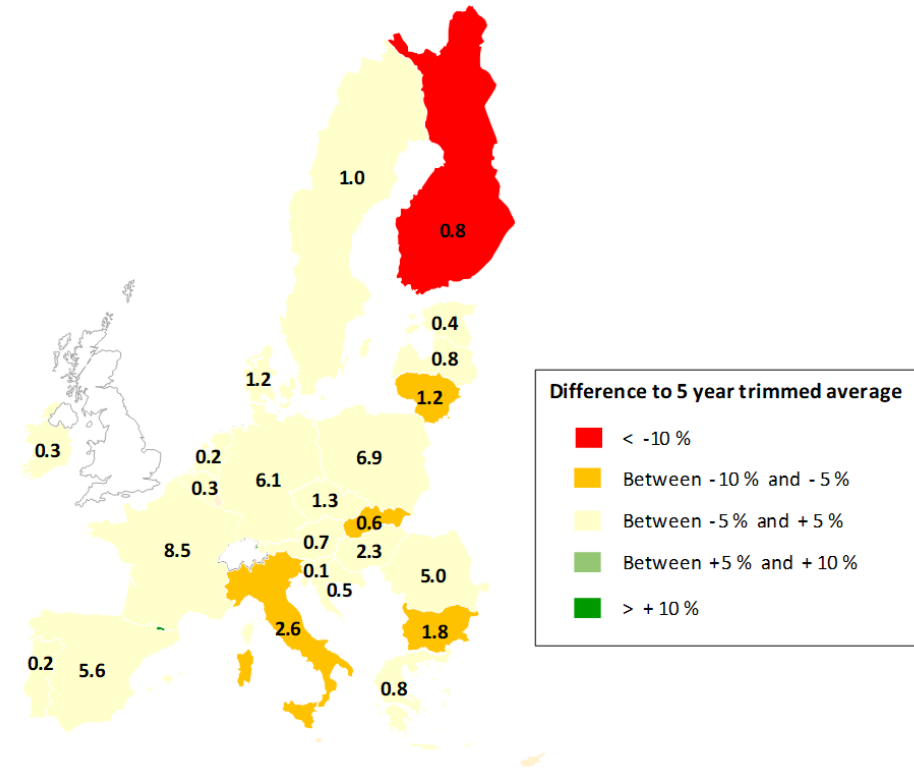
Total cereals area - 2026 projection (million hectares)



EU area: 49.9 million hectares - difference to 5 year trimmed average: -1.4%

June 2026 Projection

Total cereals area - 2026 projection (million hectares)

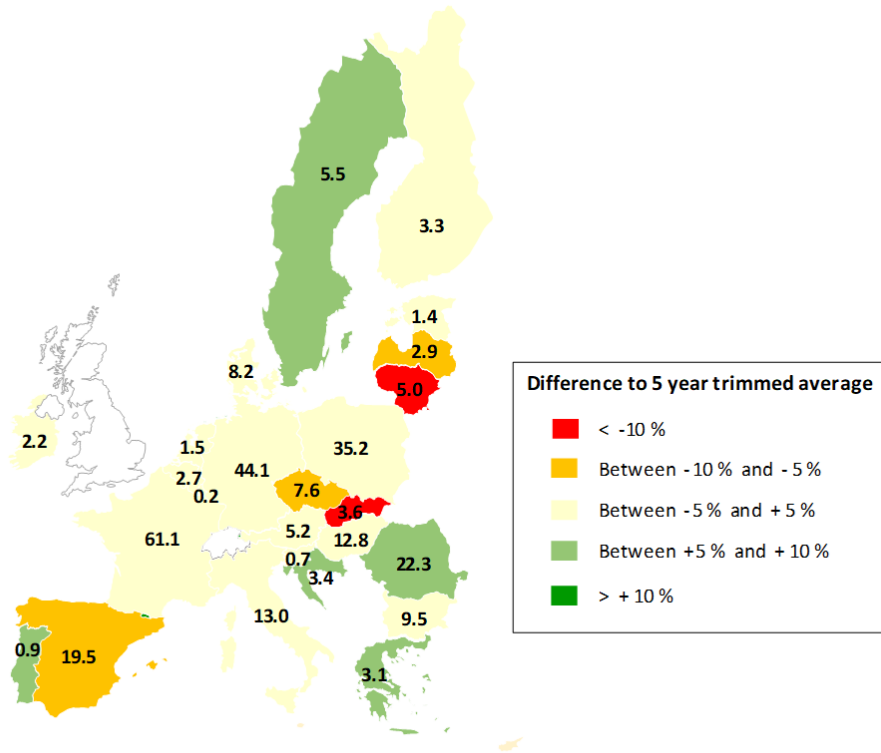


EU area: 49.4 million hectares - difference to 5 year trimmed average: -2.3%

# Total cereals 2026/27 - production

May 2026 Projection

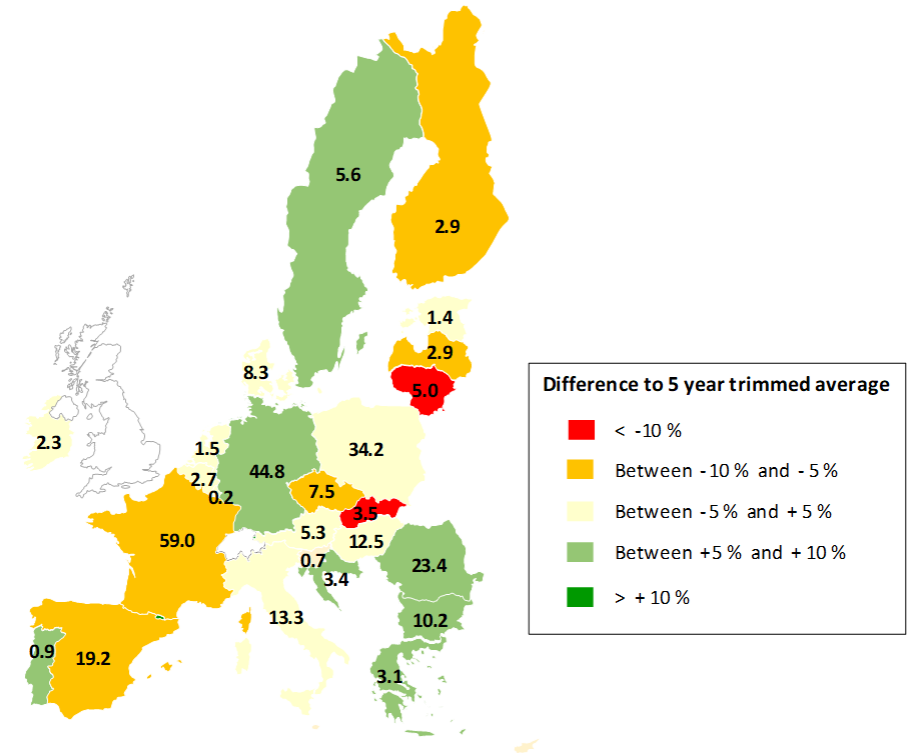
Total cereals production - 2026 projection (million tonnes)



EU production: 275.2 million tonnes - difference to 5 year trimmed average: +0.1%

June 2026 Projection

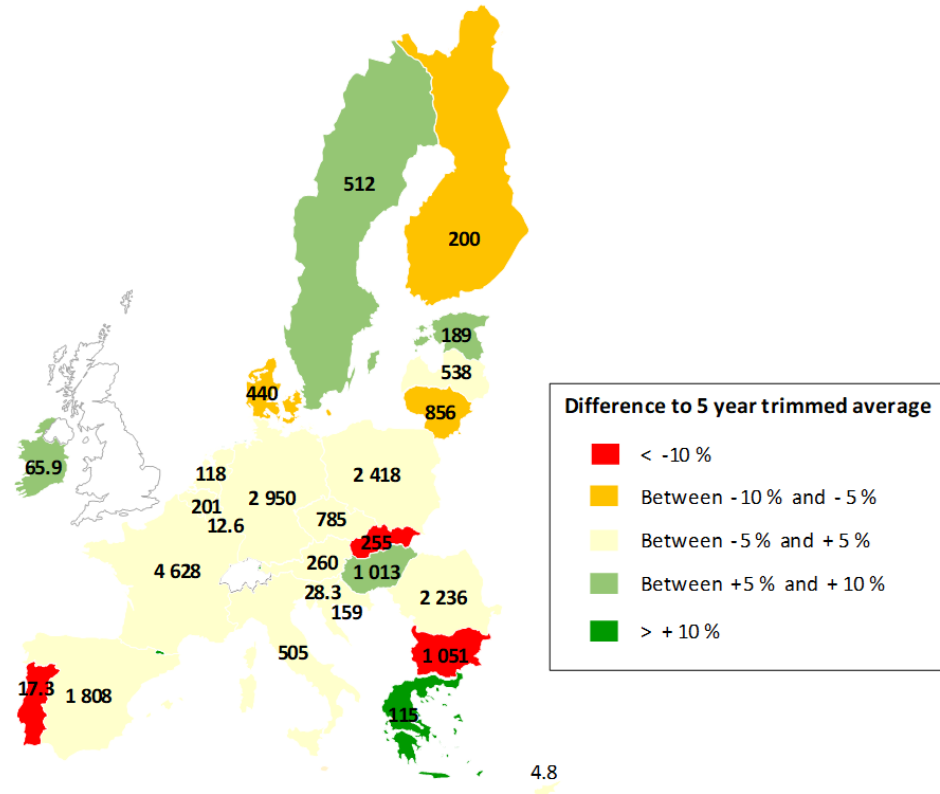
Total cereals production - 2026 projection (million tonnes)



EU production: 273.7 million tonnes - difference to 5 year trimmed average: -0.4%

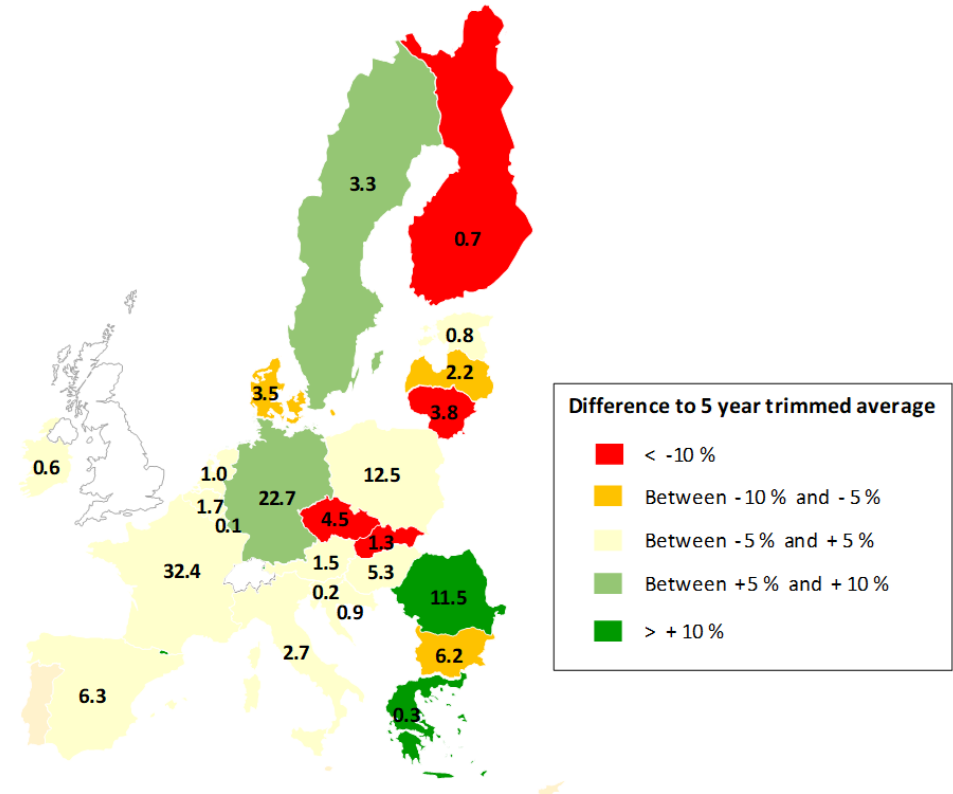
# Soft wheat 2026/27

Soft wheat area - 2026 projection (thousand hectares)



EU area: 21 364 thousand hectares - difference to 5 year trimmed average: -1.8%

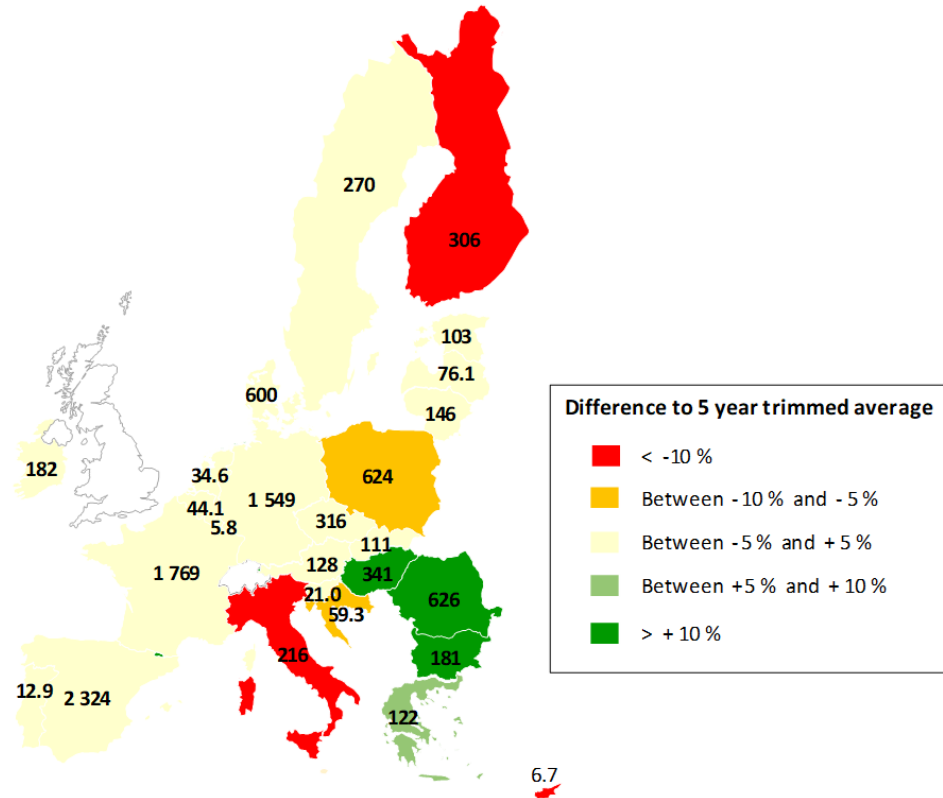
Soft wheat production - 2026 projection (million tonnes)



EU production: 126.3 million tonnes - difference to 5 year trimmed average: -0.3%

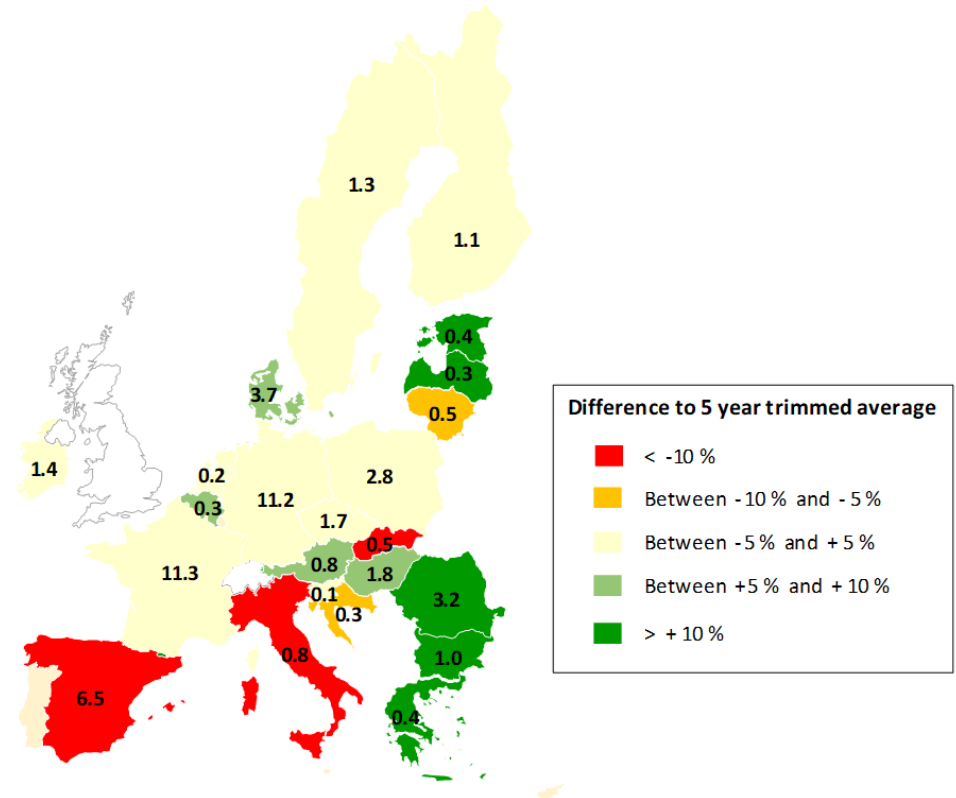
# Barley 2026/27

Barley area - 2026 projection (thousand hectares)



EU area: 10 177 thousand hectares - difference to 5 year trimmed average: -1%

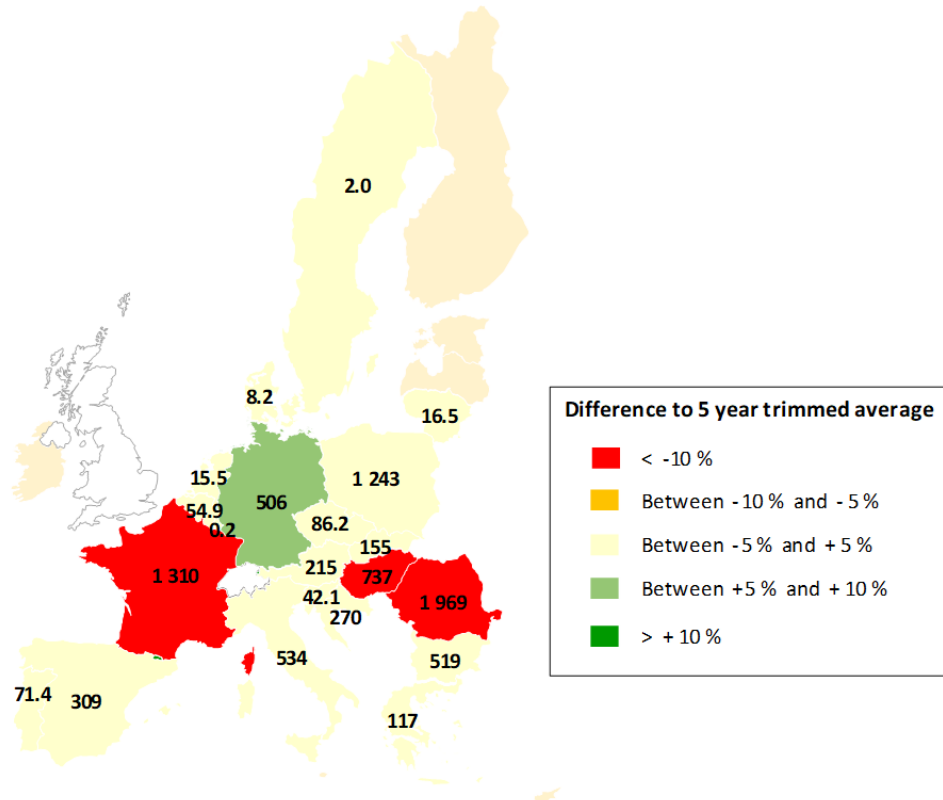
Barley production - 2026 projection (million tonnes)



EU production: 51.7 million tonnes - difference to 5 year trimmed average: +2.4%

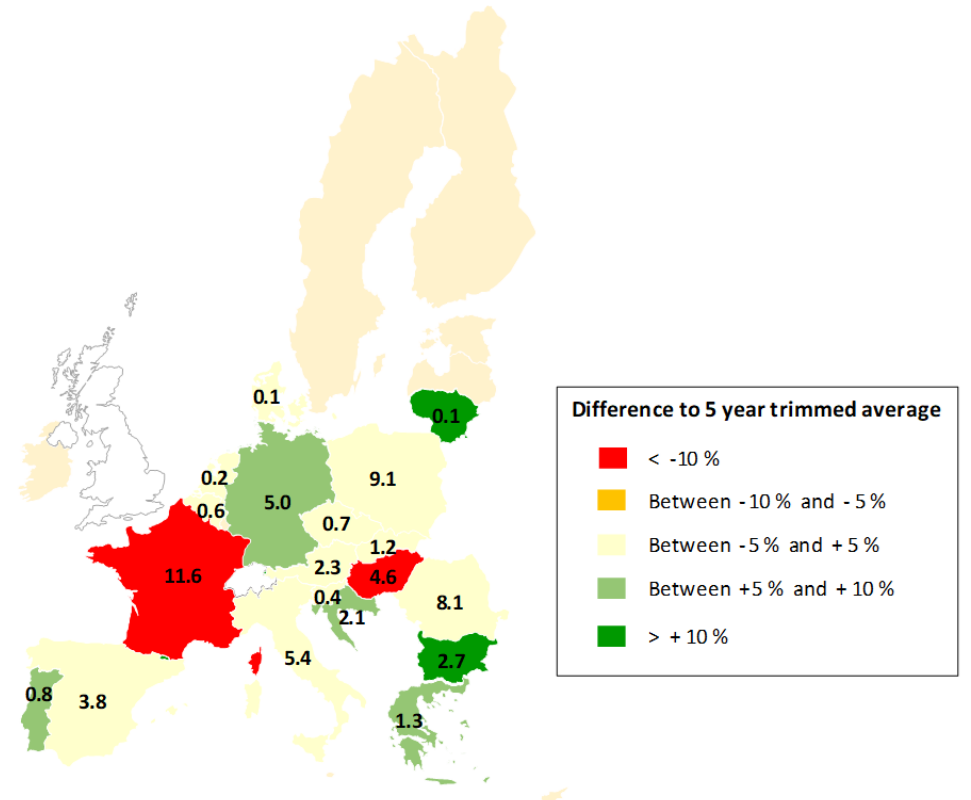
# Maize 2026/27

Maize area - 2026 projection (thousand hectares)



EU area: 8 182 thousand hectares - difference to 5 year trimmed average: -5.5%

Maize production - 2026 projection (million tonnes)



EU production: 59.9 million tonnes - difference to 5 year trimmed average: -0.5%

# EU 2026/2027 Usable Production: comparison with other forecasters

*(million tonnes)*

	EC DG AGRI 25-June	Stratégie Grains 19-June	COCERAL 10-June
Soft Wheat	126.3	130.0	130.1
Durum Wheat	7.9	7.7	7.8
Barley	51.7	52.0	52.8
Maize	59.9	56.6	57.2
Rye	6.9	7.1	7.5
<b>Total Cereals</b>	<b>273.7</b>	<b>273.7</b>	<b>274.9</b>

# 2026/2027 – Production evolution

	month/month variation	year/year variation	vs. 5-year average
<i>France</i>	-3.5%	-6.2%	-5.6%
<i>Germany</i>	1.5%	-0.3%	5.6%
<i>Poland</i>	-3.0%	-8.4%	-2.6%
<i>Romania</i>	4.7%	-5.2%	9.6%
<i>Spain</i>	-1.6%	-19.9%	-6.9%
<i>Italy</i>	2.3%	2.3%	1.4%
<i>Hungary</i>	-2.3%	5.2%	-2.6%

*75% of the EU production*

*Source: DG AGRI - E4*

# 2026/2027 – Member States details

	EU	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	LU	HU	NL	AT	PL	PT	RO	SI	SK	FI	SE	
Soft wheat	Area	21 364	201	1 051	785	440	2 950	189	66	115	1 808	4 628	2 159	505	5	538	856	13	1 013	118	260	2 418	17	2 236	28	255	200	512
	Yield	5.96	8.59	5.97	5.79	8.11	7.74	4.15	9.73	3.01	3.52	7.05	5.80	5.48	1.78	4.20	4.48	6.03	5.25	8.77	5.97	5.23	2.17	5.18	5.61	5.14	3.44	6.55
	Production	127 265	1 727	6 274	4 546	3 568	22 836	782	641	347	6 373	32 621	921	2 765	8	2 256	3 837	76	5 319	1 033	1 550	12 647	37	11 588	159	1 310	688	3 356
Durum wheat	Area	2 163	0	30	8	0	52	0	0	325	225	209	2	1 132	8	0	1	53	0	24	0	3	14	0	76	0	0	
	Yield	3.70		4.97	6.91		6.17			3.08	2.68	5.44	5.03	3.40	2.04	0.00	3.90	5.03		5.44		2.55	3.95		5.13			
	Production	7 995	0	149	53	0	321	0	0	1 000	603	1 139	12	3 849	16	0	1	267	0	133	0	8	55	0	390	0	0	
Barley	Area	10 177	44	181	316	600	1 549	103	182	122	2 324	1 769	59	216	7	76	146	6	341	35	128	624	13	626	21	111	306	270
	Yield	5.12	7.85	5.66	5.51	6.20	7.27	3.86	8.02	3.08	2.81	6.42	4.88	3.78	2.28	3.46	3.73	5.98	5.30	7.08	6.27	4.56	2.63	5.10	5.24	4.62	3.61	4.86
	Production	52 155	346	1 024	1 743	3 717	11 253	398	1 460	377	6 539	11 362	290	817	15	263	546	35	1 811	245	802	2 844	34	3 194	110	514	1 104	1 312
Grain maize	Area	8 182	55	519	86	8	506	0	0	117	309	1 310	270	534	0	0	16	0	737	16	215	1 243	71	1 969	42	155	0	2
	Yield	7.35	10.98	5.27	8.22	7.29	9.83			11.01	12.30	8.87	7.70	10.15			7.18	7.99	6.24	12.21	10.72	7.38	10.60	4.15	8.79	7.50		7.43
	Production	60 155	603	2 737	708	60	4 973	0	0	1 287	3 799	11 623	2 080	5 424	0	0	118	2	4 599	189	2 307	9 172	757	8 172	370	1 160	0	15
Rye	Area	1 630	1	7	24	93	534	18	0	10	100	32	1	4	0	23	19	1	23	2	28	628	13	11	1	14	16	28
	Yield	4.34	4.17	1.76	5.08	6.64	5.60	3.71		1.91	2.28	4.10	3.37	3.00		3.58	2.43	5.50	3.08	3.50	4.91	3.48	0.99	3.28	4.12	3.51	3.88	6.20
	Production	7 073	3	12	121	618	2 988	66	0	19	228	130	4	11	0	81	47	7	71	7	136	2 187	13	36	5	49	63	172
Oats	Area	2 458	3	16	52	62	190	42	29	63	494	91	16	100	0	95	95	2	24	1	20	515	29	77	1	11	277	153
	Yield	3.13	4.63	2.21	3.68	5.22	4.37	2.58	7.62	1.14	2.05	4.12	3.19	2.24	1.56	2.50	2.34	4.73	2.89	4.71	3.89	3.44	1.03	2.25	3.21	2.56	3.58	4.10
	Production	7 703	16	35	191	322	830	108	219	71	1 014	373	50	224	0	237	223	7	70	7	76	1 772	30	174	3	29	992	626
Sorghum	Area	138	0	4	0	0	0	0	0	2	6	34	0	41	0	0	0	0	32	0	5	0	0	9	0	5	0	0
	Yield	4.42		2.00						3.30	3.75	4.42		5.38					3.91		7.38		1.97	3.25	4.64			
	Production	611	0	8	0	0	0	0	0	7	21	152	0	219	0	0	0	0	126	0	37	0	18	0	22	0	0	
Triticale	Area	2 432	5	15	43	9	302	7	0	10	279	323	10	17	1	8	61	5	72	1	47	1 082	13	70	6	8	10	30
	Yield	4.42	6.37	3.28	4.88	6.81	6.26	4.44		2.47	2.48	4.88	4.05	4.63	1.75	3.16	3.29	6.33	3.89	4.66	5.80	4.29	1.28	4.52	5.00	3.52	4.71	5.57
	Production	10 743	31	49	210	61	1 887	31	0	26	691	1 576	41	79	1	25	200	30	279	6	275	4 640	16	317	31	28	46	167
Other cereals	Area	826	1	4	5	10	26	7	0	1	49	128	1	26	0	24	51	0	7	1	13	437	1	1	5	2	18	10
	Yield	2.85	3.58	1.76	1.77	2.96	4.14	1.22	0.00	3.12	2.32	3.70	1.06	2.83		1.24	0.93	4.14	1.34	0.00	2.82	3.01	0.98	1.90	0.69	0.91	2.54	3.02
	Production	2 352	4	8	9	28	106	9	0	2	114	475	1	72	0	29	47	1	10	0	35	1 316	1	3	3	2	46	30
Total cereals	Area	49 370	311	1 828	1 319	1 221	6 107	365	277	765	5 594	8 525	519	2 574	20	763	1 246	27	2 303	173	739	6 946	161	5 015	104	637	828	1 005
	Yield	5.59	8.80	5.63	5.75	6.86	7.40	3.81	8.38	4.10	3.46	6.97	6.55	5.23	2.04	3.79	4.03	5.95	5.45	8.59	7.24	4.98	5.57	4.70	6.52	5.50	3.55	5.65
	Production	276 053	2 731	10 298	7 582	8 374	45 195	1 394	2 320	3 135	19 383	59 451	3 399	13 459	42	2 891	5 018	159	12 551	1 486	5 350	34 578	897	23 556	681	3 505	2 939	5 679

MAJ 20260625

# EU 2026/2027 Cereals Balance Sheet

(thousand metric tonnes)

last updated: 25/06/2026

	2026/27 proj.									
	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
<b>Beginning stocks</b>	16 485	2 728	827	17 654	517	377	4 107	2 201	351	45 246
Usable production	126 272	51 712	7 912	59 902	6 917	581	7 618	10 528	2 242	273 684
Area (thousand ha)	21 364	10 177	2 163	8 182	1 630	138	2 458	2 432	826	49 370
Yield (tonnes/ha)	6	5	4	7	4	4	3	4	3	6
Imports (from third countries)	4 500	600	2 069	19 133	143	104	125	2	140	26 814
<b>Total supply</b>	<b>147 257</b>	<b>55 040</b>	<b>10 807</b>	<b>96 689</b>	<b>7 577</b>	<b>1 061</b>	<b>11 849</b>	<b>12 730</b>	<b>2 733</b>	<b>345 744</b>
Total domestic use	103 508	43 270	8 972	77 185	6 848	1 022	6 531	10 348	2 278	259 962
Human consumption	42 022	366	8 224	4 787	3 090	157	1 122	52	23	59 844
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	9 200	6 800	95	12 000	1 500		101	445	170	30 310
<i>of which bioethanol/biofuel</i>	3 400	537		6 900	900			344	14	12 095
Animal feed	46 928	33 663	205	59 636	1 917	833	4 912	9 288	1 802	159 185
Losses	758	310	47	359	42	3	46	63	13	1 642
Exports (to third countries)	29 981	10 111	1 005	3 993	166	15	137	3	16	45 427
<b>Total use</b>	<b>133 490</b>	<b>53 381</b>	<b>9 976</b>	<b>81 178</b>	<b>7 014</b>	<b>1 036</b>	<b>6 668</b>	<b>10 352</b>	<b>2 294</b>	<b>305 389</b>
<b>Ending stocks**</b>	<b>13 767</b>	<b>1 659</b>	<b>831</b>	<b>15 511</b>	<b>562</b>	<b>25</b>	<b>5 182</b>	<b>2 379</b>	<b>439</b>	<b>40 356</b>
<b>Change in stocks**</b>	<b>-2 718</b>	<b>-1 069</b>	<b>4</b>	<b>-2 143</b>	<b>46</b>	<b>-352</b>	<b>1 075</b>	<b>178</b>	<b>88</b>	<b>-4 891</b>

\* Marketing year: from July to June

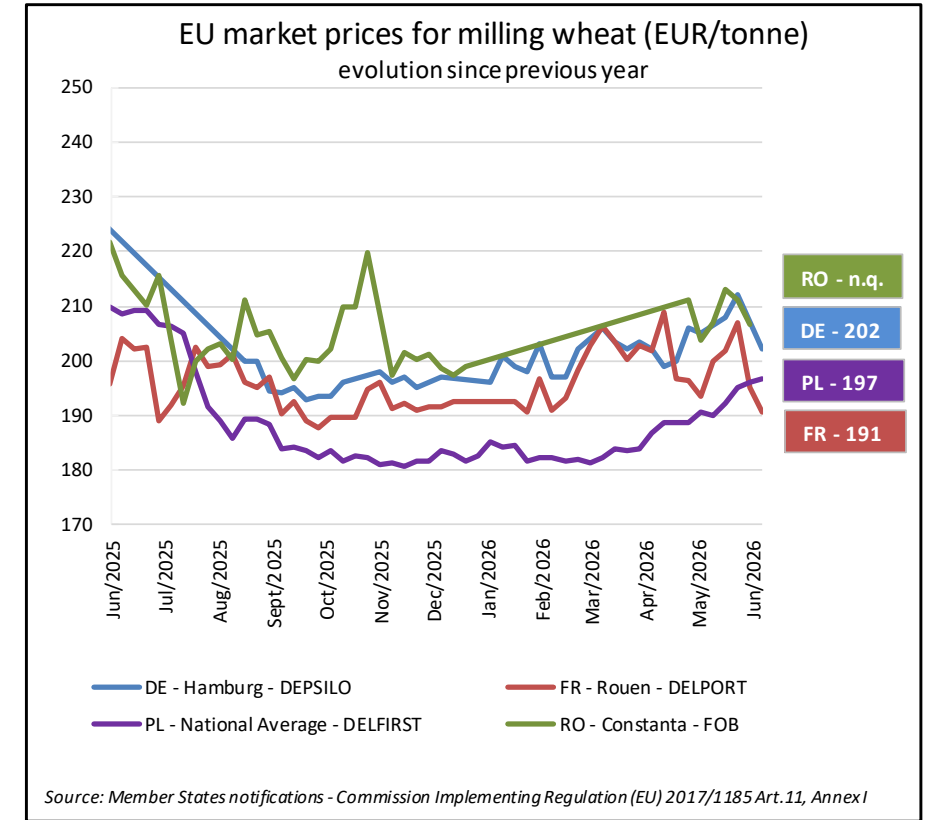
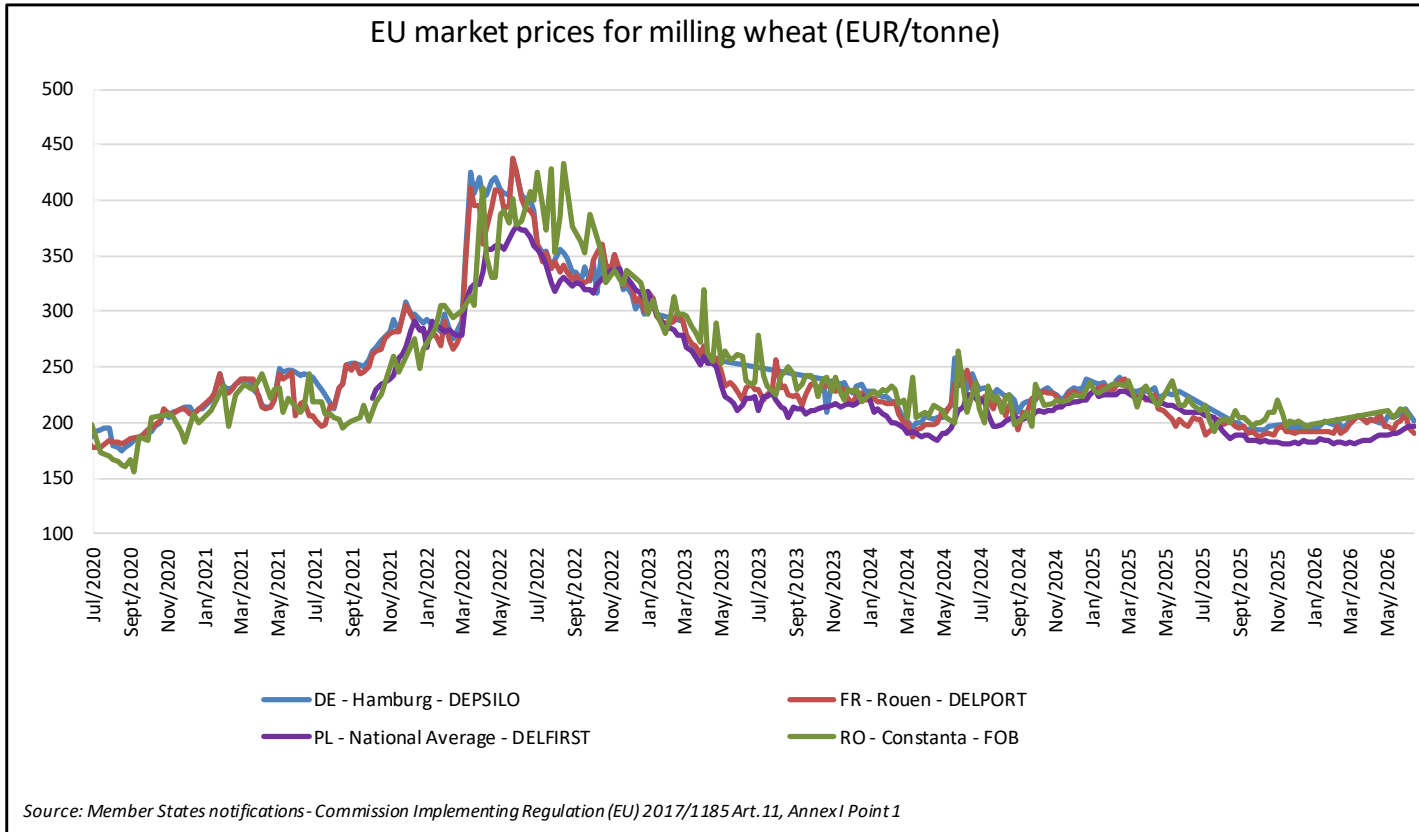
\*\* At the end of the marketing year

# EU Cereals Balance Sheet 2026/2027 (Summary)

- Total **EU cereals production** is now projected at **273.7 million tonnes**. It is 0.1% above the five-year trimmed average and -5.6% year-on-year.
- **Areas** are based on figures communicated by the MS in ESTAT, on their official website, or directly to us; on five-year trimmed averages or on trends. Romanian and Hungarian maize areas are still based on 2025 figures.
- **Yields** are based on forecasts from JRC MARS Bulletin.
- **Trade** forecasts are generally based on five-year trimmed averages, but soft wheat and barley imports are based on current marketing year.

# EU cereals market prices

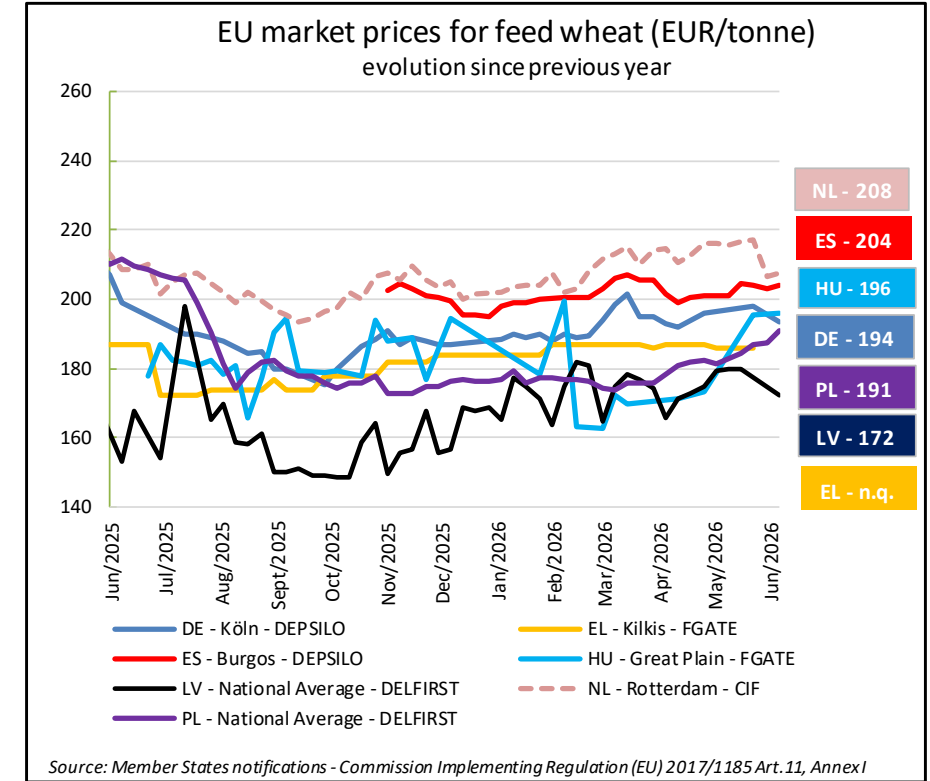
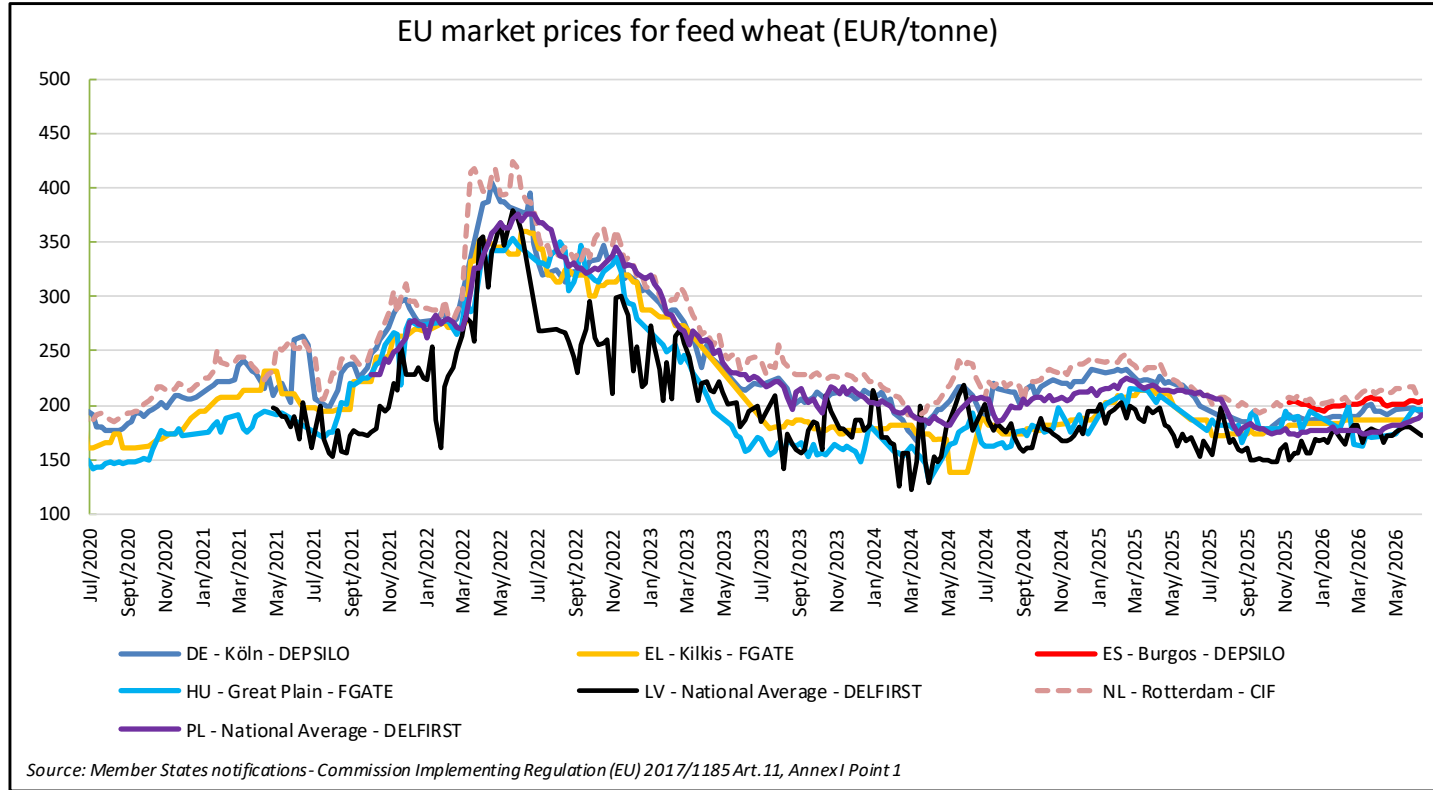
# EU market prices for milling wheat – (EUR per tonne)



**France**  
(DELPORT Rouen)

• EUR 191 per tonne; -4.6% month-on-month; -6.6% year-on-year

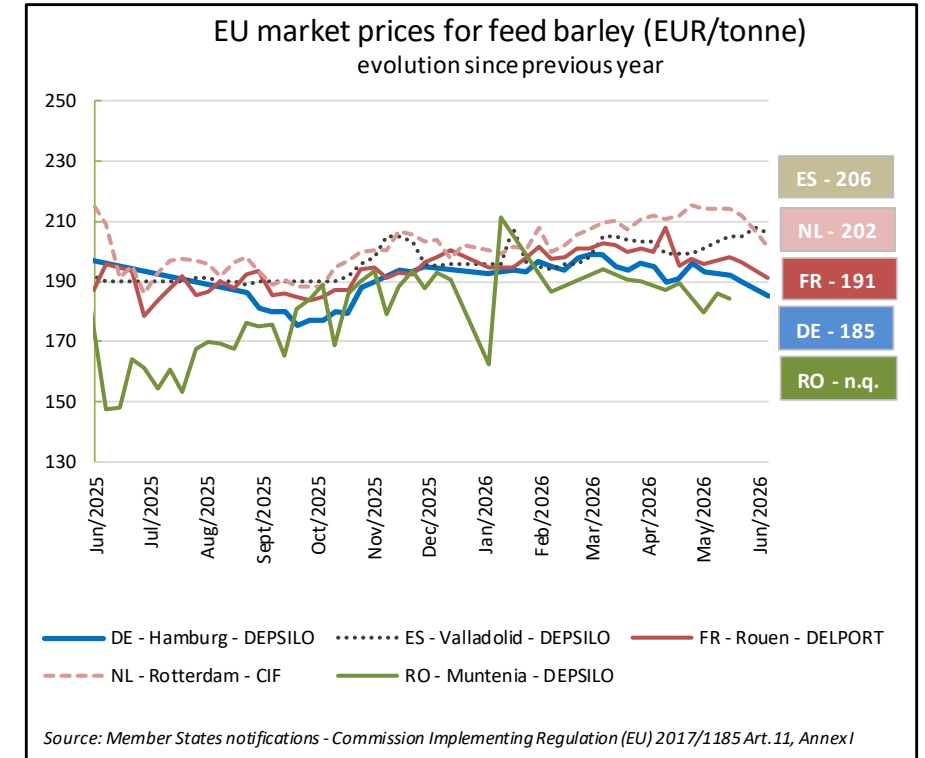
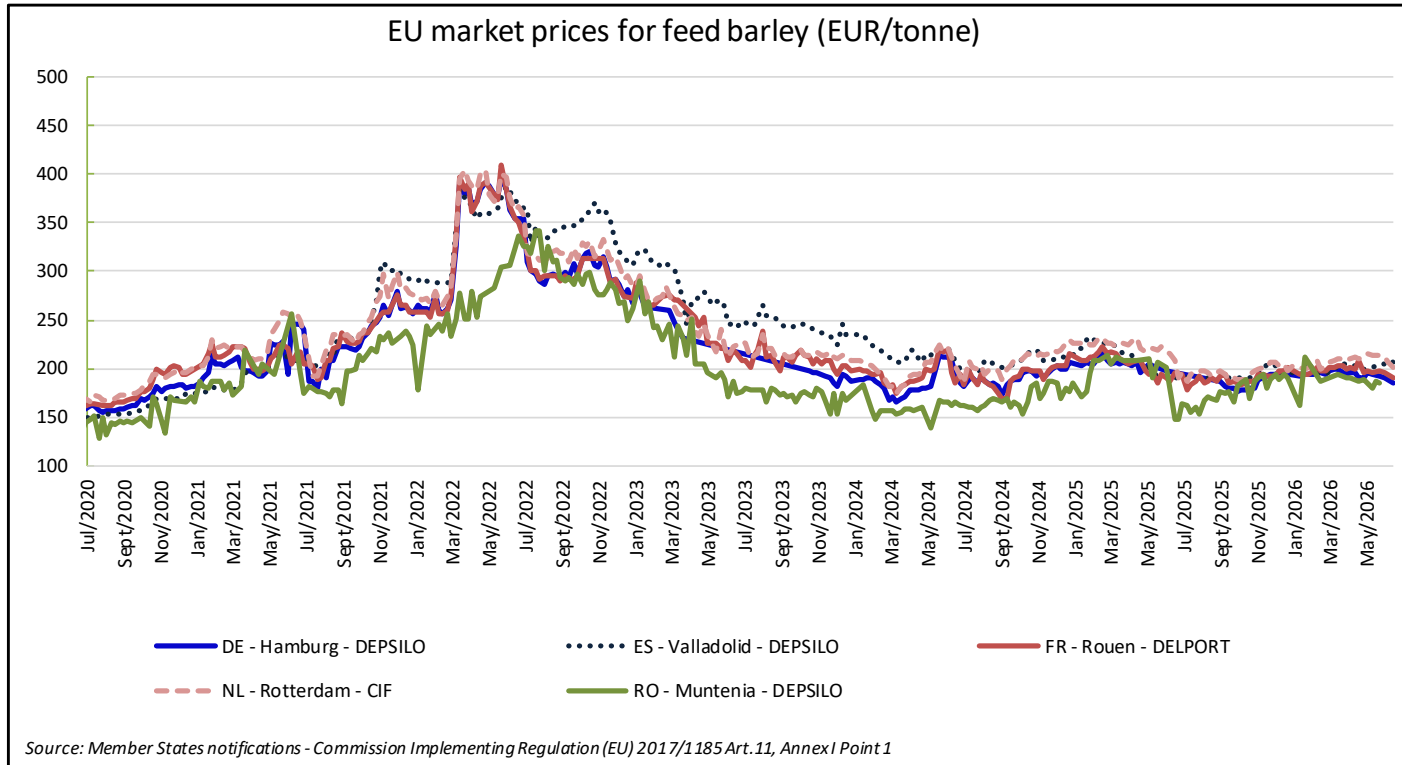
# EU market prices for feed wheat – (EUR per tonne)



**Poland**  
(DELFIRST –  
National average)

- EUR 191 per tonne; 4.4% month-on-month; -9.7% year-on-year

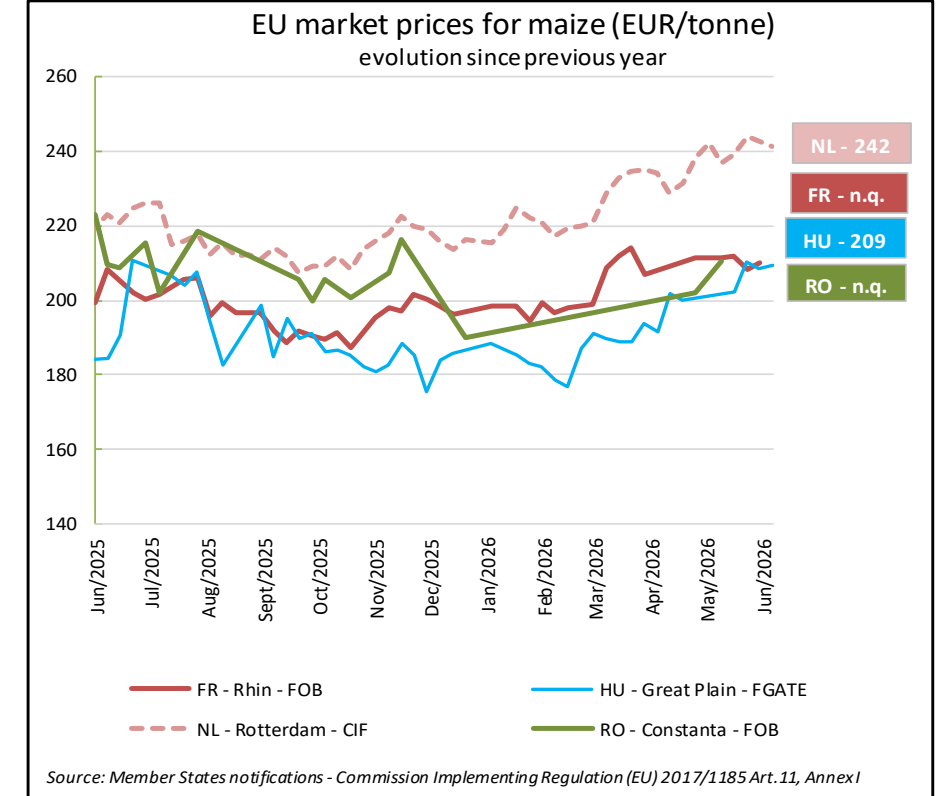
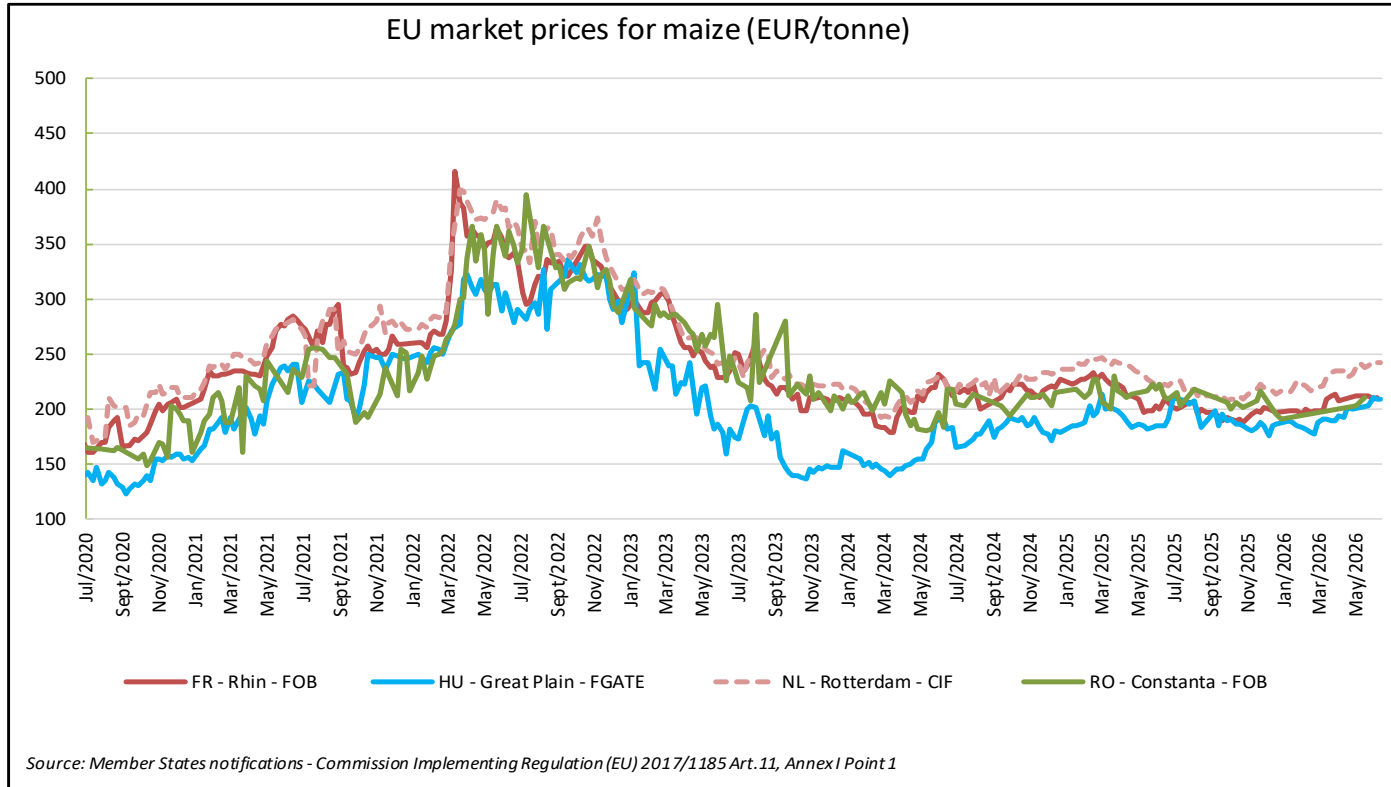
# EU market prices for feed barley – (EUR per tonne)



**France  
(DELPOR Rouen)**

• EUR 191 per tonne; -3.7% month-on-month; -2.6% year-on-year

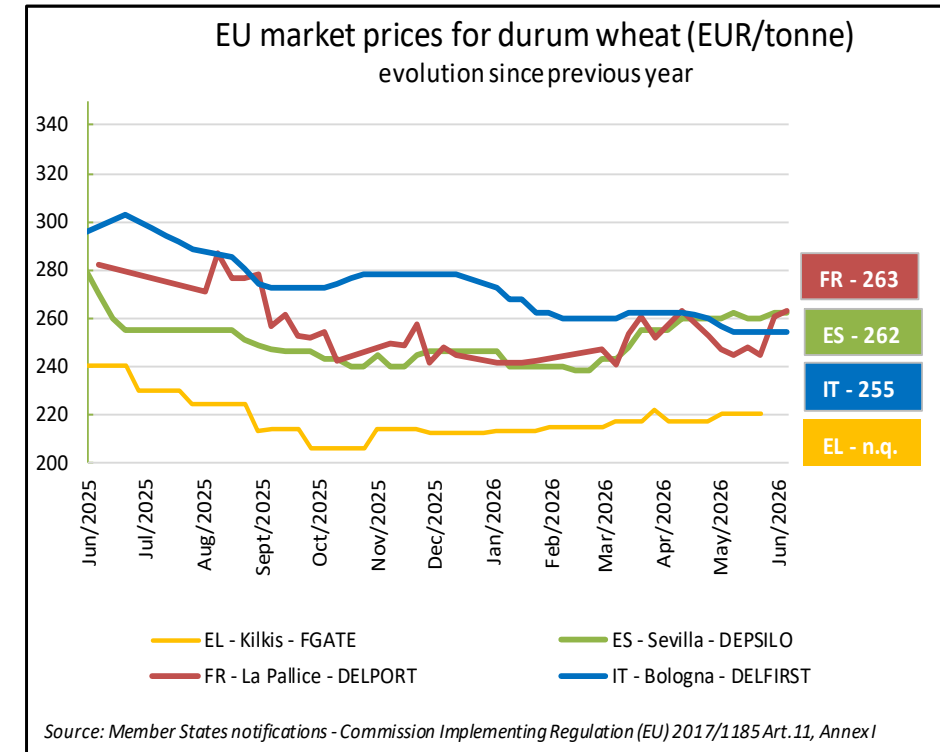
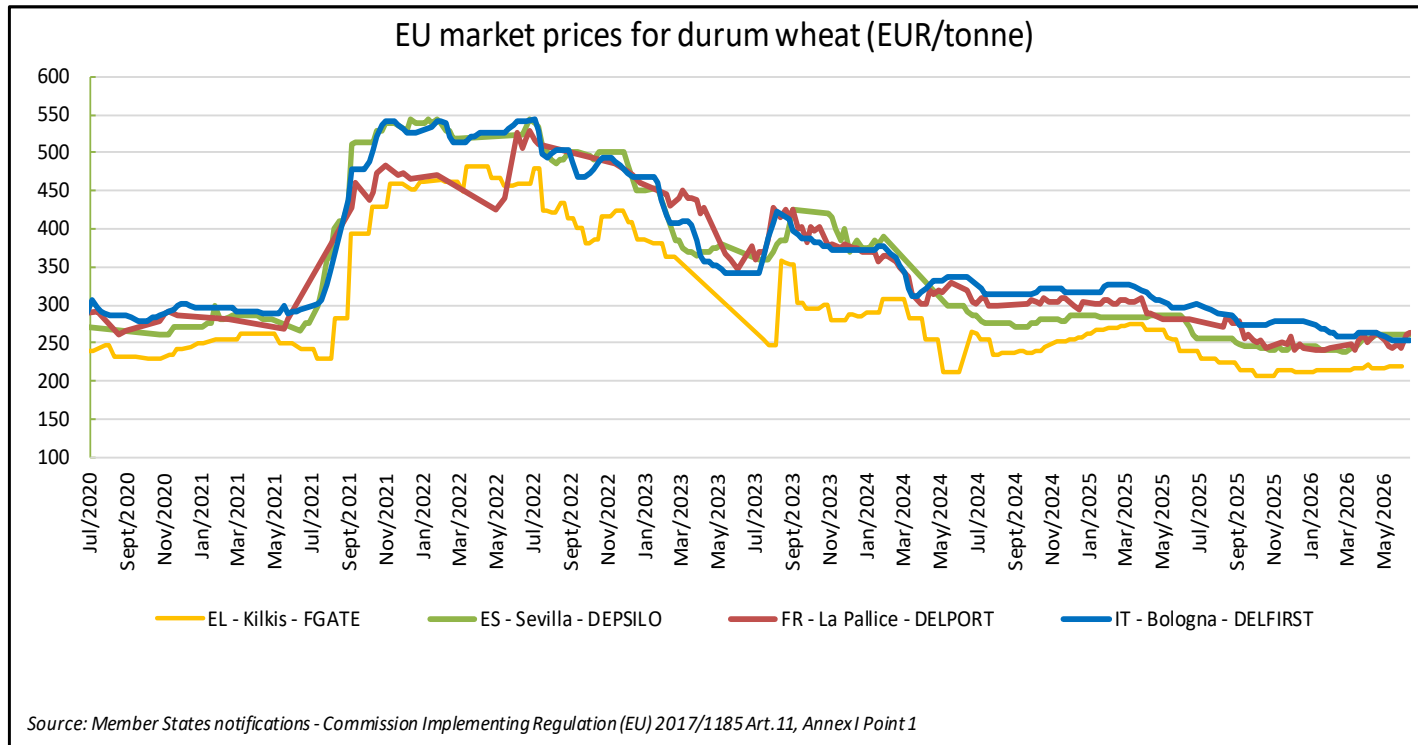
# EU market prices for maize – (EUR per tonne)



France  
(FOB Rhin)

• EUR 210 per tonne; -0.6% month-on-month; 0.9% year-on-year

# EU market prices for durum wheat – (EUR per tonne)



**Italy**  
(DELFIRST Bologna)

- EUR 255 per tonne; 0.0% month-on-month; -13.9% year-on-year

# Last month evolution of EU cereal prices

- Compared to last month, maize and durum wheat prices generally held steady (-0.6% for maize and 0.0% for durum wheat); milling wheat and feed barley prices slightly decreased (-4.6% for milling wheat and -3.7% for feed barley) and feed wheat prices slightly increased (+4.4%).
- Maize price is close to its level one year ago (+0.9%); other cereal prices generally stay below their level one year ago (from -2.6% for feed barley to -13.9% for durum wheat).

# Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed



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