Committee for the Common Organisation of the Agricultural Market
Market Situation for Sheep & Goat Meats
23 January 2020
Production
Sheep slaughtering for EU 2019/2018 (up to October)

In '000 tonnes carcase weight

- UK
  - Tonnes 2019: 253.0
  - Change 2019/2018: +2.5%

- ES
  - Tonnes 2019: 96.3
  - Change 2019/2018: -2.6%

- FR
  - Tonnes 2019: 70.1
  - Change 2019/2018: -0.6%

- RO
  - Tonnes 2019: 68.7
  - Change 2019/2018: -4.9%

- IE
  - Tonnes 2019: 54.1
  - Change 2019/2018: 3.6%

- EL
  - Tonnes 2019: 41.4
  - Change 2019/2018: 0.0%

- DE
  - Tonnes 2019: 28.0
  - Change 2019/2018: 7.5%

- IT
  - Tonnes 2019: 23.5
  - Change 2019/2018: -4.9%

- PT
  - Tonnes 2019: 13.1
  - Change 2019/2018: 3.6%

- NL
  - Tonnes 2019: 10.7
  - Change 2019/2018: 10.7%

- BG
  - Tonnes 2019: 7.5
  - Change 2019/2018: -1.8%

- Others
  - Tonnes 2019: 22.6
  - Change 2019/2018: -10.9%

EU + 2.5%
Goat slaughtering for EU
2019/2018 (up to October)

Tonnes 2019
Change 2019/2018

EL 18.29 10.4% 3.3%
RO 8.71 2.4% 3.5%
ES 7.82 3.0% 3.0%
FR 5.15 2.4% 2.4%
NL 2.07 -8.1% 2.4%
CY 2.05 -3.3% 3.5%
BG 1.80 -2.4% 3.0%
IT 1.29 -2.4% 2.4%
PT 0.88 -2.3% 2.4%
AT 0.72 -6.9% 2.4%
Others 1.27 -140% 2.3%

EU + 3.5%

In '000 tonnes carcase weight

Change (%)

+ 60% + 40% + 20% + 0% - 0% - 20% - 40% - 60% - 80% - 100% - 120% - 140%
Prices
Evolution of EU average heavy lamb prices

<table>
<thead>
<tr>
<th>Year</th>
<th>Euro / 100kg/CW</th>
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<tbody>
<tr>
<td>2018</td>
<td>600</td>
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<tr>
<td>2019</td>
<td>550</td>
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<tr>
<td>2020</td>
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The graph shows the evolution of EU average heavy lamb prices from 2018 to 2020, with prices peaking in 2019.
Heavy lamb prices
week 3

€/100 kg cw
Evolution of prices from main EU heavy lamb markets

<table>
<thead>
<tr>
<th>Month</th>
<th>GB</th>
<th>NI</th>
<th>IE</th>
<th>ES</th>
<th>FR</th>
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<td>550</td>
<td>600</td>
<td>650</td>
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Evolution of EU average light lamb prices

![Graph showing the evolution of EU average light lamb prices from 2018 to 2020. The prices are measured in €uro per 100kg CW.]
Light lamb prices
week 3

€/100kg cw

2019  2020
World Market Prices
(Lamb carcasses)

- New Zealand (Y-Lamb: North + South Island)
- Australia (Trade lamb)
- Uruguay (INAC prices)
- USA (USDA)

$/100 kg carcass weight

Trade
EU imports of sheep & goatmeat and live animals
Trade figures (COMEXT)

EU IMPORTS of Sheep & Goat (Tonnes cwe)

EU IMPORTS of Sheep & Goat (Millions EUR)

Jan-Nov 17 | Jan-Nov 18 | Jan-Nov 19
---|---|---
New Zealand | 167,512 | 168,432 | 167,512
Australia | 16,270 | 15,441 | 12,960
Iceland | 141,049 | 142,675 | 134,460
North Macedonia | 113,223 | 113,223 | 113,223
Argentina | 0 | 81 | 64
Other origins | 0 | 86 | 782

Jan-Nov 17 | Jan-Nov 18 | Jan-Nov 19
---|---|---
New Zealand | 792 | 915 | 792
Australia | 855 | 86 | 792
Iceland | 782 | 614 | 782
North Macedonia | 0 | 86 | 64
Argentina | 0 | 782 | 683
Other origins | 0 | 792 | 855
EU Imports of Sheep and Goat products

EU imports of sheep and goat products show fluctuations over the years. The graph indicates a mix of fresh, frozen, and other imports. The peak imports were in 2018 and 2019, with a slight decrease in 2019 compared to 2018. The imports are measured in Tonnes cwe (Customs Valuation Excluded) and are categorized into fresh, frozen, and other products.
Evolution of NZ exports of sheep meat to the EU

Source: Eurostat
Evolution NZ Exports of sheep meat products to EU (in tonnes cw)

Sheep legs

Other meat products

- Fresh or chilled legs
- Frozen legs
- Other frozen cuts
- Other fresh/chilled cuts
- Frozen carcases
- Fresh Carcases

DG AGRI G3 SHEEP & GOAT

23 January 2020
Evolution of AUS exports of sheep meat to the EU

Source: Eurostat
EU exports of sheep & goatmeat and live animals
Trade figures (COMEXT )

EU EXPORTS of Sheep & Goat (Tonnes cwe)

EU EXPORTS of Sheep & Goat (Millions EUR)
EU Exports of Sheep and Goat products

- **LIVE ANIMALS**
- **FRESH**
- **FROZEN**
- **OTHERS**

EU Exports of Sheep and Goat products in Tonnes cwe

- **Jan17**
- **2017**
- **Jan18**
- **2018**
- **Jan19**
- **2019**

- **0**
- **2 000**
- **4 000**
- **6 000**
- **8 000**
- **10 000**
- **12 000**
- **14 000**
- **16 000**
- **18 000**

**TRADE EXPORTS**

DG AGRI G3 SHEEP & GOAT

Agriculture and Rural Development
Evolution EU exports of live sheep
(Excluding pure-bred breeding)

<table>
<thead>
<tr>
<th>Year</th>
<th>Live Adults</th>
<th>Live Lambs</th>
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<tbody>
<tr>
<td>2014</td>
<td>1813</td>
<td>41</td>
</tr>
<tr>
<td>2015</td>
<td>1869</td>
<td>81</td>
</tr>
<tr>
<td>2016</td>
<td>1765</td>
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<td>1427</td>
<td>930</td>
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<tr>
<td>2018</td>
<td>1490</td>
<td>882</td>
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<tr>
<td>Jan-Nov18</td>
<td>1357</td>
<td>847</td>
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<tr>
<td>Jan-Nov19</td>
<td>1747</td>
<td>1067</td>
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(Yqy in 1000 heads)
Main Importers of SHEEP&GOAT Products (up to November).

Source : GTA
Excl. Live animals
Main Exporters of SHEEP&GOAT Products (up to November).

Source: GTA Excl. Live animals

**2018 (up to November):**
- Australia
- New Zealand
- EU
- United States
- India (up to Sep)
- Uruguay

**2019 (up to November):**
- Australia
- New Zealand
- EU
- United States
- India (up to Sep)
- Uruguay

**Excluding Live animals:**
Follow market updates via the Dashboard

http://ec.europa.eu/agriculture/dashboards/index_en.htm