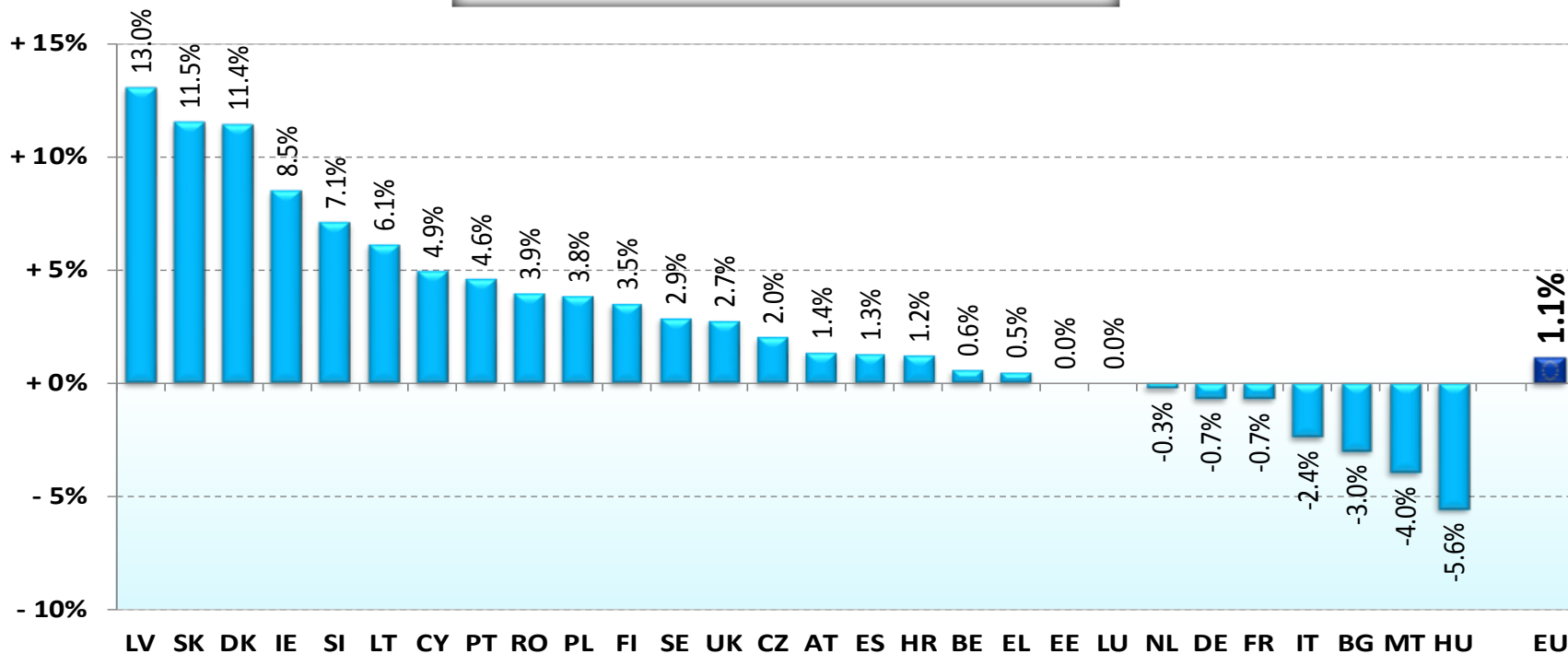


EU Market Situation for Poultry

Committee for the
Common
Organisation of the
Agricultural Markets
22 February 2018

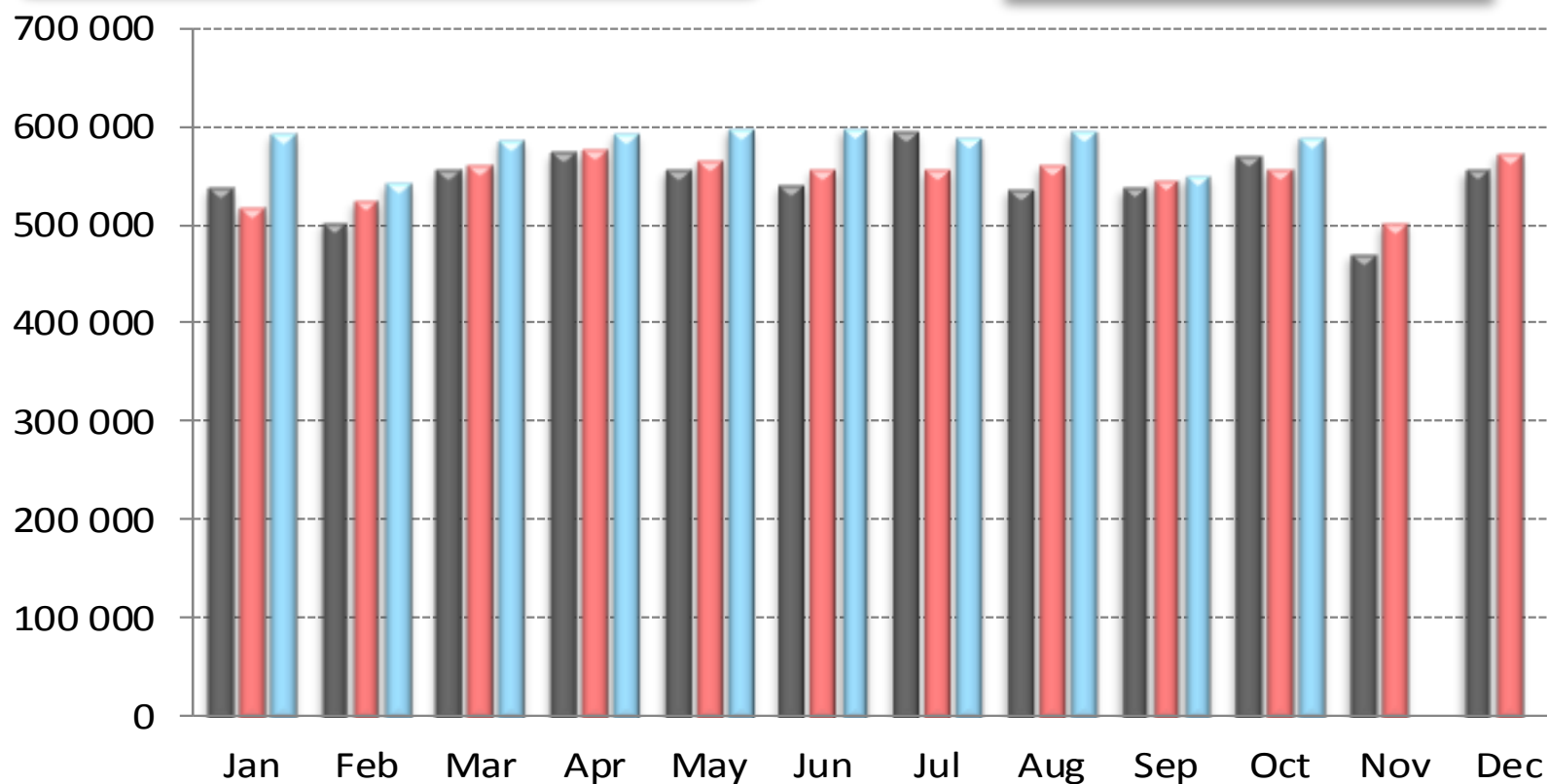


Change in Poultry slaughter 2017/2016 (up to November)

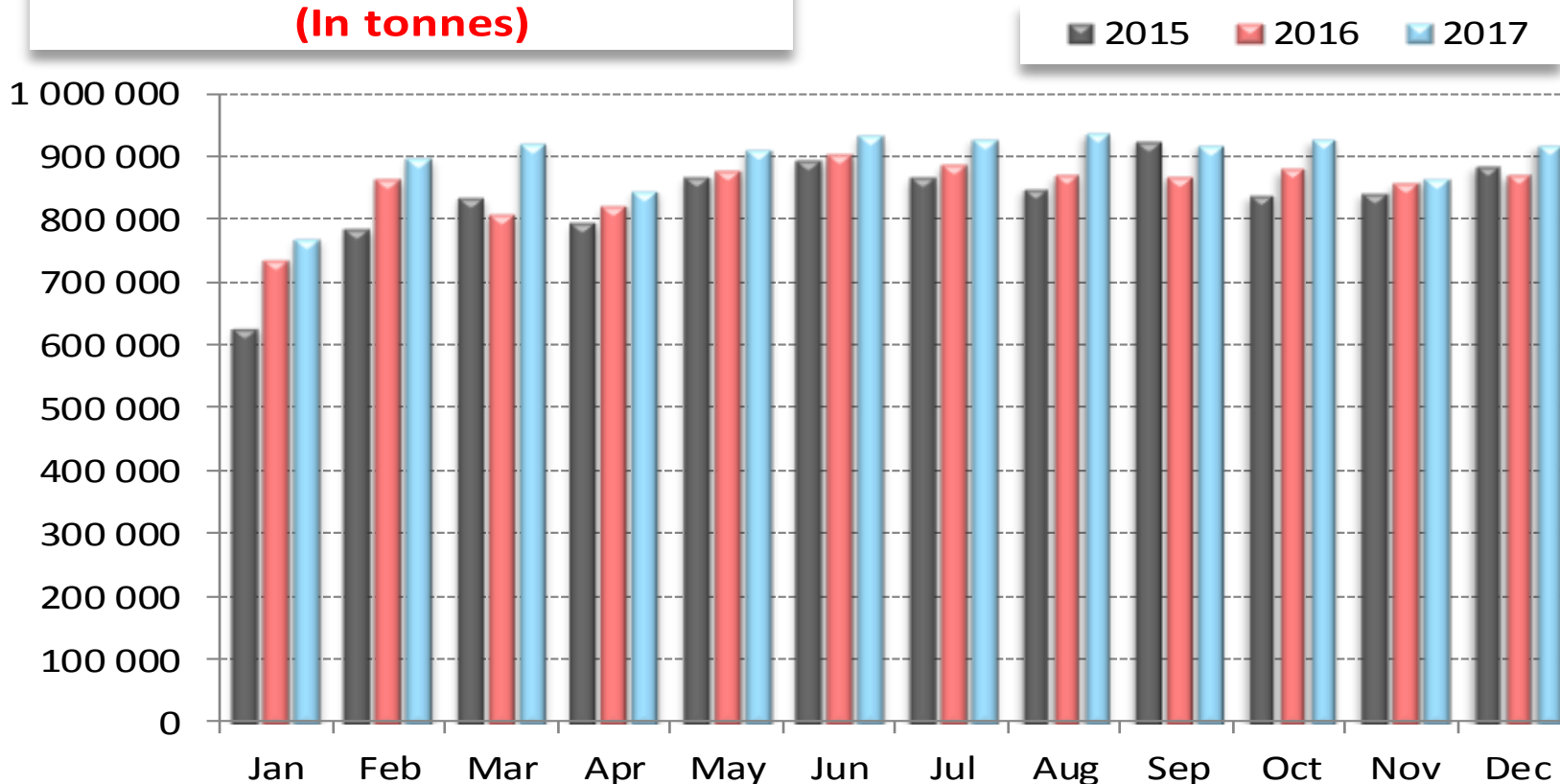


Chicks hatched for fattening (1 000 pieces)

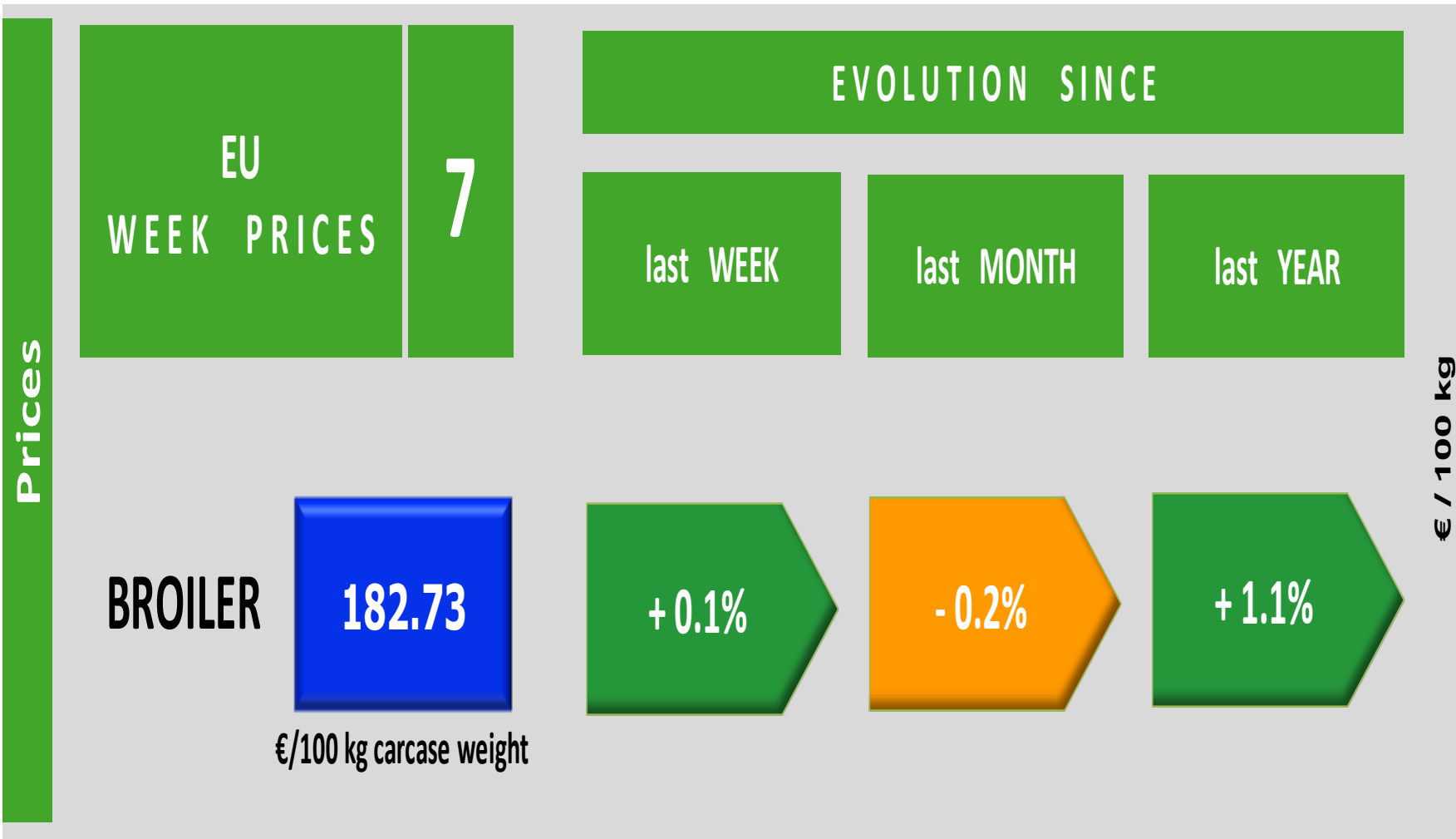
2015 2016 2017



Production forecast of broiler (In tonnes)



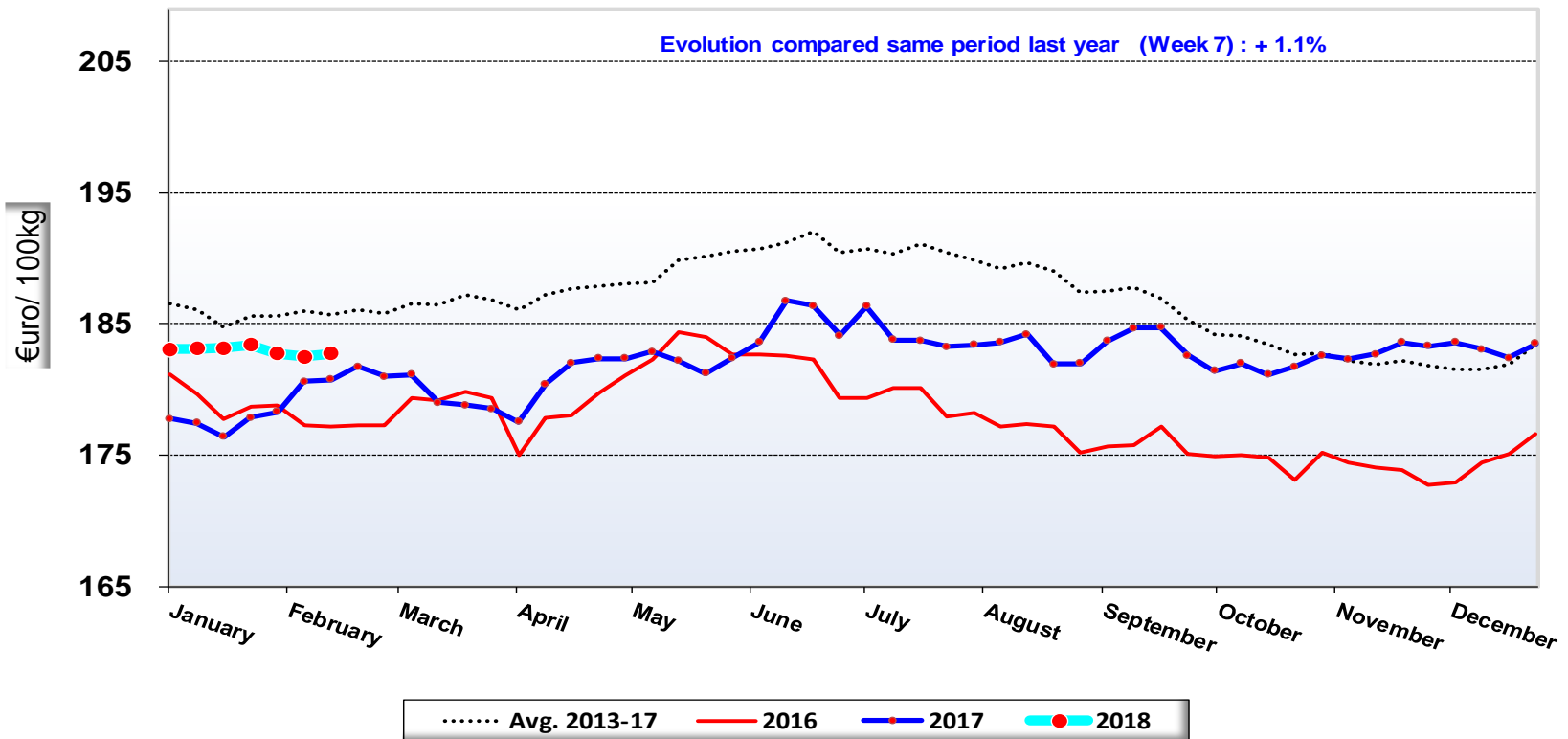
PRICES





Evolution of the weekly EU average price for **Broiler**

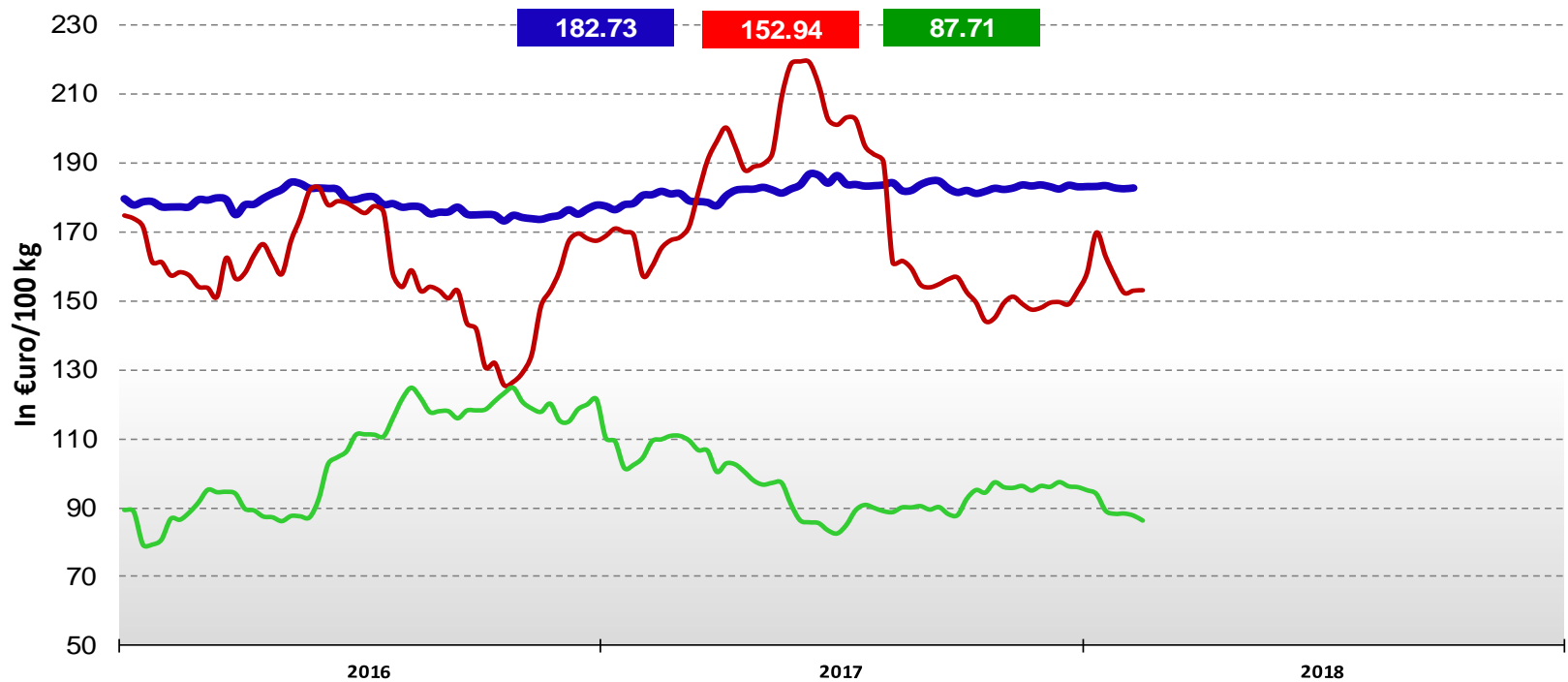
Latest price ==> 182.73 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)



Broiler prices in EU, USA and Brazil



Sources : EU = weighted average of MS prices - Broiler 65%
 US = weekly USDA prices - Fresh chicken grade A ,Chicago
 BR = average of prices in main producing states - (Aveworld.com.br)





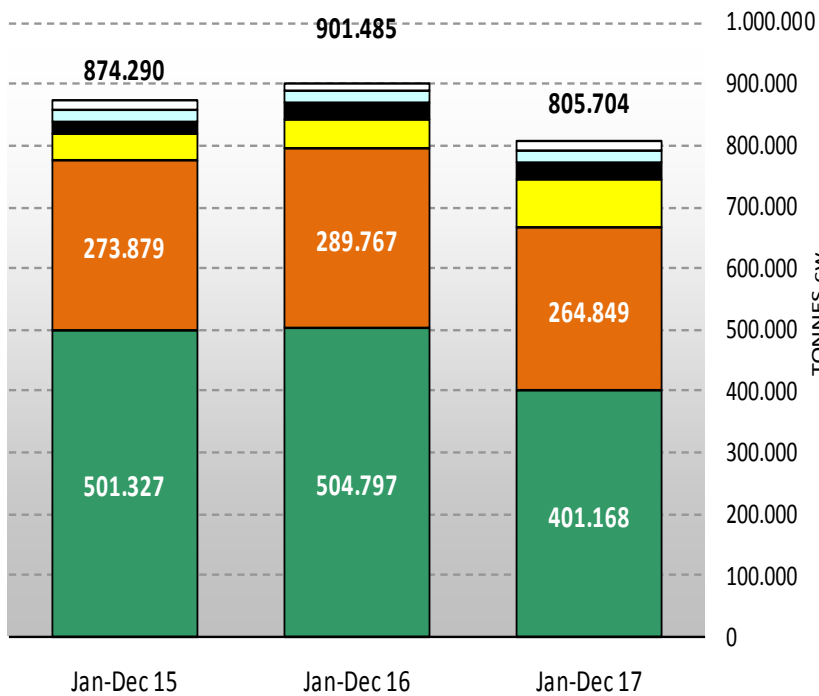
Imports of Poultry meat from selected origins

	2013		2014		2015		2016		Jan-Dec 17		Compared to Jan-Dec 16
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	506 374	62.7%	507 355	60.0%	501 327	57.3%	504 801	56.0%	401 168	49.8%	- 21%
Thailand	228 238	28.3%	251 185	29.7%	274 524	31.4%	290 310	32.2%	264 849	32.9%	- 9%
Ukraine	276	0.0%	19 958	2.4%	42 513	4.9%	48 083	5.3%	80 061	9.9%	+ 67%
Chile	30 515	3.8%	25 815	3.1%	22 232	2.5%	28 875	3.2%	24 971	3.1%	- 13%
China	18 145	2.2%	19 761	2.3%	18 403	2.1%	16 946	1.9%	19 078	2.4%	+ 13%
Argentina	10 783	1.3%	10 996	1.3%	8 529	1.0%	6 463	0.7%	6 297	0.8%	- 3%
Switzerland	3 817	0.5%	4 307	0.5%	2 424	0.3%	2 548	0.3%	2 738	0.3%	+ 7%
South Africa	55	0.0%	701	0.1%	724	0.1%	302	0.0%	2 144	0.3%	+++
Others	9 071	1.1%	5 666	0.7%	4 260	0.5%	3 795	0.4%	4 399	0.5%	
Extra-EU	807 274		845 743		874 937		902 123		805 704		
% change			+ 4.8%		+ 3.5%		+ 3.1%		- 10.6%		

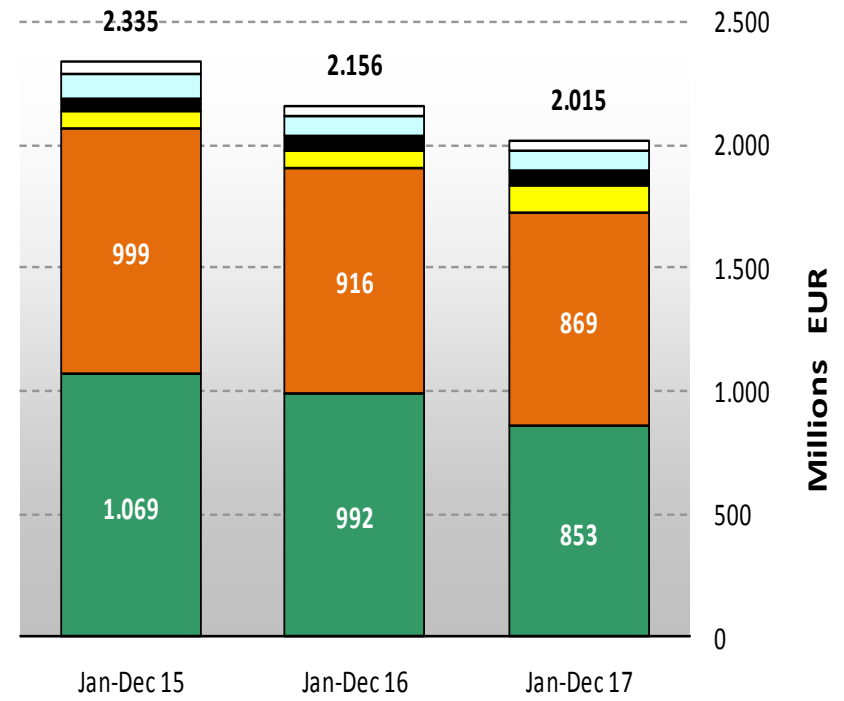


EU Poultry meat Imports

EU IMPORTS of Poultry Meat (TONNES cwe)



EU IMPORTS of Poultry Meat (Millions EUR)



Legend: Brazil (Green), Thailand (Orange), Ukraine (Yellow), Chile (Black), China (Light Blue), Other origins (White)

Legend: Brazil (Green), Thailand (Orange), Ukraine (Yellow), Chile (Black), China (Light Blue), Other origins (White)

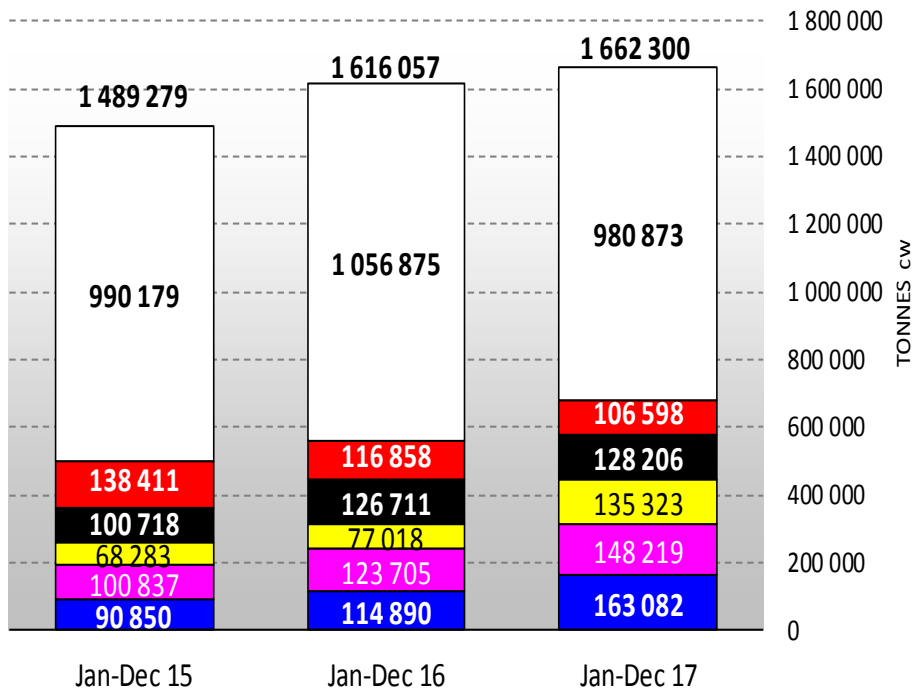
Exports of Poultry Meat to Selected Destinations

	2013		2014		2015		2016		Jan-Dec 17		Compared to Jan-Dec 16
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	75 965	5.3%	80 084	5.3%	90 850	6.1%	114 891	7.1%	163 082	9.8%	+ 42%
Hong Kong	116 963	8.2%	136 177	9.1%	100 945	6.8%	123 822	7.7%	148 219	8.9%	+ 20%
Ghana	75 252	5.3%	56 900	3.8%	68 283	4.6%	77 123	4.8%	135 323	8.1%	+ 76%
Philippines	35 696	2.5%	57 641	3.8%	100 719	6.8%	126 698	7.8%	128 206	7.7%	+ 1%
Benin	139 247	9.7%	163 844	10.9%	138 414	9.3%	116 859	7.2%	106 598	6.4%	- 9%
Saudi Arabia	154 787	10.8%	123 574	8.2%	142 496	9.6%	121 645	7.5%	98 775	5.9%	- 19%
South Africa	158 548	11.1%	203 412	13.5%	213 577	14.3%	270 741	16.7%	76 177	4.6%	- 72%
Congo (Dem. Rep.)	28 625	2.0%	33 697	2.2%	35 269	2.4%	44 492	2.8%	61 958	3.7%	+ 39%
Vietnam	13 564	0.9%	19 884	1.3%	27 128	1.8%	36 183	2.2%	53 532	3.2%	+ 48%
Gabon	25 070	1.8%	29 409	2.0%	37 330	2.5%	31 925	2.0%	48 987	2.9%	+ 54%
Russia	95 200	6.7%	68 363	4.5%	1 223	0.1%	1 109	0.1%	948	0.1%	- 15%
Other Destinations	509 552	35.7%	530 998	35.3%	533 637	35.8%	551 172	34.1%	640 496	38.5%	
Extra-EU	1 428 470		1 503 984		1 489 872		1 616 661		1 662 300		
% change			+ 5.3%		- 0.9%		+ 8.5%		+ 2.9%		

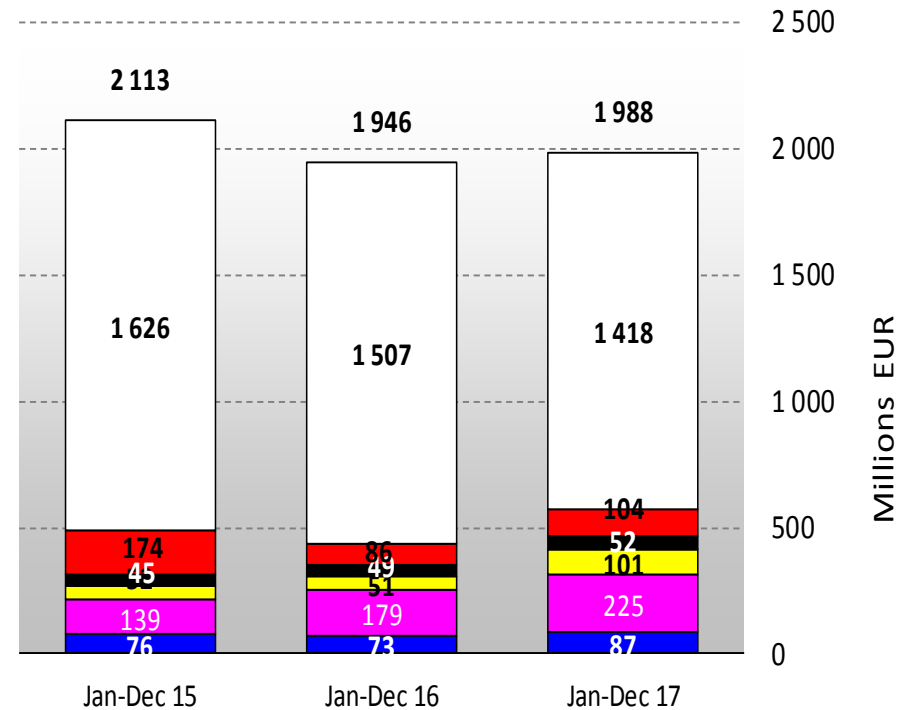


EU Poultry meat Export

EU EXPORTS of Poultry Meat (TONNES cwe)



EU EXPORTS of Poultry Meat (Millions EUR)



■ Ukraine ■ Hong Kong ■ Ghana ■ Philippines ■ Benin □ Other destinations *

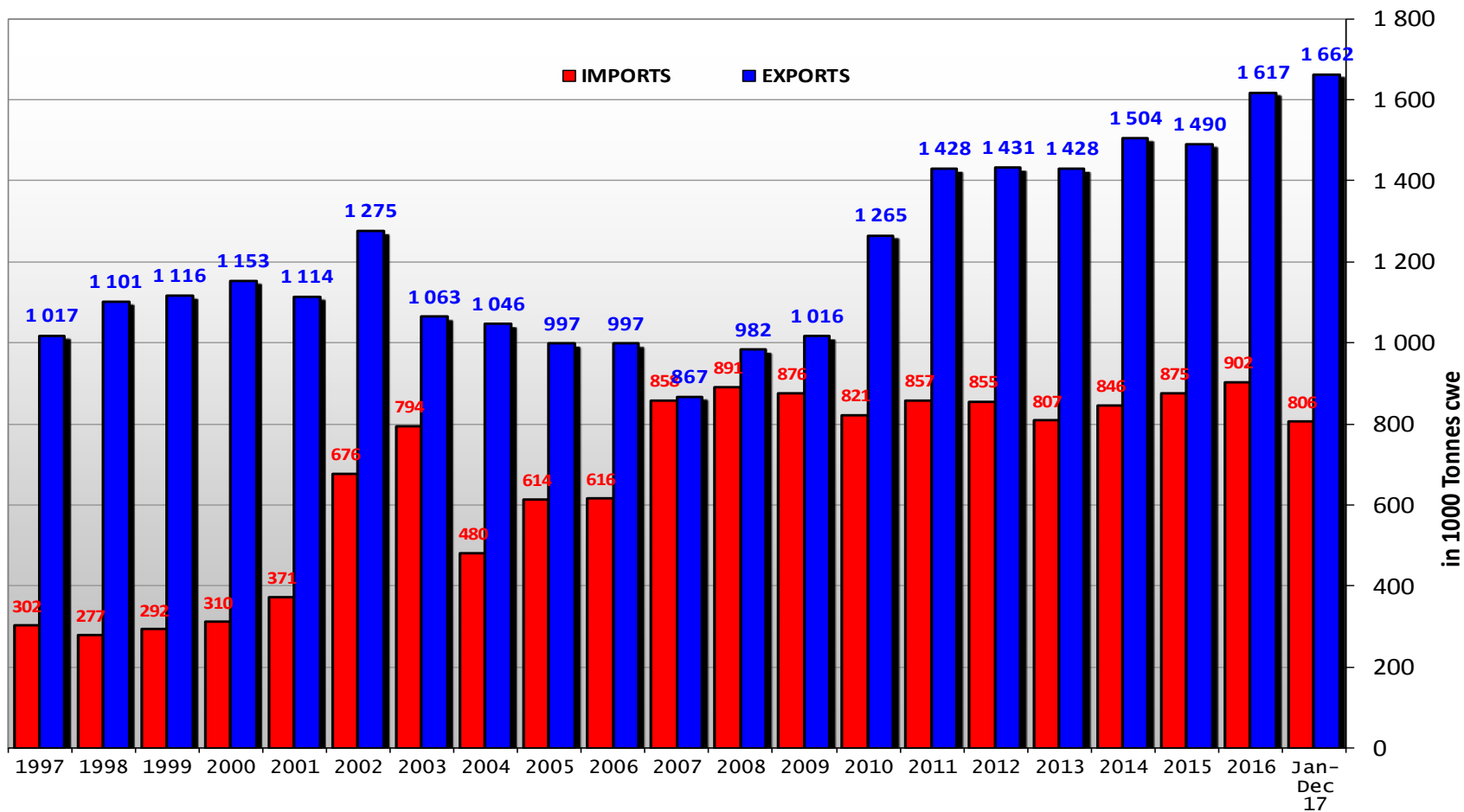
■ Ukraine ■ Hong Kong ■ Ghana ■ Philippines ■ Benin □ Other destinations *

* countries trading less than 1 988 ('Millions EUR)



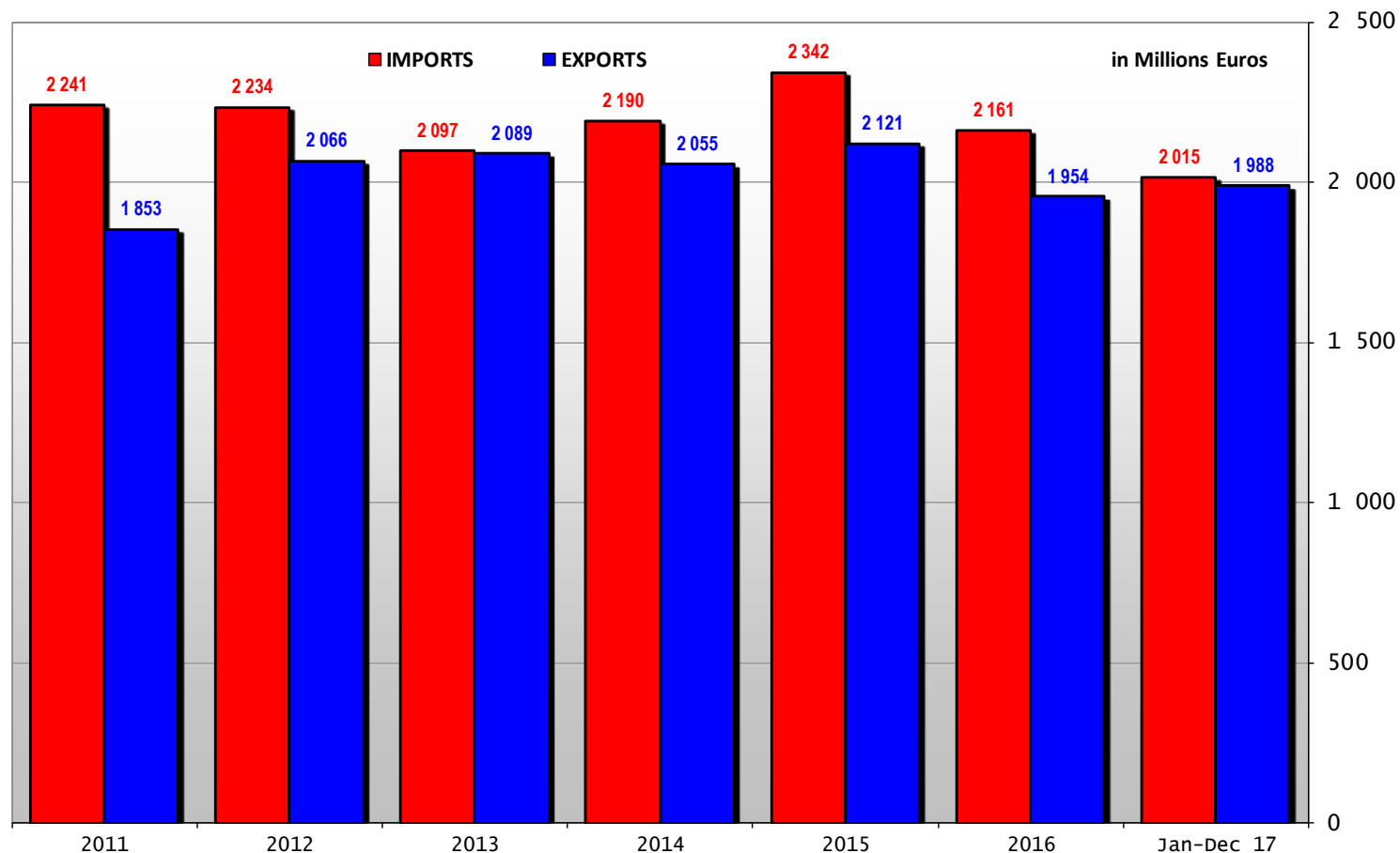
European Commission

EU Poultry meat Trade Balance

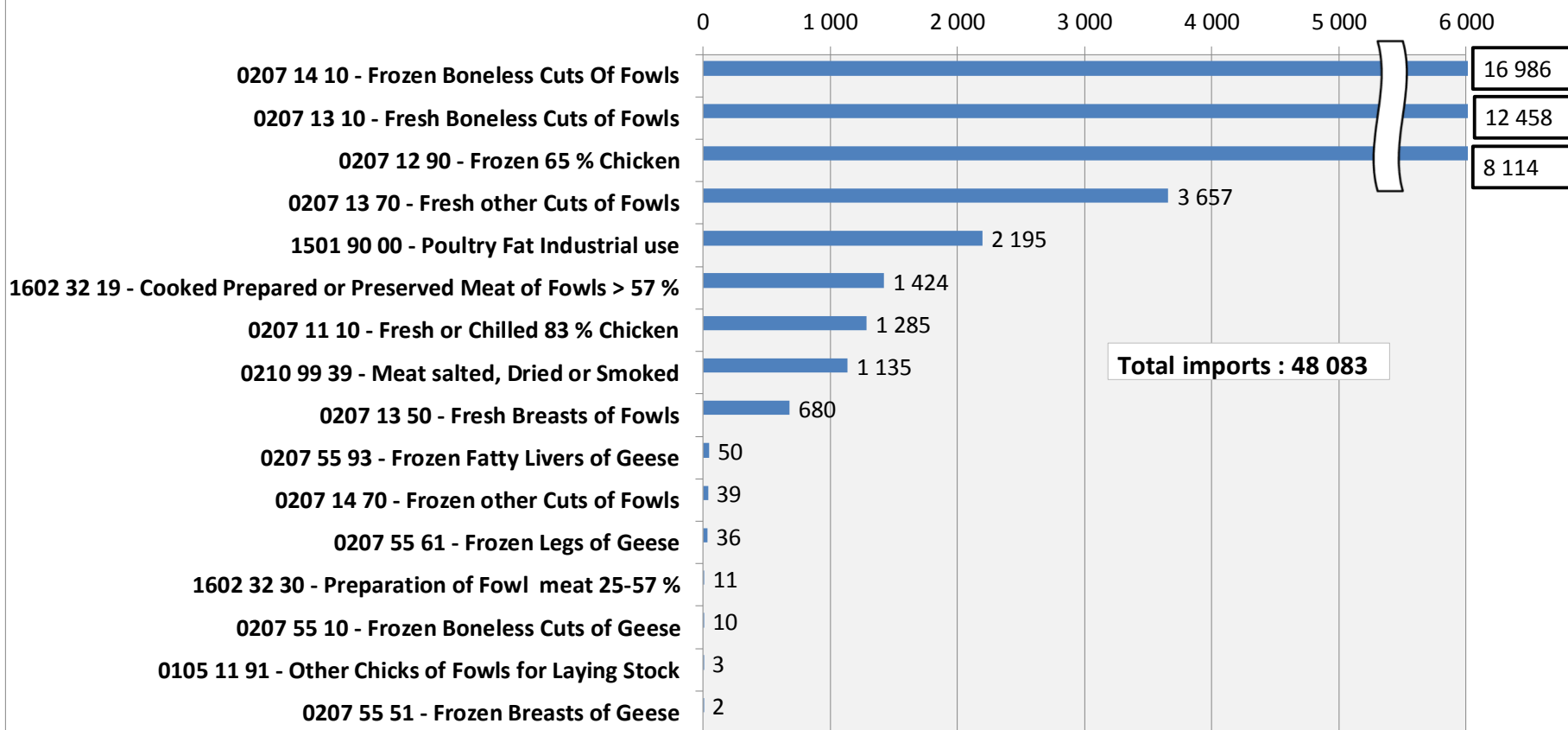




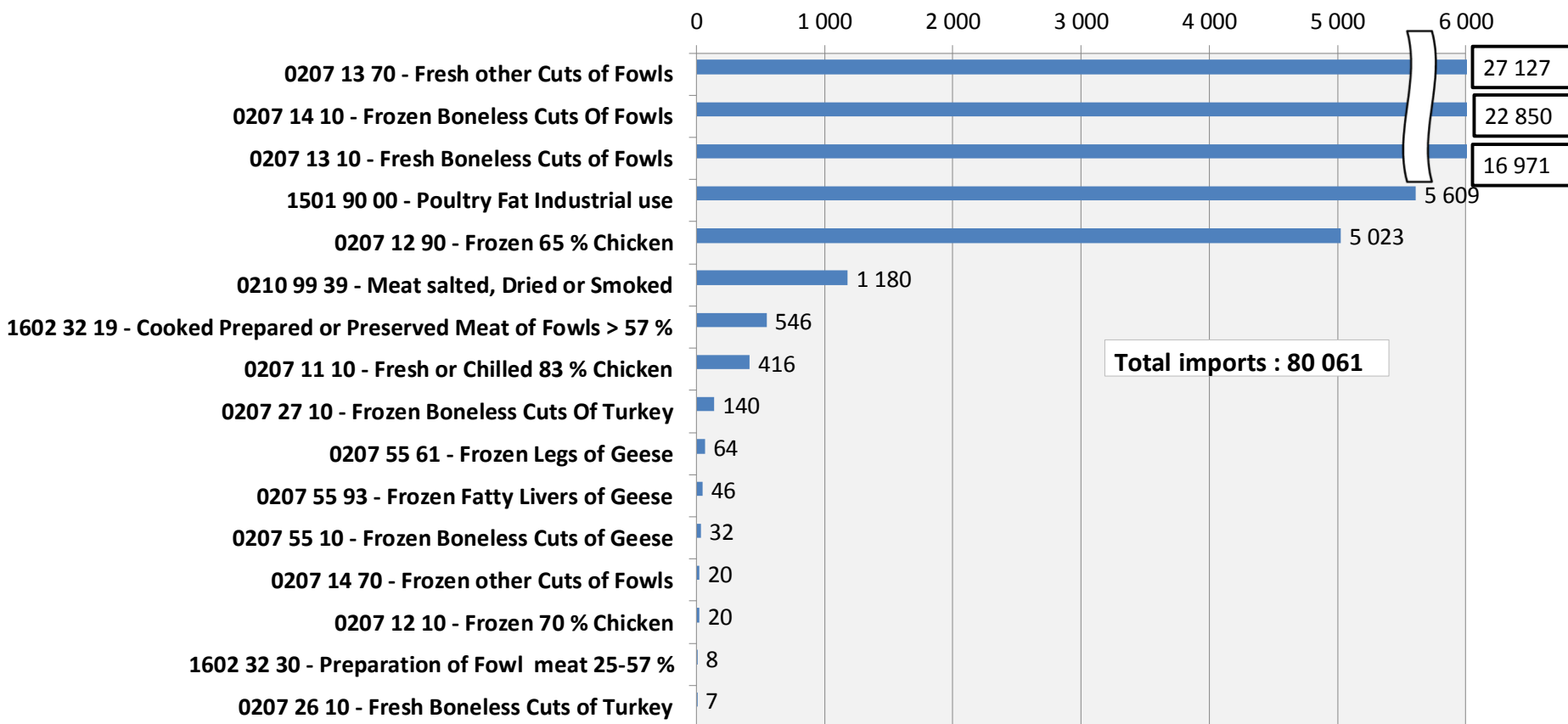
EU Poultry meat trade balance (in 1000 euros)



EU Imports of poultry meat from Ukraine in 2016 (in tonnes CWE)



EU Imports of poultry meat from Ukraine in Jan-Dec17 (in tonnes CWE)



Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- Click on link: Poultry
- Click on link: Presentations and prices
(righthand side under: in this chapter)
- Choose the item (link) you want
- Poultry dashboard
- http://ec.europa.eu/agriculture/dashboards/poultry-meat-dashboard_en.pdf