EU Market Situation for Poultry

Committee for the Common Organisation of the Agricultural Markets
17 April 2019
Change in Poultry Meat Production in % 2019/2018 (up to January)

Source: Eurostat

Estimated data for EL in January 2019
EU market situation for Poultry

**Prices**

- **BROILER**
  - €/100 kg carcase weight: €188.32
  - Last week: +1.8%
  - Last month: +2.7%
  - Last year: +0.5%

EU WEEK PRICES 14
Evolution of the weekly EU average price for Broiler

Latest price ==> 188 EUR/100 kg

Evolution compared same period last year (Week 14) : + 00%

Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)
Broiler prices in EU, USA and Brazil

Sources:
- EU = weighted average of MS prices - Broiler 65%
- US = weekly USDA prices - Fresh chicken grade A, Chicago
- BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

EU market situation for Poultry
## Imports of poultry meat from selected origins

<table>
<thead>
<tr>
<th>Country</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>Jan-Feb 19</th>
<th>Compared to Jan-Feb 18</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
</tr>
<tr>
<td>Thailand</td>
<td>274 524</td>
<td>31.4%</td>
<td>290 602</td>
<td>32.2%</td>
<td>265 927</td>
<td>32.9%</td>
</tr>
<tr>
<td>Brazil</td>
<td>501 328</td>
<td>57.3%</td>
<td>504 814</td>
<td>55.9%</td>
<td>401 598</td>
<td>49.7%</td>
</tr>
<tr>
<td>Ukraine</td>
<td>42 513</td>
<td>4.9%</td>
<td>48 103</td>
<td>5.3%</td>
<td>80 128</td>
<td>9.9%</td>
</tr>
<tr>
<td>Chile</td>
<td>22 232</td>
<td>2.5%</td>
<td>28 809</td>
<td>3.2%</td>
<td>24 972</td>
<td>3.1%</td>
</tr>
<tr>
<td>China</td>
<td>18 384</td>
<td>2.1%</td>
<td>16 951</td>
<td>1.9%</td>
<td>19 107</td>
<td>2.4%</td>
</tr>
<tr>
<td>Argentina</td>
<td>8 529</td>
<td>1.0%</td>
<td>6 491</td>
<td>0.7%</td>
<td>6 297</td>
<td>0.8%</td>
</tr>
<tr>
<td>Switzerland</td>
<td>2 424</td>
<td>0.3%</td>
<td>2 548</td>
<td>0.3%</td>
<td>2 736</td>
<td>0.3%</td>
</tr>
<tr>
<td>Israel</td>
<td>1 285</td>
<td>0.1%</td>
<td>1 487</td>
<td>0.2%</td>
<td>1 170</td>
<td>0.1%</td>
</tr>
<tr>
<td>Others</td>
<td>3 699</td>
<td>0.4%</td>
<td>2 507</td>
<td>0.3%</td>
<td>5 320</td>
<td>0.7%</td>
</tr>
<tr>
<td>Extra-EU</td>
<td>874 919</td>
<td></td>
<td>902 313</td>
<td></td>
<td>807 254</td>
<td></td>
</tr>
<tr>
<td>% change</td>
<td>+ 3.1%</td>
<td>- 10.5%</td>
<td>+ 0.7%</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Imports of Poultry meat from Ukraine in tonnes of cwe

- Other imports (under erga omnes TRQs and out of TRQ)
- Imports under UA TRQ for poultry frozen carcasses
- Imports under UA TRQ for poultry fresh and frozen cuts
- Imports under CN 0207 13 70 "other cuts"

Source: EUROSTAT Comext
Monthly imports from Ukraine under CN 2071370

Source: Comext
EU poultry meat imports (by origin)

**EU IMPORTS of Poultry Meat (TONNES cwe)**

- **Jan-Feb 17**: 147,351 TONNES cwe
- **Jan-Feb 18**: 131,456 TONNES cwe
- **Jan-Feb 19**: 146,959 TONNES cwe

**EU IMPORTS of Poultry Meat (Millions EUR)**

- **Jan-Feb 17**: 370 Millions EUR
- **Jan-Feb 18**: 334 Millions EUR
- **Jan-Feb 19**: 364 Millions EUR

### Breakdown by Origin

- **Thailand**:
  - Jan-Feb 17: 44,487 TONNES cwe
  - Jan-Feb 18: 51,311 TONNES cwe
  - Jan-Feb 19: 56,725 TONNES cwe

- **Brazil**:
  - Jan-Feb 17: 18,018 TONNES cwe
  - Jan-Feb 18: 45,164 TONNES cwe
  - Jan-Feb 19: 53,110 TONNES cwe

- **Ukraine**:
  - Jan-Feb 17: 86,286 TONNES cwe
  - Jan-Feb 18: 19,466 TONNES cwe
  - Jan-Feb 19: 14,619 TONNES cwe

- **Chile**:
  - Jan-Feb 17: 50,121 TONNES cwe
  - Jan-Feb 18: 19,466 TONNES cwe
  - Jan-Feb 19: 14,619 TONNES cwe

- **China**:
  - Jan-Feb 17: 14,477 TONNES cwe
  - Jan-Feb 18: 3,870 TONNES cwe
  - Jan-Feb 19: 2,971 TONNES cwe

- **Other origins**:
  - Jan-Feb 17: 17,928 TONNES cwe
  - Jan-Feb 18: 4,587 TONNES cwe
  - Jan-Feb 19: 3,773 TONNES cwe
## Exports of poultry meat to selected destinations

<table>
<thead>
<tr>
<th>Country</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>Jan-Feb 19</th>
<th>Compared to Jan-Feb 18</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
</tr>
<tr>
<td>Ghana</td>
<td>81 025</td>
<td>5.4%</td>
<td>115 783</td>
<td>6.9%</td>
<td>146 958</td>
<td>8.8%</td>
</tr>
<tr>
<td>Philippines</td>
<td>100 644</td>
<td>6.7%</td>
<td>126 694</td>
<td>7.5%</td>
<td>127 788</td>
<td>7.6%</td>
</tr>
<tr>
<td>Ukraine</td>
<td>90 851</td>
<td>6.0%</td>
<td>114 841</td>
<td>6.8%</td>
<td>162 627</td>
<td>9.7%</td>
</tr>
<tr>
<td>South Africa</td>
<td>214 951</td>
<td>14.3%</td>
<td>282 770</td>
<td>16.8%</td>
<td>78 490</td>
<td>4.7%</td>
</tr>
<tr>
<td>Vietnam</td>
<td>27 128</td>
<td>1.8%</td>
<td>36 292</td>
<td>2.2%</td>
<td>53 329</td>
<td>3.2%</td>
</tr>
<tr>
<td>Hong Kong</td>
<td>101 008</td>
<td>6.7%</td>
<td>123 855</td>
<td>7.4%</td>
<td>148 135</td>
<td>8.9%</td>
</tr>
<tr>
<td>Benin</td>
<td>139 324</td>
<td>9.2%</td>
<td>120 685</td>
<td>7.2%</td>
<td>105 709</td>
<td>6.3%</td>
</tr>
<tr>
<td>Saudi Arabia</td>
<td>142 496</td>
<td>9.4%</td>
<td>121 645</td>
<td>7.2%</td>
<td>98 788</td>
<td>5.9%</td>
</tr>
<tr>
<td>Congo (Dem. Rep.)</td>
<td>35 849</td>
<td>2.4%</td>
<td>46 260</td>
<td>2.8%</td>
<td>60 080</td>
<td>3.6%</td>
</tr>
<tr>
<td>Guinea</td>
<td>9 231</td>
<td>0.6%</td>
<td>12 681</td>
<td>0.8%</td>
<td>21 875</td>
<td>1.3%</td>
</tr>
<tr>
<td>Russia</td>
<td>1 223</td>
<td>0.1%</td>
<td>1 108</td>
<td>0.1%</td>
<td>996</td>
<td>0.1%</td>
</tr>
<tr>
<td>Other Destinations</td>
<td>564 341</td>
<td>37.4%</td>
<td>576 649</td>
<td>34.3%</td>
<td>666 140</td>
<td>39.9%</td>
</tr>
<tr>
<td>Extra-EU</td>
<td>1 508 071</td>
<td>1 679 264</td>
<td>1 670 917</td>
<td>1 779 481</td>
<td>315 000</td>
<td></td>
</tr>
<tr>
<td>% change</td>
<td>+ 11.4%</td>
<td>- 0.5%</td>
<td>- 6.5%</td>
<td>+ 20.7%</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

EU market situation for Poultry 17 April 2019
EU poultry meat export (by destination)

**EU EXPORTS of Poultry Meat (TONNES cwe)**

- **Jan-Feb 17**:
  - Ghana: 7,390
  - Philippines: 11,108
  - Ukraine: 20,627
  - South Africa: 22,655
  - Vietnam: 23,151
  - Other destinations: 162,907

- **Jan-Feb 18**:
  - Ghana: 8,560
  - Philippines: 16,7974
  - Ukraine: 23,174
  - South Africa: 26,863
  - Vietnam: 23,536
  - Other destinations: 167,974

- **Jan-Feb 19**:
  - Ghana: 9,667
  - Philippines: 21,751
  - Ukraine: 29,388
  - South Africa: 25,363
  - Vietnam: 32,494
  - Other destinations: 178,856

**EU EXPORTS of Poultry Meat (Millions EUR)**

- **Jan-Feb 17**:
  - Ghana: 235
  - Philippines: 21
  - Ukraine: 21
  - South Africa: 16
  - Vietnam: 5
  - Other destinations: 6

- **Jan-Feb 18**:
  - Ghana: 256
  - Philippines: 12
  - Ukraine: 12
  - South Africa: 16
  - Vietnam: 17
  - Other destinations: 14

- **Jan-Feb 19**:
  - Ghana: 266
  - Philippines: 19
  - Ukraine: 19
  - South Africa: 16
  - Vietnam: 17
  - Other destinations: 24

*countries trading less than 356 ('Millions EUR)*
EU poultry meat trade balance (in 1000 tonnes cwe)

EU market situation for Poultry

17 April 2019
EU poultry meat trade balance (in 1000 euros)

EU market situation for Poultry
Where to find data:

- Click on link: Poultry
- Click on link: Presentations and prices (righthand side under: in this chapter)
- Choose the item (link) you want
- Poultry dashboard