EU Market Situation for Eggs

Committee for the Common Organisation of the Agricultural Markets
19 March 2020
(meeting cancelled due to Corona virus)
**EU production of total eggs (expert forecast Autumn 2019)**

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*EU total without Romania, Spain figure to be confirmed*
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EU total without Romania, Spain figure to be confirmed.
Number of laying hens

- **Deadline 1 April 2020**
- **ISAMM 0045**
- **Already sent (situation on 17 March):**
  - **IRELAND, SWEDEN, AUSTRIA, GERMANY, ROMANIA, CYPRUS, CROATIA, LITHUANIA**
Number of Laying Hens 2018 by way of keeping (maximum capacity, in million) based on the EU Member States that communicated data according to Commission Implementing Regulation (EC) 2017/1185

- Enr. cage: 210.2 million laying hens = 50.4%
- Free range: 65.5 million laying hens = 15.7%
- Barn: 119.0 million laying hens = 28.5%
- Organic: 22.4 million laying hens = 5.4%

Total not in cage: 206.9 million laying hens = 49.6%
Total Enr. cage: 210.2 million laying hens = 50.4%
Total Laying Hens: 417.0 million laying hens
### LAYING HENS

**EU market situation for Eggs**

**19 March 2020**

#### Table: Number of laying hens by farming method (maximum capacity) according to Member States notifications under Commission Regulation 2017/1185, Art. 12(b) - Annex III.10

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<th>% barn</th>
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* Updated

**TOTAL (28 MS)** | 417 022 102 | 100% | 50.4% | 28.5% | 15.7% | 5.4%
EU Chicks hatched for laying
(1,000 pieces)
# Parameters Summary for the Calculation of the Estimated Stock Laying Hens + Egg Production

**Method A**

| Nº OF MONTHS | BE | BG | CZ | DK | DE | EE | GR | ES | FR | HR | IE | IT | CY | LV | LT | LU | HU | MT | NL | AT | PL | PT | RO | SI | SK | FI | SE | UK |
|--------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
|              | 14 | 13 | 13 | 15 | 13 | 12 | 14 | 14 (1)| 14 | 14 | 13 | 14 | 13 | 16 | 14 | 13 | 16 | 14 | 13 | 16 | 13 | 20 | 13 | 13 | 15 | 13 |
| TOTAL LAY EGGS | 322.0 | 309.5 | 330.1 | 309.5 | 330.1 | 309.5 | 330.1 | 309.5 | 330.1 | 309.5 | 330.1 | 309.5 | 330.1 | 309.5 | 330.1 | 309.5 | 330.1 | 309.5 | 330.1 | 309.5 | 330.1 | 309.5 | 330.1 | 309.5 | 330.1 | 309.5 |
| PERCENTAGE | 100% | 100% | 90% | 100% | 80% | 70% | 100% | 56% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| DEATH-RATE | 5.0% | 6.0% | 5.0% | 5.1% | 6.0% | 4.0% | 5.0% | 6.0% | 3.7% | 4.0% | 15.0% | 5.0% | 8.0% | 3.9% | 9.0% | 5.0% | 3.0% | 5.0% | 9.0% | 8.0% | 3% | 5.0% | 3.0% |

**Method B**

<table>
<thead>
<tr>
<th>Nº OF MONTHS</th>
<th>21</th>
<th>21</th>
<th>21</th>
<th>12</th>
<th>14 (2)</th>
</tr>
</thead>
<tbody>
<tr>
<td>TOTAL LAY EGGS</td>
<td>471.1</td>
<td>501.7</td>
<td>460.6</td>
<td>287.0</td>
<td>330.0</td>
</tr>
<tr>
<td>PERCENTAGE</td>
<td>10%</td>
<td>20%</td>
<td>30%</td>
<td>32%</td>
<td>44%</td>
</tr>
<tr>
<td>DEATH-RATE</td>
<td>7%</td>
<td>9-11%</td>
<td>5%</td>
<td>3.5%</td>
<td></td>
</tr>
</tbody>
</table>
EU Production forecast of eggs in shell
(Mio pieces)
Evolution of the weekly EU* average price for Class A eggs in packing stations

Latest price ==> 139.01 EUR/100 kg

Evolution compared same period last year (Week 10) : + 6.4%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

* EU without UK
Egg prices of EU, USA, Brazil and India

Sources:
EU = weighted average of country prices - Average class L&M
US = weekly USDA prices - Eggs grade A, Chicago
BR = average of prices in main producing states - (noticiasagricolas.com.br)
IN = average of NECC prices in available Production Centres - (e2necc.com)
EU Imports of Eggs:

**Trade Figures (Comext – tonnes egg equiv.)** not incl. Hatching eggs

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
<th>Jan 20</th>
<th>Compared to Jan 19</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
</tr>
<tr>
<td>Ukraine</td>
<td>8 046</td>
<td>40.5%</td>
<td>3 041</td>
<td>12.6%</td>
<td>13 792</td>
<td>47.8%</td>
</tr>
<tr>
<td>USA</td>
<td>5 142</td>
<td>25.9%</td>
<td>12 290</td>
<td>51.0%</td>
<td>7 114</td>
<td>24.7%</td>
</tr>
<tr>
<td>Argentina</td>
<td>1 864</td>
<td>9.4%</td>
<td>2 921</td>
<td>12.1%</td>
<td>1 938</td>
<td>6.7%</td>
</tr>
<tr>
<td>Albania</td>
<td>824</td>
<td>4.1%</td>
<td>1 326</td>
<td>5.5%</td>
<td>963</td>
<td>3.3%</td>
</tr>
<tr>
<td>China</td>
<td>247</td>
<td>1.2%</td>
<td>256</td>
<td>1.1%</td>
<td>345</td>
<td>1.2%</td>
</tr>
<tr>
<td>Bosnia-Herz.</td>
<td>0</td>
<td>0.0%</td>
<td>0</td>
<td>0.0%</td>
<td>0</td>
<td>0.0%</td>
</tr>
<tr>
<td>Other Destinations</td>
<td>3 761</td>
<td>18.9%</td>
<td>4 253</td>
<td>17.7%</td>
<td>4 685</td>
<td>16.2%</td>
</tr>
<tr>
<td>Extra-EU28</td>
<td>19 884</td>
<td></td>
<td>24 085</td>
<td></td>
<td>28 837</td>
<td></td>
</tr>
</tbody>
</table>

% change

- 21%  
+ 20%  
- 17%  
+ 75.6%
EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs**
(Tonnes eggs equiv)

<table>
<thead>
<tr>
<th></th>
<th>Jan 18</th>
<th>Jan 19</th>
<th>Jan 20</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ukraine</td>
<td>874</td>
<td>557</td>
<td>800</td>
</tr>
<tr>
<td>USA</td>
<td>371</td>
<td>218</td>
<td>639</td>
</tr>
<tr>
<td>Argentina</td>
<td>138</td>
<td>33</td>
<td>122</td>
</tr>
<tr>
<td>Albania</td>
<td>305</td>
<td>38</td>
<td>368</td>
</tr>
<tr>
<td>China</td>
<td>222</td>
<td>557</td>
<td>800</td>
</tr>
<tr>
<td>Others</td>
<td>114</td>
<td>112</td>
<td>114</td>
</tr>
</tbody>
</table>

**Total EU Import of Eggs - not incl. Hatching eggs**
(Million EUR)

<table>
<thead>
<tr>
<th></th>
<th>Jan 18</th>
<th>Jan 19</th>
<th>Jan 20</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ukraine</td>
<td>1.09</td>
<td>0.30</td>
<td>0.57</td>
</tr>
<tr>
<td>USA</td>
<td>0.57</td>
<td>0.05</td>
<td>0.05</td>
</tr>
<tr>
<td>Argentina</td>
<td>4.34</td>
<td>1.65</td>
<td>1.09</td>
</tr>
<tr>
<td>Albania</td>
<td>1.05</td>
<td>0.05</td>
<td>0.05</td>
</tr>
<tr>
<td>China</td>
<td>0.30</td>
<td>0.05</td>
<td>0.05</td>
</tr>
<tr>
<td>Others</td>
<td>4.29</td>
<td>2.41</td>
<td>3.45</td>
</tr>
</tbody>
</table>

19 March 2020
EU Imports of Egg products from UKRAINE in 2020 (January up to mid March) (in tonnes egg equivalent)

Total imports: 1 990 tonnes

*: up to January 2020

- 04089180 - Dried Eggs not in Shell
- 04072100 - Fresh Eggs of Gallus for Consumption

EU market situation for Eggs
19 March 2020
### EU Exports of Eggs

#### Trade Figures (Comext – tonnes egg equiv.) not incl. Hatching eggs

<table>
<thead>
<tr>
<th>Country</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>Jan-Dec 19</th>
<th>Compared to Jan-Dec 18</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
</tr>
<tr>
<td>Japan</td>
<td>73 505</td>
<td>20.1%</td>
<td>46 118</td>
<td>14.3%</td>
<td>53 254</td>
<td>18.1%</td>
</tr>
<tr>
<td>Russia</td>
<td>47 284</td>
<td>12.9%</td>
<td>42 869</td>
<td>13.3%</td>
<td>38 068</td>
<td>12.9%</td>
</tr>
<tr>
<td>Switzerland</td>
<td>44 170</td>
<td>12.1%</td>
<td>43 120</td>
<td>13.4%</td>
<td>43 087</td>
<td>14.7%</td>
</tr>
<tr>
<td>Iraq</td>
<td>10 784</td>
<td>3.0%</td>
<td>15 333</td>
<td>4.7%</td>
<td>17 358</td>
<td>5.9%</td>
</tr>
<tr>
<td>Israel</td>
<td>12 104</td>
<td>3.3%</td>
<td>12 820</td>
<td>4.0%</td>
<td>11 240</td>
<td>3.8%</td>
</tr>
<tr>
<td>Thailand</td>
<td>5 174</td>
<td>1.4%</td>
<td>5 765</td>
<td>1.8%</td>
<td>10 877</td>
<td>3.7%</td>
</tr>
<tr>
<td>South Korea</td>
<td>3 467</td>
<td>0.9%</td>
<td>5 163</td>
<td>1.6%</td>
<td>8 170</td>
<td>2.8%</td>
</tr>
<tr>
<td>Ukraine</td>
<td>10 137</td>
<td>2.8%</td>
<td>7 167</td>
<td>2.2%</td>
<td>7 764</td>
<td>2.6%</td>
</tr>
<tr>
<td>Mauritania</td>
<td>1 476</td>
<td>0.4%</td>
<td>4 167</td>
<td>1.3%</td>
<td>1 856</td>
<td>0.6%</td>
</tr>
<tr>
<td>Turkey</td>
<td>3 228</td>
<td>0.9%</td>
<td>4 428</td>
<td>1.4%</td>
<td>6 017</td>
<td>2.0%</td>
</tr>
<tr>
<td>Taiwan</td>
<td>4 087</td>
<td>1.1%</td>
<td>6 484</td>
<td>2.0%</td>
<td>7 339</td>
<td>2.5%</td>
</tr>
<tr>
<td>Other Destinations</td>
<td>149 736</td>
<td>41.0%</td>
<td>129 415</td>
<td>40.1%</td>
<td>89 071</td>
<td>30.3%</td>
</tr>
<tr>
<td>Extra-EU28</td>
<td>365 151</td>
<td></td>
<td>322 849</td>
<td></td>
<td>294 101</td>
<td></td>
</tr>
<tr>
<td>% change</td>
<td>-12%</td>
<td></td>
<td>-9%</td>
<td></td>
<td>+4%</td>
<td></td>
</tr>
</tbody>
</table>
EU Egg Exports

Total EU Export of Eggs (T. eggs equiv.)

- Jan-Dec 17: 294,101
- Jan-Dec 18: 307,182
- Jan-Dec 19: 341,240

Export Destinations:
- Japan: 131,094
- Russia: 43,087
- Switzerland: 38,068
- Iraq: 53,254
- Israel: 17,358
- Others: 15,727

Total EU Export of Eggs (Million EUR)

- Jan-Dec 17: 267.85
- Jan-Dec 18: 273.37
- Jan-Dec 19: 292.32

Export Destinations:
- Japan: 37.70
- Russia: 58.83
- Switzerland: 144.60
- Iraq: 15.00
- Israel: 37.70
- Others: 267.85

EU market situation for Eggs
EU Egg Trade Balance (not including Hatching eggs)

in 1000 Tonnes

IMPORTS

EXPORTS

2016: 323
2017: 294
2018: 307
2019: 341
Jan 20: 25

EU market situation for Eggs

19 March 2020
EU Egg Trade Balance (not including Hatching eggs)

in Thousand euros

<table>
<thead>
<tr>
<th>Year</th>
<th>IMPORTS</th>
<th>EXPORTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>2016</td>
<td>615 170</td>
<td>50 963</td>
</tr>
<tr>
<td>2017</td>
<td>592 657</td>
<td>48 199</td>
</tr>
<tr>
<td>2018</td>
<td>636 091</td>
<td>53 659</td>
</tr>
<tr>
<td>2019</td>
<td>712 706</td>
<td>57 903</td>
</tr>
<tr>
<td>Jan 20</td>
<td>5 389</td>
<td>55 197</td>
</tr>
</tbody>
</table>

EU market situation for Eggs
### EU Exports of hatching eggs

#### Trade figures (Comext - tonnes egg equivalent)

<table>
<thead>
<tr>
<th></th>
<th>2017 Tonnes</th>
<th>2017 %</th>
<th>2018 Tonnes</th>
<th>2018 %</th>
<th>2019 Tonnes</th>
<th>2019 %</th>
<th>Jan-20 Tonnes</th>
<th>Jan-20 %</th>
<th>Compared to Jan-19</th>
</tr>
</thead>
<tbody>
<tr>
<td>Russia</td>
<td>33 138</td>
<td>39%</td>
<td>38 279</td>
<td>44%</td>
<td>46 125</td>
<td>46%</td>
<td>3 449</td>
<td>41%</td>
<td>- 20.2%</td>
</tr>
<tr>
<td>Iraq</td>
<td>16 967</td>
<td>20%</td>
<td>15 721</td>
<td>18%</td>
<td>17 071</td>
<td>17%</td>
<td>1 685</td>
<td>20%</td>
<td>+ 46.3%</td>
</tr>
<tr>
<td>Libya</td>
<td>4 543</td>
<td>5%</td>
<td>5 667</td>
<td>6%</td>
<td>5 402</td>
<td>5%</td>
<td>360</td>
<td>4%</td>
<td>+ 9.4%</td>
</tr>
<tr>
<td>Ukraine</td>
<td>5 593</td>
<td>7%</td>
<td>3 363</td>
<td>4%</td>
<td>5 063</td>
<td>5%</td>
<td>132</td>
<td>2%</td>
<td>- 68.5%</td>
</tr>
<tr>
<td>Saudi Arabia</td>
<td>2 533</td>
<td>3%</td>
<td>2 445</td>
<td>3%</td>
<td>3 231</td>
<td>3%</td>
<td>598</td>
<td>7%</td>
<td>+ 109.9%</td>
</tr>
<tr>
<td>Switzerland</td>
<td>2 554</td>
<td>3%</td>
<td>2 855</td>
<td>3%</td>
<td>2 709</td>
<td>3%</td>
<td>226</td>
<td>3%</td>
<td>- 16.2%</td>
</tr>
<tr>
<td>Belarus</td>
<td>1 633</td>
<td>2%</td>
<td>2 153</td>
<td>2%</td>
<td>2 329</td>
<td>2%</td>
<td>3</td>
<td>0%</td>
<td>- 98.4%</td>
</tr>
<tr>
<td>Turkey</td>
<td>1 704</td>
<td>2%</td>
<td>1 409</td>
<td>2%</td>
<td>1 875</td>
<td>2%</td>
<td>94</td>
<td>1%</td>
<td>+ 7.1%</td>
</tr>
<tr>
<td>Moldova</td>
<td>1 330</td>
<td>3%</td>
<td>1 279</td>
<td>2%</td>
<td>1 571</td>
<td>1%</td>
<td>186</td>
<td>2%</td>
<td>+ 43.3%</td>
</tr>
<tr>
<td>U.A.Emirates</td>
<td>2 199</td>
<td>3%</td>
<td>1 650</td>
<td>2%</td>
<td>1 498</td>
<td>1%</td>
<td>198</td>
<td>2%</td>
<td>+ 66.9%</td>
</tr>
<tr>
<td>Others</td>
<td>12 678</td>
<td>15%</td>
<td>13 133</td>
<td>15%</td>
<td>13 779</td>
<td>14%</td>
<td>1 559</td>
<td>18%</td>
<td>+ 76.0%</td>
</tr>
<tr>
<td>Extra-EU</td>
<td>84 872</td>
<td></td>
<td>87 953</td>
<td></td>
<td>100 653</td>
<td></td>
<td>8 489</td>
<td></td>
<td></td>
</tr>
<tr>
<td>% change Year / Year-1</td>
<td>+ 4.6%</td>
<td>+ 3.6%</td>
<td>+ 14.4%</td>
<td>+ 4.0%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
# EU Exports of one day chicks

**Trade figures (Comext - tonnes)**

<table>
<thead>
<tr>
<th>Country</th>
<th>2017 Tonnes</th>
<th>2017 %</th>
<th>2018 Tonnes</th>
<th>2018 %</th>
<th>2019 Tonnes</th>
<th>2019 %</th>
<th>Jan-20 Tonnes</th>
<th>Jan-20 %</th>
<th>Compared to Jan-19</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ukraine</td>
<td>2,934</td>
<td>34%</td>
<td>3,467</td>
<td>37%</td>
<td>3,818</td>
<td>38%</td>
<td>344</td>
<td>44%</td>
<td>+ 13.8%</td>
</tr>
<tr>
<td>Belarus</td>
<td>334</td>
<td>4%</td>
<td>476</td>
<td>5%</td>
<td>865</td>
<td>9%</td>
<td>36</td>
<td>5%</td>
<td>- 16.9%</td>
</tr>
<tr>
<td>Egypt</td>
<td>486</td>
<td>6%</td>
<td>464</td>
<td>5%</td>
<td>513</td>
<td>5%</td>
<td>34</td>
<td>4%</td>
<td>- 45.1%</td>
</tr>
<tr>
<td>Morocco</td>
<td>315</td>
<td>4%</td>
<td>324</td>
<td>4%</td>
<td>459</td>
<td>5%</td>
<td>30</td>
<td>4%</td>
<td>- 11.1%</td>
</tr>
<tr>
<td>Ghana</td>
<td>307</td>
<td>4%</td>
<td>302</td>
<td>3%</td>
<td>413</td>
<td>4%</td>
<td>37</td>
<td>5%</td>
<td>+ 74.4%</td>
</tr>
<tr>
<td>Albania</td>
<td>263</td>
<td>3%</td>
<td>317</td>
<td>3%</td>
<td>360</td>
<td>4%</td>
<td>26</td>
<td>3%</td>
<td>+ 3.2%</td>
</tr>
<tr>
<td>Serbia</td>
<td>358</td>
<td>4%</td>
<td>344</td>
<td>4%</td>
<td>347</td>
<td>3%</td>
<td>29</td>
<td>4%</td>
<td>- 10.3%</td>
</tr>
<tr>
<td>Russia</td>
<td>542</td>
<td>6%</td>
<td>626</td>
<td>7%</td>
<td>335</td>
<td>3%</td>
<td>20</td>
<td>3%</td>
<td>- 24.2%</td>
</tr>
<tr>
<td>Algeria</td>
<td>208</td>
<td>2%</td>
<td>242</td>
<td>3%</td>
<td>297</td>
<td>3%</td>
<td>23</td>
<td>3%</td>
<td>- 31.6%</td>
</tr>
<tr>
<td>Saudi Arabia</td>
<td>132</td>
<td>2%</td>
<td>134</td>
<td>1%</td>
<td>140</td>
<td>1%</td>
<td>9</td>
<td>1%</td>
<td>+ 59.6%</td>
</tr>
<tr>
<td>Others</td>
<td>2,754</td>
<td>32%</td>
<td>2,552</td>
<td>28%</td>
<td>2,482</td>
<td>25%</td>
<td>202</td>
<td>26%</td>
<td>+ 5.1%</td>
</tr>
</tbody>
</table>

**Extra-EU**

<table>
<thead>
<tr>
<th>Year</th>
<th>Tonnes</th>
<th>% change Year / Year-1</th>
</tr>
</thead>
<tbody>
<tr>
<td>2017</td>
<td>8,634</td>
<td>-10.5%</td>
</tr>
<tr>
<td>2018</td>
<td>9,246</td>
<td>+7.1%</td>
</tr>
<tr>
<td>2019</td>
<td>10,027</td>
<td>+8.4%</td>
</tr>
<tr>
<td>Jan-20</td>
<td>788</td>
<td>+1.6%</td>
</tr>
</tbody>
</table>
Where to find data NEW page!!!


• **Market overview by sector:**
  « Dashboard: Eggs » and « Market situation for eggs »

• **Price monitoring by sector:**
  « Eggs »

• **Trade:**
  « Tariff rate quotas »