

Level 3 national report on quality of statistics underlying the MIP indicators

Statistical domain: Labour Force Statistics

Country: Portugal

Institution: Statistics Portugal

Reference year: 2015

Date of update: 11/2015

I. Generic template for national reports providing information on quality, sources and methods, together with information on the statistical processes used for the compilation of the statistics underlying the MIP indicators (including concrete specifications for Labour Force Statistics)

Reporting institution: INE Portugal

Selected principles			Some specific examples for indicators and related questions (Response options, unless indicated otherwise: not implemented; partially implemented; fully implemented)			Statistical domain specifications	
European Code of Practice principles	Public Commitment on European Statistics by the ESCB	Selected elements	CoP/PC	IMF DQAF	SIMS	Question(s)	LFS
CoP1 Professional Independence	PC1 Professional Independence	1.1/1. 1	1.1.1 1	1.1.2		The independence of [name of reporting institution], from political and other external interference in developing, producing and disseminating official statistics is guaranteed by law. <i>Legal basis: Pls confirm the independence by referring to the relevant national and EU legal act(s) and the formulation used in the legal act.</i>	Statistics Portugal is the central institution producing and disseminating official statistics and ensuring the supervision, technical and scientific coordination of the NSS (Statistical Law, Article 3). Decree-Law N° 136/2012 defines the organic structure of Statistics Portugal as a public institution. Statistics Portugal's mission is the production and dissemination of high-quality statistics relevant for society as a whole in an effective, efficient and independent manner (Statistical Law, Articles 5 and 7). It has full "technical and professional independence", meaning it has sole responsibility for defining statistical methods, standards and procedures, as well as the content, type and timing of data releases (Organic Law of Statistics Portugal)

		1.4/1. 5			<p>The [name of reporting institution] has an annual statistical work programme which is made public.</p> <p><i>Statistics work programme: Pls confirm the existence of a statistics work programme and specify where to find it (or similar document), if available.</i></p>	<p>Decree-Law N° 136/2012, Article 3(1)).</p> <p>Statistics work programme:</p> <p>Statistics Portugal prepares and implements an annual work programme that includes all statistical activities to be carried out, including also the statistical activities of the ONAs. This annual work programme is fully aligned with the five-year planning of the ESS.</p>
CoP2 Mandate for data collection	PC2 Mandate for data collection	2.1/2. 1	0.1.1	S 7.1	<p>The mandate(s) of the [name of the institution(s)] to collect information for the development, production and dissemination of European Statistics is specified in law.</p> <p><i>Allocation of responsibilities: Pls explain the allocation of responsibilities in producing the relevant statistics.</i></p> <p><i>Legal basis: Pls confirm the mandate by referring to the relevant legal act(s) and any other kind of formal agreements.</i></p>	<p>Allocation of responsibilities:</p> <p>Statistics Portugal is the main producer of official statistics in the country, including Labour Force statistics.</p> <p>Legal basis:</p> <ul style="list-style-type: none"> - Council Regulation (EC) N° 577/98 of 9 March 1998 on the organisation of a labour force sample survey in the Community (Official Journal of the EU No L 77 p. 3), last amended by Regulation (EC) No 545/2014 of the European Parliament and of the Council of 15 May 2014 (Official Journal of the EU No L 163 p. 10); - Statistical Law.
CoP6 Impartiality and objectivity	PC6 Impartiality and objectivity	6.6/6. 6	1.2.4	S9.1 + S9.2 S.20.1	<p>Advance notice is given on release calendars and on major revisions or changes in methodologies, source data and techniques.</p> <p><i>Advance release calendar: Pls confirm the existence of an advance release calendar and provide a link to it.</i></p>	<p>Release calendar: The production of the main LFS indicators (quarterly results) is accompanied by an advance release calendar which provides transparency for the users on the availability of the data and favours a timeliness data release of the results.</p> <p>http://ec.europa.eu/eurostat/documents/1978984//6048829/LFS_release_announcement.pdf</p>

					<i>Revision policy: Pls explain succinctly the revision policy and provide a link to material on the revision policy, if existent.</i>	National release calendar: https://www.ine.pt/xportal/xmain?xpid=INE&xpgid=ine_destaque&DESTAQUEStipo=pe&selTab=tab0 .
						Revision policy: Revisions of previously released data based on EU-LFS are not expected, unless major errors are identified in the data delivered or in their processing. Exceptional revisions may happen e.g. after new estimates of population from a population census. For the Statistics Portugal Revisions policy, see: https://www.ine.pt/xportal/xmain?xpid=INE&xpgid=ine_content&INST=70084023&ine_smenu.boui=13918434&ine_smenu.selected=55234916
Statistical Processes	Statistical Processes	CoP/PC	IMF DQAF	SIMS	Question(s)	LFS
CoP7 Sound methodology	PC7 Sound methodology	7.1/7.1	2.1 2.2 2.3 2.4	S4.3 S4.4 S4.5 S4.6 S 6 S12.1	Pls specify the relevant statistical standards to which the statistics abide <i>Links/references to existing comprehensive methodological documentation on specific aspects of the national sources and methods can also be provided</i>	General remarks: The EU-LFS provides population estimates for the main labour market characteristics, such as employment, unemployment, inactivity, hours of work, occupation, economic activity, and other labour related variables, as well as important socio-demographic characteristics, such as sex, age, education, household characteristics and regions of residence. The Portuguese LFS is consistent with the rules set for the EU-LFS and it is provided to Eurostat according to the EU regulation. The definitions of employment and unemployment, as well as other survey characteristics, follow in general the definitions and recommendations of Eurostat and the International Labour

						Organisation. The definition of unemployment is further specified in Commission Regulation (EC) N 1897/2000. Comprehensive EU-LFS methodological documentation: http://ec.europa.eu/eurostat/statistics-explained/index.php/EU_labour_force_survey
					Pls specify adherence or deviations from concepts and rules according to international standards and highlight coverage gaps that are of <u>material relevance</u> for the statistics. Pls indicate whether actions to address the deviations and coverage gaps are envisaged.	There are no country-specific deviations between the concepts and rules to the ILO standards and definitions concerning the data on the labour status.
CoP8 Appropriate Statistical procedures	PC8 Appropriate Statistical procedures	8.2/8.2	3.1 3.3 3.4	S12.1 S21.1 S21.3 S 21.5-6	Pls provide a succinct assessment of the robustness of the statistics by elaborating briefly on the relevant sources of information, statistical methods and procedures used across the various frequencies. <i>Pls provide links/references to existing comprehensive methodological documentation on specific aspects of the national statistical procedures. The objective should be to get an overview on how much the statistical output are anchored in actual collected data rather than on estimation methods or similar judgemental inputs.</i>	The following publications provide users with a tool for assessing the quality of the statistics which are based on the EU-LFS (and country-specific LFS). It gives a brief description of the survey and a summary of the main quality indicators, which are: relevance, accuracy, accessibility and clarity, timeliness and punctuality, comparability, and coherence. The quality report is updated annually. “Labour force survey in the EU, candidate and EFTA countries — Main characteristics of national surveys”. Quality report of the European Union Labour Force Survey”. See: http://ec.europa.eu/eurostat/web/lfs/publications/quality-reporting ▪ Further individual country information. See http://ec.europa.eu/eurostat/cache/metadata/EN/employ_esqrs.htm

<i>Statistical Output</i>	<i>Statistical Output</i>	<i>CoP/ PC</i>	<i>IMF DQAF</i>	<i>SIMS</i>	<i>Question(s)</i>	<i>LFS</i>
CoP11 Relevance	PC11 Relevance	11.1- 11.3	0.3	S.14	<p>Pls specify briefly why the statistics are relevant by referring to the multiple purposes for which the statistics are used at (i) international, (ii) EU and (iii) national level.</p> <p>References to the statistical legislation and other formal or informal commitments could be sufficient.</p> <p>In addition, if applicable, the outcome of user consultation processes could also be given.</p>	<p>The EU-LFS results are used by the DG Employment and a number of other Directorates of the Commission mainly for measurement and monitoring of policy agenda purposes. The European Central Bank (ECB) uses short term EU-LFS statistics related to Euro area. Key users include NSIs, international organizations, news agencies and researchers which use various aspects of EU-LFS data for international or intra EU comparisons.</p>
CoP12 Accuracy and reliability	PC12 Accuracy and reliability (including stability)	12.1/ 12.1	3.5	S.15.1 S.15.2 S15.3 S.18.2 S.20.2	<p>The analysis should be based on the following indicators (to be compiled by the ECB/Eurostat on a common data vintage) on the reliability of first releases for the relevant series (selected for their material impact and to avoid compensatory effects in the case of balancing items):</p> <p>Directional reliability indicators;</p> <p>Revisions' indicators (e.g. MAPE, MACE or RMSRE depending on the indicator).</p> <p>and provide a succinct assessment of the accuracy and reliability of the statistics on the basis of the results, with an attempt to provide a relative objective measure, explaining also the main reasons for revisions.</p>	<p>Information on the accuracy and reliability of the Portuguese LFS data by providing information on the quality indicators.</p> <p>Confidence limits at 95 % level of significance, country-specific annual average 2014:</p> <ul style="list-style-type: none"> ▪ Number of employed (x1000): $4\,500 \pm 41$. ▪ Number of part time employed (x1000): 589 ± 21. ▪ Number of unemployed (x1000): 726 ± 24. ▪ Rate of unemployment (%): 13.9 ± 0.5.
					Pls provide a succinct assessment of the level of the statistical discrepancies ("internal consistency") focusing on their size and direction (systematic bias).	<p>Information on country-specific frame quality (under and over coverage and misclassifications) of the LFS sample and specific measurement errors.</p> <ul style="list-style-type: none"> ▪ Undercoverage: The sampling frame doesn't cover the

						individuals living in collective dwellings. This population represents less than approximately 1%.
▪ Over-coverage rate is 14.0%.						
CoP13 Timeliness and punctuality	PC13 Timeliness (including punctuality)	13.1 13.4	4.1	S.16	Pls specify the timeliness requirements for international and EU purposes and the national target publication dates. Pls specify punctuality defined as deviations in relation to the timeliness requirements and target dates specified above.	Information on possible delay of delivery to Eurostat of the full dataset. According to Council Regulation (EC) N° 577/98 data shall be delivered to Eurostat within twelve weeks from the end of a reference quarter. For 2014, the deadline for transmitting the data was respected (the Portuguese data were sent within 5/6 weeks).
CoP14 Coherence and comparability	PC14 Consistency and comparability	14.1/ 14.1	4.2.1 4.2.2 4.2.3	S17.2 S 18.1	Pls provide a succinct assessment of the results of the consistency check of the statistics with other related domains or data sets with which the statistics must show coherence ("external consistency"). The results should provide a relative objective measure to facilitate cross-country comparability, e.g. be presented as a ratio of the inconsistency between compared statistics, as a percentage of GDP, where appropriate.	Information on the assessment of the results of the consistency check of the statistics with other related domains ("external consistency"). Coherence of LFS data with National Accounts data, registered unemployment and Business statistics data. Generally, coherence to other statistics can be limited due to different sources, different scopes or different coverage and units. The coherence of LFS data with registered unemployment and with National Accounts data is limited. For a summary of the deviations see: http://ec.europa.eu/eurostat/web/products-statistical-working-papers/-/KS-TC-15-004 (Chapter 8).
					Pls provide a succinct assessment of the time consistency, specifying (i) whether the time series presents breaks and if so explaining the reasons for the breaks; (ii) the length of the series for which back data are consistent; and (iii) whether the statistics are	The information applies only to LFS detailed survey results series. The LFS adjusted series (including LFS main indicators) include corrections for breaks. Since 1983, improved comparability between results of successive surveys has been achieved, mainly due to increased

					<p>consistent across the various frequencies (monthly/quarterly/annual) where relevant.</p>	<p>harmonisation, greater stability of content and higher frequency of surveys. However, the following factors may somewhat detract from perfect comparability:</p> <ul style="list-style-type: none"> ▪ Population figures used for population adjustment are revised at certain intervals on the basis of new population censuses. ▪ Reference periods may not have remained the same due to the transition to a quarterly continuous survey. ▪ Countries may modify their sample designs. ▪ In order to improve the quality of results, countries may change the content or order of their questionnaire. <p>Information on EU-LFS breaks and individual country breaks are documented:</p> <p>http://ec.europa.eu/eurostat/statistics-explained/index.php/EU_labour_force_survey_%E2%80%93_data_and_publication</p> <p>Major country-specific changes in recent years in Portugal:</p> <ul style="list-style-type: none"> ▪ 2011: Implementation of telephone interviewing (CATI) as one of the data collection mode and revision of the questionnaire. ▪ 2014: Implementation of a new sampling frame from the National Dwellings Register. <p>http://ec.europa.eu/eurostat/cache/metadata/Annexes/employ_e_sqrs_pt_an1.docx</p>
CoP15 Accessibility and Clarity	PC15 Accessibility and Clarity	15.1/15.1	5.1.1 5.2.1	S9.3 S 11	Pls provide a brief description of the dissemination policy and dissemination means, including links to the data and respective metadata.	The Eurostat online publication describes the EU-LFS, a large sample survey among private households in Europe and an important source for European statistics about the situation and trends in the EU labour market. The publication provides

			S12.1		information on the main features, the legal basis, the methodology and the data as well as on the historical development of the EU-LFS. http://ec.europa.eu/eurostat/statistics-explained/index.php/EU_labour_force_survey
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