EU Market Situation for Poultry

Committee for the Common Organisation of the Agricultural Markets
20 September 2018
Change in Poultry Meat Production in %
2018/2017 (up to June)

Source: Eurostat

Missing data for SK in 2017, estimated data for SE in 2018
Chicks hatched for fattening
(1 000 pieces)

EU market situation for Poultry

20 September 2018
Production forecast of broiler (In tonnes)

Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec

2016 2017 2018

EU market situation for Poultry

20 September 2018
EU market situation for Poultry

Prices

EU WEEK PRICES 37

BROILER €188.10/100 kg carcase weight

EVOLUTION SINCE

last WEEK - 0.6%
last MONTH - 1.3%
last YEAR + 1.8%
Evolution of the weekly EU average price for Broiler

Latest price ==> 188.10 EUR/100 kg

Evolution compared same period last year (Week 37) : + 1.8%

Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)
Broiler prices in EU, USA and Brazil

Sources: EU = weighted average of MS prices - Broiler 65%
US = weekly USDA prices - Fresh chicken grade A, Chicago
BR = average of prices in main producing states - (Aveworld.com.br)
## Imports of poultry meat from selected origins

<table>
<thead>
<tr>
<th>Country</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
<th>Jan-Jul 18</th>
<th>Compared to Jan-Jul 17</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
</tr>
<tr>
<td>Thailand</td>
<td>251 185</td>
<td>29.7%</td>
<td>274 524</td>
<td>31.4%</td>
<td>290 309</td>
<td>32.2%</td>
</tr>
<tr>
<td>Brazil</td>
<td>507 355</td>
<td>60.0%</td>
<td>501 327</td>
<td>57.3%</td>
<td>504 796</td>
<td>56.0%</td>
</tr>
<tr>
<td>Ukraine</td>
<td>19 958</td>
<td>2.4%</td>
<td>42 513</td>
<td>4.9%</td>
<td>48 083</td>
<td>5.3%</td>
</tr>
<tr>
<td>Chile</td>
<td>25 815</td>
<td>3.1%</td>
<td>22 232</td>
<td>2.5%</td>
<td>28 808</td>
<td>3.2%</td>
</tr>
<tr>
<td>China</td>
<td>19 761</td>
<td>2.3%</td>
<td>18 403</td>
<td>2.1%</td>
<td>16 946</td>
<td>1.9%</td>
</tr>
<tr>
<td>Argentina</td>
<td>10 996</td>
<td>1.3%</td>
<td>8 529</td>
<td>1.0%</td>
<td>6 463</td>
<td>0.7%</td>
</tr>
<tr>
<td>Switzerland</td>
<td>4 307</td>
<td>0.5%</td>
<td>2 424</td>
<td>0.3%</td>
<td>2 548</td>
<td>0.3%</td>
</tr>
<tr>
<td>Turkey</td>
<td>16</td>
<td>0.0%</td>
<td>441</td>
<td>0.0%</td>
<td>173</td>
<td>0.0%</td>
</tr>
<tr>
<td>Others</td>
<td>6 351</td>
<td>0.8%</td>
<td>4 984</td>
<td>0.6%</td>
<td>3 656</td>
<td>0.4%</td>
</tr>
<tr>
<td>Extra-EU</td>
<td>845 743</td>
<td></td>
<td>874 937</td>
<td></td>
<td>902 051</td>
<td></td>
</tr>
<tr>
<td>% change</td>
<td>+ 3.5%</td>
<td></td>
<td>+ 3.1%</td>
<td></td>
<td>- 10.5%</td>
<td>- 6.9%</td>
</tr>
</tbody>
</table>
Imports of Poultry meat from Ukraine in tonnes of cwe

1. Other imports (under erga omnes TRQs and out of TRQ)
2. Imports under UA TRQ for poultry frozen carcasses
3. Imports under UA TRQ for poultry fresh and frozen cuts
4. Imports under 0207 13 70

Source: EUROSTAT Comext

<table>
<thead>
<tr>
<th>Year</th>
<th>Other imports</th>
<th>Frozen Carcasses</th>
<th>Fresh and Frozen Cuts</th>
<th>0207 13 70</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015</td>
<td>42 513</td>
<td>16 000</td>
<td>4 600</td>
<td>21 913</td>
</tr>
<tr>
<td>2016</td>
<td>48 083</td>
<td>16 000</td>
<td>8 553</td>
<td>19 873</td>
</tr>
<tr>
<td>2017</td>
<td></td>
<td>16 800</td>
<td>5 139</td>
<td>31 081</td>
</tr>
<tr>
<td>Jan-Jul18</td>
<td></td>
<td>31 122</td>
<td>13 200</td>
<td>19 411</td>
</tr>
</tbody>
</table>

80 147
75 531
Monthly imports of poultry meat from Ukraine under CN 0207 13 70 in tonnes cwe

Source: TAXUD Surveillance
EU poultry meat imports

**EU IMPORTS of Poultry Meat (TONNES cwe)**

- **Jan-Jul 16**: 541,794 TONNES cwe
  - Thailand: 300,473 TONNES cwe
  - Brazil: 24,151 TONNES cwe
  - Ukraine: 180,710 TONNES cwe
  - Chile: 161,371 TONNES cwe
  - China: 178,179 TONNES cwe
  - Other origins: 12,103 TONNES cwe

- **Jan-Jul 17**: 491,167 TONNES cwe
  - Thailand: 251,962 TONNES cwe
  - Brazil: 43,104 TONNES cwe
  - Ukraine: 161,371 TONNES cwe
  - Chile: 154,428 TONNES cwe
  - China: 75,531 TONNES cwe
  - Other origins: 13,103 TONNES cwe

- **Jan-Jul 18**: 457,404 TONNES cwe
  - Thailand: 232,000 TONNES cwe
  - Brazil: 54,151 TONNES cwe
  - Ukraine: 154,428 TONNES cwe
  - Chile: 49,167 TONNES cwe
  - China: 56,931 TONNES cwe
  - Other origins: 13,103 TONNES cwe

**EU IMPORTS of Poultry Meat (Millions EUR)**

- **Jan-Jul 16**: 1,285 Millions EUR
  - Thailand: 568 Millions EUR
  - Brazil: 516 Millions EUR
  - Ukraine: 516 Millions EUR
  - Chile: 131 Millions EUR
  - China: 128 Millions EUR
  - Other origins: 120 Millions EUR

- **Jan-Jul 17**: 1,216 Millions EUR
  - Thailand: 534 Millions EUR
  - Brazil: 516 Millions EUR
  - Ukraine: 516 Millions EUR
  - Chile: 128 Millions EUR
  - China: 128 Millions EUR
  - Other origins: 120 Millions EUR

- **Jan-Jul 18**: 1,163 Millions EUR
  - Thailand: 569 Millions EUR
  - Brazil: 534 Millions EUR
  - Ukraine: 516 Millions EUR
  - Chile: 128 Millions EUR
  - China: 128 Millions EUR
  - Other origins: 120 Millions EUR

**EU market situation for Poultry**

Agriculture and Rural Development

20 September 2018
## Exports of poultry meat to selected destinations

<table>
<thead>
<tr>
<th>Country</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
<th>Jan-Jul 18</th>
<th>Jan-Jul 18</th>
<th>Compared to Jan-Jul 17</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
<td></td>
</tr>
<tr>
<td>Ukraine</td>
<td>80 084</td>
<td>5.3%</td>
<td>90 850</td>
<td>6.1%</td>
<td>114 891</td>
<td>7.1%</td>
<td>+ 29%</td>
</tr>
<tr>
<td>Ghana</td>
<td>56 900</td>
<td>3.8%</td>
<td>68 283</td>
<td>4.6%</td>
<td>77 018</td>
<td>4.8%</td>
<td>+ 15%</td>
</tr>
<tr>
<td>Philippines</td>
<td>57 641</td>
<td>3.8%</td>
<td>100 719</td>
<td>6.8%</td>
<td>126 733</td>
<td>7.8%</td>
<td>+ 58%</td>
</tr>
<tr>
<td>Hong Kong</td>
<td>136 177</td>
<td>9.1%</td>
<td>100 944</td>
<td>6.8%</td>
<td>123 771</td>
<td>7.7%</td>
<td>- 6%</td>
</tr>
<tr>
<td>Saudi Arabia</td>
<td>123 574</td>
<td>8.2%</td>
<td>142 496</td>
<td>9.6%</td>
<td>121 645</td>
<td>7.5%</td>
<td>- 4%</td>
</tr>
<tr>
<td>Benin</td>
<td>163 844</td>
<td>10.9%</td>
<td>138 414</td>
<td>9.3%</td>
<td>116 858</td>
<td>7.2%</td>
<td>- 23%</td>
</tr>
<tr>
<td>Vietnam</td>
<td>19 884</td>
<td>1.3%</td>
<td>27 128</td>
<td>1.8%</td>
<td>36 180</td>
<td>2.2%</td>
<td>+ 63%</td>
</tr>
<tr>
<td>Congo (Dem. Rep.)</td>
<td>33 697</td>
<td>2.2%</td>
<td>35 269</td>
<td>2.4%</td>
<td>44 492</td>
<td>2.8%</td>
<td>+ 11%</td>
</tr>
<tr>
<td>South Africa</td>
<td>203 412</td>
<td>13.5%</td>
<td>213 577</td>
<td>14.3%</td>
<td>271 092</td>
<td>16.8%</td>
<td>- 34%</td>
</tr>
<tr>
<td>Gabon</td>
<td>29 409</td>
<td>2.0%</td>
<td>37 330</td>
<td>2.5%</td>
<td>31 925</td>
<td>2.0%</td>
<td>- 13%</td>
</tr>
<tr>
<td>Russia</td>
<td>68 363</td>
<td>4.5%</td>
<td>1 223</td>
<td>0.1%</td>
<td>1 109</td>
<td>0.1%</td>
<td>+ 2%</td>
</tr>
<tr>
<td>Other Destinations</td>
<td>530 998</td>
<td>35.3%</td>
<td>533 637</td>
<td>35.8%</td>
<td>551 005</td>
<td>34.1%</td>
<td></td>
</tr>
<tr>
<td>Extra-EU</td>
<td>1 503 984</td>
<td>- 0.9%</td>
<td>1 489 871</td>
<td>+ 8.5%</td>
<td>1 616 720</td>
<td>+ 2.9%</td>
<td>+ 8.5%</td>
</tr>
</tbody>
</table>

EU market situation for Poultry
EU poultry meat export

EU EXPORTS of Poultry Meat (TONNES cwe)

Jan-Jul 16 | Jan-Jul 17 | Jan-Jul 18
--- | --- | ---
Ukraine | 612 242 | 566 975 | 583 757
Ghana | 69 528 | 81 411 | 76 743
Philippines | 69 736 | 58 348 | 92 192
Hong Kong | 62 949 | 85 524 | 98 156
Saudi Arabia | 55 558 | 77 311 | 99 848
Other destinations | 41 504 | 45 347 | 46 513

EU EXPORTS of Poultry Meat (Millions EUR)

Jan-Jul 16 | Jan-Jul 17 | Jan-Jul 18
--- | --- | ---
Ukraine | 819 | 764 | 817
Ghana | 99 | 79 | 83
Philippines | 69 | 45 | 41
Hong Kong | 41 | 72 | 53
Saudi Arabia | 123 | 111 | 116
Other destinations | 1 125 | 1 099 | 1 177

* countries trading less than 1 177 (Millions EUR)
EU poultry meat trade balance (in 1000 tonnes cwe)

EU market situation for Poultry

20 September 2018
EU poultry meat trade balance (in 1000 euros)
Where to find data:

- Click on link: Poultry
- Click on link: Presentations and prices (righthand side under: in this chapter)
- Choose the item (link) you want
- Poultry dashboard