EU Market Situation for Poultry

Committee for the Common Organisation of the Agricultural Markets
19 March 2020
Change in Poultry Meat Production in % 2019/2018 (up to December)

Source: Eurostat

EU market situation for Poultry

19 March 2020
EU market situation for Poultry

Price:

EU* WEEK PRICES

10

BROILER

€/100 kg carcase weight

193.87

EVOLUTION SINCE

last WEEK

+ 1.5%

last MONTH

+ 2.2%

last YEAR

+ 5.2%
Evolution of the weekly EU* average price for Broiler

Latest price ==> 193.87 EUR/100 kg

Evolution compared same period last year (Week 10) : + 5.2%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

* EU without UK
**EU market situation for Poultry**

**Broiler prices in EU, USA and Brazil**

Sources:
- **EU**: weighted average of country prices - Broiler 65%
- **US**: weekly USDA prices - Fresh chicken grade A, Chicago
- **BR**: CEPEA/ESALQ chilled chicken prices - São Paulo State

Graphs show price trends from 2018 to 2020.

In EUR/100 kg

- **EU**: 193.87
- **US**: 144.71
- **BR**: 96.46

19 March 2020
# Imports of poultry meat from selected origins

<table>
<thead>
<tr>
<th></th>
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<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Brazil</td>
<td>504,814</td>
<td>55.9%</td>
<td>401,598</td>
<td>49.7%</td>
<td>302,258</td>
<td>37.2%</td>
<td>313,759</td>
<td>37.7%</td>
<td>27,403</td>
<td>37.9%</td>
<td>- 4.2%</td>
</tr>
<tr>
<td>Thailand</td>
<td>290,602</td>
<td>32.2%</td>
<td>265,923</td>
<td>32.9%</td>
<td>311,599</td>
<td>38.3%</td>
<td>308,841</td>
<td>37.1%</td>
<td>26,435</td>
<td>36.6%</td>
<td>- 19.1%</td>
</tr>
<tr>
<td>Ukraine</td>
<td>48,103</td>
<td>5.3%</td>
<td>80,128</td>
<td>9.9%</td>
<td>123,664</td>
<td>15.2%</td>
<td>134,253</td>
<td>16.1%</td>
<td>9,698</td>
<td>13.4%</td>
<td>+ 18.7%</td>
</tr>
<tr>
<td>Chile</td>
<td>28,809</td>
<td>3.2%</td>
<td>24,972</td>
<td>3.1%</td>
<td>35,955</td>
<td>4.4%</td>
<td>32,227</td>
<td>3.9%</td>
<td>4,733</td>
<td>6.5%</td>
<td>- 32.0%</td>
</tr>
<tr>
<td>China</td>
<td>16,951</td>
<td>1.9%</td>
<td>19,107</td>
<td>2.4%</td>
<td>24,526</td>
<td>3.0%</td>
<td>30,352</td>
<td>3.6%</td>
<td>2,939</td>
<td>4.1%</td>
<td>+ 10.8%</td>
</tr>
<tr>
<td>Argentina</td>
<td>6,491</td>
<td>0.7%</td>
<td>6,297</td>
<td>0.8%</td>
<td>7,352</td>
<td>0.9%</td>
<td>6,601</td>
<td>0.8%</td>
<td>602</td>
<td>0.8%</td>
<td>- 16.0%</td>
</tr>
<tr>
<td>Switzerland</td>
<td>2,548</td>
<td>0.3%</td>
<td>2,736</td>
<td>0.3%</td>
<td>2,901</td>
<td>0.4%</td>
<td>2,554</td>
<td>0.3%</td>
<td>236</td>
<td>0.3%</td>
<td>- 6.7%</td>
</tr>
<tr>
<td>Norway</td>
<td>760</td>
<td>0.1%</td>
<td>889</td>
<td>0.1%</td>
<td>1,061</td>
<td>0.1%</td>
<td>1,268</td>
<td>0.2%</td>
<td>99</td>
<td>0.1%</td>
<td>- 34.7%</td>
</tr>
<tr>
<td>Other Destinations</td>
<td>3,235</td>
<td>0.4%</td>
<td>5,600</td>
<td>0.7%</td>
<td>4,057</td>
<td>0.5%</td>
<td>3,098</td>
<td>0.4%</td>
<td>147</td>
<td>0.2%</td>
<td></td>
</tr>
<tr>
<td>Extra-EU28</td>
<td>902,313</td>
<td></td>
<td>807,250</td>
<td></td>
<td>813,372</td>
<td></td>
<td>832,953</td>
<td></td>
<td>72,292</td>
<td></td>
<td></td>
</tr>
<tr>
<td>% change</td>
<td></td>
<td></td>
<td>- 11%</td>
<td></td>
<td>+ 1%</td>
<td></td>
<td>+ 2%</td>
<td></td>
<td>- 10.0%</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
EU poultry meat imports (by origin)

EU+UK IMPORTS of Poultry Meat
(TONNES cwe)

EU+UK IMPORTS of Poultry Meat
(Millions EUR)

Jan 18 Jan 19 Jan 20

Jan 18 Jan 19 Jan 20

Brazil Thailand Ukraine Chile China Other origins

EU market situation for Poultry

19 March 2020
Monthly imports from Ukraine under CN 2071370

Source: Comext
Exports of poultry meat to selected destinations

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
<th>Jan 2020</th>
<th>Compared to Jan 19</th>
</tr>
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<tbody>
<tr>
<td></td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
</tr>
<tr>
<td>Philippines</td>
<td>126,693</td>
<td>7.5%</td>
<td>127,789</td>
<td>7.7%</td>
<td>168,897</td>
<td>9.5%</td>
</tr>
<tr>
<td>Ghana</td>
<td>115,784</td>
<td>6.9%</td>
<td>146,755</td>
<td>8.8%</td>
<td>164,727</td>
<td>9.3%</td>
</tr>
<tr>
<td>Ukraine</td>
<td>114,841</td>
<td>6.8%</td>
<td>162,627</td>
<td>9.7%</td>
<td>178,124</td>
<td>10.0%</td>
</tr>
<tr>
<td>Hong Kong</td>
<td>123,855</td>
<td>7.4%</td>
<td>148,135</td>
<td>8.9%</td>
<td>127,857</td>
<td>7.2%</td>
</tr>
<tr>
<td>South Africa</td>
<td>282,355</td>
<td>16.8%</td>
<td>78,219</td>
<td>4.7%</td>
<td>84,517</td>
<td>4.8%</td>
</tr>
<tr>
<td>Benin</td>
<td>120,686</td>
<td>7.2%</td>
<td>105,375</td>
<td>6.3%</td>
<td>92,409</td>
<td>5.2%</td>
</tr>
<tr>
<td>Cuba</td>
<td>7,409</td>
<td>0.4%</td>
<td>3,379</td>
<td>0.2%</td>
<td>8,662</td>
<td>0.5%</td>
</tr>
<tr>
<td>Congo (Dem. Rep.)</td>
<td>46,223</td>
<td>2.8%</td>
<td>58,633</td>
<td>3.5%</td>
<td>75,658</td>
<td>4.3%</td>
</tr>
<tr>
<td>Saudi Arabia</td>
<td>121,644</td>
<td>7.2%</td>
<td>98,788</td>
<td>5.9%</td>
<td>82,553</td>
<td>4.6%</td>
</tr>
<tr>
<td>Gabon</td>
<td>32,340</td>
<td>1.9%</td>
<td>49,128</td>
<td>2.9%</td>
<td>45,017</td>
<td>2.5%</td>
</tr>
<tr>
<td>Vietnam</td>
<td>36,292</td>
<td>2.2%</td>
<td>53,330</td>
<td>3.2%</td>
<td>88,692</td>
<td>5.0%</td>
</tr>
<tr>
<td>Other Destinations</td>
<td>550,690</td>
<td>32.8%</td>
<td>635,916</td>
<td>38.1%</td>
<td>659,888</td>
<td>37.1%</td>
</tr>
<tr>
<td>Extra-EU28</td>
<td>1,678,812</td>
<td></td>
<td>1,668,071</td>
<td></td>
<td>1,777,002</td>
<td></td>
</tr>
<tr>
<td>% change</td>
<td>- 1%</td>
<td>+ 7%</td>
<td>+ 8%</td>
<td></td>
<td></td>
<td>- 8.8%</td>
</tr>
</tbody>
</table>

EU market situation for Poultry

19 March 2020
EU poultry meat export (by destination)

**EU+UK EXPORTS of Poultry Meat**
(TONNES cwe)

<table>
<thead>
<tr>
<th>Jan 18</th>
<th>Jan 19</th>
<th>Jan 20</th>
</tr>
</thead>
<tbody>
<tr>
<td>128,670</td>
<td>160,124</td>
<td>145,953</td>
</tr>
<tr>
<td>73,450</td>
<td>89,221</td>
<td>80,033</td>
</tr>
</tbody>
</table>

- Philippines
- Ghana
- Ukraine
- Hong Kong
- South Africa
- Other destinations *

**EU+UK EXPORTS of Poultry Meat**
(Millions EUR)

<table>
<thead>
<tr>
<th>Jan 18</th>
<th>Jan 19</th>
<th>Jan 20</th>
</tr>
</thead>
<tbody>
<tr>
<td>154</td>
<td>176</td>
<td>173</td>
</tr>
<tr>
<td>110</td>
<td>125</td>
<td>122</td>
</tr>
</tbody>
</table>

- Philippines
- Ghana
- Ukraine
- Hong Kong
- South Africa
- Other destinations *

* countries trading less than 8 (Millions EUR)

EU market situation for Poultry

19 March 2020
EU EXPORTS OF POULTRY MEAT & POULTRY MEAT PRODUCTS TO SOUTH AFRICA

Poland Ireland Denmark Spain France United Kingdom

Germany Hungary Portugal Sweden Belgium Austria

EU market situation for Poultry 19 March 2020
EU poultry meat trade balance (in 1000 tonnes cwe)

EU market situation for Poultry
EU poultry meat trade balance (in 1000 euros)

EU market situation for Poultry

19 March 2020
Avian influenza situation updates available at: https://ec.europa.eu/food/animals/animal-diseases/control-measures/avian-influenza_en
AVIAN INFLUENZA
UPDATE

EU poultry export by exporting Member State in tons, 2019

Total EU poultry exports in 2019: 1 912 777 tons

Netherlands 25.9%
Poland 25.1%
France 10.1%
Belgium 6.8%
United Kingdom 6.9%
Spain 5.0%
Germany 3.9%
Italy 3.4%
Hungary 3.3%
Others 9.5%

EU market situation for Poultry 19 March 2020
Where to find information

- **Poultry overview:**

- **Poultry market monitoring:**

- **Poultry dashboard:**