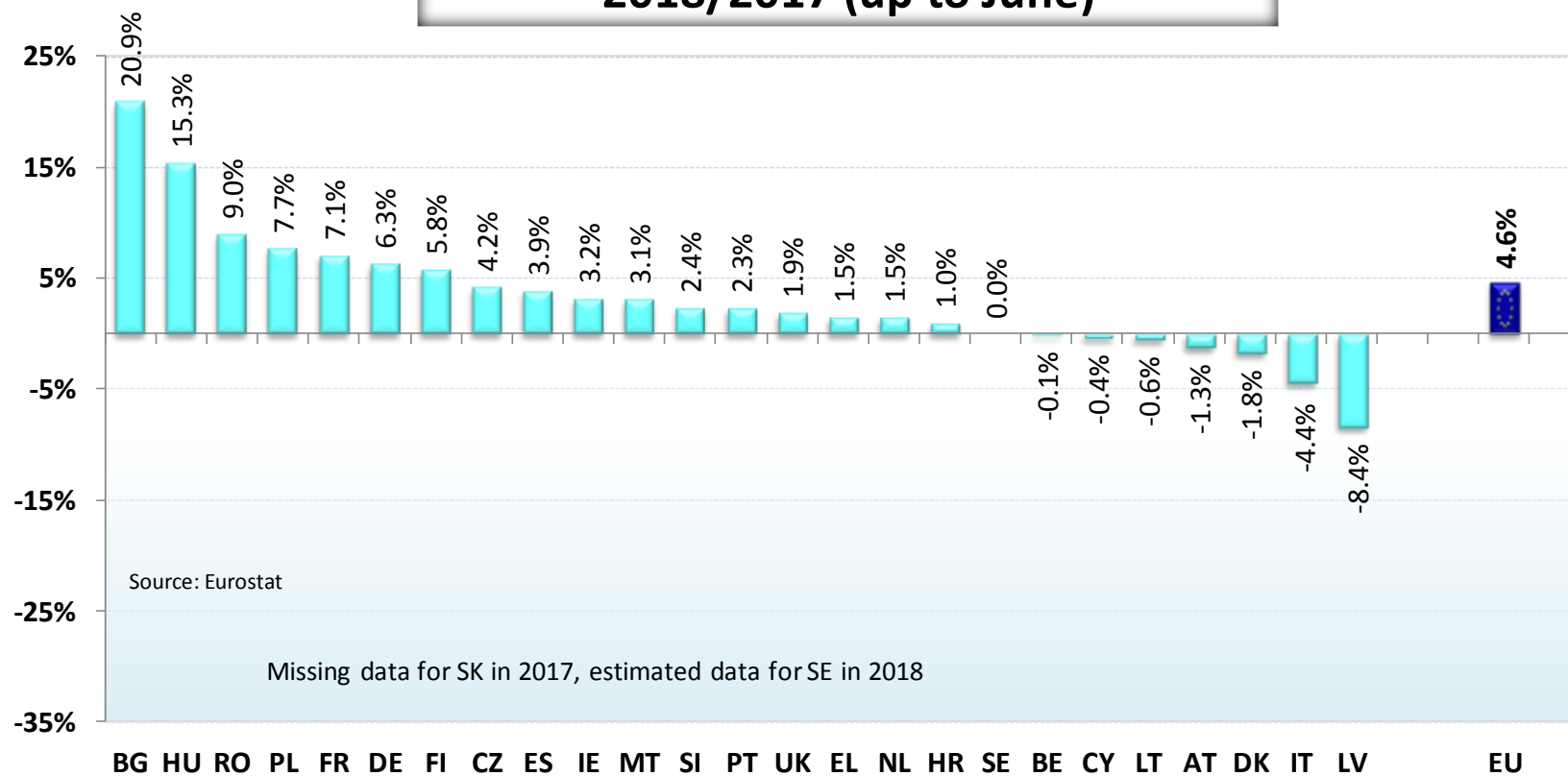


EU Market Situation for Poultry

Committee for the
Common
Organisation of the
Agricultural Markets
20 September 2018

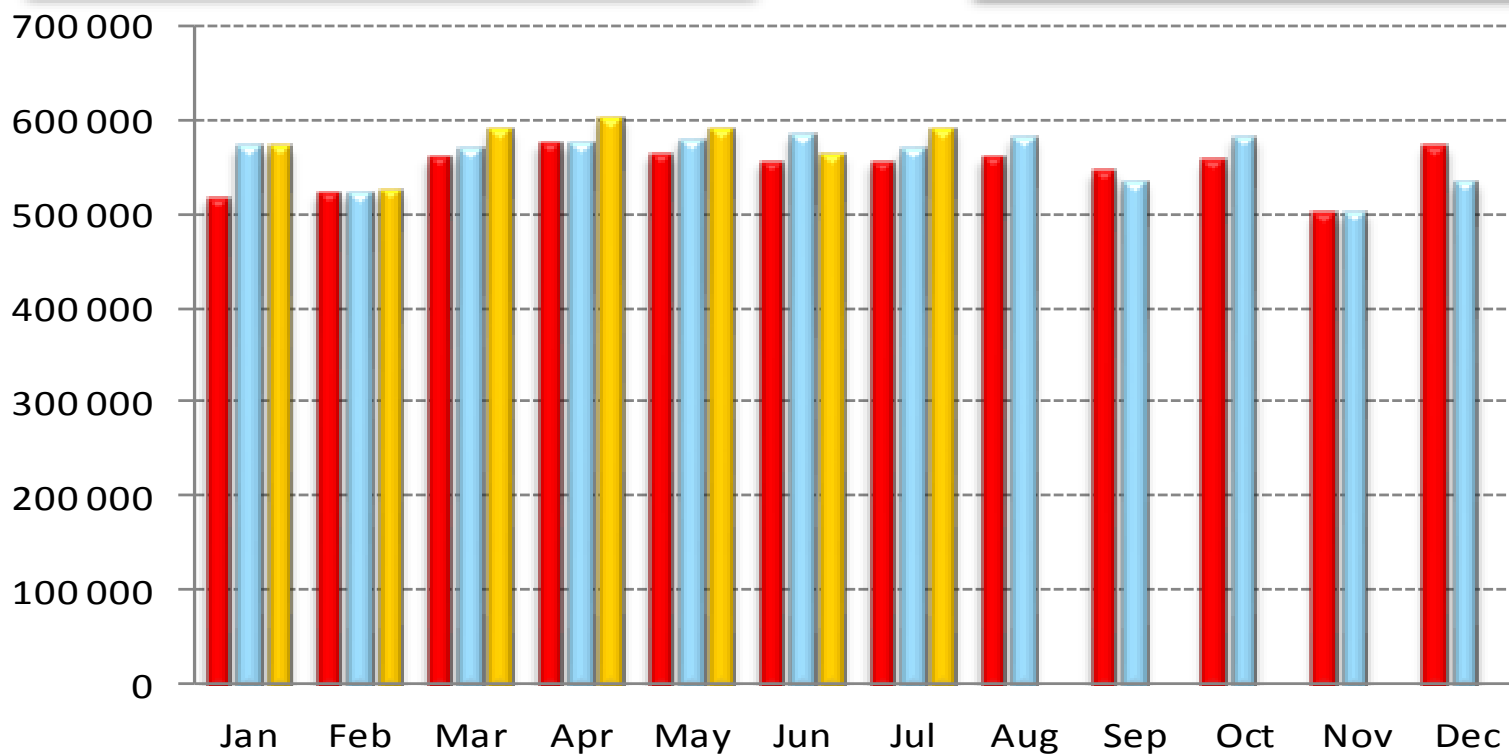


Change in Poultry Meat Production in % 2018/2017 (up to June)

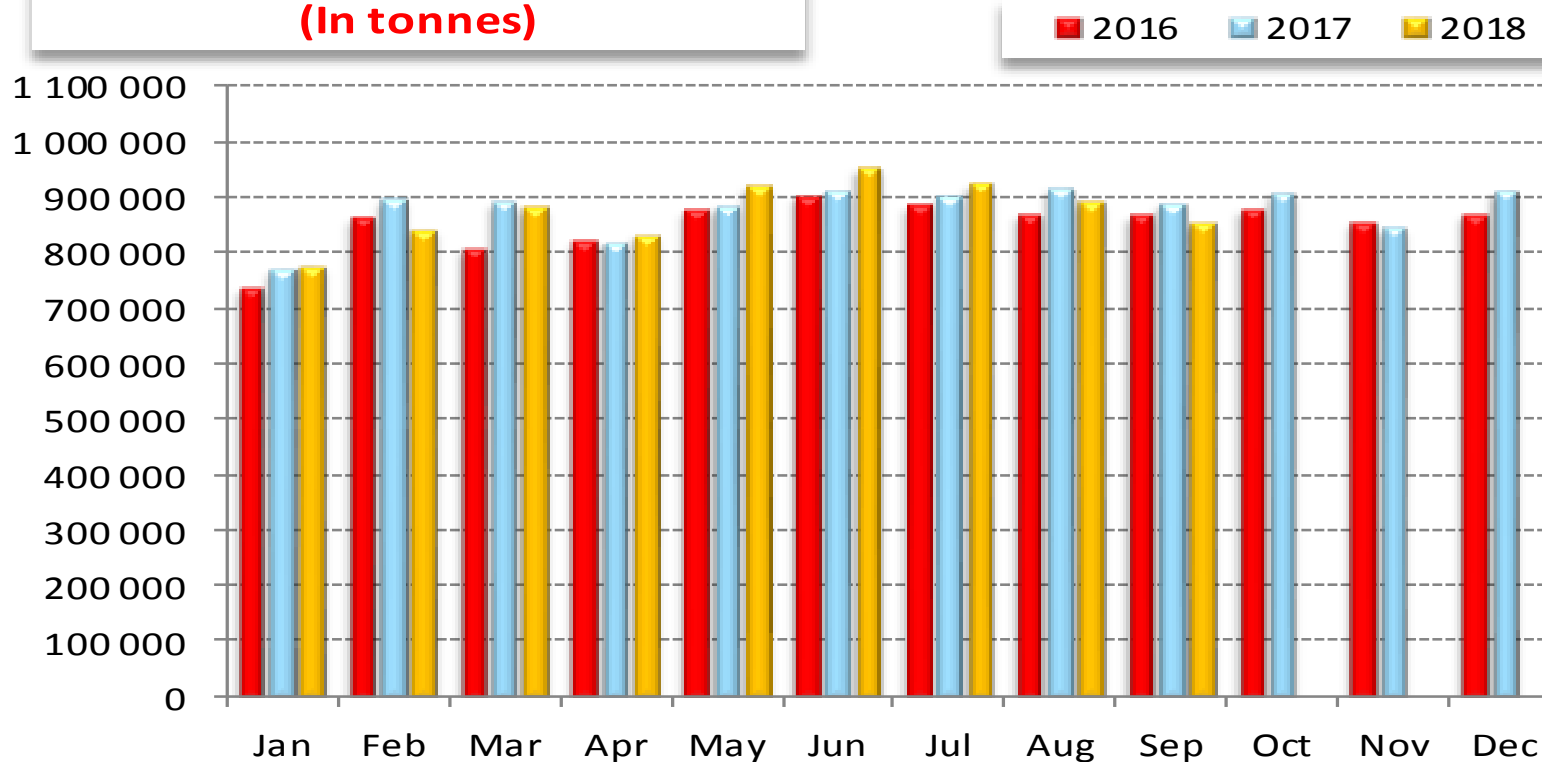


Chicks hatched for fattening (1 000 pieces)

■ 2016 ■ 2017 ■ 2018



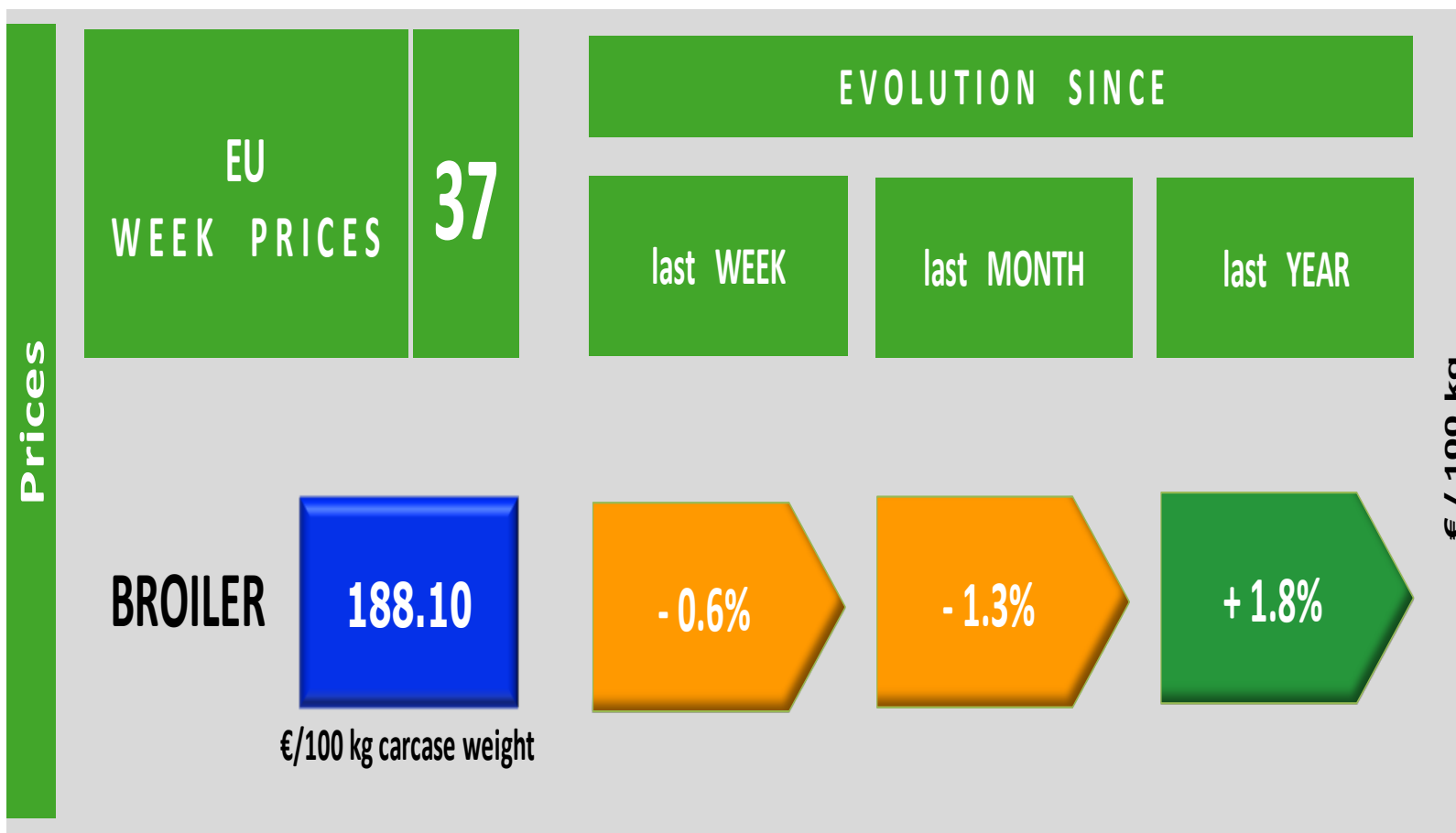
Production forecast of broiler (In tonnes)



PRICES



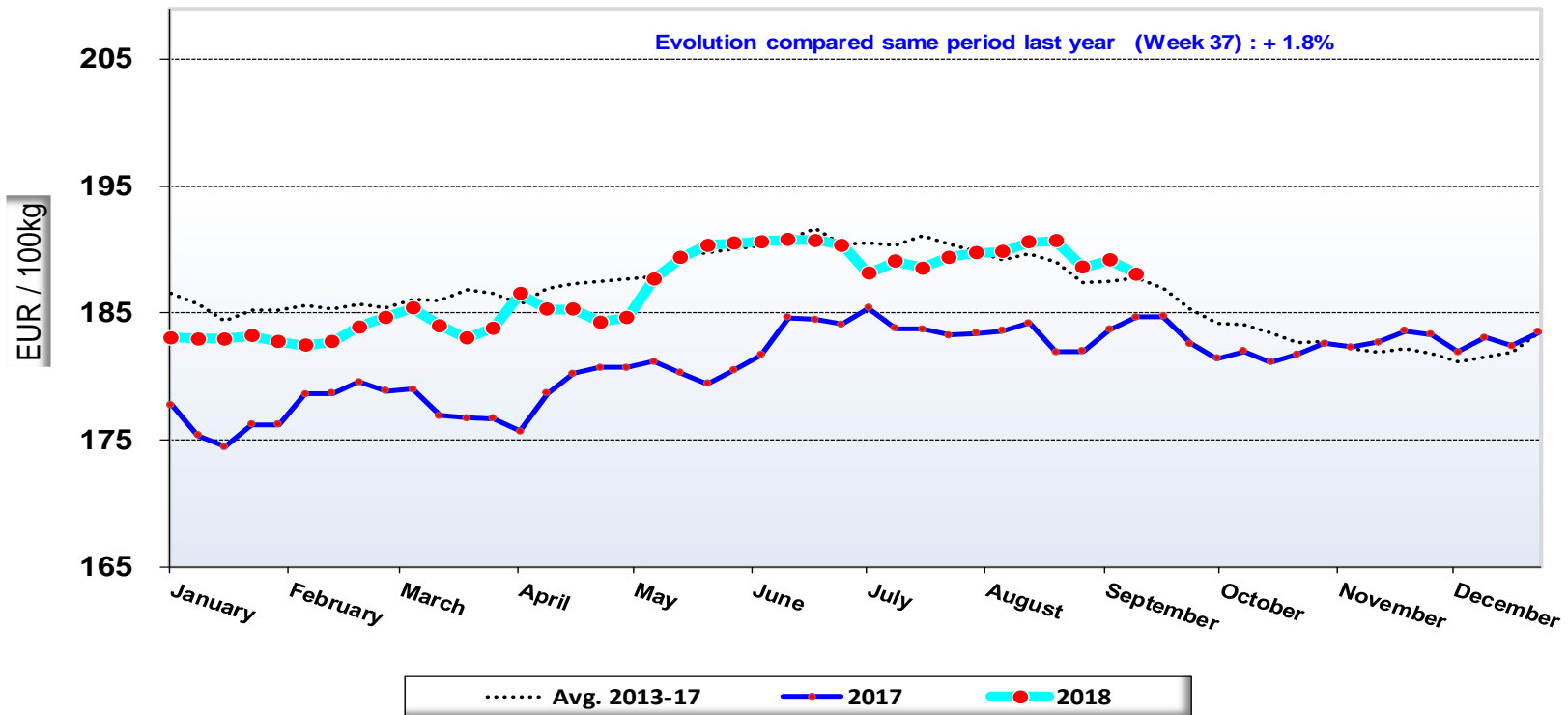
European
Commission





Evolution of the weekly EU average price for **Broiler**

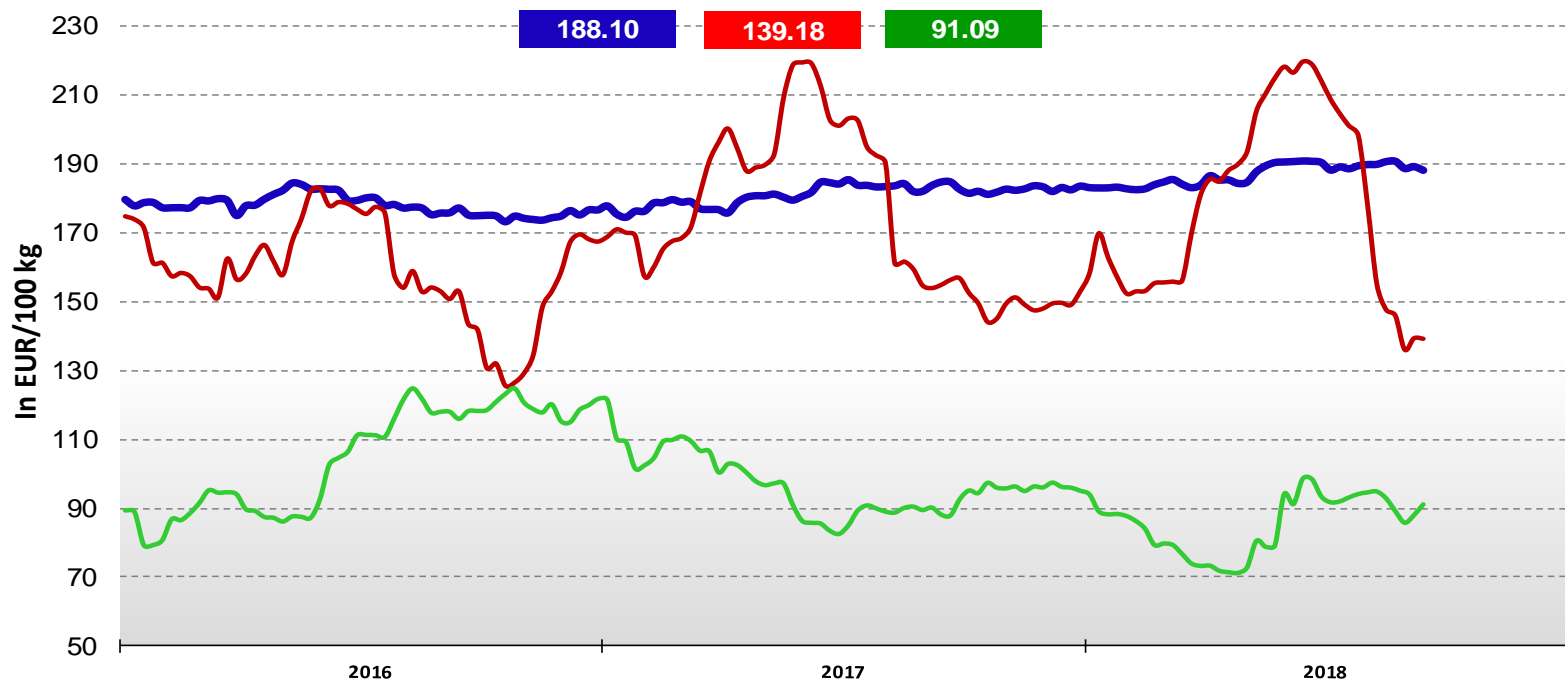
Latest price ==> 188.10 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)



Broiler prices in EU, USA and Brazil



Sources : EU = weighted average of MS prices - Broiler 65%
 US = weekly USDA prices - Fresh chicken grade A ,Chicago
 BR = average of prices in main producing states - (Avieworld.com.br)

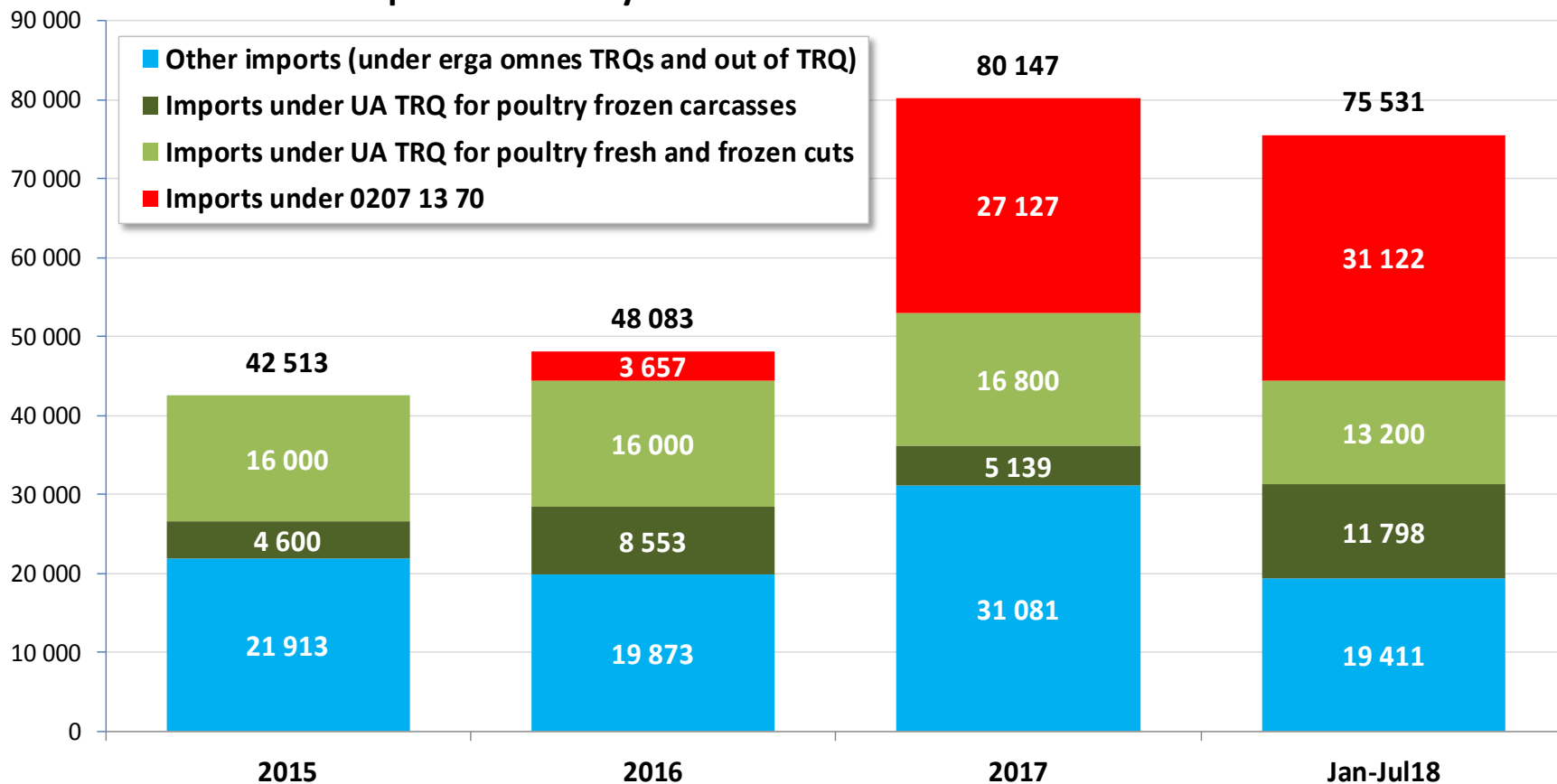




Imports of poultry meat from selected origins

	2014		2015		2016		2017		Jan-Jul 18		Compared to Jan-Jul 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Thailand	251 185	29.7%	274 524	31.4%	290 309	32.2%	265 738	32.9%	178 179	39.0%	+ 10%
Brazil	507 355	60.0%	501 327	57.3%	504 796	56.0%	401 465	49.7%	154 428	33.8%	- 39%
Ukraine	19 958	2.4%	42 513	4.9%	48 083	5.3%	80 083	9.9%	75 531	16.5%	+ 75%
Chile	25 815	3.1%	22 232	2.5%	28 808	3.2%	24 973	3.1%	25 286	5.5%	+ 87%
China	19 761	2.3%	18 403	2.1%	16 946	1.9%	19 203	2.4%	13 461	2.9%	+ 20%
Argentina	10 996	1.3%	8 529	1.0%	6 463	0.7%	6 300	0.8%	4 907	1.1%	+ 30%
Switzerland	4 307	0.5%	2 424	0.3%	2 548	0.3%	2 752	0.3%	1 808	0.4%	+ 31%
Turkey	16	0.0%			441	0.0%	173	0.0%	1 481	0.3%	+++
Others	6 351	0.8%	4 984	0.6%	3 656	0.4%	6 616	0.8%	2 323	0.5%	
Extra-EU	845 743		874 937		902 051		807 303		457 404		
% change			+ 3.5%		+ 3.1%		- 10.5%		- 6.9%		

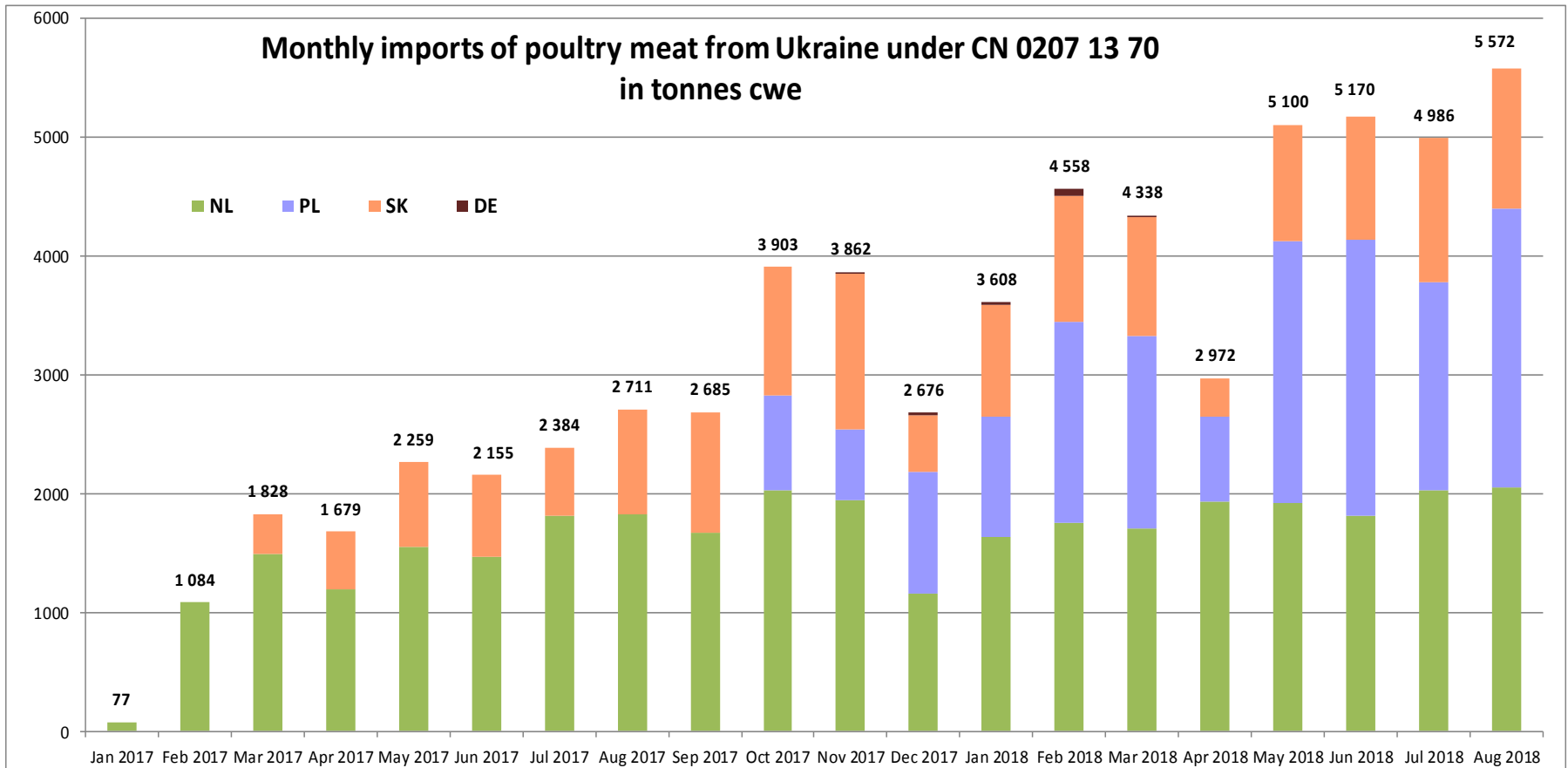
Imports of Poultry meat from Ukraine in tonnes of cwe



Source : EUROSTAT Comext



European
Commission

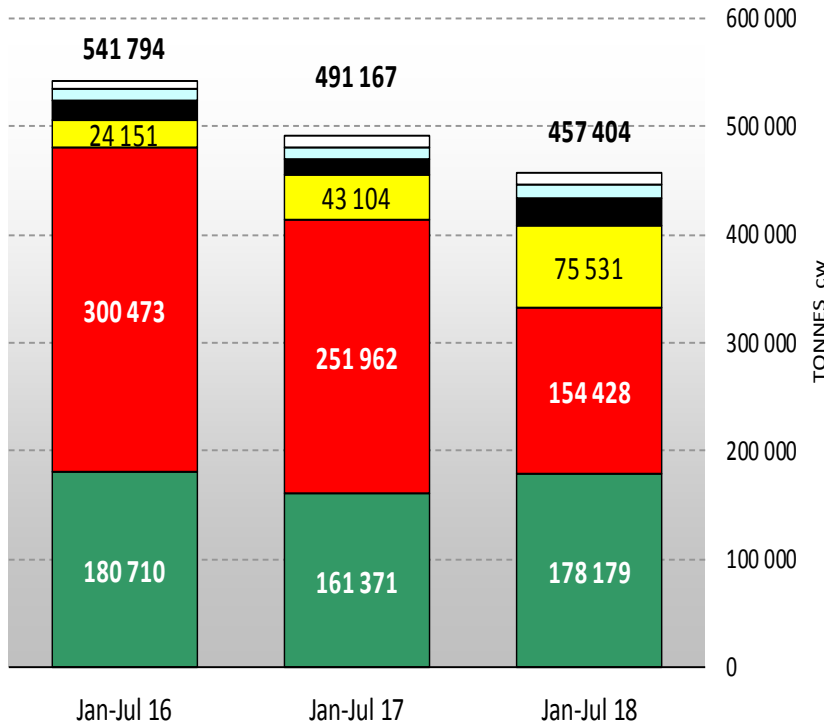


Source : TAXUD Surveillance

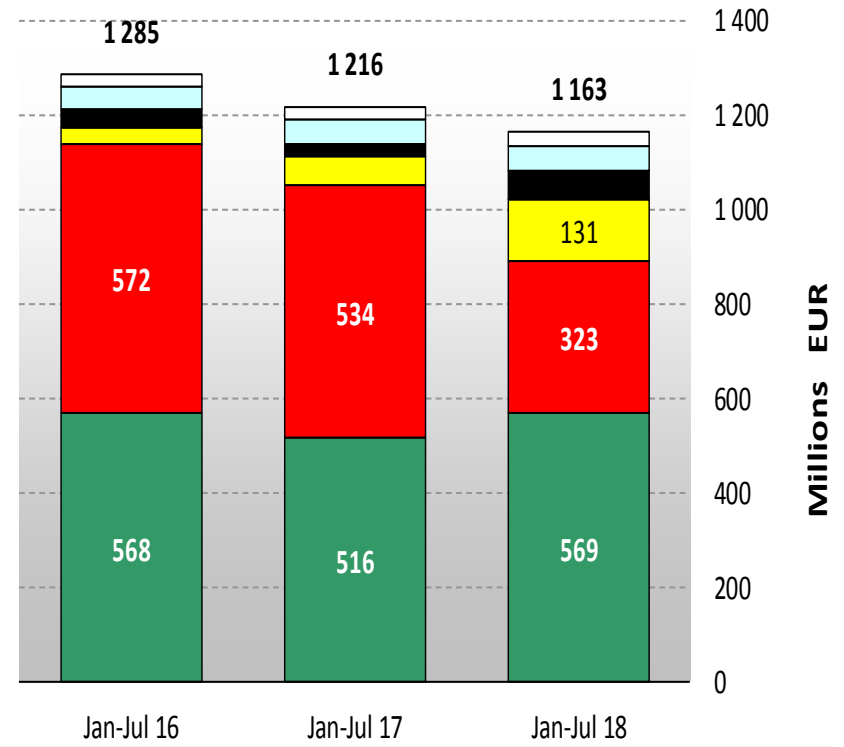


EU poultry meat imports

EU IMPORTS of Poultry Meat (TONNES cwe)



EU IMPORTS of Poultry Meat (Millions EUR)



■ Thailand ■ Brazil ■ Ukraine ■ Chile ■ China ■ Other origins

■ Thailand ■ Brazil ■ Ukraine ■ Chile ■ China ■ Other origins

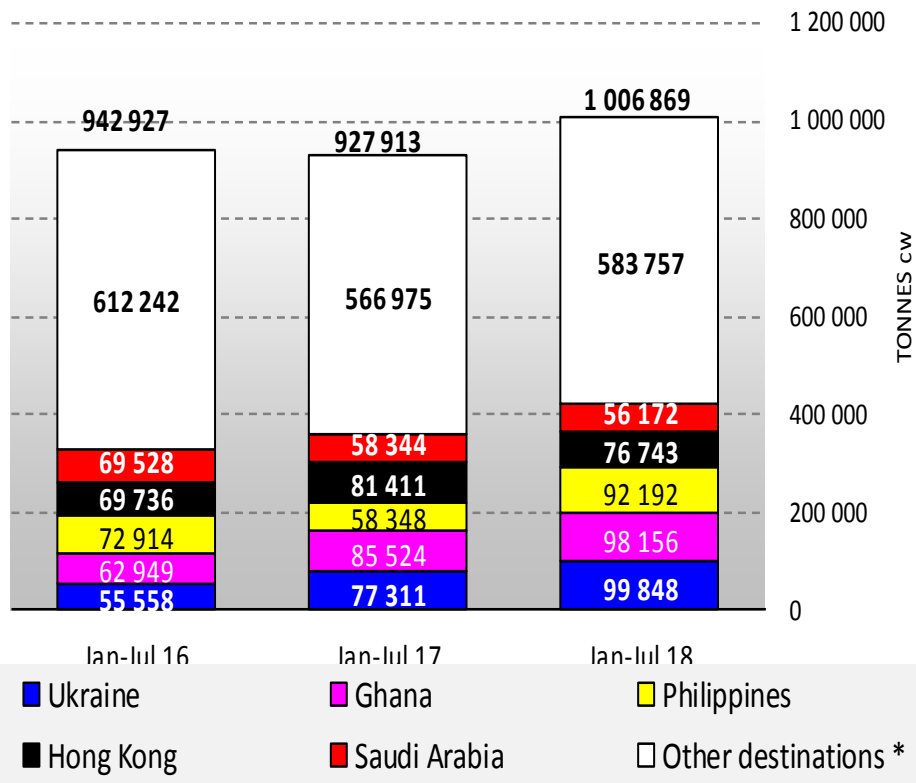
Exports of poultry meat to selected destinations

	2014		2015		2016		2017		Jan-Jul 18		Compared to Jan-Jul 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	80 084	5.3%	90 850	6.1%	114 891	7.1%	163 057	9.8%	99 848	9.9%	+ 29%
Ghana	56 900	3.8%	68 283	4.6%	77 018	4.8%	135 298	8.1%	98 156	9.7%	+ 15%
Philippines	57 641	3.8%	100 719	6.8%	126 733	7.8%	128 245	7.7%	92 192	9.2%	+ 58%
Hong Kong	136 177	9.1%	100 944	6.8%	123 771	7.7%	148 272	8.9%	76 743	7.6%	- 6%
Saudi Arabia	123 574	8.2%	142 496	9.6%	121 645	7.5%	98 797	5.9%	56 172	5.6%	- 4%
Benin	163 844	10.9%	138 414	9.3%	116 858	7.2%	106 557	6.4%	54 099	5.4%	- 23%
Vietnam	19 884	1.3%	27 128	1.8%	36 180	2.2%	53 544	3.2%	50 454	5.0%	+ 63%
Congo (Dem. Rep.)	33 697	2.2%	35 269	2.4%	44 492	2.8%	61 959	3.7%	39 131	3.9%	+ 11%
South Africa	203 412	13.5%	213 577	14.3%	271 092	16.8%	76 180	4.6%	36 541	3.6%	- 34%
Gabon	29 409	2.0%	37 330	2.5%	31 925	2.0%	49 009	2.9%	27 644	2.7%	- 13%
Russia	68 363	4.5%	1 223	0.1%	1 109	0.1%	993	0.1%	521	0.1%	+ 2%
Other Destinations	530 998	35.3%	533 637	35.8%	551 005	34.1%	641 118	38.6%	375 367	37.3%	
Extra-EU	1 503 984		1 489 871		1 616 720		1 663 029		1 006 869		
% change			- 0.9%		+ 8.5%		+ 2.9%		+ 8.5%		

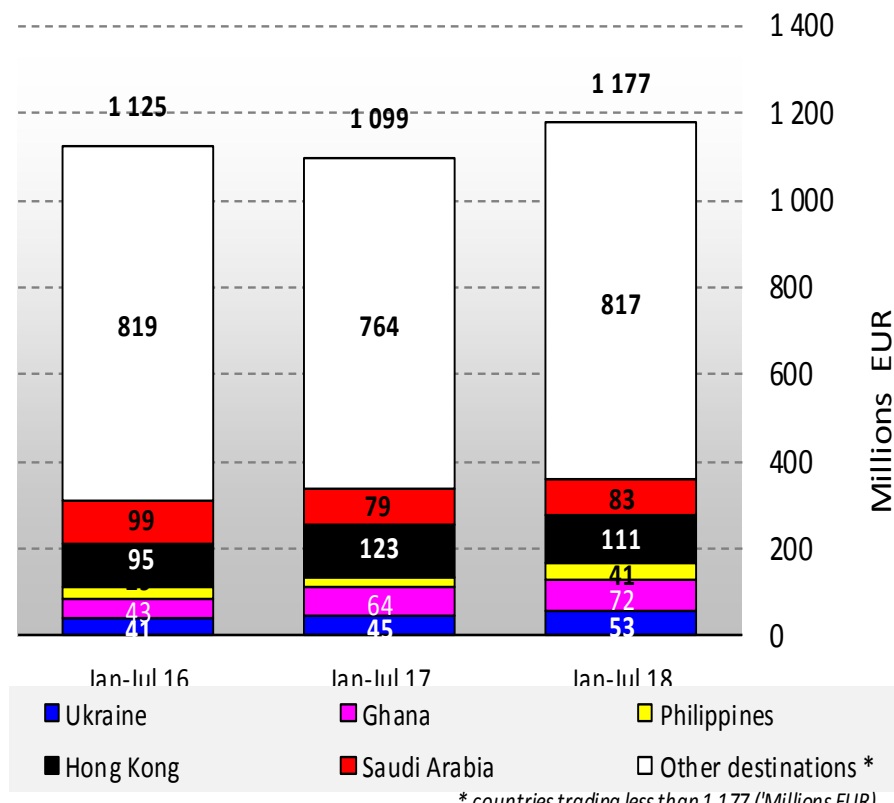


EU poultry meat export

EU EXPORTS of Poultry Meat (TONNES cwe)



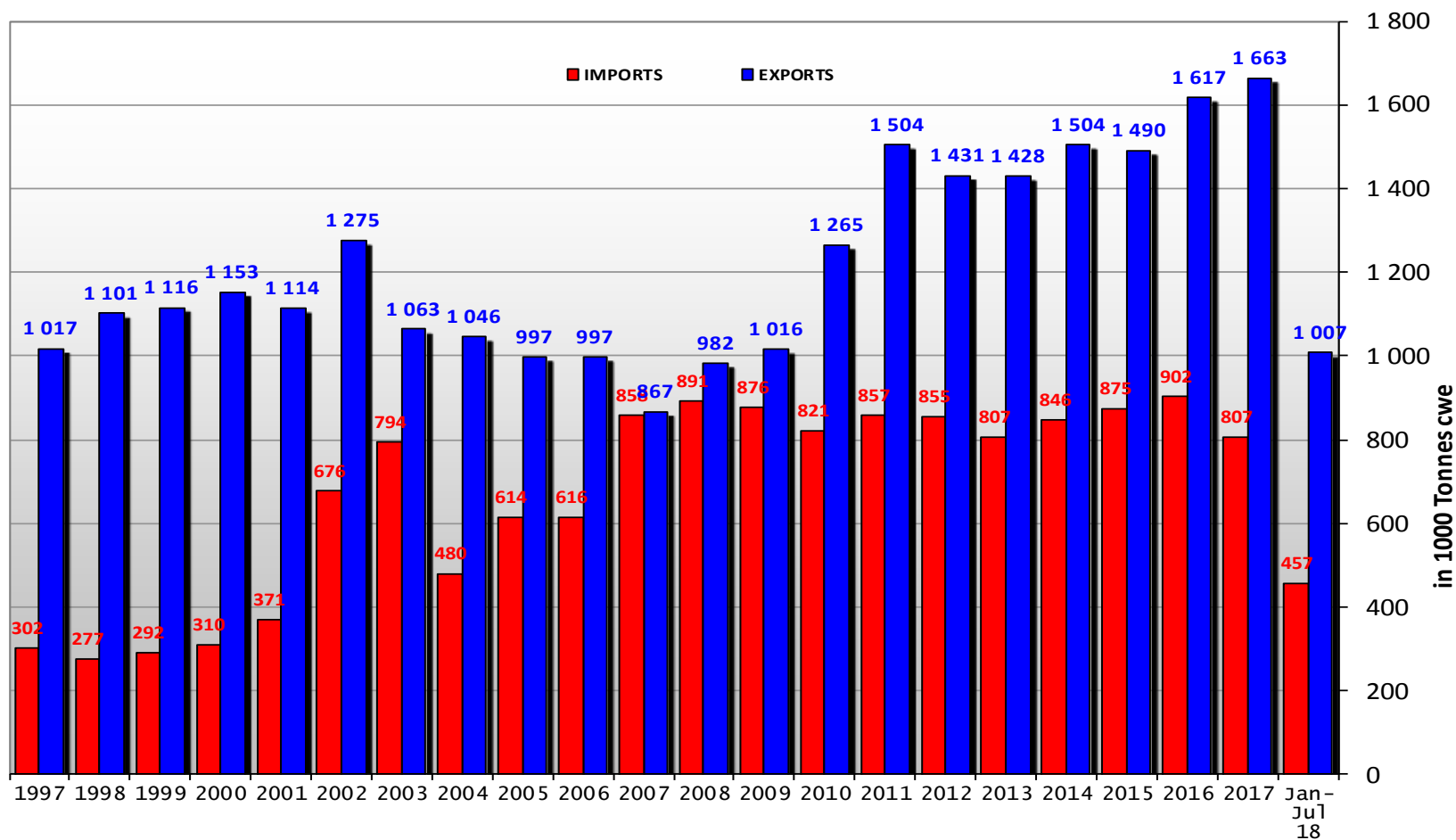
EU EXPORTS of Poultry Meat (Millions EUR)



* countries trading less than 1 177 (Millions EUR)

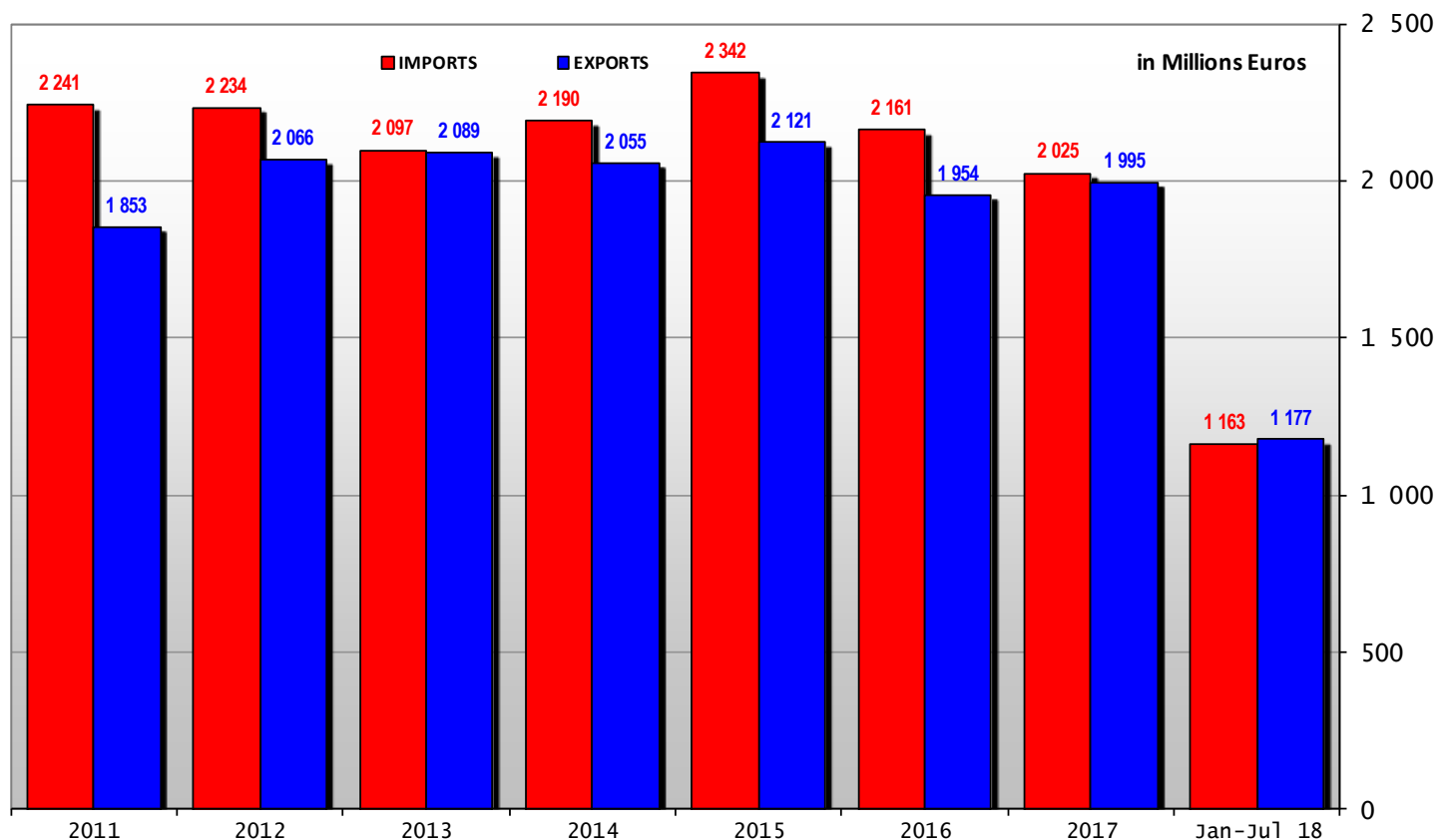


EU poultry meat trade balance (in 1000 tonnes cwe)





EU poultry meat trade balance (in 1000 euros)



Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- Click on link: Poultry
- Click on link: Presentations and prices
(righthand side under: in this chapter)
- Choose the item (link) you want
- Poultry dashboard
- http://ec.europa.eu/agriculture/dashboards/poultry-meat-dashboard_en.pdf