<table>
<thead>
<tr>
<th>Crop</th>
<th>May-22</th>
<th>July-22</th>
<th>May-22</th>
<th>July-22</th>
</tr>
</thead>
<tbody>
<tr>
<td>US Gulf</td>
<td>463</td>
<td>487</td>
<td>10%</td>
<td>97%</td>
</tr>
<tr>
<td>EU Rouen (grade 1)</td>
<td>443</td>
<td>466</td>
<td>5%</td>
<td>80%</td>
</tr>
<tr>
<td>CA St Lawrence (CWA)</td>
<td>546</td>
<td>575</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>EU Port-la-Nouvelle</td>
<td>n.q.</td>
<td>n.q.</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>US Gulf (3F)</td>
<td>332</td>
<td>349</td>
<td>-6%</td>
<td>33%</td>
</tr>
<tr>
<td>EU Bordeaux</td>
<td>379</td>
<td>399</td>
<td>-6%</td>
<td>42%</td>
</tr>
<tr>
<td>US Gulf (2Y)</td>
<td>629</td>
<td>662</td>
<td>-4%</td>
<td>29%</td>
</tr>
</tbody>
</table>

Europe:

- **Wheat**
  - May-21: 422
  - Aug-21: 454
  - Nov-21: 565
  - Feb-22: 746
  - May-22: 917
  - Year-on-year variation: -7%
  - Exports: 0.5Mt

- **Maize**
  - May-21: 424
  - Aug-21: 472
  - Nov-21: 595
  - Feb-22: 746
  - May-22: 917
  - Year-on-year variation: -12%
  - Exports: 0.5Mt

- **Barley**
  - May-21: 463
  - Aug-21: 510
  - Nov-21: 640
  - Feb-22: 800
  - May-22: 917
  - Year-on-year variation: -15%
  - Exports: 0.5Mt

- **Soybeans**
  - May-21: 424
  - Aug-21: 472
  - Nov-21: 595
  - Feb-22: 746
  - May-22: 917
  - Year-on-year variation: -12%
  - Exports: 0.5Mt

**Cereals: trade evolution (EU) (July-February)**

- **Wheat**
  - May-21: 22 Mt
  - Aug-21: 21 Mt
  - Nov-21: 19 Mt
  - Feb-22: 18 Mt
  - May-22: 17 Mt

- **Maize**
  - May-21: 18 Mt
  - Aug-21: 17 Mt
  - Nov-21: 15 Mt
  - Feb-22: 14 Mt
  - May-22: 13 Mt

- **Barley**
  - May-21: 9 Mt
  - Aug-21: 8 Mt
  - Nov-21: 7 Mt
  - Feb-22: 6 Mt
  - May-22: 5 Mt

**Areas of concern - extreme weather events**

- **Drought**
- **Frost**
- **Cold spell**
- **Cold front**
- **Heat wave**
- **Heat wave**

**Areas of concern - summer/winter crops**

- **Inadequate rainfall**
- **Insufficient irrigation**
- **Temperature extremes**
- **Agricultural pests**
- **Disease outbreaks**

**Cereals: trade evolution (EU) (July-February)**

- **Wheat**
  - May-21: 21 Mt
  - Aug-21: 16 Mt
  - Nov-21: 12 Mt
  - Feb-22: 9 Mt
  - May-22: 7 Mt

- **Maize**
  - May-21: 16 Mt
  - Aug-21: 13 Mt
  - Nov-21: 10 Mt
  - Feb-22: 7 Mt
  - May-22: 5 Mt

**Trade highlights**

- **Wheat**
  - May-21: 18 Mt
  - Aug-21: 17 Mt
  - Nov-21: 15 Mt
  - Feb-22: 10 Mt
  - May-22: 7 Mt

- **Maize**
  - May-21: 16 Mt
  - Aug-21: 13 Mt
  - Nov-21: 10 Mt
  - Feb-22: 7 Mt
  - May-22: 5 Mt

**Monthly average currency: oil - freight**

- **Brent Crude Oil**
  - May-21: $60/t
  - Aug-21: $70/t
  - Nov-21: $80/t
  - Feb-22: $90/t
  - May-22: $100/t

**Production & Stocks**

- **World production (million tonnes)**
  - May-21: 2251 Mt
  - Aug-21: 2400 Mt
  - Nov-21: 2550 Mt
  - Feb-22: 2700 Mt
  - May-22: 2850 Mt

- **World stocks (million tonnes)**
  - May-21: 850 Mt
  - Aug-21: 890 Mt
  - Nov-21: 930 Mt
  - Feb-22: 970 Mt
  - May-22: 1010 Mt

**Trade evolution (EU) (July-February)**

- **Wheat**
  - May-21: 22 Mt
  - Aug-21: 21 Mt
  - Nov-21: 19 Mt
  - Feb-22: 18 Mt
  - May-22: 17 Mt

- **Maize**
  - May-21: 18 Mt
  - Aug-21: 17 Mt
  - Nov-21: 15 Mt
  - Feb-22: 14 Mt
  - May-22: 13 Mt

**Export prices FOB**

- **Wheat**
  - May-21: 18 Mt
  - Aug-21: 17 Mt
  - Nov-21: 15 Mt
  - Feb-22: 14 Mt
  - May-22: 13 Mt

- **Maize**
  - May-21: 16 Mt
  - Aug-21: 13 Mt
  - Nov-21: 10 Mt
  - Feb-22: 7 Mt
  - May-22: 5 Mt

**CME US maize & soybeans futures - 60 days**

- **Maize**
  - May-21: $60/t
  - Aug-21: $70/t
  - Nov-21: $80/t
  - Feb-22: $90/t
  - May-22: $100/t

- **Soybeans**
  - May-21: $60/t
  - Aug-21: $70/t
  - Nov-21: $80/t
  - Feb-22: $90/t
  - May-22: $100/t

**CME US maize & soybeans futures - 60 days**

- **Maize**
  - May-21: $60/t
  - Aug-21: $70/t
  - Nov-21: $80/t
  - Feb-22: $90/t
  - May-22: $100/t

- **Soybeans**
  - May-21: $60/t
  - Aug-21: $70/t
  - Nov-21: $80/t
  - Feb-22: $90/t
  - May-22: $100/t

**DG AGRI DASHBOARD: CEREALS**

- **Last update: 23.05.2022**

**Sources:** European Commission (DG ESTAT, DG JRC, DG AGRI, DG TAXUD), European Central Bank, ISIC, ICE, The Baltic Exchange, CME, MATIF, France Agrimer
## Export prices FOB

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<tr>
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<th>18 May 2022</th>
<th>m/m variation</th>
<th>y/y variation</th>
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<tbody>
<tr>
<td></td>
<td>€/t</td>
<td>$/t</td>
<td>€/t</td>
</tr>
<tr>
<td><strong>wheat</strong></td>
<td></td>
<td></td>
<td></td>
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<td>487</td>
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<td><strong>barley</strong></td>
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<tr>
<td>Black sea (feed)</td>
<td>366</td>
<td>385</td>
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<td>EU Rouen (feed)</td>
<td>425</td>
<td>447</td>
<td>▲ 3%</td>
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<td><strong>maize</strong></td>
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</tbody>
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Sources: International Grains Council, France Agrimer
Wheat - monthly avg. export prices (fob)

- US Gulf
- EU Rouen
- Russia

Source: International Grains Council
Maize - monthly avg. export prices (fob)

Sources: International Grains Council, France Agrimer
World production (million tonnes)

- Cereals: 2251
- Maize: 1184
- Wheat: 769
- Soybeans: 387

Source: International Grains Council
### EU production (million tonnes)

<table>
<thead>
<tr>
<th>Category</th>
<th>2019/20</th>
<th>2020/21(e)</th>
<th>2021/22(f)</th>
<th>2022/23(p)</th>
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</thead>
<tbody>
<tr>
<td>cereals</td>
<td>296</td>
<td>130</td>
<td>73</td>
<td>53</td>
</tr>
<tr>
<td>wheat</td>
<td>130</td>
<td>73</td>
<td>53</td>
<td></td>
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<tr>
<td>maize</td>
<td>73</td>
<td>53</td>
<td></td>
<td></td>
</tr>
<tr>
<td>barley</td>
<td>53</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Source: European Commission – DG AGRI
World stocks (million tonnes)


Source: International Grains Council
EU stocks (million tonnes)

- Cereals
- Wheat
- Maize
- Barley

EU stocks for 2019/20, 2020/21(e), 2021/22(f), and 2022/23(p) are shown.

Source: European Commission – DG AGRI
EU (milling) & US (SRW) wheat futures - 60 days

**Euronext milling wheat futures**
- M.WHEAT'SEP2: 431
- M.WHEAT'DEC2: 424
- M.WHEAT'MAR3: 422

**Chicago (CME) SRW futures**
- WHEAT'JUL2: 452
- WHEAT'SEP2: 453
- WHEAT'DEC2: 454

Daily traded volume (1000 contracts of 50 tons)

**MARKET_VOLUME**

Source: MATIF

Daily traded volume (1000 contracts of 136 tons)

**MARKET_VOLUME**

Source: CME
CME US maize & soybeans futures - 60 days

Daily traded volume (1000 contracts of 127 tons)

- **MARKET_VOLUME**
  - **CORN'JUL2**: 308
  - **CORN'SEP2**: 297
  - **CORN'DEC2**: 291

Daily traded volume (1000 contracts of 136 tons)

- **MARKET_VOLUME**
  - **SOYBEANS'JUL2**: 611
  - **SOYBEANS'AUG2**: 590
  - **SOYBEANS'SEP2**: 565

Source: CME
Monthly avg: currency - oil - freight

- **Brent Crude Oil ($/barrel)**
  - Source: Intercontinental Exchange
  - Values: 45, 55, 65, 75, 85, 95, 105, 115

- **Exchange rate € vs $**
  - Source: European Central Bank
  - Values: 1.03, 1.05, 1.07, 1.11, 1.15, 1.19, 1.23

- **Freight (Baltic dry index)**
  - Source: The Baltic Exchange
  - Values: 2889, 3120, 4120, 5120, 2120, 1120, 120
EU Common wheat & flour - exports

Weekly volume (current MY)

2021/22
23.4Mt

2020/21
26.2

Incl. UK data as EU MS until 31/12/2020

Source: European Commission – DG TAXUD
EU Barley, malt included - exports

Weekly volume (current MY)

Total MY - million tonnes

Week

Incl. UK data as EU MS until 31/12/2020

Source: European Commission – DG TAXUD
EU Maize - imports

Weekly volume (current MY)

Incl. UK data as EU MS until 31/12/2020

Source: European Commission – DG TAXUD
Cereals: trade evolution (EU) (July-February)

Source: Eurostat