Committee for the Common Organisation of the Agricultural Market
Market Situation for Sheep & Goat Meats
17 September 2020
Production
Sheep slaughtering for EU+UK
2020/2019 (up to June)

In '000 tonnes carcase weight

Estimated data for EL in June 2020

EU - 4.7%

Estimated data for EL in June 2020

Tonnes 2020  Change 2020/2019
Goat slaughtering for EU+UK
2020/2019 (up to June)

In '000 tonnes carcase weight

Estimated data for EL in June 2020

Change (%)

Tonnes 2020

Change 2020/2019
Prices
Evolution of EU lamb prices

- Heavy lamb
- Light lamb

€uro / 100kg/CW

2018 2019 2020

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17 September 2020
Evolution of EU average heavy lamb prices

- **2018**
- **2019**
- **2020**

- **Euro / 100kg/CW**

**Brexit**

- **Heavy lamb EU**
- **Heavy lamb EU+UK**
Heavy lamb prices
week 36

€/100 kg cw
Evolution of EU average light lamb prices

<table>
<thead>
<tr>
<th>Year</th>
<th>Price (€uro/100kg/CW)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2017</td>
<td>400</td>
</tr>
<tr>
<td>2018</td>
<td>500</td>
</tr>
<tr>
<td>2019</td>
<td>600</td>
</tr>
<tr>
<td>2020</td>
<td>700</td>
</tr>
</tbody>
</table>
Light lamb prices
week 36

€/100 kg cw

2019 2020
World Market Prices
(Lamb carcasses)

€/100 kg carcass weight


NI GB
New Zealand (Y-Lamb: North + South Island)
Australia (Trade lamb)
Uruguay (INAC prices)

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17 September 2020
EU imports of sheep & goatmeat and live animals
Trade figures (COMEXT)
## EU imports of sheep & goatmeat and live animals

**Trade figures (COMEXT)**

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
<th>Jan-Jul 20</th>
<th>Compared to Jan-Jul 19</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>tonnes</td>
</tr>
<tr>
<td>New Zealand</td>
<td>90 949</td>
<td>51.3%</td>
<td>81 553</td>
<td>46.5%</td>
<td>84 222</td>
<td>68 947</td>
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<tr>
<td>United Kingdom</td>
<td>74 515</td>
<td>42.0%</td>
<td>80 775</td>
<td>46.1%</td>
<td>78 997</td>
<td>87 246</td>
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<tr>
<td>Australia</td>
<td>4 525</td>
<td>2.6%</td>
<td>5 514</td>
<td>3.1%</td>
<td>7 535</td>
<td>5 986</td>
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<td>North Macedonia</td>
<td>2 135</td>
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<td>2 003</td>
<td>1.1%</td>
<td>1 770</td>
<td>1 683</td>
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<tr>
<td>Argentina</td>
<td>939</td>
<td>0.5%</td>
<td>630</td>
<td>0.4%</td>
<td>1 297</td>
<td>1 448</td>
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<tr>
<td>Uruguay</td>
<td>1 322</td>
<td>0.7%</td>
<td>1 545</td>
<td>0.9%</td>
<td>656</td>
<td>444</td>
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<tr>
<td>Norway</td>
<td>7</td>
<td>0.0%</td>
<td>393</td>
<td>0.2%</td>
<td>598</td>
<td>197</td>
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<tr>
<td>Other Origins</td>
<td>689</td>
<td>0.4%</td>
<td>1 205</td>
<td>0.7%</td>
<td>1 291</td>
<td>1 070</td>
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<tr>
<td><strong>Total from Third Countries</strong></td>
<td><strong>177 351</strong></td>
<td><strong>175 352</strong></td>
<td><strong>178 348</strong></td>
<td><strong>168 319</strong></td>
<td><strong>84 715</strong></td>
<td><strong>% change</strong></td>
</tr>
<tr>
<td><strong>Total (without UK)</strong></td>
<td><strong>102 836</strong></td>
<td><strong>94 576</strong></td>
<td><strong>99 351</strong></td>
<td><strong>81 073</strong></td>
<td><strong>47 083</strong></td>
<td><strong>% change</strong></td>
</tr>
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</table>
Evolution of NZ exports of sheep meat to the EU

Source: Eurostat
Evolution NZ Exports of sheep meat products to EU (in tonnes cw)

Sheep legs

- Fresh or chilled legs
- Frozen legs

Other meat products

- Other frozen cuts
- Other fresh/chilled cuts
- Frozen carcases
- Fresh Carcases

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17 September 2020
Evolution of AUS exports of sheep meat to the EU

Source: Eurostat

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17 September 2020
EU exports of sheep & goatmeat and live animals
Trade figures (COMEXT)

EU EXPORTS of Sheep & Goat (Tonnes cwe)

EU EXPORTS of Sheep & Goat (Millions EUR)

United Kingdom  Saudi Arabia  Jordan  Libya  Israel  Other destinations

DG AGRI G3 SHEEP & GOAT
17 September 2020
### EU exports of sheep & goatmeat and live animals

**Trade figures (COMEXT)**

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
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<th>2018</th>
<th>2019</th>
<th>Jan-Jul 20</th>
<th>Compared to Jan-Jul 19</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
<td>tonnes</td>
<td>%</td>
</tr>
<tr>
<td>United Kingdom</td>
<td>28 580</td>
<td>28.0%</td>
<td>30 471</td>
<td>26.4%</td>
<td>30 241</td>
<td>28.1%</td>
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<tr>
<td>Saudi Arabia</td>
<td>62</td>
<td>0.1%</td>
<td>410</td>
<td>0.4%</td>
<td>926</td>
<td>0.9%</td>
</tr>
<tr>
<td>Jordan</td>
<td>18 465</td>
<td>18.1%</td>
<td>13 407</td>
<td>11.6%</td>
<td>11 203</td>
<td>10.4%</td>
</tr>
<tr>
<td>Libya</td>
<td>27 841</td>
<td>27.3%</td>
<td>31 938</td>
<td>27.6%</td>
<td>26 044</td>
<td>24.2%</td>
</tr>
<tr>
<td>Israel</td>
<td>3 395</td>
<td>3.3%</td>
<td>4 580</td>
<td>4.0%</td>
<td>6 871</td>
<td>6.4%</td>
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<tr>
<td>Switzerland</td>
<td>2 954</td>
<td>2.9%</td>
<td>3 822</td>
<td>3.3%</td>
<td>3 805</td>
<td>3.5%</td>
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<tr>
<td>Kuwait</td>
<td>413</td>
<td>0.4%</td>
<td>1 087</td>
<td>0.9%</td>
<td>1 147</td>
<td>1.1%</td>
</tr>
<tr>
<td>Oman</td>
<td>768</td>
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<td>922</td>
<td>0.8%</td>
<td>1 561</td>
<td>1.5%</td>
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<td>Qatar</td>
<td>485</td>
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<td>1 041</td>
<td>0.9%</td>
<td>723</td>
<td>0.7%</td>
</tr>
<tr>
<td>Lebanon</td>
<td>2 901</td>
<td>2.8%</td>
<td>2 472</td>
<td>2.1%</td>
<td>4 826</td>
<td>4.5%</td>
</tr>
<tr>
<td>Bahrain</td>
<td>359</td>
<td>0.4%</td>
<td>716</td>
<td>0.6%</td>
<td>336</td>
<td>0.3%</td>
</tr>
<tr>
<td>U.A. Emirates</td>
<td>672</td>
<td>0.7%</td>
<td>2 078</td>
<td>1.8%</td>
<td>2 052</td>
<td>1.9%</td>
</tr>
<tr>
<td>Hong Kong</td>
<td>1 678</td>
<td>1.6%</td>
<td>5 745</td>
<td>5.0%</td>
<td>2 621</td>
<td>2.5%</td>
</tr>
<tr>
<td>Turkey</td>
<td>361</td>
<td>0.4%</td>
<td>3 071</td>
<td>2.7%</td>
<td>2 547</td>
<td>2.4%</td>
</tr>
<tr>
<td>Ghana</td>
<td>1 883</td>
<td>1.8%</td>
<td>1 064</td>
<td>0.9%</td>
<td>1 102</td>
<td>1.0%</td>
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<tr>
<td>Canada</td>
<td>431</td>
<td>0.4%</td>
<td>1 290</td>
<td>1.1%</td>
<td>1 579</td>
<td>1.5%</td>
</tr>
<tr>
<td>Other Destinations</td>
<td>10 668</td>
<td>10.5%</td>
<td>11 475</td>
<td>9.9%</td>
<td>9 882</td>
<td>9.2%</td>
</tr>
<tr>
<td><strong>Total to Third Countries</strong></td>
<td>101 916</td>
<td>10.5%</td>
<td>115 588</td>
<td>9.9%</td>
<td>107 486</td>
<td>9.2%</td>
</tr>
<tr>
<td><strong>% change</strong></td>
<td></td>
<td></td>
<td>+ 13%</td>
<td></td>
<td>- 7%</td>
<td></td>
</tr>
<tr>
<td><strong>Total (without UK)</strong></td>
<td>73 336</td>
<td>6%</td>
<td>85 116</td>
<td>7%</td>
<td>77 245</td>
<td>7%</td>
</tr>
<tr>
<td><strong>% change</strong></td>
<td></td>
<td></td>
<td>+ 16%</td>
<td></td>
<td>- 9%</td>
<td></td>
</tr>
</tbody>
</table>
Evolution EU exports of live sheep
(Excluding pure-bred breeding)

(Qty in 1000 heads)

Live Adults
Live Lambs
EU Exports of LIVE Sheep Animals
(Source COMEXT - Tonnes cwe)

Libya  Jordan  Israel  Saudi Arabia  Lebanon  Others

Tonnes CWE
Main Importers of SHEEP & GOAT Products (up to July).

Source: GTA
Excl. Live animals
Main Exporters of SHEEP&GOAT Products (up to July).

Source: GTA

Excl. Live animals

2019 (up to July):
- New Zealand
- Australia
- UK
- EU
- United States
- Pakistan (up to Jun)

2020 (up to July):
- New Zealand
- Australia
- UK
- EU
- United States
- Pakistan (up to Jun)

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17 September 2020
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