EU Market Situation for Poultry

Committee for the Common Organisation of the Agricultural Markets
19 September 2019
Change in Poultry Meat Production in %
2019/2018 (up to June)

Source: Eurostat
EU market situation for Poultry

PRICES

EU WEEK PRICES 36

EVOLUTION SINCE

last WEEK
last MONTH
last YEAR

BROILER
€/100 kg carcase weight

187.22
+0.8%
-0.6%
-1.6%

€ / 100 kg

19 September 2019
Evolution of the weekly EU average price for Broiler

Latest price ==> 187.22 EUR/100 kg

Evolution compared same period last year (Week 36) : - 1.6%

Source: MSs notifications (Commission Implementing Regulation (EU) 2017/1185)
Broiler prices in EU, USA and Brazil

Sources:
EU = weighted average of MS prices - Broiler 65%
US = weekly USDA prices - Fresh chicken grade A, Chicago
BR = CEPEA/ESALQ chilled chicken prices - São Paulo State
# Imports of poultry meat from selected origins

<table>
<thead>
<tr>
<th></th>
<th>2015</th>
<th></th>
<th>2016</th>
<th></th>
<th>2017</th>
<th></th>
<th>2018</th>
<th></th>
<th>Jan-Jul 19</th>
<th></th>
<th>Compared to Jan-Jul 18</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
<td></td>
</tr>
<tr>
<td>Thailand</td>
<td>274 524</td>
<td>31.4%</td>
<td>290 602</td>
<td>32.2%</td>
<td>265 927</td>
<td>32.9%</td>
<td>311 520</td>
<td>38.3%</td>
<td>191 679</td>
<td>37.3%</td>
<td>+ 7%</td>
</tr>
<tr>
<td>Brazil</td>
<td>501 328</td>
<td>57.3%</td>
<td>504 814</td>
<td>55.9%</td>
<td>401 598</td>
<td>49.7%</td>
<td>302 207</td>
<td>37.2%</td>
<td>191 592</td>
<td>37.3%</td>
<td>+ 18%</td>
</tr>
<tr>
<td>Ukraine</td>
<td>42 513</td>
<td>4.9%</td>
<td>48 103</td>
<td>5.3%</td>
<td>80 128</td>
<td>9.9%</td>
<td>123 664</td>
<td>15.2%</td>
<td>79 585</td>
<td>15.5%</td>
<td>+ 5%</td>
</tr>
<tr>
<td>Chile</td>
<td>22 232</td>
<td>2.5%</td>
<td>28 809</td>
<td>3.2%</td>
<td>24 972</td>
<td>3.1%</td>
<td>35 954</td>
<td>4.4%</td>
<td>24 263</td>
<td>4.7%</td>
<td>- 4%</td>
</tr>
<tr>
<td>China</td>
<td>18 384</td>
<td>2.1%</td>
<td>16 951</td>
<td>1.9%</td>
<td>19 107</td>
<td>2.4%</td>
<td>24 525</td>
<td>3.0%</td>
<td>18 706</td>
<td>3.6%</td>
<td>+ 39%</td>
</tr>
<tr>
<td>Argentina</td>
<td>8 529</td>
<td>1.0%</td>
<td>6 491</td>
<td>0.7%</td>
<td>6 297</td>
<td>0.8%</td>
<td>7 352</td>
<td>0.9%</td>
<td>4 322</td>
<td>0.8%</td>
<td>- 12%</td>
</tr>
<tr>
<td>Switzerland</td>
<td>2 424</td>
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<td>2 548</td>
<td>0.3%</td>
<td>2 736</td>
<td>0.3%</td>
<td>2 901</td>
<td>0.4%</td>
<td>1 562</td>
<td>0.3%</td>
<td>- 14%</td>
</tr>
<tr>
<td>Israel</td>
<td>1 285</td>
<td>0.1%</td>
<td>1 487</td>
<td>0.2%</td>
<td>1 170</td>
<td>0.1%</td>
<td>1 063</td>
<td>0.1%</td>
<td>964</td>
<td>0.2%</td>
<td>+ 55%</td>
</tr>
<tr>
<td>Others</td>
<td>3 699</td>
<td>0.4%</td>
<td>2 507</td>
<td>0.3%</td>
<td>5 320</td>
<td>0.7%</td>
<td>4 054</td>
<td>0.5%</td>
<td>1 321</td>
<td>0.3%</td>
<td></td>
</tr>
<tr>
<td>Extra-EU</td>
<td>874 919</td>
<td></td>
<td>902 313</td>
<td></td>
<td>807 254</td>
<td></td>
<td>813 240</td>
<td></td>
<td>513 994</td>
<td></td>
<td></td>
</tr>
<tr>
<td>% change</td>
<td>+ 3.1%</td>
<td></td>
<td>- 10.5%</td>
<td></td>
<td>+ 0.7%</td>
<td></td>
<td>+ 10.5%</td>
<td></td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>
EU poultry meat imports (by origin)

EU imports of Poultry Meat (TONNES cwe)

EU imports of Poultry Meat (Millions EUR)

EU market situation for Poultry

19 September 2019
Eu Imports of Poultry Meat from Brazil

Eu Imports of Poultry Meat from Brazil
(Tons of cwe)

Eu Imports of Poultry Meat from Brazil
(Million Euros)

EU market situation for Poultry

19 September 2019
## Exports of poultry meat to selected destinations

<table>
<thead>
<tr>
<th>2015</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>Jan-Jul 19</th>
<th>Compared to Jan-Jul 18</th>
</tr>
</thead>
<tbody>
<tr>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
</tr>
<tr>
<td>Philippines</td>
<td>100 644</td>
<td>126 694</td>
<td>127 788</td>
<td>168 908</td>
<td>117 785</td>
</tr>
<tr>
<td>Ghana</td>
<td>81 025</td>
<td>115 783</td>
<td>146 958</td>
<td>166 002</td>
<td>112 662</td>
</tr>
<tr>
<td>Ukraine</td>
<td>90 851</td>
<td>114 841</td>
<td>162 627</td>
<td>178 158</td>
<td>97 889</td>
</tr>
<tr>
<td>South Africa</td>
<td>214 951</td>
<td>282 770</td>
<td>78 490</td>
<td>84 518</td>
<td>82 889</td>
</tr>
<tr>
<td>Hong Kong</td>
<td>101 008</td>
<td>123 855</td>
<td>148 135</td>
<td>127 857</td>
<td>66 027</td>
</tr>
<tr>
<td>Vietnam</td>
<td>27 128</td>
<td>36 292</td>
<td>53 329</td>
<td>88 669</td>
<td>59 021</td>
</tr>
<tr>
<td>Benin</td>
<td>139 324</td>
<td>120 685</td>
<td>105 709</td>
<td>92 574</td>
<td>58 221</td>
</tr>
<tr>
<td>Saudi Arabia</td>
<td>142 496</td>
<td>121 645</td>
<td>98 788</td>
<td>82 554</td>
<td>39 955</td>
</tr>
<tr>
<td>Congo (Dem. Rep.)</td>
<td>35 849</td>
<td>46 260</td>
<td>60 080</td>
<td>75 986</td>
<td>38 474</td>
</tr>
<tr>
<td>Gabon</td>
<td>37 877</td>
<td>32 340</td>
<td>49 183</td>
<td>45 051</td>
<td>23 329</td>
</tr>
<tr>
<td>Russia</td>
<td>1 223</td>
<td>1 108</td>
<td>996</td>
<td>910</td>
<td>285</td>
</tr>
<tr>
<td>Other Destinations</td>
<td>535 694</td>
<td>556 990</td>
<td>638 758</td>
<td>668 355</td>
<td>407 707</td>
</tr>
<tr>
<td>Extra-EU</td>
<td>1 508 071</td>
<td>1 679 264</td>
<td>1 670 842</td>
<td>1 779 542</td>
<td>1 104 243</td>
</tr>
<tr>
<td>% change</td>
<td>+ 11.4%</td>
<td>- 0.5%</td>
<td>+ 6.5%</td>
<td>+ 9.7%</td>
<td></td>
</tr>
</tbody>
</table>
EU poultry meat export (by destination)

EU EXPORTS of Poultry Meat (TONNES cwe)

- Jan-Jul 17: 919,689
- Jan-Jul 18: 1,006,716
- Jan-Jul 19: 1,104,243

EU EXPORTS of Poultry Meat (Millions EUR)

- Jan-Jul 17: 772
- Jan-Jul 18: 855
- Jan-Jul 19: 928 (countries trading less than 1,305 (Millions EUR))

EU market situation for Poultry
EU EXPORTS OF POULTRY MEAT & POULTRY MEAT PRODUCTS TO SOUTH AFRICA

- Poland
- Ireland
- Denmark
- Spain
- United Kingdom
- France
- Netherlands
- Germany
- Sweden
- Hungary
- Belgium
- Austria

(Units in tonnes CW)

EU market situation for Poultry

19 September 2019
EU poultry meat trade balance (in 1000 tonnes cwe)

- **Imports**
  - 2011: 857
  - 2012: 855
  - 2013: 807
  - 2014: 846
  - 2015: 875
  - 2016: 902
  - 2017: 807
  - 2018: 813
  - Jan-Jul 19: 514

- **Exports**
  - 2011: 1,508
  - 2012: 1,431
  - 2013: 1,428
  - 2014: 1,509
  - 2015: 1,508
  - 2016: 1,679
  - 2017: 1,671
  - 2018: 1,780
  - Jan-Jul 19: 1,104

**EU market situation for Poultry**

*19 September 2019*
EU poultry meat trade balance (in 1000 euros)
Where to find data:

- Click on link: Poultry
- Click on link: Presentations and prices (righthand side under: in this chapter)
- Choose the item (link) you want
- Poultry dashboard