EU Market Situation for Poultry

Committee for the Common Organisation of the Agricultural Markets

24 January 2019
Change in Poultry Meat Production in %
2018/2017 (up to October)

Source: Eurostat

Estimated data for SE and IT in October 2018
Chicks hatched for fattening
(1,000 pieces)
Production forecast of broiler (In tonnes)

- 2016
- 2017
- 2018
PRICES

EU WEEK PRICES 3

EU

BROILER 182.36

€/100 kg carcase weight

EVOLUTION SINCE

last WEEK - 0.4%

last MONTH + 0.2%

last YEAR - 0.8%

EU market situation for Poultry

24 January 2019
Evolution of the weekly EU average price for Broiler

Latest price ==> 182 EUR/100 kg

Evolution compared same period last year (Week 3) : -01%

Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)
Broiler prices in EU, USA and Brazil

EU US BR

Sources: EU = weighted average of MS prices - Broiler 65%
US = weekly USDA prices - Fresh chicken grade A, Chicago
BR = average of prices in main producing states - (Aveworld.com.br)
## Imports of poultry meat from selected origins

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
<th>Jan-Nov 18</th>
<th>Compared to Jan-Nov 17</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
</tr>
<tr>
<td>Thailand</td>
<td>251 185</td>
<td>29.7%</td>
<td>274 524</td>
<td>31.4%</td>
<td>290 602</td>
<td>32.2%</td>
</tr>
<tr>
<td>Brazil</td>
<td>507 355</td>
<td>60.0%</td>
<td>501 328</td>
<td>57.3%</td>
<td>504 814</td>
<td>55.9%</td>
</tr>
<tr>
<td>Ukraine</td>
<td>19 958</td>
<td>2.4%</td>
<td>42 513</td>
<td>4.9%</td>
<td>48 103</td>
<td>5.3%</td>
</tr>
<tr>
<td>Chile</td>
<td>25 815</td>
<td>3.1%</td>
<td>22 232</td>
<td>2.5%</td>
<td>28 809</td>
<td>3.2%</td>
</tr>
<tr>
<td>China</td>
<td>19 761</td>
<td>2.3%</td>
<td>18 384</td>
<td>2.1%</td>
<td>16 951</td>
<td>1.9%</td>
</tr>
<tr>
<td>Argentina</td>
<td>10 996</td>
<td>1.3%</td>
<td>8 529</td>
<td>1.0%</td>
<td>6 491</td>
<td>0.7%</td>
</tr>
<tr>
<td>Switzerland</td>
<td>4 307</td>
<td>0.5%</td>
<td>2 424</td>
<td>0.3%</td>
<td>2 548</td>
<td>0.3%</td>
</tr>
<tr>
<td>Turkey</td>
<td>16</td>
<td>0.0%</td>
<td>441</td>
<td>0.0%</td>
<td>149</td>
<td>0.0%</td>
</tr>
<tr>
<td>Others</td>
<td>6 351</td>
<td>0.8%</td>
<td>4 984</td>
<td>0.6%</td>
<td>3 554</td>
<td>0.4%</td>
</tr>
<tr>
<td>Extra-EU</td>
<td>845 743</td>
<td></td>
<td>874 919</td>
<td></td>
<td>902 313</td>
<td></td>
</tr>
<tr>
<td>% change</td>
<td></td>
<td>+ 3.4%</td>
<td>+ 3.1%</td>
<td></td>
<td>- 10.5%</td>
<td></td>
</tr>
</tbody>
</table>
Imports of Poultry meat from Ukraine in tonnes of cwe

- Other imports (under erga omnes TRQs and out of TRQ)
- Imports under UA TRQ for poultry frozen carcasses
- Imports under UA TRQ for poultry fresh and frozen cuts
- Imports under CN 0207 13 70 "other cuts"

Source: EUROSTAT Comext
Monthly imports of poultry meat from Ukraine under CN 0207 13 70 in tonnes cwe

Source: TAXUD Surveillance
# Exports of poultry meat to selected destinations

<table>
<thead>
<tr>
<th>Country</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
<th>Jan-Nov 18</th>
<th>Compared to Jan-Nov 17</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
</tr>
<tr>
<td>Ukraine</td>
<td>80 084</td>
<td>5.3%</td>
<td>90 851</td>
<td>6.0%</td>
<td>114 841</td>
<td>6.8%</td>
</tr>
<tr>
<td>Philippines</td>
<td>57 566</td>
<td>3.8%</td>
<td>100 644</td>
<td>6.7%</td>
<td>126 694</td>
<td>7.5%</td>
</tr>
<tr>
<td>Ghana</td>
<td>57 394</td>
<td>3.8%</td>
<td>81 025</td>
<td>5.4%</td>
<td>115 783</td>
<td>6.9%</td>
</tr>
<tr>
<td>Hong Kong</td>
<td>136 233</td>
<td>9.0%</td>
<td>101 008</td>
<td>6.7%</td>
<td>123 855</td>
<td>7.4%</td>
</tr>
<tr>
<td>Benin</td>
<td>164 460</td>
<td>10.9%</td>
<td>139 324</td>
<td>9.2%</td>
<td>120 685</td>
<td>7.2%</td>
</tr>
<tr>
<td>Vietnam</td>
<td>19 884</td>
<td>1.3%</td>
<td>27 128</td>
<td>1.8%</td>
<td>36 292</td>
<td>2.2%</td>
</tr>
<tr>
<td>Saudi Arabia</td>
<td>123 574</td>
<td>8.2%</td>
<td>142 496</td>
<td>9.4%</td>
<td>121 645</td>
<td>7.2%</td>
</tr>
<tr>
<td>South Africa</td>
<td>204 451</td>
<td>13.5%</td>
<td>214 951</td>
<td>14.3%</td>
<td>282 770</td>
<td>16.8%</td>
</tr>
<tr>
<td>Congo (Dem. Rep.)</td>
<td>33 753</td>
<td>2.2%</td>
<td>35 849</td>
<td>2.4%</td>
<td>46 260</td>
<td>2.8%</td>
</tr>
<tr>
<td>Gabon</td>
<td>30 026</td>
<td>2.0%</td>
<td>37 877</td>
<td>2.5%</td>
<td>32 340</td>
<td>1.9%</td>
</tr>
<tr>
<td>Russia</td>
<td>68 363</td>
<td>4.5%</td>
<td>1 223</td>
<td>0.1%</td>
<td>1 108</td>
<td>0.1%</td>
</tr>
<tr>
<td>Other Destinations</td>
<td>533 442</td>
<td>35.3%</td>
<td>535 694</td>
<td>35.5%</td>
<td>556 990</td>
<td>33.2%</td>
</tr>
<tr>
<td>Extra-EU</td>
<td>1 509 229</td>
<td>- 0.1%</td>
<td>1 508 071</td>
<td>+ 11.4%</td>
<td>1 671 015</td>
<td>- 0.5%</td>
</tr>
</tbody>
</table>

EU market situation for Poultry

24 January 2019
EU EXPORTS OF POULTRY MEAT & POULTRY MEAT PRODUCTS TO SOUTH AFRICA

(Qty in tonnes CW)

Poland Spain Denmark Ireland United Kingdom Netherlands
Belgium Austria Germany France Sweden Hungary

EU market situation for Poultry

14 December 2018
EU poultry meat export (by destination)

EU EXPORTS of Poultry Meat (TONNES cwe)

**EU EXPORTS of Poultry Meat (TONNES cwe)**

- **Jan-Nov 16:**
  - Ukraine: 112,855
  - Philippines: 113,286
  - Ghana: 105,666
  - Hong Kong: 118,715
  - Benin: 104,649
  - Other destinations: 99,458

- **Jan-Nov 17:**
  - Ukraine: 99,974
  - Philippines: 136,949
  - Ghana: 137,987
  - Hong Kong: 118,488
  - Benin: 146,847
  - Other destinations: 90,536

- **Jan-Nov 18:**
  - Ukraine: 87,416
  - Philippines: 121,769
  - Ghana: 150,706
  - Hong Kong: 154,095
  - Benin: 166,052
  - Other destinations: 96,480

EU EXPORTS of Poultry Meat (Millions EUR)

- **Jan-Nov 16:**
  - Ukraine: 1,399
  - Philippines: 163
  - Ghana: 163
  - Hong Kong: 1,925
  - Benin: 84
  - Other destinations: 79

- **Jan-Nov 17:**
  - Ukraine: 1,298
  - Philippines: 209
  - Ghana: 209
  - Hong Kong: 1,833
  - Benin: 84
  - Other destinations: 79

- **Jan-Nov 18:**
  - Ukraine: 1,389
  - Philippines: 184
  - Ghana: 112
  - Hong Kong: 1,925
  - Benin: 79
  - Other destinations: 87

*countries trading less than 1,925 (Millions EUR)*

EU market situation for Poultry

24 January 2019
EU poultry meat trade balance (in 1000 tonnes cwe)
EU poultry meat trade balance (in 1000 euros)
Where to find data:

- Click on link: Poultry
- Click on link: Presentations and prices (righthand side under: in this chapter)
- Choose the item (link) you want
- Poultry dashboard