



Cereals market situation

Meeting of the Expert Group for Agricultural Markets –
Subgroup Arable Crops and Olive Oil

30 April 2026

2025/2026 marketing year

EU27 2025/2026 Production

(million tonnes)

	2024/25	2025/26			
	Estimate	Mar Forecast	Apr Forecast	vs. 2024/25 (%)	vs. 5-year average
Soft wheat	111.0	134.2	135.1	21.7	9.8
Durum wheat	7.7	8.1	8.1	6.2	8.3
Barley	48.7	55.7	55.6	14.2	10.0
Maize	59.2	58.1	60.7	2.4	-3.1
Rye	6.9	7.4	7.3	5.6	-2.4
Oats	7.7	8.9	8.8	15.4	18.4
Total	253.9	287.3	290.6	14.4	7.0

Source: DG AGRI - E4

2025/2026 – Member States details

		EU	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	LU	HU	NL	AT	PL	PT	RO	SI	SK	FI	SE
Soft wheat	Area	21 523	196	1 240	777	473	2 906	186	64	114	1 791	4 494	156	511	4	547	906	12	982	111	256	2 414	20	2 294	28	293	222	522
	Yield	6.33	9.13	5.77	6.67	8.70	7.85	4.66	10.41	2.94	4.33	7.42	6.62	4.91	1.35	4.77	5.36	6.81	5.53	9.25	6.25	5.59	2.44	5.51	6.11	5.96	4.40	7.32
	Production	136 131	1 793	7 155	5 184	4 117	22 813	869	671	336	7 755	33 363	1 033	2 511	5	2 612	4 858	85	5 426	1 031	1 602	13 505	49	12 644	171	1 746	975	3 822
Durum wheat	Area	2 204	0	33	8	0	52	0	0	326	216	222	2	1 134	7	0	1	0	70	0	25	0	4	14	0	89	0	0
	Yield	3.73		5.32	6.56		6.50			2.89	3.04	5.84	5.84	3.19	1.43		4.57	4.06	5.21		5.82		2.50	3.25	8.00	6.08		
	Production	8 217	0	177	52	0	339	0	0	942	657	1 296	14	3 618	10	0	6	1	365	0	145	0	9	46	0	541	0	0
Barley	Area	9 987	37	196	295	548	1 523	80	173	129	2 296	1 791	64	229	6	52	145	6	291	35	122	621	12	629	20	118	319	252
	Yield	5.61	8.16	5.40	6.28	6.40	7.44	4.21	8.05	2.73	4.01	6.62	5.49	3.69	0.93	3.57	4.84	6.63	5.83	7.49	6.75	4.82	2.92	5.41	5.74	6.12	3.82	5.81
	Production	56 046	306	1 060	1 851	3 510	11 337	335	1 388	352	9 199	11 857	352	844	6	185	701	40	1 695	261	825	2 991	35	3 403	115	720	1 216	1 461
Grain maize	Area	8 485	52	399	91	9	490	0	0	131	323	1 614	263	541	0	0	17	0	737	12	226	1 342	65	1 969	43	158	0	2
	Yield	7.18	9.50	2.44	8.86	8.98	10.09			11.02	12.42	8.61	6.38	10.19			6.99	8.63	5.25	11.98	11.14	7.85	8.06	3.94	7.09	8.22		7.39
	Production	60 941	492	974	803	77	4 945	0	0	1 439	4 017	13 904	1 679	5 511	0	0	122	3	3 871	145	2 521	10 535	525	7 754	305	1 300	0	18
Rye	Area	1 619	1	7	20	109	530	18	4	8	97	27	1	4	0	28	23	1	23	2	28	604	13	12	1	7	21	29
	Yield	4.61	4.90	1.52	5.51	7.06	5.73	3.57	10.30	1.92	2.63	3.85	3.57	2.89		3.29	2.59	5.97	3.09	3.56	5.26	3.82	0.98	3.30	4.47	3.95	4.10	6.30
	Production	7 472	4	11	112	771	3 035	64	39	16	256	105	3	10	0	91	60	7	72	6	145	2 308	13	40	5	29	85	183
Oats	Area	2 602	4	24	68	83	187	49	34	62	512	108	15	98	0	103	102	2	26	1	21	529	34	77	1	12	303	147
	Yield	3.44	5.09	2.06	3.98	5.96	4.99	2.44	6.94	1.10	2.57	4.40	3.31	2.28	1.59	2.56	2.65	5.79	2.93	4.70	4.03	3.49	1.18	2.73	3.34	2.79	3.72	4.89
	Production	8 948	22	49	272	493	935	119	235	68	1 317	477	48	223	0	263	271	10	77	6	83	1 846	40	211	3	33	1 127	719
Sorghum	Area	210	0	10	0	0	0	0	0	2	5	63	0	48	0	0	0	0	46	0	6	0	0	19	0	9	0	0
	Yield	4.17		2.06						3.14	3.69	4.24		5.81			3.11		3.66		7.45			1.28	3.67	4.34		
	Production	874	0	21	0	0	0	0	0	8	20	268	0	280	0	0	1	0	168	0	43	0	0	24	0	40	0	0
Triticale	Area	2 456	5	21	43	6	288	7	0	12	286	300	9	16	1	10	77	5	60	1	48	1 116	15	77	5	9	7	34
	Yield	4.74	6.75	3.02	5.17	6.79	6.35	4.54		2.36	3.01	5.20	4.87	4.97	1.54	3.27	3.57	6.70	4.13	5.39	6.21	4.72	1.47	4.96	5.32	4.25	4.90	5.91
	Production	11 653	34	64	220	41	1 831	32	0	29	860	1 559	44	78	1	34	274	33	248	7	295	5 268	22	380	28	38	35	199
Other cereals	Area	983	2	4	5	9	26	7	0	1	50	196	1	27	0	24	50	0	7	1	13	524	1	2	5	2	19	9
	Yield	2.93	3.75	1.81	1.72	3.05	4.13	1.15	0.00	3.76	2.36	3.56	1.03	2.85		1.25	0.99	4.12	1.48	0.00	2.85	3.06	1.06	1.89	0.70	0.99	2.33	3.98
	Production	2 879	7	8	8	28	106	8	0	3	118	697	1	76	0	30	49	1	11	0	37	1 604	1	3	3	2	45	34
Total cereals	Area	50 067	298	1 935	1 306	1 237	6 003	346	275	785	5 576	8 816	512	2 608	18	764	1 322	27	2 242	163	744	7 149	164	5 093	103	697	891	995
	Yield	5.86	8.92	4.92	6.51	7.30	7.55	4.12	8.50	4.07	4.34	7.21	6.21	5.04	1.25	4.21	4.80	6.62	5.32	8.91	7.65	5.32	4.23	4.81	6.12	6.38	3.91	6.47
	Production	293 161	2 658	9 520	8 502	9 038	45 340	1 426	2 333	3 192	24 199	63 525	3 176	13 152	23	3 214	6 341	180	11 933	1 456	5 696	38 057	694	24 505	630	4 449	3 483	6 437

MAJ 20260430

Export data for France are not complete since the beginning of calendar year 2024. Export data for Bulgaria and Ireland are not complete since the beginning of marketing year 2023/24. Export data for Greece are not complete since January 2026. The Commission services are in contact with member states concerned working to resolve the issues.

The anomalously **high durum wheat export** figures reported by Romania for 2025/26 may be linked to a reporting error that has been identified, with corrective steps reportedly underway.

TAXUD Surveillance data

DG Agri-E.4

Exports and imports

Situation at 28/04/2026

Cumul of weeks 1 to 43

Customs Surveillance (tonnes)	EU				EU		EU	
	01/07/2025 - 24/04/2026				01/07/2024 - 27/04/2025		01/07/2023 - 28/04/2024	
	Export	Y/Y variation	Import	Y/Y variation	Export	Import	Export	Import
Common wheat	19 276 415	↑ +6%	3 171 759	↓ -53%	18 101 808	6 758 625	26 666 543	7 846 452
Common wheat flour (grain equivalent)	420 583	→ +1%	178 201	↓ -28%	417 176	246 537	405 474	246 409
Durum wheat	702 841	↑ +82%	1 526 233	↓ -8%	386 492	1 657 368	598 689	2 197 003
Durum wheat meal (grain equivalent)	184 259	↓ -15%	5 091	↑ +30%	217 045	3 926	170 010	3 228
Total Wheat	20 584 098	↑ +8%	4 881 284	↓ -44%	19 122 520	8 666 455	27 840 717	10 293 093
Barley	7 946 598	↑ +80%	443 917	↓ -57%	4 403 107	1 037 261	5 207 294	1 632 032
Malt (grain equivalent)	2 421 058	↓ -6%	20 159	↓ -4%	2 575 356	20 976	2 558 641	32 190
Maize	1 495 557	↓ -23%	14 459 675	↓ -16%	1 930 610	17 259 530	3 493 897	15 372 585
Rye	94 861	↑ +18%	140	↓ -98%	80 408	7 691	177 585	189 732
Oats	144 703	↑ +110%	21 748	↓ -53%	68 971	45 934	90 354	100 359
Sorghum	8 262	↓ -30%	577 288	↑ +754%	11 795	67 585	4 421	10 694
Total Coarse grains	12 111 040	↑ +34%	15 522 927	↓ -16%	9 070 247	18 438 976	11 532 191	17 337 591
General Total	32 695 138	↑ +16%	20 404 210	↓ -25%	28 192 768	27 105 431	39 372 908	27 630 684

EU 2025/2026 Cereals Balance Sheet

(thousand metric tonnes)

last updated: 30/04/2026

	2025/26 fc.									
	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
Beginning stocks	8 107	1 794	716	18 433	45	281	1 892	63	170	31 501
Usable production	135 070	55 569	8 131	60 685	7 307	830	8 850	11 420	2 744	290 605
Area (thousand ha)	21 523	9 987	2 204	8 485	1 619	210	2 602	2 456	983	50 067
Yield (tonnes/ha)	6	6	4	7	5	4	3	5	3	6
Imports (from third countries)	3 900	600	1 700	18 800	129	600	110	1	146	25 986
Total supply	147 076	57 963	10 546	97 917	7 481	1 712	10 851	11 484	3 060	348 091
Total domestic use	103 511	43 293	8 965	76 885	6 855	1 323	6 537	10 354	2 281	260 006
Human consumption	41 973	366	8 217	4 783	3 094	157	1 121	52	23	59 786
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	9 200	6 800	95	12 000	1 500		101	445	170	30 310
<i>of which bioethanol/biofuel</i>	3 400	537		6 900	900			344	14	12 095
Animal feed	46 928	33 663	205	59 336	1 917	1 133	4 912	9 288	1 802	159 185
Losses	810	333	49	364	44	5	53	69	16	1 744
Exports (to third countries)	27 000	11 500	919	1 900	168	15	200	4	17	41 722
Total use	130 511	54 793	9 884	78 785	7 023	1 338	6 737	10 357	2 298	301 728
Ending stocks**	16 565	3 170	662	19 132	458	374	4 114	1 127	761	46 363
Change in stocks**	8 458	1 376	-54	699	413	92	2 222	1 064	592	14 863

* Marketing year: from July to June

** At the end of the marketing year

EU Cereals Balance Sheet 2025/2026 (Summary)

- Total **EU cereals production** was revised up to **290.6 million tonnes**. It is 7.0% above the five-year trimmed average and +14.4% year-on-year.
- **Trade** forecasts were revised as follows : **soft wheat exports** down by 1 million tonnes; **barley imports** down by 0.1 million tonnes; **barley exports** up by 0.5 million tonnes; **maize exports** up by 0.4 million tonnes and **sorghum imports** up by 0.1 million tonnes.

2026/2027 marketing year

EU27 2026/2027 Area

(million ha)

	2025/26	2026/27			
	Forecast	Mar Projection	Apr Projection	vs. 2025/26 (%)	vs. 5-year av. (%)
Soft wheat	21.5	21.4	21.4	-0.5	-1.6
Durum wheat	2.2	2.2	2.2	-1.7	-3.7
Barley	10.0	11.1	10.4	3.8	0.8
Maize	8.5	8.4	8.4	-1.3	-3.3
Rye	1.6	1.6	1.6	0.6	-8.0
Oats	2.6	2.5	2.5	-5.0	0.0
Total	50.1	50.6	49.9	-0.3	-1.3

Source: DG AGRI - E4

JRC Yield forecasts – Soft wheat and Maize

Country	Soft wheat Yield forecasts for 2026 [t/ha]				
	prev. month	latest forecast	% diff 5yrs avg	% diff 2025	% diff prev. month
EU	5.98	6.05	+3	-4	+1
AT	5.96	5.96	+1	-5	±0
BE	8.12	8.36	+5	+13	+3
BG	5.91	5.94	+5	+2	+1
CY	—	—	—	—	—
CZ	6.29	6.29	±0	-6	±0
DE	7.67	7.67	+3	-2	±0
DK	8.00	8.00	+2	-8	±0
EE	4.28	4.28	+1	+4	±0
EL	3.05	3.03	+1	+3	-1
ES	3.53	3.65	+7	-16	+3
FI	3.79	3.79	+5	-14	±0
FR	7.09	7.22	+2	-3	+2
HR	5.93	5.93	+3	±0	±0
HU	5.56	5.54	+1	±0	±0
IE	9.72	9.66	-4	-9	-1
IT	5.04	5.28	+1	+8	+5
LT	4.71	4.71	-1	-1	±0
LU	5.98	5.98	±0	-11	±0
LV	4.52	4.52	+1	-2	±0
MT	—	—	—	—	—
NL	8.82	9.25	+6	-9	+5
PL	5.45	5.40	+2	-2	-1
PT	2.29	2.33	+6	-5	+2
RO	4.74	5.03	+11	-11	+6
SE	6.66	6.66	+3	-8	±0
SI	5.70	5.61	-3	-8	-1
SK	5.94	5.84	+4	-3	-2

Country	Grain maize Yield forecasts for 2026 [t/ha]				
	prev. month	latest forecast	% diff 5yrs avg	% diff 2025	% diff prev. month
EU	7.19	7.33	+4	+7	+2
AT	10.5	10.5	+1	-6	±0
BE	10.6	10.6	-1	+11	±0
BG	4.12	4.12	-3	+87	±0
CY	—	—	—	—	—
CZ	8.49	8.49	-1	-4	±0
DE	9.77	9.77	+1	-3	±0
DK	—	—	—	—	—
EE	—	—	—	—	—
EL	11.8	11.8	+4	+7	±0
ES	12.3	12.3	±0	-5	±0
FI	—	—	—	—	—
FR	9.04	9.04	±0	+8	±0
HR	7.82	7.82	+11	+23	±0
HU	6.43	6.43	+11	+26	±0
IE	—	—	—	—	—
IT	10.1	10.1	+3	±0	±0
LT	7.18	7.18	+10	+14	±0
LU	—	—	—	—	—
LV	—	—	—	—	—
MT	—	—	—	—	—
NL	12.2	12.2	+2	-5	±0
PL	7.38	7.38	±0	-4	±0
PT	10.6	10.6	+9	+18	±0
RO	3.96	3.96	+3	+31	±0
SE	—	—	—	—	—
SI	8.79	8.79	+5	+11	±0
SK	7.72	7.72	+12	+9	±0

JRC Yield forecasts – Barley

Country	Winter Barley Yield forecasts for 2026 [t/ha]				
	prev. month	latest forecast	% diff 5yrs avg	% diff 2025	% diff prev. month
EU	5.13	5.23	+ 2	- 8	+ 2
AT	6.58	6.58	+ 1	- 6	± 0
BE	8.05	8.18	+ 5	+ 6	+ 2
BG	5.58	5.75	+ 7	+ 1	+ 3
CY	2.12	2.12	+ 21	+ 126	± 0
CZ	6.06	6.06	+ 2	- 7	± 0
DE	7.53	7.53	+ 2	- 4	± 0
DK	7.08	7.08	+ 2	- 9	± 0
EE	4.31	4.31	+ 2	+ 8	± 0
EL	3.09	3.03	+ 4	+ 11	- 2
ES	2.80	2.91	± 0	- 27	+ 4
FI	—	—	—	—	—
FR	6.62	6.80	+ 3	- 3	+ 3
HR	4.98	4.98	- 1	- 11	± 0
HU	5.70	5.86	+ 5	- 1	+ 3
IE	8.98	8.90	- 2	- 13	- 1
IT	4.00	4.07	+ 1	+ 4	+ 2
LT	4.50	4.50	+ 7	+ 8	± 0
LU	—	—	—	—	—
LV	4.57	4.57	+ 10	+ 1	± 0
MT	—	—	—	—	—
NL	8.53	8.85	+ 5	- 8	+ 4
PL	5.09	5.02	+ 2	- 1	- 1
PT	2.86	2.95	+ 8	+ 2	+ 3
RO	4.73	4.89	+ 5	- 13	+ 3
SE	6.24	6.24	+ 4	- 14	± 0
SI	5.28	5.27	+ 3	- 8	± 0
SK	5.50	5.80	+ 4	- 6	+ 5

Country	Spring Barley Yield forecasts for 2026 [t/ha]				
	prev. month	latest forecast	% diff 5yrs avg	% diff 2025	% diff prev. month
EU	4.96	4.96	+ 4	- 9	± 0
AT	4.73	4.73	+ 2	- 8	± 0
BE	—	—	—	—	—
BG	—	—	—	—	—
CY	—	—	—	—	—
CZ	5.41	5.41	+ 1	- 12	± 0
DE	5.35	5.35	+ 3	- 8	± 0
DK	6.05	6.05	+ 4	- 13	± 0
EE	3.49	3.49	+ 12	+ 9	± 0
EL	—	—	—	—	—
ES	3.38	3.47	+ 27	- 6	+ 3
FI	3.60	3.60	+ 6	- 5	± 0
FR	5.70	5.70	+ 2	- 3	± 0
HR	—	—	—	—	—
HU	4.72	4.72	+ 2	- 6	± 0
IE	7.37	7.25	- 2	- 1	- 2
IT	—	—	—	—	—
LT	3.55	3.55	+ 2	+ 9	± 0
LU	—	—	—	—	—
LV	3.08	3.08	+ 14	+ 12	± 0
MT	—	—	—	—	—
NL	6.36	6.41	+ 2	- 5	+ 1
PL	4.02	4.02	+ 3	- 5	± 0
PT	—	—	—	—	—
RO	3.14	3.23	+ 11	- 21	+ 3
SE	4.73	4.73	+ 6	- 15	± 0
SI	—	—	—	—	—
SK	4.89	4.89	- 2	- 19	± 0

EU27 2026/2027 Production

(million tonnes)

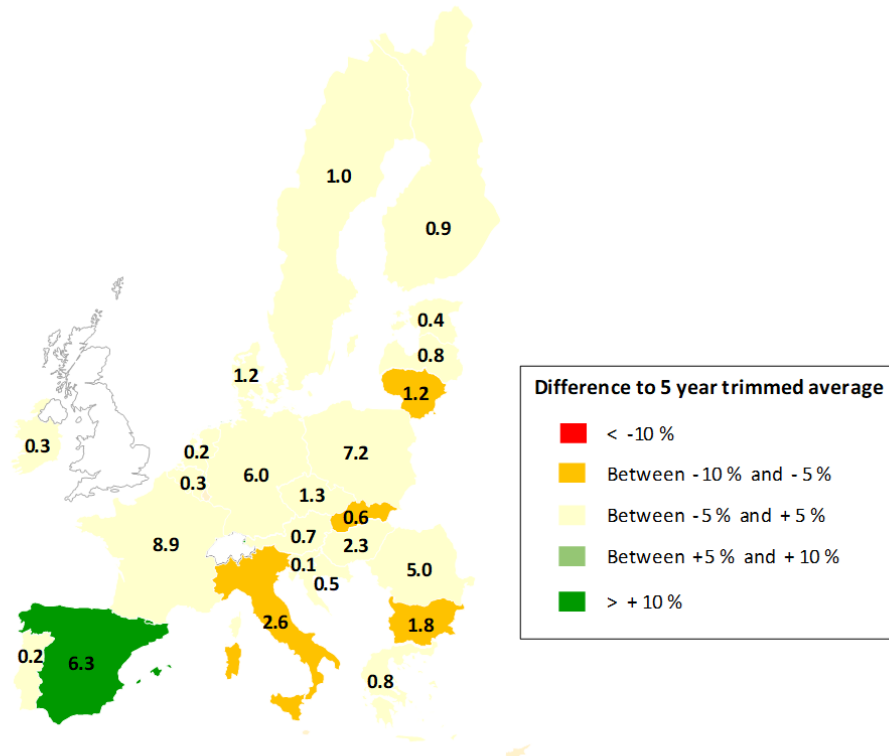
	2025/26	2026/27			
	Forecast	Mar Projection	Apr Projection	vs. 2025/26 (%)	vs. 5-year av. (%)
Soft wheat	135.1	125.9	127.3	-5.7	0.5
Durum wheat	8.1	7.8	7.8	-3.6	1.2
Barley	55.6	54.7	52.9	-4.9	4.7
Maize	60.7	61.2	61.1	0.8	1.3
Rye	7.3	6.9	6.9	-5.8	-6.1
Oats	8.8	7.6	7.7	-13.5	2.4
Total	290.6	278.1	277.6	-4.5	0.9

Source: DG AGRI - E4

Total cereals 2026/27 - area

March 2026 Projection

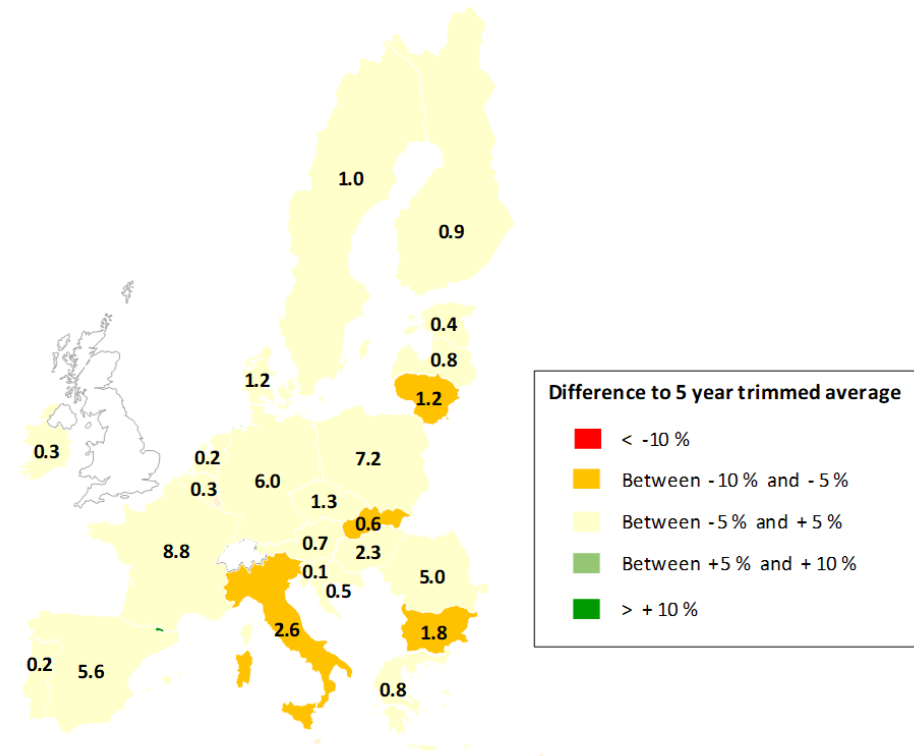
Total cereals area - 2026 projection (million hectares)



EU area: 50.6 million hectares - difference to 5 year trimmed average: +0.1%

April 2026 Projection

Total cereals area - 2026 projection (million hectares)

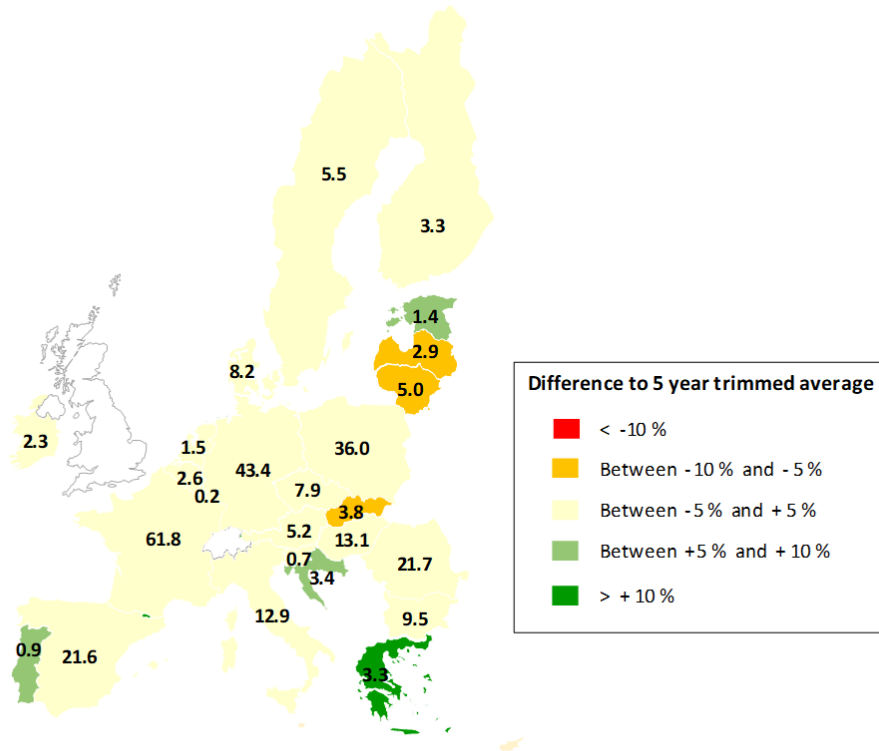


EU area: 49.9 million hectares - difference to 5 year trimmed average: -1.3%

Total cereals 2026/27 - production

March 2026 Projection

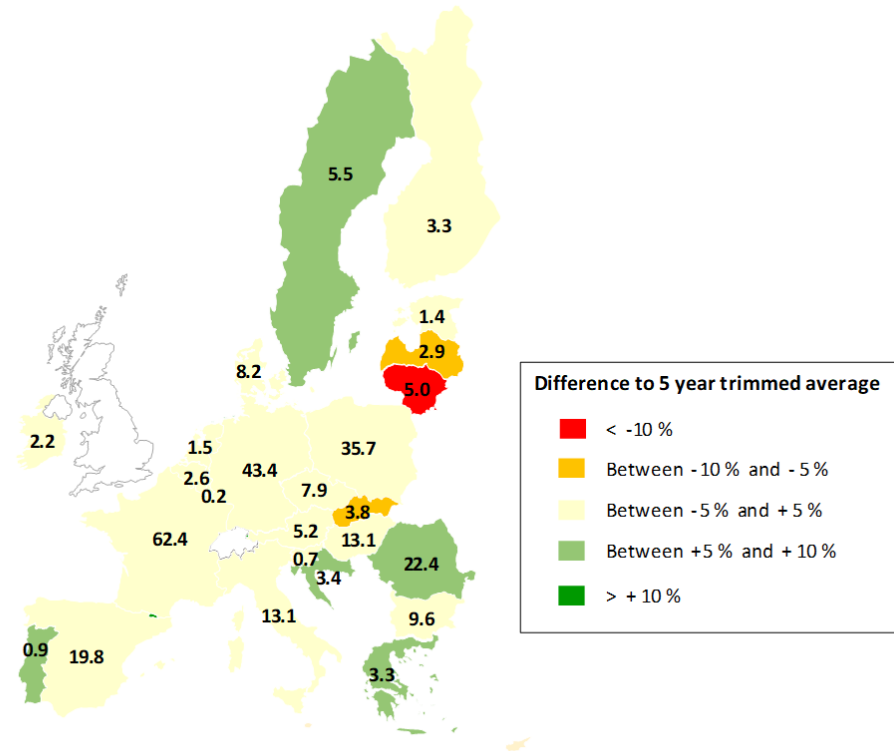
Total cereals production - 2026 projection (million tonnes)



EU production: 278.1 million tonnes - difference to 5 year trimmed average: +1.5%

April 2026 Projection

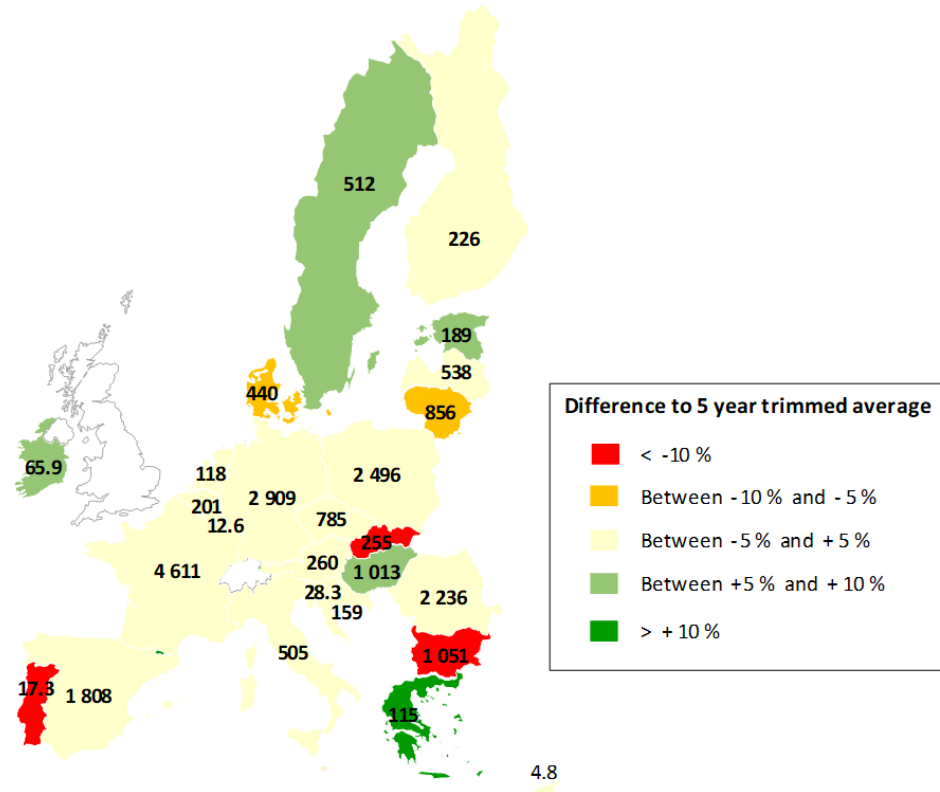
Total cereals production - 2026 projection (million tonnes)



EU production: 277.6 million tonnes - difference to 5 year trimmed average: +0.9%

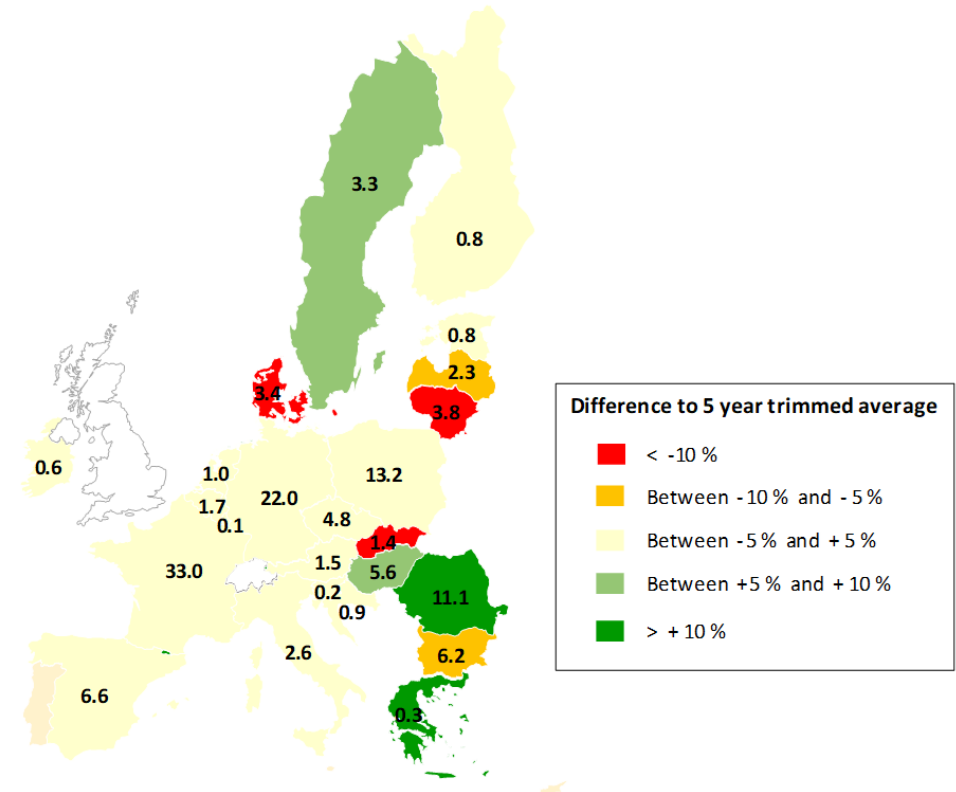
Soft wheat 2026/27

Soft wheat area - 2026 projection (thousand hectares)



EU area: 21 412 thousand hectares - difference to 5 year trimmed average: -1.6%

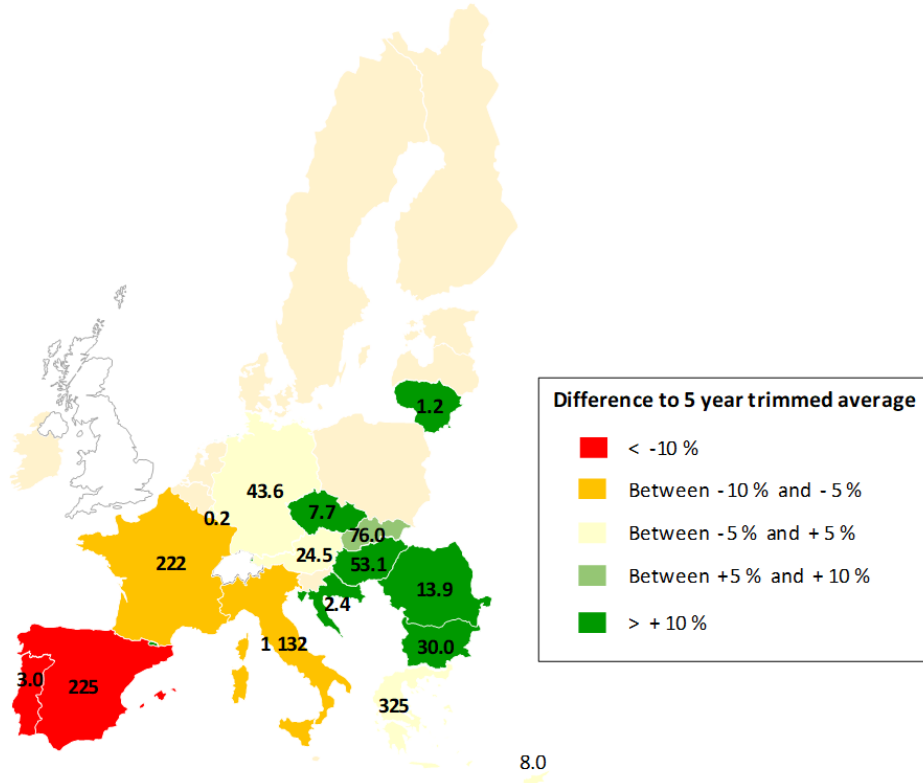
Soft wheat production - 2026 projection (million tonnes)



EU production: 127.3 million tonnes - difference to 5 year trimmed average: +0.5%

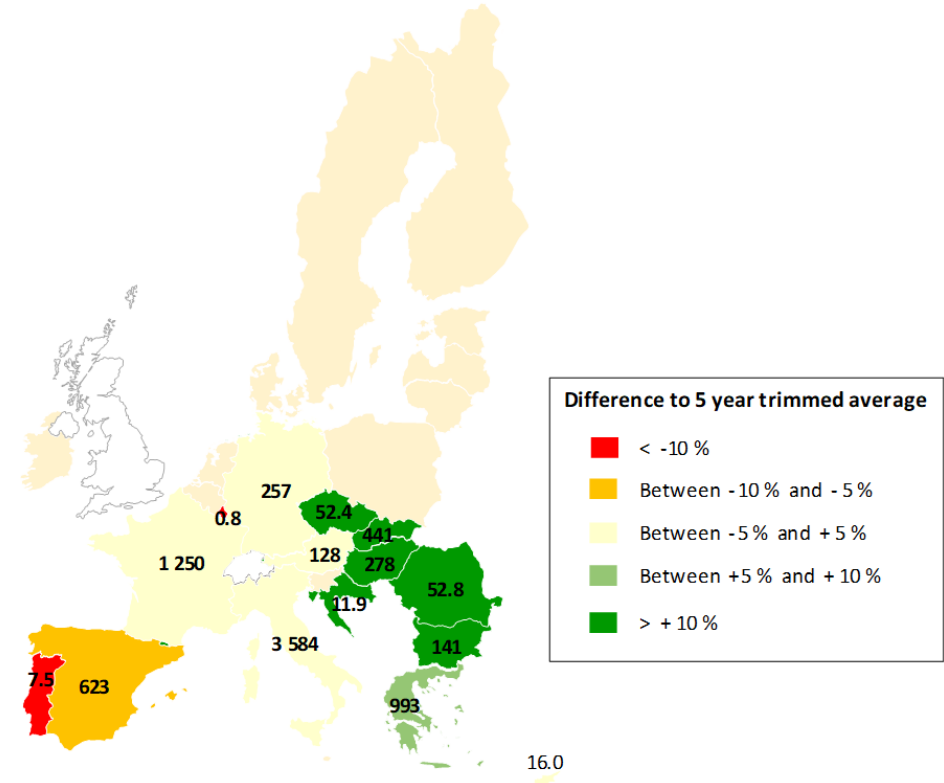
Durum wheat 2026/27

Durum wheat area - 2026 projection (thousand hectares)



EU area: 2 167 thousand hectares - difference to 5 year trimmed average: -3.7%

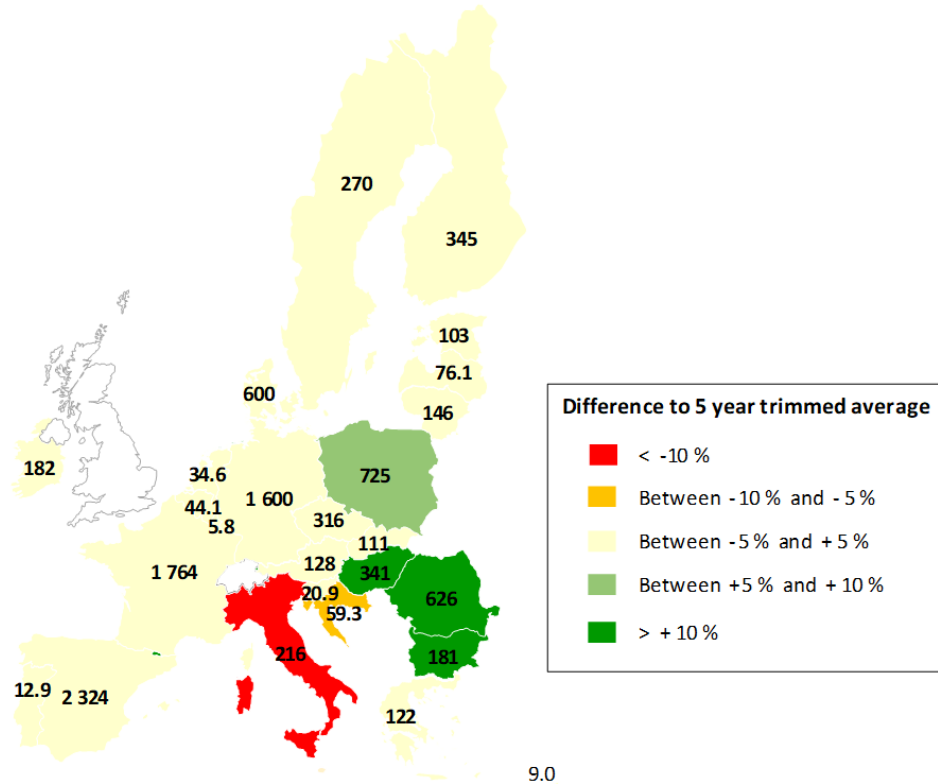
Durum wheat production - 2026 projection (thousand tonnes)



EU production: 7 836 thousand tonnes - difference to 5 year trimmed average: +1.3%

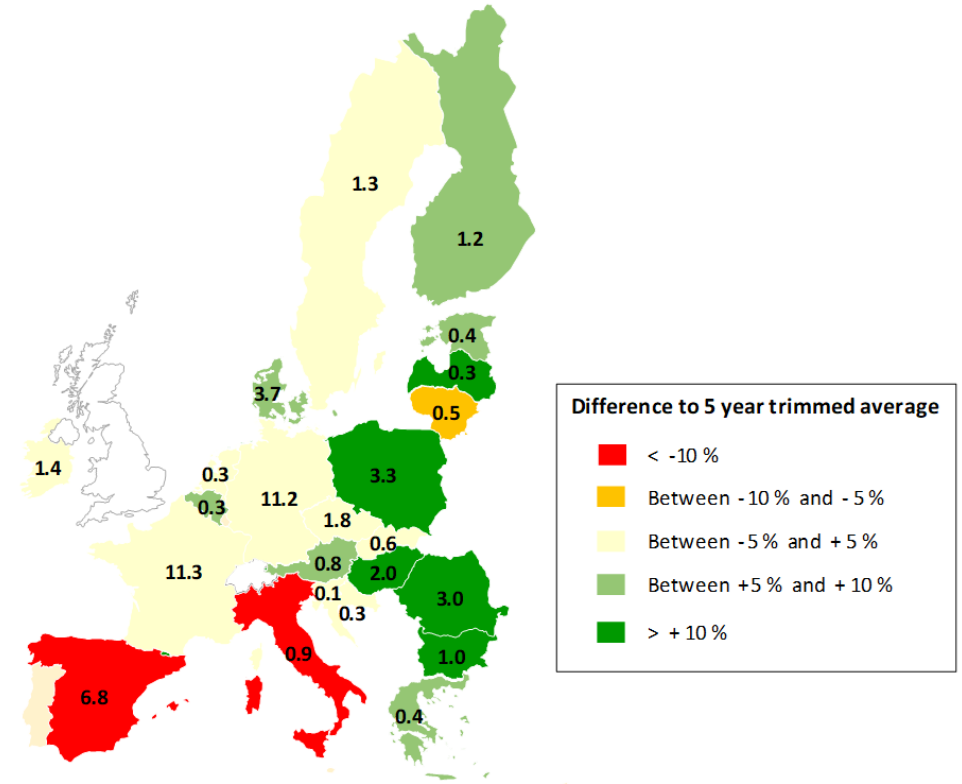
Barley 2026/27

Barley area - 2026 projection (thousand hectares)



EU area: 10 365 thousand hectares - difference to 5 year trimmed average: +0.8%

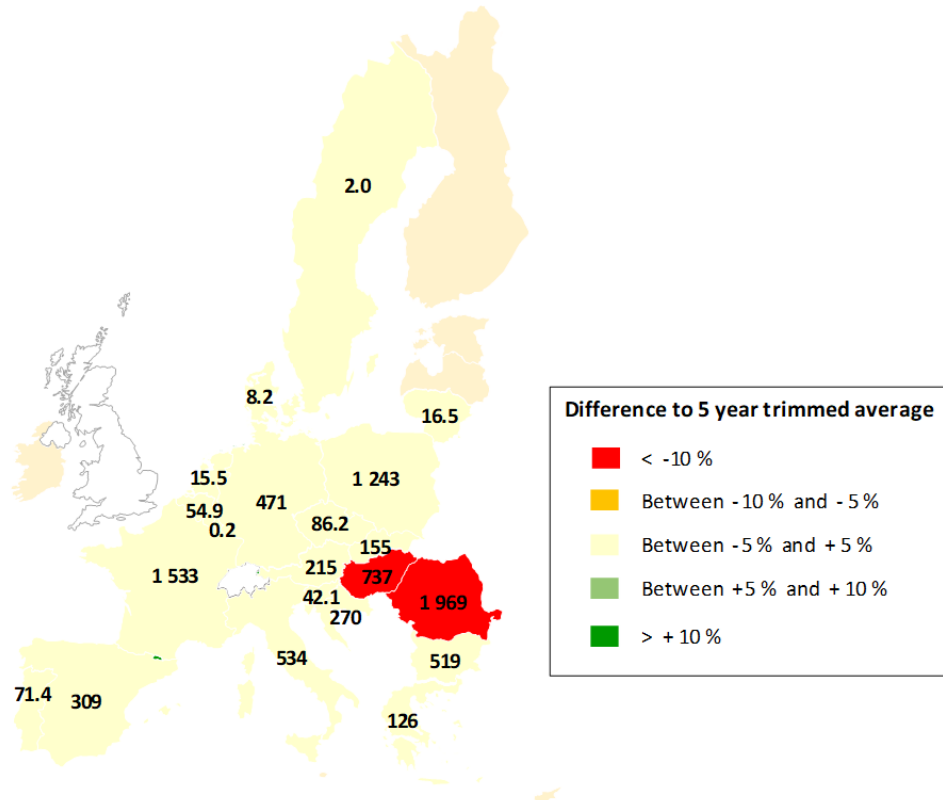
Barley production - 2026 projection (million tonnes)



EU production: 52.9 million tonnes - difference to 5 year trimmed average: +4.7%

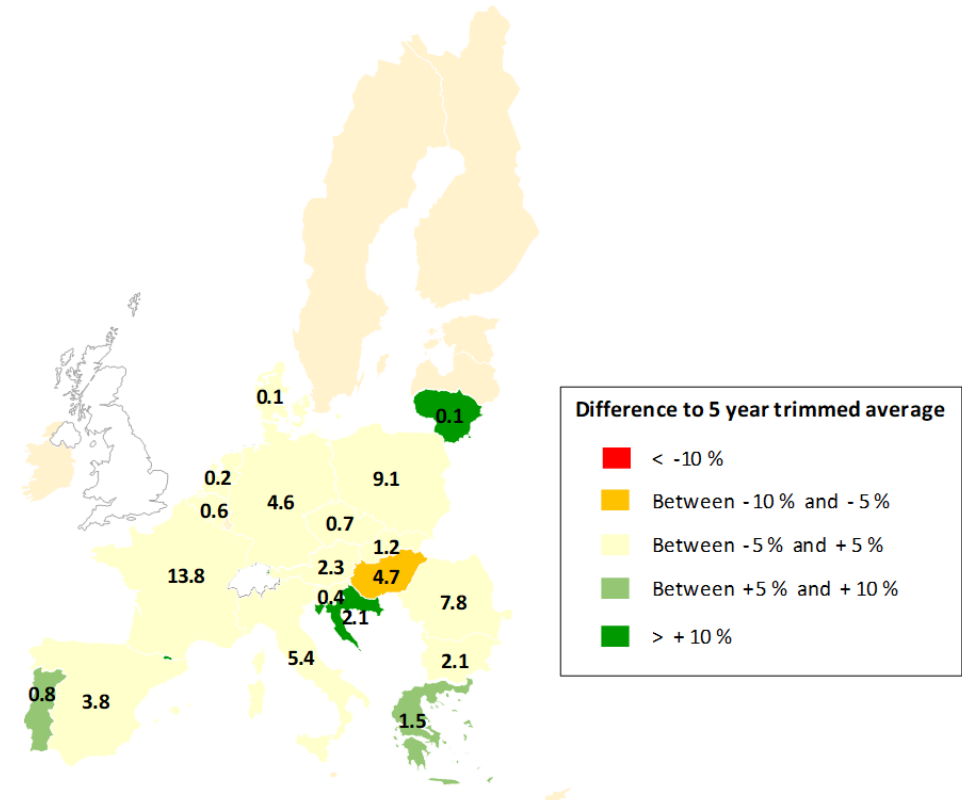
Maize 2026/27

Maize area - 2026 projection (thousand hectares)



EU area: 8 379 thousand hectares - difference to 5 year trimmed average: -3.3%

Maize production - 2026 projection (million tonnes)



EU production: 61.1 million tonnes - difference to 5 year trimmed average: +1.3%

EU 2026/2027 Usable Production: comparison with other forecasters

(million tonnes)

	EC DG AGRI 30-April	Stratégie Grains 23-April	COCERAL 17-March
Soft Wheat	127.3	128.9	128.8
Durum Wheat	7.8	7.7	8.0
Barley	52.9	52.4	53.0
Maize	61.1	58.1	60.6
Rye	6.9	7.0	7.5
Total Cereals	277.6	275.0	277.4

2026/2027 – Production evolution

	month/month variation	year/year variation	vs. 5-year average
<i>France</i>	1.0%	-1.0%	-0.1%
<i>Germany</i>	0.0%	-3.3%	2.4%
<i>Poland</i>	-0.7%	-5.1%	1.7%
<i>Romania</i>	3.5%	-7.8%	5.6%
<i>Spain</i>	-8.1%	-17.3%	-3.9%
<i>Hungary</i>	-0.2%	10.4%	2.2%
<i>Italy</i>	0.9%	0.2%	-0.8%

76% of the EU production

Source: DG AGRI - E4

2026/2027 – Member States details

		EU	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	LU	HU	NL	AT	PL	PT	RO	SI	SK	FI	SE
Soft wheat	Area	21 412	201	1 051	785	440	2 909	189	66	115	1 808	4 611	159	505	5	538	856	13	1 013	118	260	2 496	17	2 236	28	255	226	512
	Yield	5.99	8.31	5.94	6.20	7.89	7.63	4.11	9.48	3.03	3.66	7.22	5.92	5.25	1.78	4.22	4.53	5.92	5.53	8.93	5.94	5.32	2.33	5.02	5.61	5.68	3.45	6.40
	Production	128 329	1 672	6 243	4 868	3 470	22 199	774	624	349	6 616	33 277	940	2 651	8	2 269	3 874	74	5 601	1 051	1 542	13 290	40	11 232	159	1 448	779	3 277
Durum wheat	Area	2 167	0	30	8	0	44	0	0	325	225	222	2	1 132	8	0	1	0	53	0	24	0	3	14	0	76	0	0
	Yield	3.66		4.74	6.91		5.96			3.09	2.80	5.70	5.03	3.20	2.04		0.00	3.90	5.29		5.30		2.55	3.83	0.00	5.86		
	Production	7 919	0	142	53	0	260	0	0	1 003	630	1 263	12	3 622	16	0	1	281	0	130	0	8	53	0	445	0	0	
Barley	Area	10 365	44	181	316	600	1 600	103	182	122	2 324	1 764	59	216	9	76	146	6	341	35	128	725	13	626	21	111	345	270
	Yield	5.14	7.88	5.71	5.65	6.19	7.08	3.73	7.79	3.03	2.95	6.49	4.97	4.02	2.12	3.47	3.77	5.98	5.79	7.30	6.23	4.61	2.75	4.75	5.27	5.24	3.60	4.86
	Production	53 325	348	1 033	1 788	3 709	11 323	385	1 419	371	6 848	11 446	295	868	19	264	552	35	1 975	253	797	3 337	35	2 976	110	584	1 245	1 311
Grain maize	Area	8 379	55	519	86	8	471	0	0	126	309	1 533	270	534	0	0	16	0	737	16	215	1 243	71	1 969	42	155	0	2
	Yield	7.33	10.64	4.12	8.49	7.29	9.77			11.76	12.30	9.04	7.82	10.15			7.18	7.99	6.43	12.21	10.51	7.38	10.60	3.96	8.79	7.72		7.43
	Production	61 408	584	2 140	732	60	4 602	0	0	1 479	3 799	13 860	2 112	5 424	0	0	118	2	4 739	189	2 262	9 172	757	7 798	370	1 194	0	15
Rye	Area	1 629	1	7	24	93	528	18	0	10	100	30	1	4	0	23	19	1	23	2	28	628	13	11	1	14	22	28
	Yield	4.32	4.17	1.76	5.32	6.53	5.34	4.06		1.93	2.40	4.10	3.37	3.00		4.29	2.50	5.50	3.13	3.50	4.84	3.62	1.09	3.03	4.12	3.85	3.88	5.95
	Production	7 037	3	12	127	607	2 820	72	0	19	240	123	4	11	0	97	48	7	72	7	134	2 275	15	33	5	54	86	165
Oats	Area	2 472	3	16	52	62	165	42	29	63	494	94	16	100	0	95	95	2	24	1	20	515	29	77	1	11	313	153
	Yield	3.13	4.63	2.21	3.68	5.22	4.37	2.58	7.62	1.14	2.05	4.12	3.19	2.24	1.56	2.50	2.34	4.73	2.89	4.71	3.89	3.44	1.03	2.28	3.21	2.56	3.58	4.10
	Production	7 738	16	35	191	322	719	108	219	72	1 014	390	50	224	0	237	223	7	70	7	76	1 772	30	177	3	29	1 119	626
Sorghum	Area	166	0	4	0	0	0	0	0	2	6	62	0	41	0	0	0	0	32	0	5	0	0	9	0	5	0	0
	Yield	4.42		2.00						3.18	3.75	4.42		5.38					3.91		7.38			1.97	3.25	4.64		
	Production	732	0	8	0	0	0	0	0	7	21	273	0	219	0	0	0	0	126	0	37	0	0	18	0	22	0	0
Triticale	Area	2 414	5	15	43	9	295	7	0	10	279	312	10	17	1	8	61	5	72	1	47	1 082	13	70	6	8	10	30
	Yield	4.51	6.37	3.46	4.96	6.81	6.10	4.44		2.54	2.62	5.05	4.16	4.81	1.75	3.16	3.29	6.33	4.08	4.66	5.76	4.47	1.47	4.21	5.00	3.52	4.71	5.31
	Production	10 882	31	52	214	61	1 796	31	0	26	730	1 577	42	82	1	25	200	30	292	6	273	4 835	19	295	31	28	46	159
Other cereals	Area	922	1	4	5	10	26	7	0	1	49	194	1	26	0	24	51	0	7	1	13	467	1	1	5	2	18	10
	Yield	2.91	3.58	1.76	1.77	2.96	4.14	1.22	0.00	3.12	2.32	3.62	1.06	2.83		1.24	0.93	4.14	1.34	0.00	2.82	3.04	0.98	1.90	0.69	0.91	2.54	3.02
	Production	2 681	4	7	9	28	106	9	0	2	114	701	1	72	0	29	47	1	10	0	35	1 419	1	3	3	2	46	30
Total cereals	Area	49 925	311	1 827	1 319	1 221	6 036	365	277	774	5 594	8 823	519	2 574	23	763	1 246	27	2 303	173	739	7 155	161	5 015	104	637	934	1 005
	Yield	5.61	8.56	5.29	6.05	6.76	7.26	3.77	8.18	4.30	3.58	7.13	6.67	5.12	2.00	3.83	4.06	5.90	5.72	8.74	7.15	5.05	5.62	4.50	6.53	5.97	3.56	5.56
	Production	280 052	2 659	9 673	7 981	8 258	43 825	1 379	2 263	3 329	20 013	62 910	3 456	13 174	45	2 921	5 063	158	13 167	1 513	5 285	36 099	905	22 585	681	3 807	3 321	5 584

MAJ 20260430

EU 2026/2027 Cereals Balance Sheet

(thousand metric tonnes)

last updated: 30/04/2026

	2026/27 proj.									
	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
Beginning stocks	16 565	3 170	662	19 132	458	374	4 114	1 127	761	46 363
Usable production	127 328	52 872	7 836	61 150	6 882	696	7 653	10 664	2 555	277 636
Area (thousand ha)	21 412	10 365	2 167	8 379	1 629	166	2 472	2 414	922	49 925
Yield (tonnes/ha)	6	5	4	7	4	4	3	4	3	6
Imports (from third countries)	3 900	600	1 935	19 299	143	104	125	2	140	26 248
Total supply	147 793	56 642	10 433	99 581	7 483	1 173	11 892	11 793	3 456	350 247
Total domestic use	103 544	43 278	8 979	77 197	6 858	1 023	6 532	10 349	2 280	260 041
Human consumption	42 052	367	8 232	4 792	3 100	157	1 123	52	23	59 898
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	9 200	6 800	95	12 000	1 500		101	445	170	30 310
<i>of which bioethanol/biofuel</i>	3 400	537		6 900	900			344	14	12 095
Animal feed	46 928	33 663	205	59 636	1 917	833	4 912	9 288	1 802	159 185
Losses	764	317	47	367	41	4	46	64	15	1 666
Exports (to third countries)	29 648	10 110	944	3 993	166	15	137	3	16	45 032
Total use	133 192	53 388	9 924	81 190	7 024	1 037	6 669	10 353	2 296	305 073
Ending stocks**	14 601	3 254	510	18 391	459	136	5 223	1 440	1 160	45 175
Change in stocks**	-1 964	84	-152	-741	1	-238	1 109	313	399	-1 189

* Marketing year: from July to June

** At the end of the marketing year

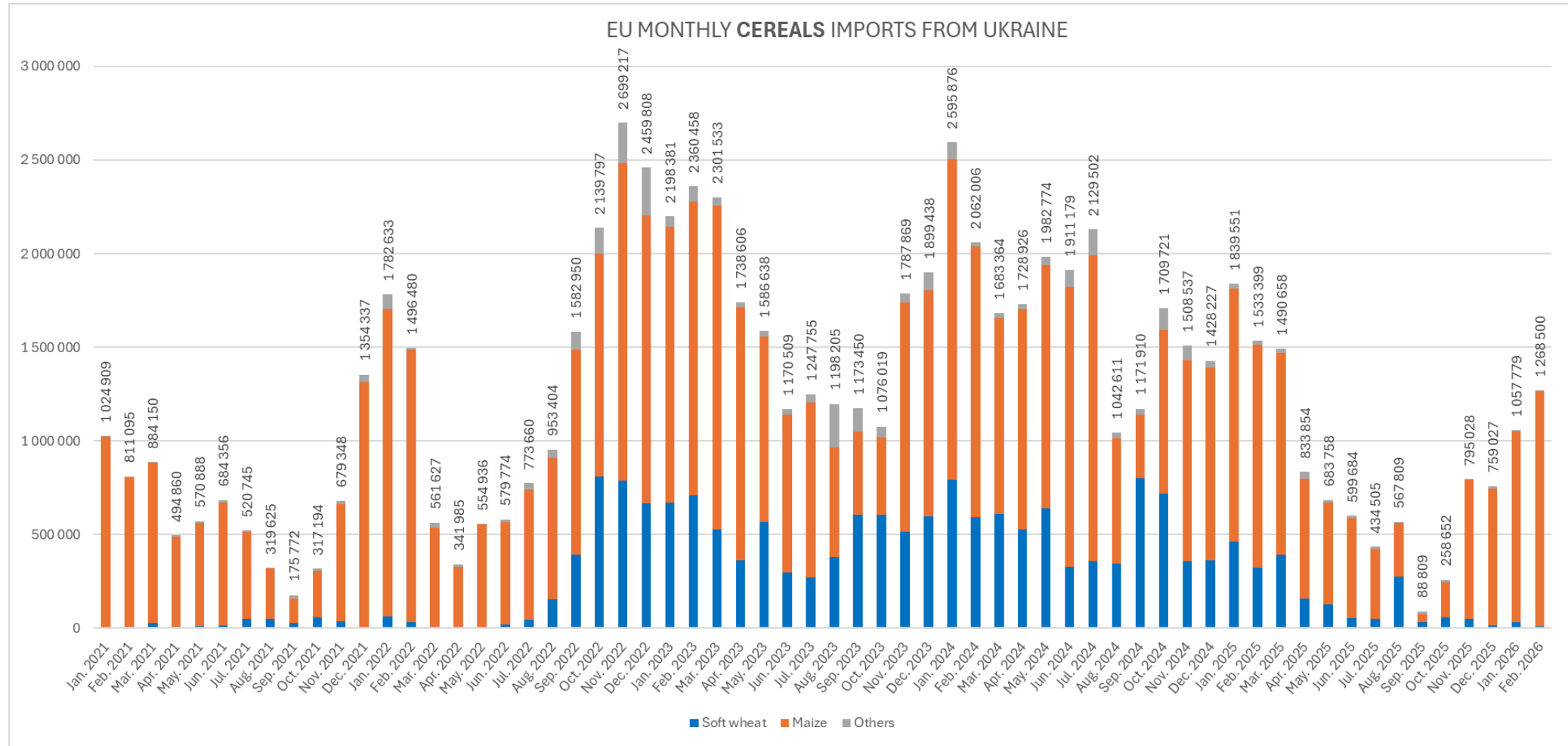
EU Cereals Balance Sheet 2026/2027 (Summary)

- Total **EU cereals production** is projected at **277.6 million tonnes**. It is 0.9% above the five-year trimmed average and -4.5% year-on-year.
- **Areas** are based on figures communicated by the MS in ESTAT, on their official website, or directly to us; on five-year trimmed averages or on trends. Romanian and Hungarian maize areas are based on 2025 figures.
- **Yields** are based on forecasts from JRC MARS Bulletin.
- **Trade** forecasts are generally based on five-year trimmed averages, but soft wheat and barley imports are based on current marketing year.

Focus on EU imports from Ukraine

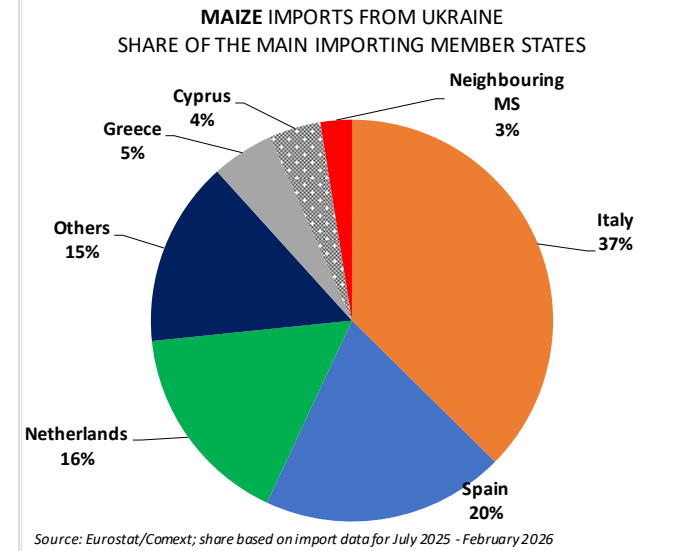
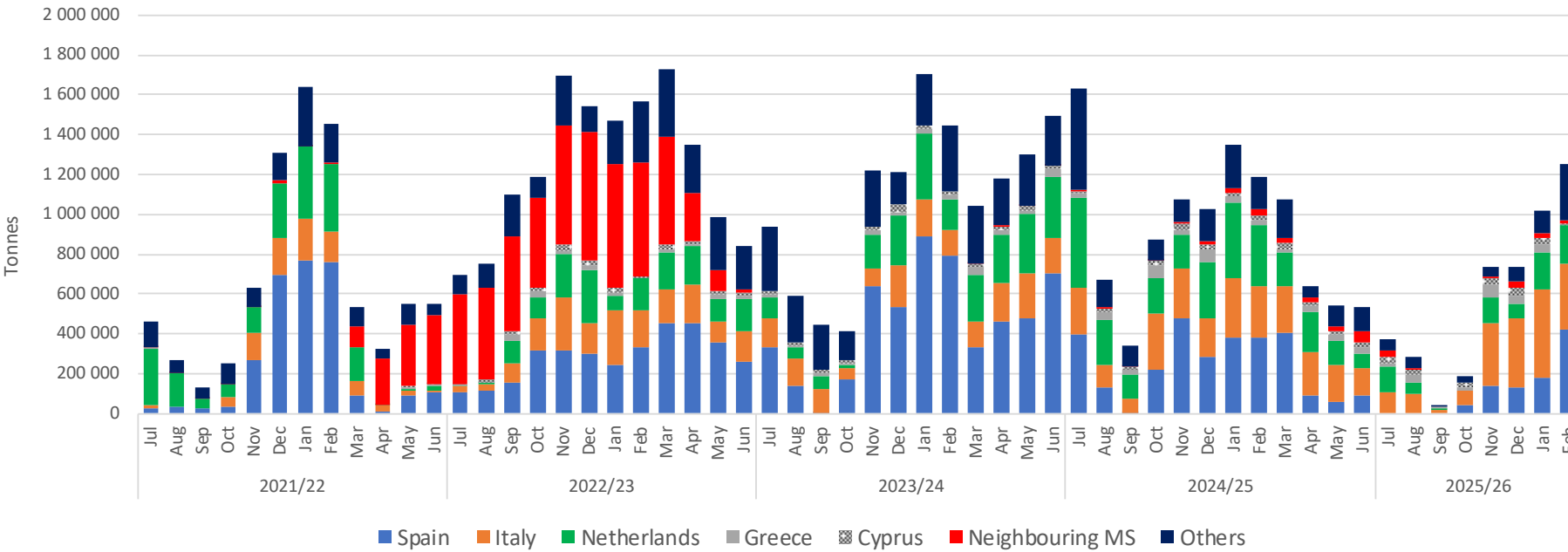
EU monthly cereals imports from Ukraine since January 2021 (in tonnes)

– source COMEXT



EU imports from Ukraine - maize

EU monthly imports of **maize** from Ukraine
(details for the main importing Member States)

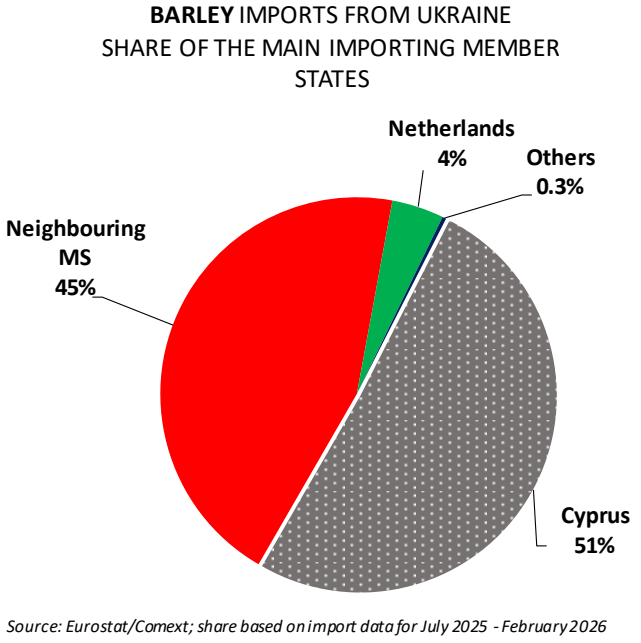
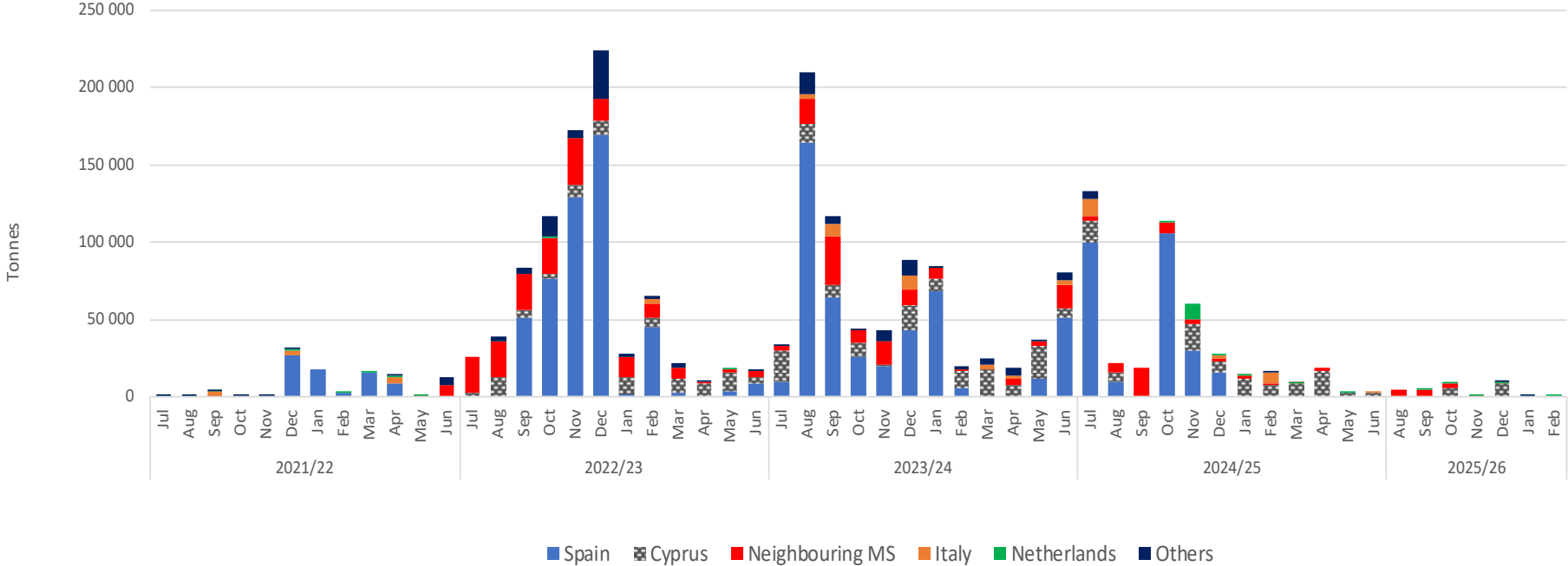


Source: Eurostat/Comext; share based on import data for July 2025 - February 2026

Source: Eurostat/Comext

EU imports from Ukraine - barley

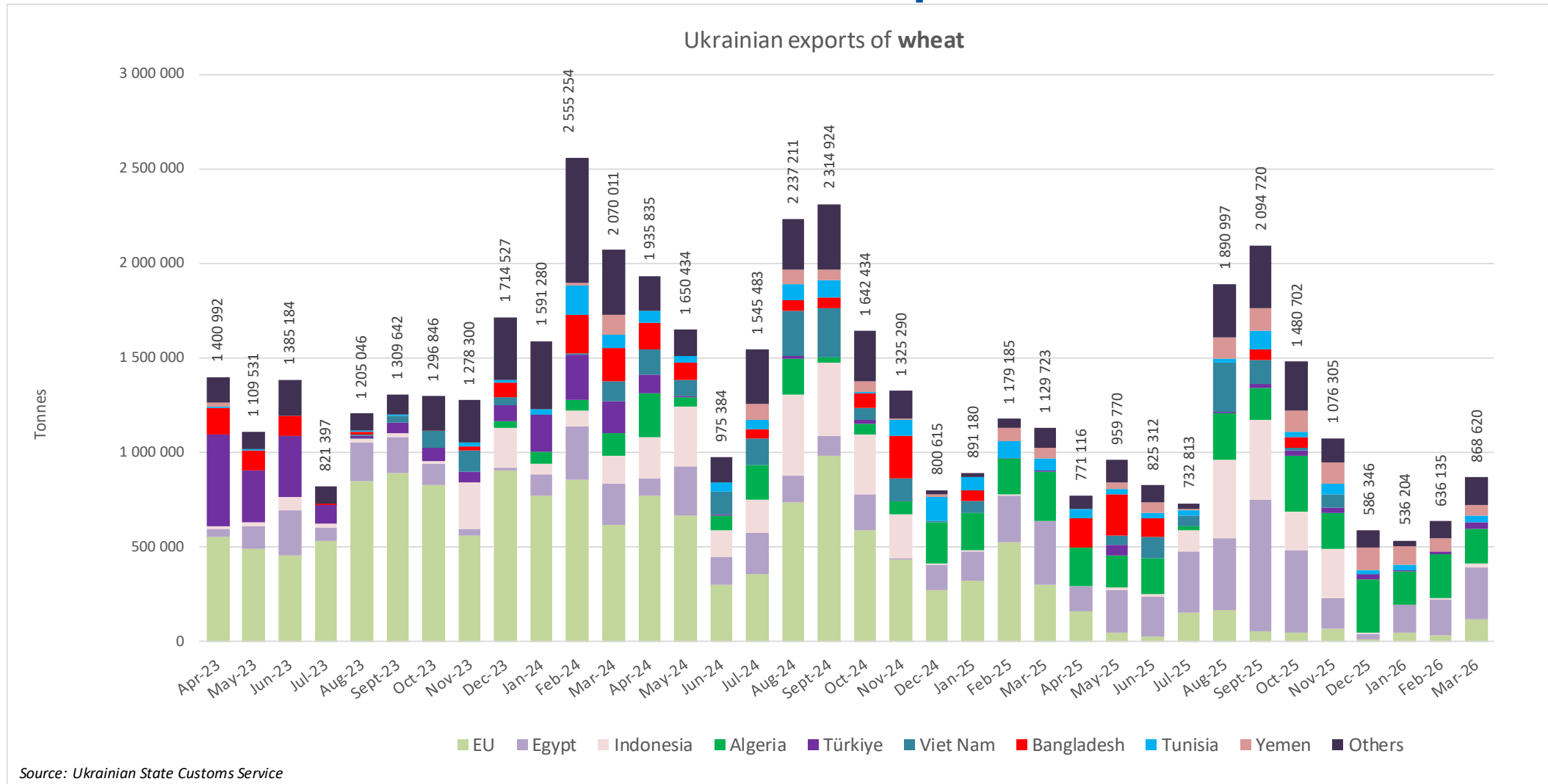
EU monthly imports of barley from Ukraine
(details for the main importing Member States)



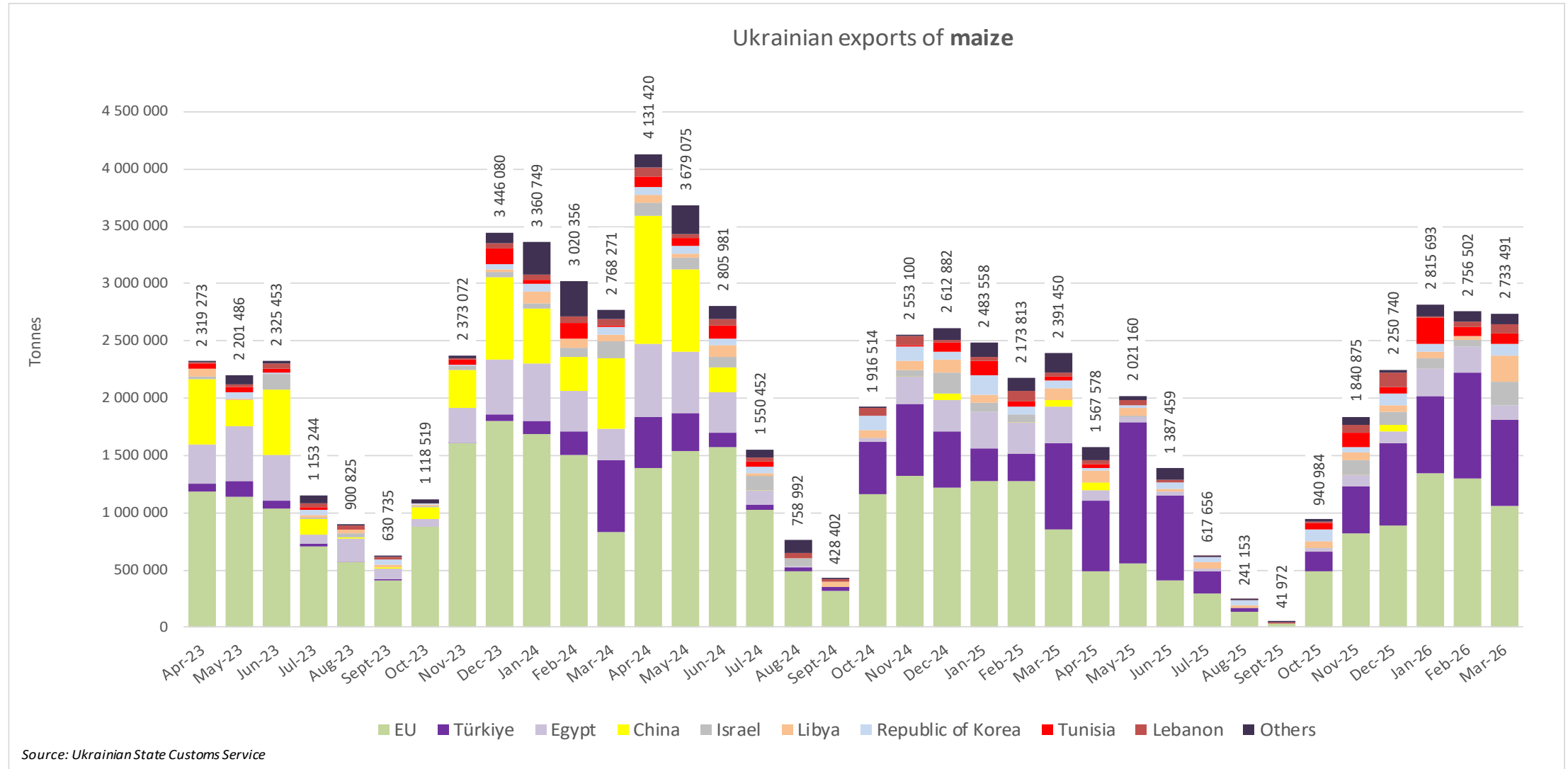
Source: Eurostat/Comext; share based on import data for July 2025 - February 2026

Ukrainian cereals exports

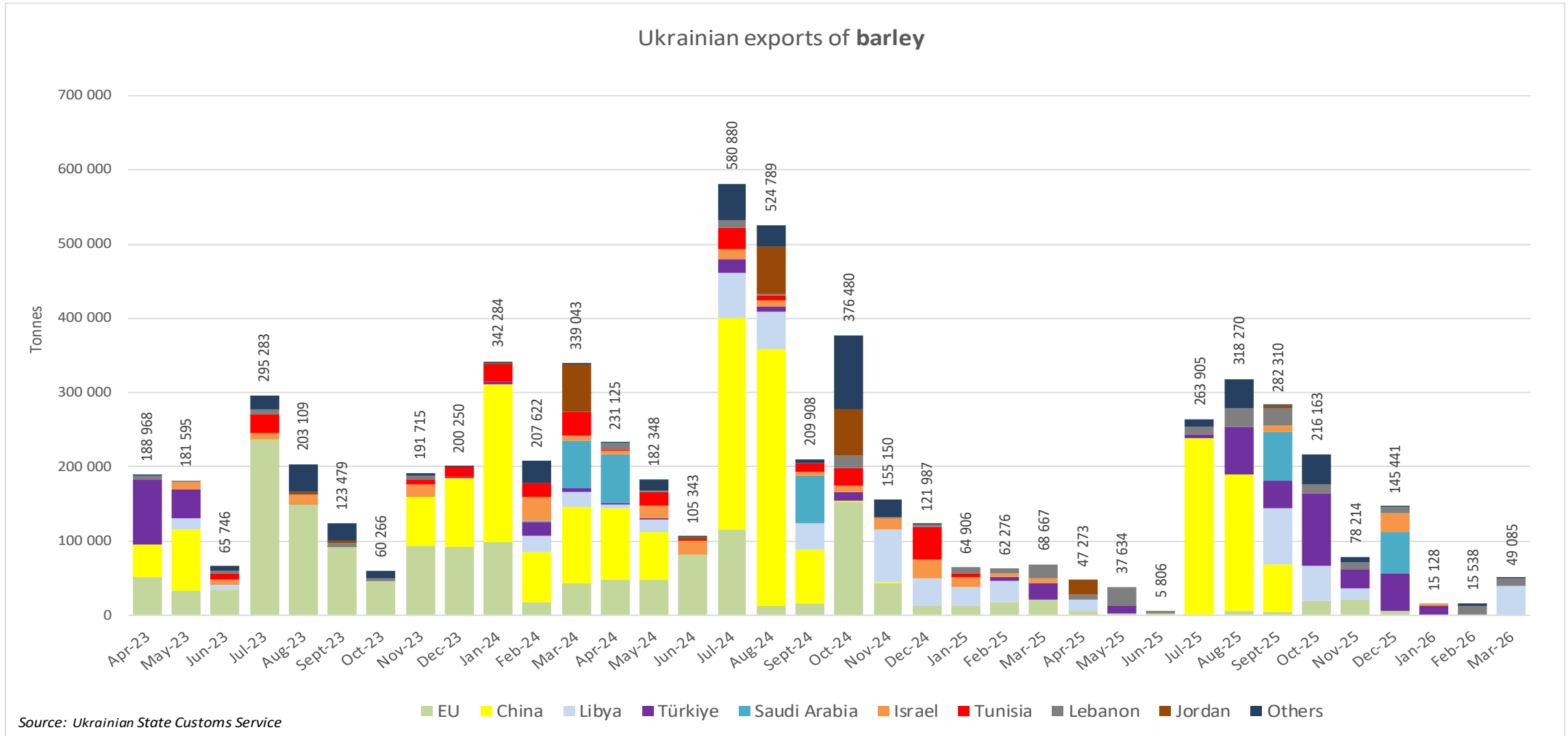
UA wheat exports



UA maize exports



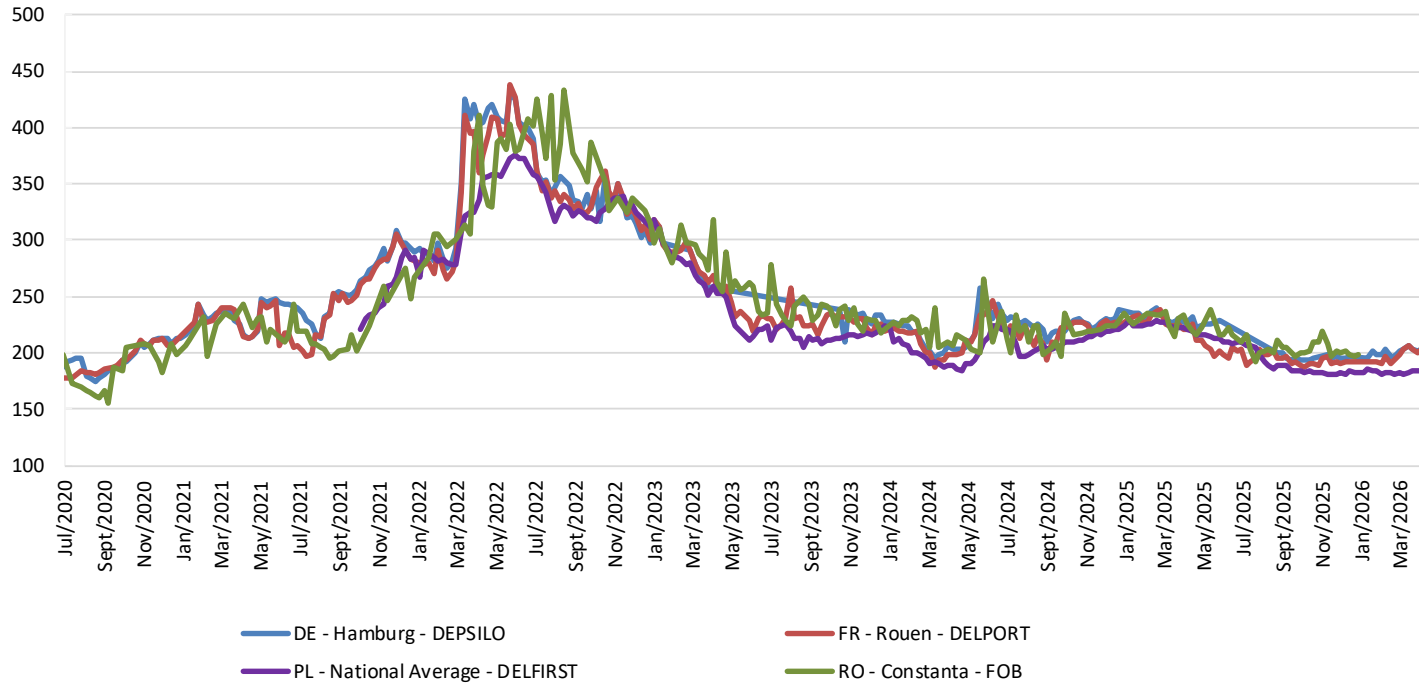
UA barley exports



EU cereals market prices

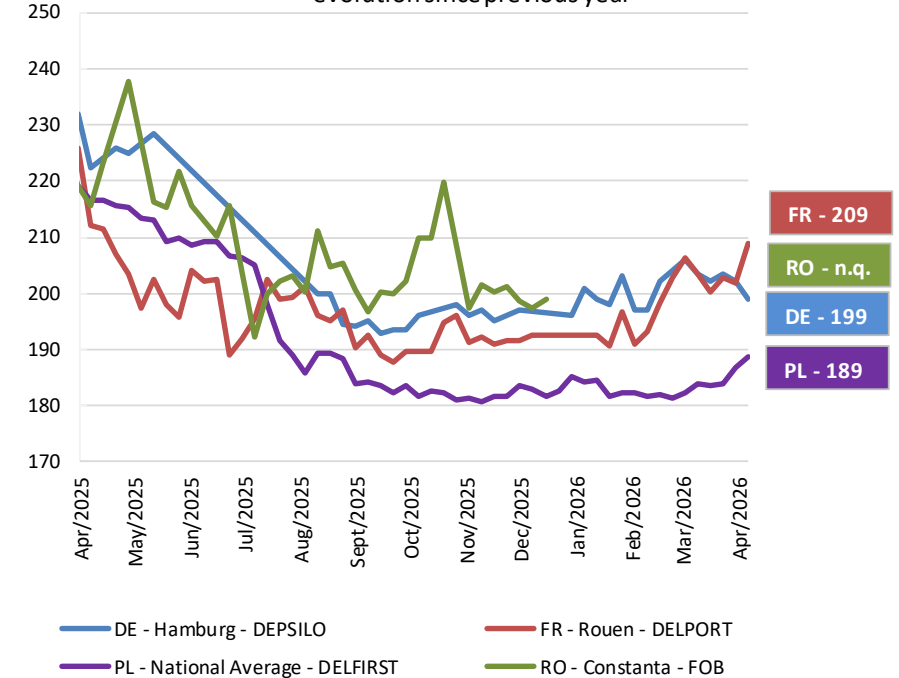
EU market prices for milling wheat – (EUR per tonne)

EU market prices for milling wheat (EUR/tonne)



Source: Member States notifications - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

EU market prices for milling wheat (EUR/tonne)
evolution since previous year



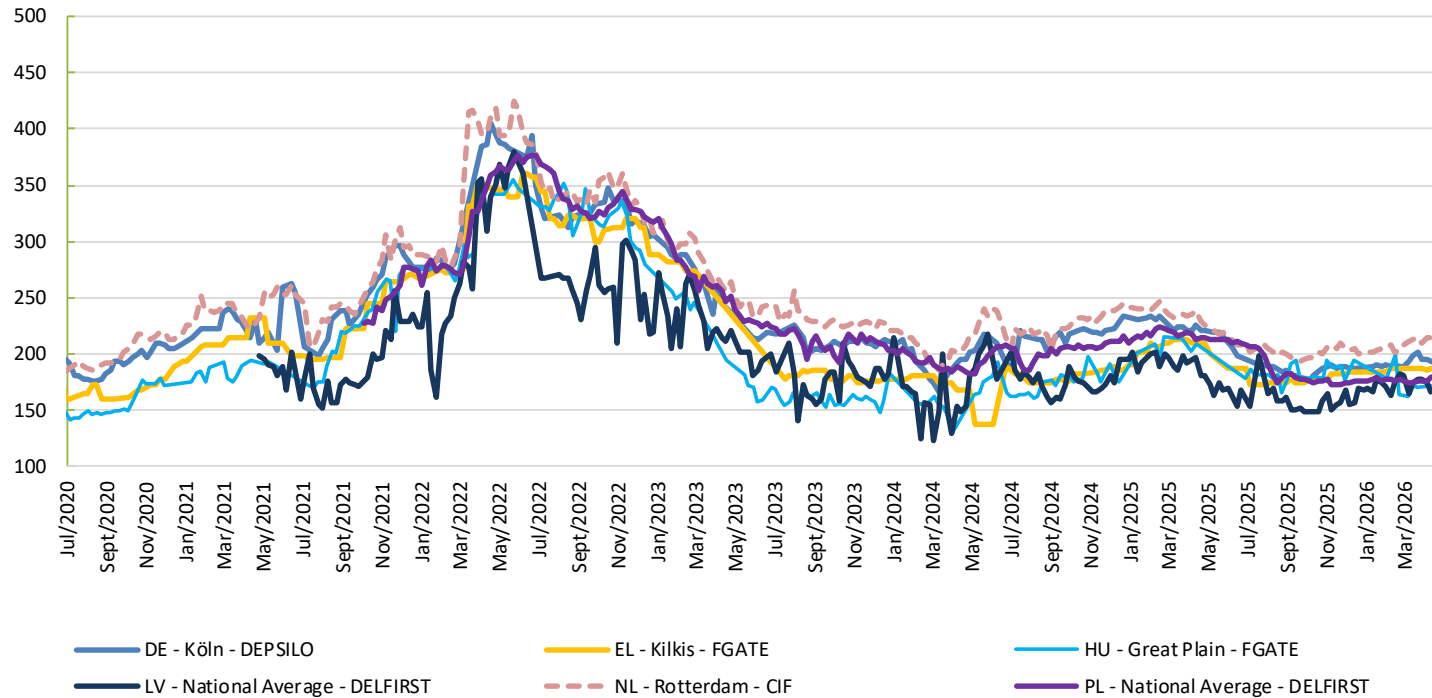
Source: Member States notifications - Commission Implementing Regulation (EU)

France
(DELPORT Rouen)

• EUR 209 per tonne; 2.7% month-on-month; -1.6% year-on-year

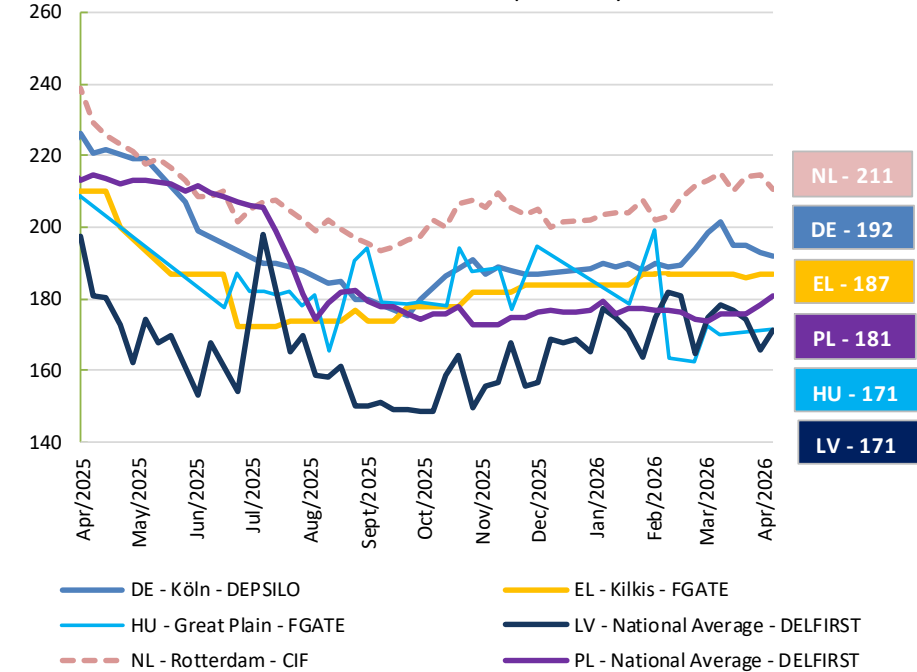
EU market prices for feed wheat – (EUR per tonne)

EU market prices for feed wheat (EUR/tonne)



Source: Member States notifications - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

EU market prices for feed wheat (EUR/tonne)
evolution since previous year

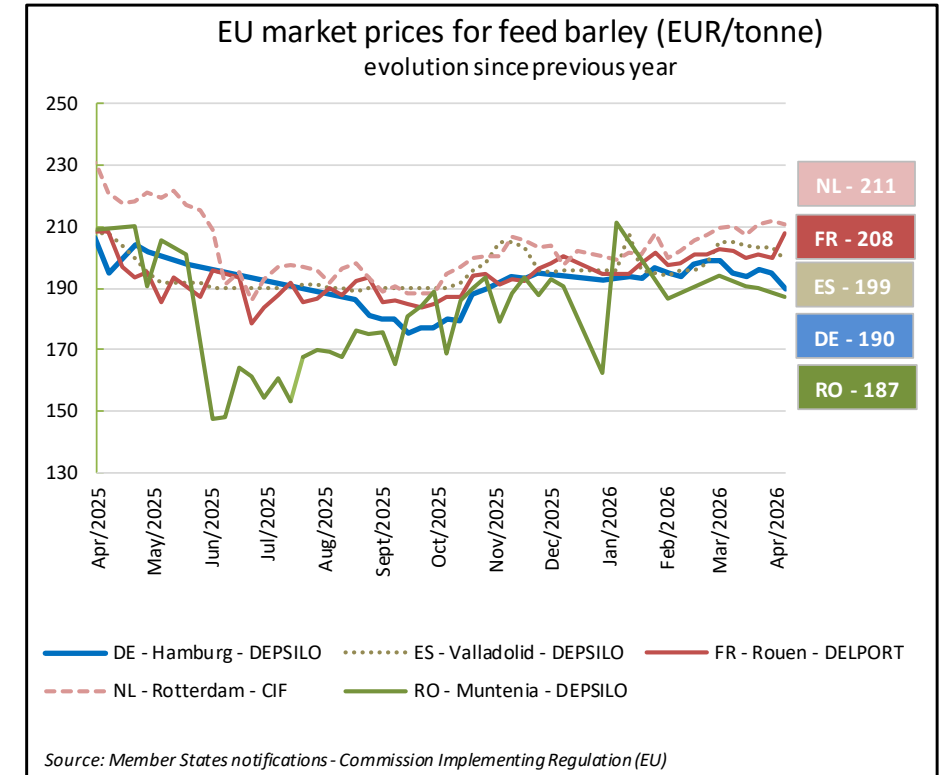
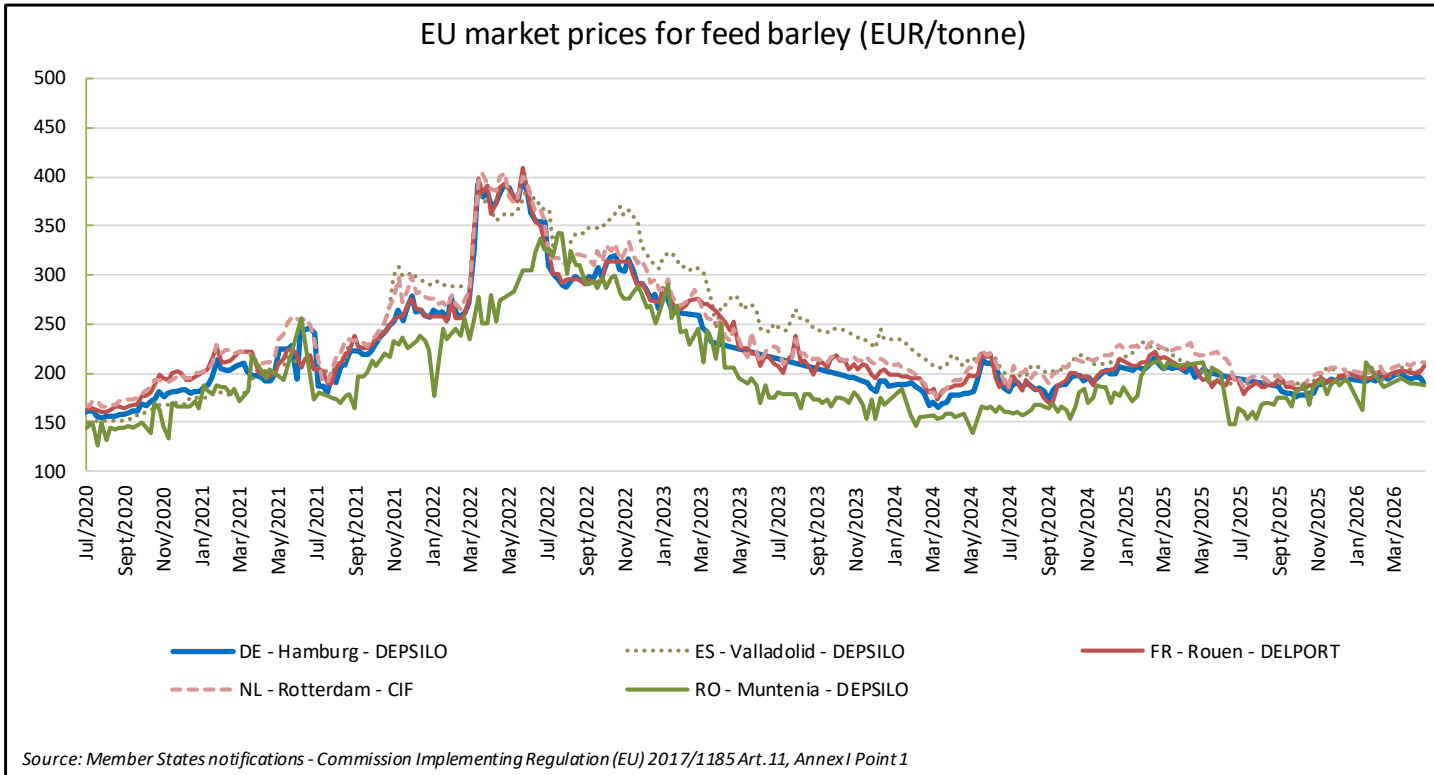


Source: Member States notifications - Commission Implementing Regulation (EU)

Poland
(DELFIRST –
National average)

• EUR 181 per tonne; 2.9% month-on-month; -15.8% year-on-year

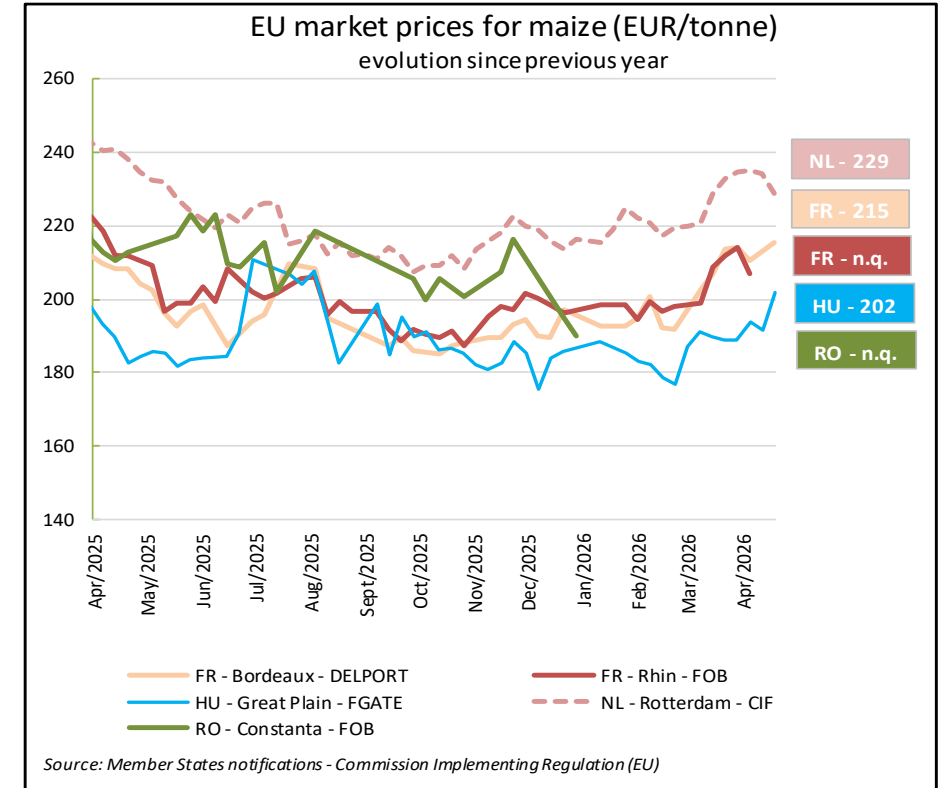
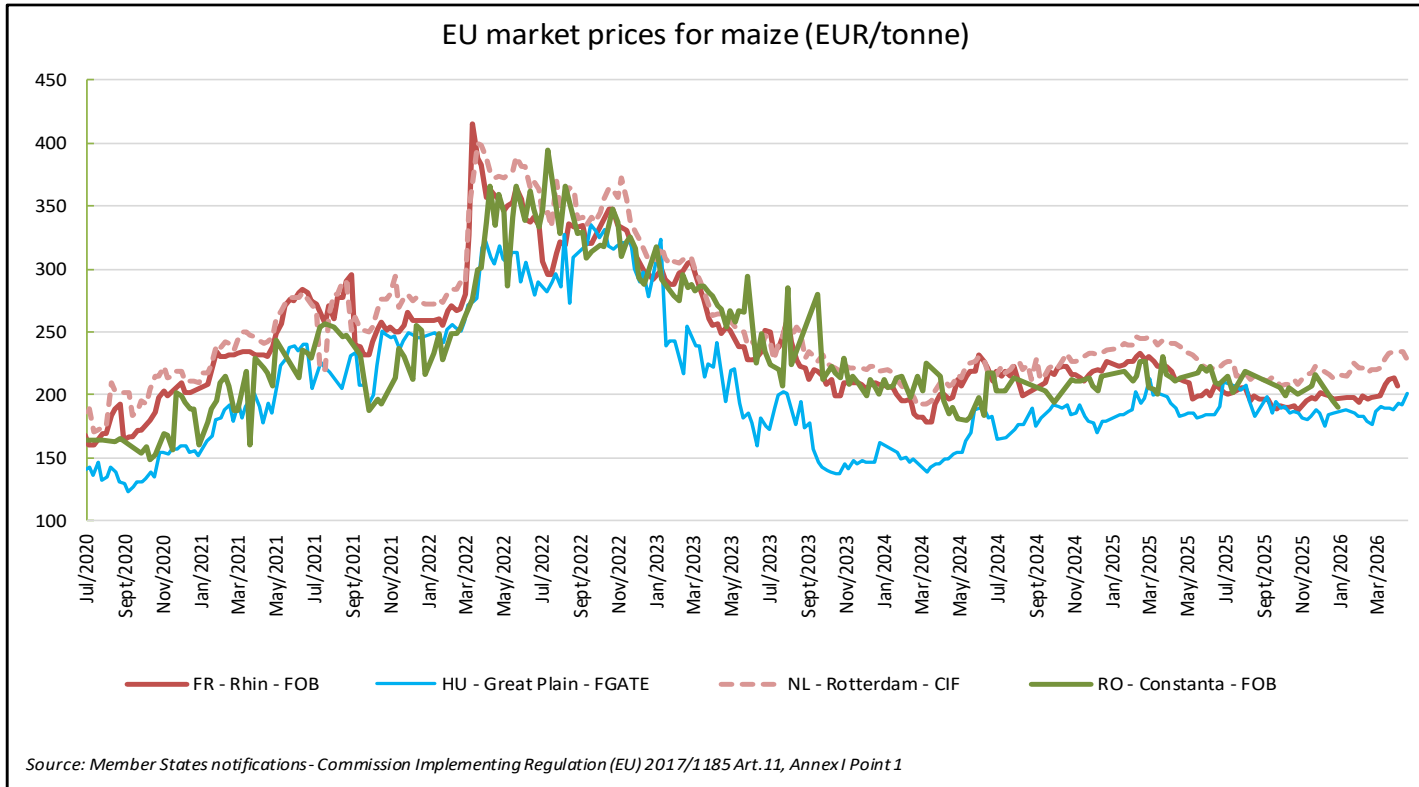
EU market prices for feed barley – (EUR per tonne)



**France
(DELPORT Rouen)**

• EUR 208 per tonne; 2.8% month-on-month; -0.4% year-on-year

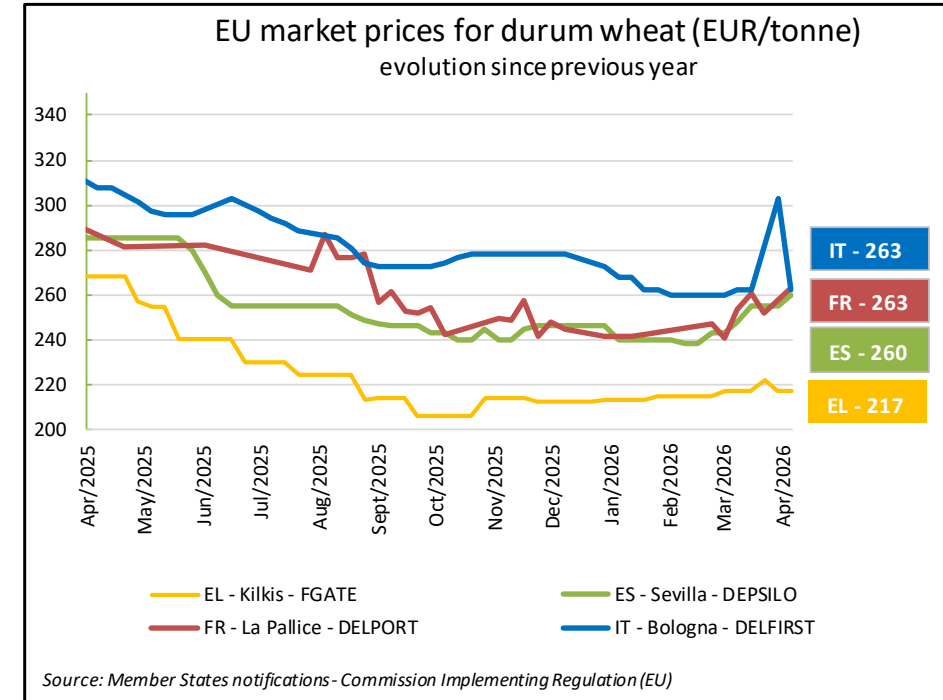
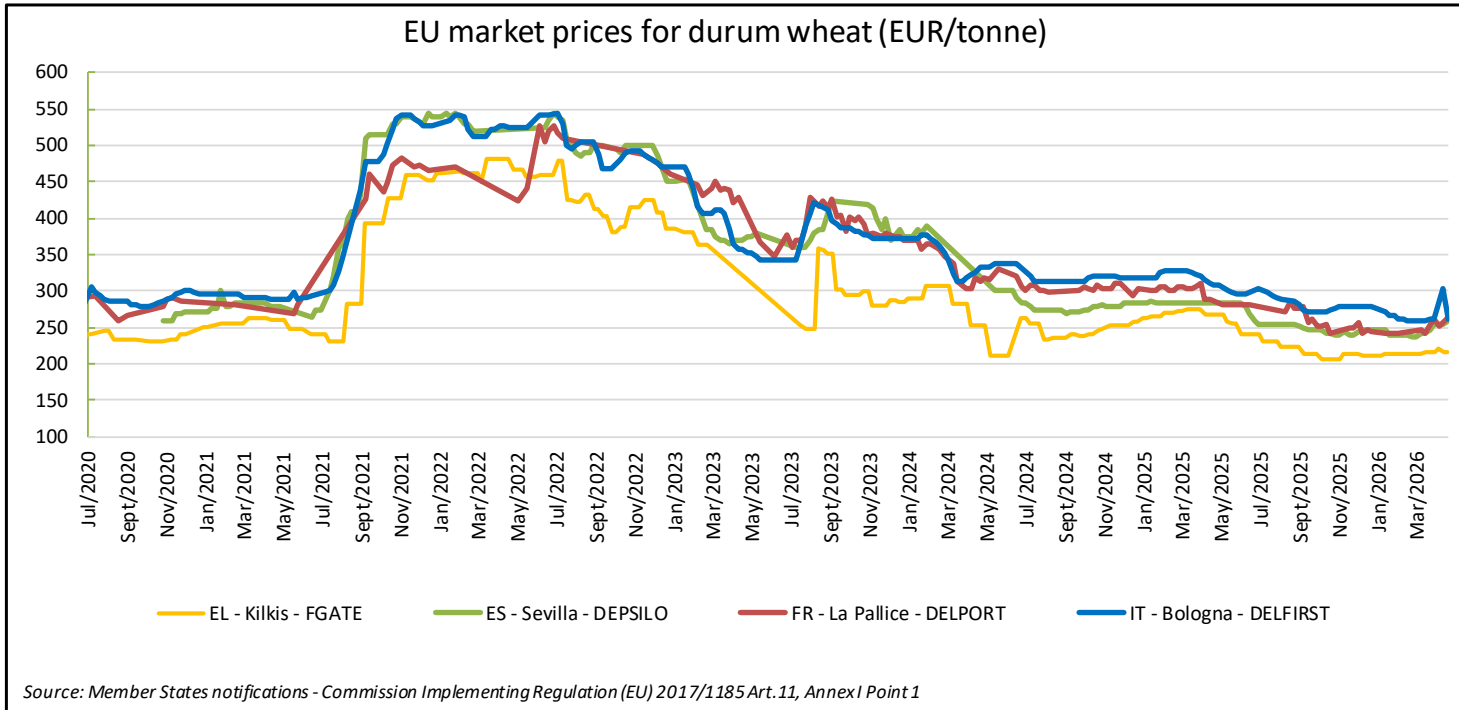
EU market prices for maize – (EUR per tonne)



France
(DELPORTE Bordeaux)

• EUR 215 per tonne; 0.7% month-on-month; 3.3% year-on-year

EU market prices for durum wheat – (EUR per tonne)



Italy
(DELFIRST Bologna)

- EUR 263 per tonne; 0.0% month-on-month; -14.6% year-on-year

Last month evolution of EU cereal prices

- Compared to last month, cereal prices generally held steady (from 0.0% for durum wheat to +2.9% for feed wheat).
- Cereal representative prices remain generally lower than a year ago (from -0.4% for feed barley to -15.8% for feed wheat). Maize prices slightly exceed their level one year ago (+3.3%).

Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed



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