

CMO GREX on Animal Products 18 June 2026

Market Situation for Sheep & Goat Meats

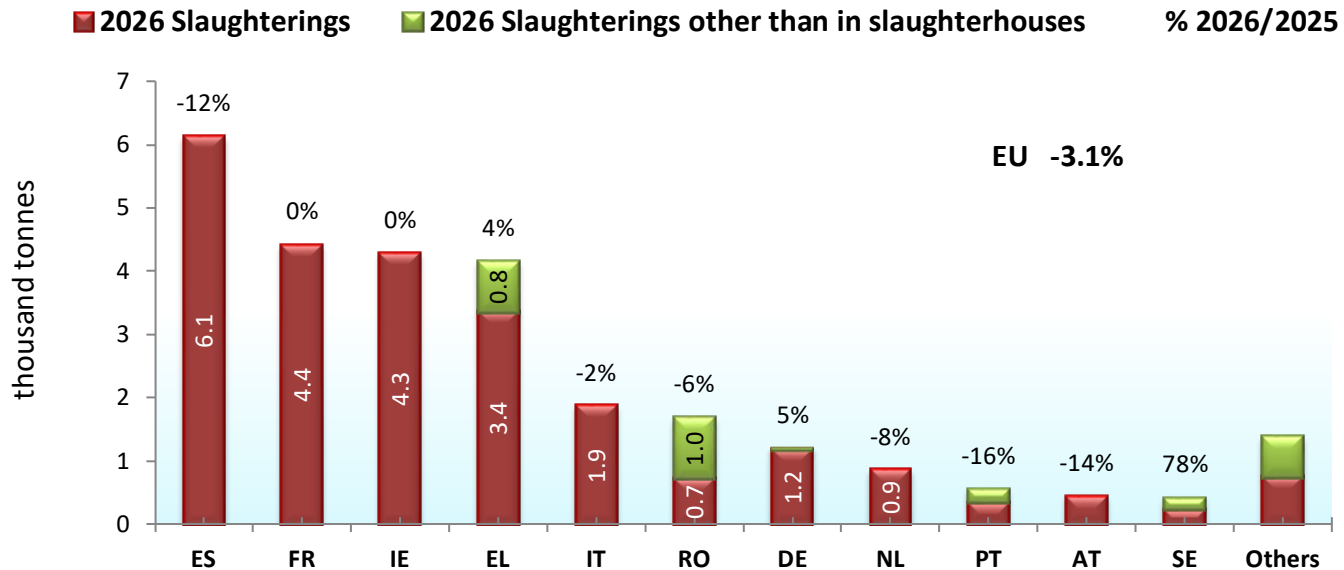




Production

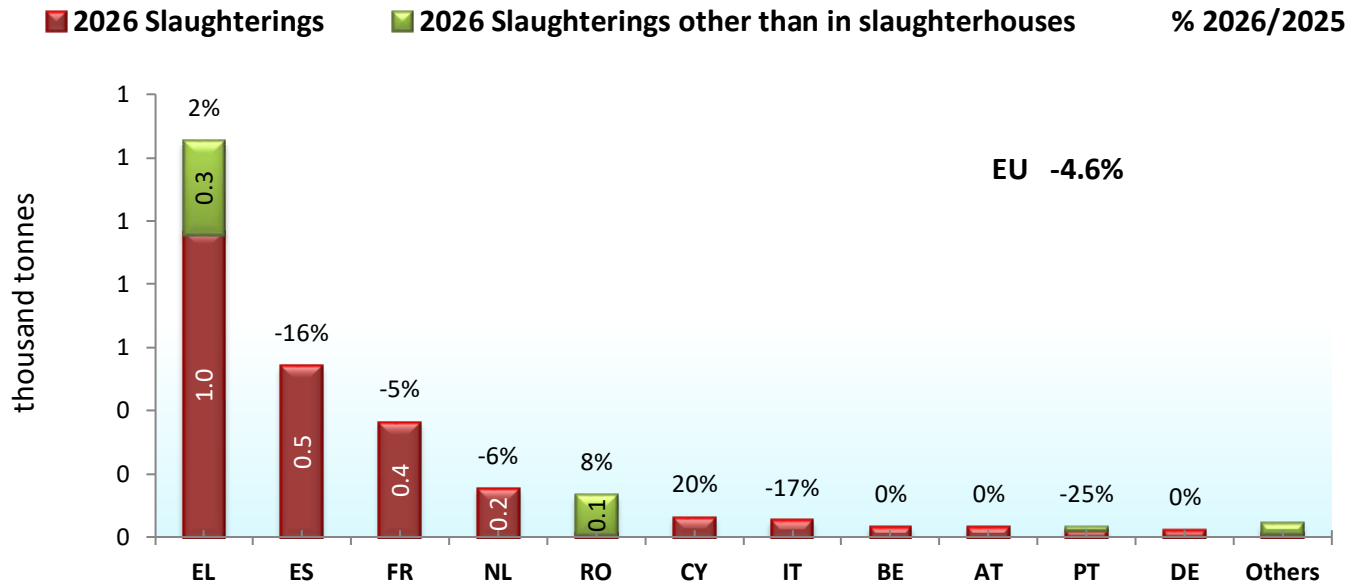
Sheepmeat production

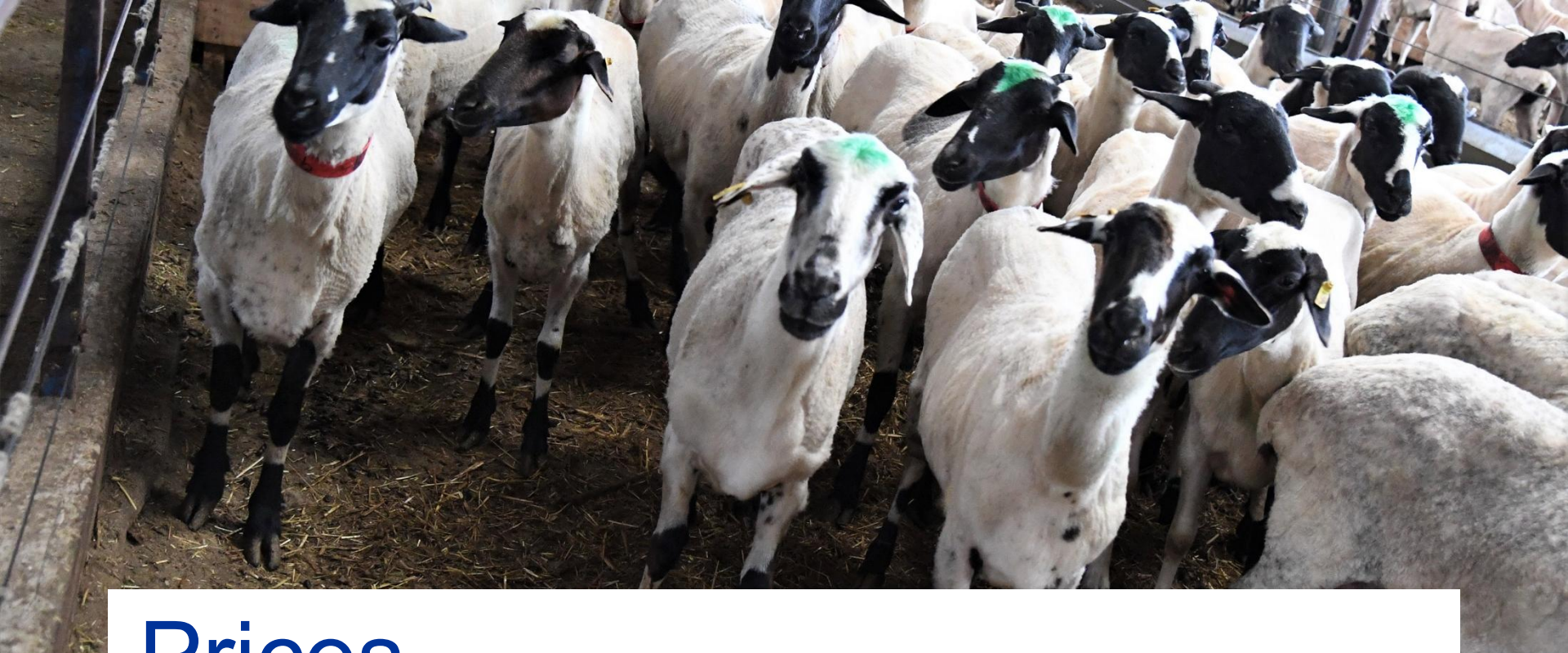
Sheep slaughtering for EU up to January 2026



Goat meat production

Goats slaughtering for EU up to January 2026

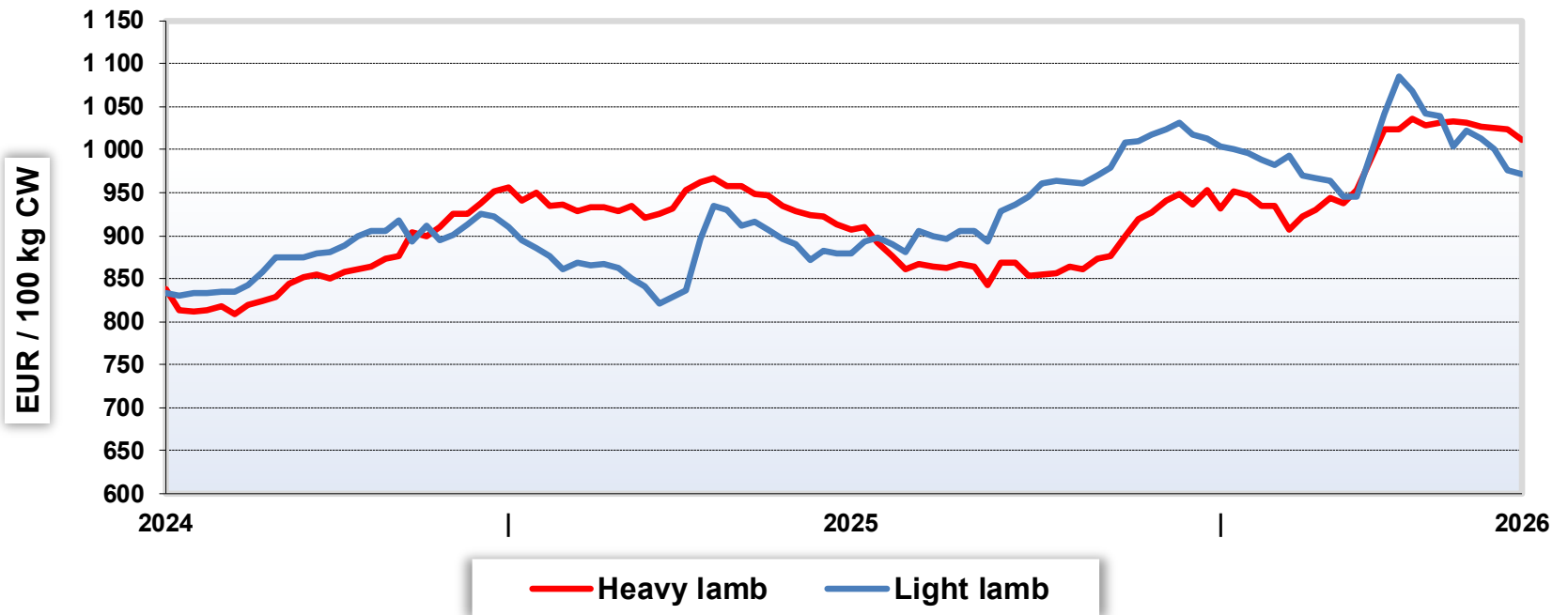




Prices

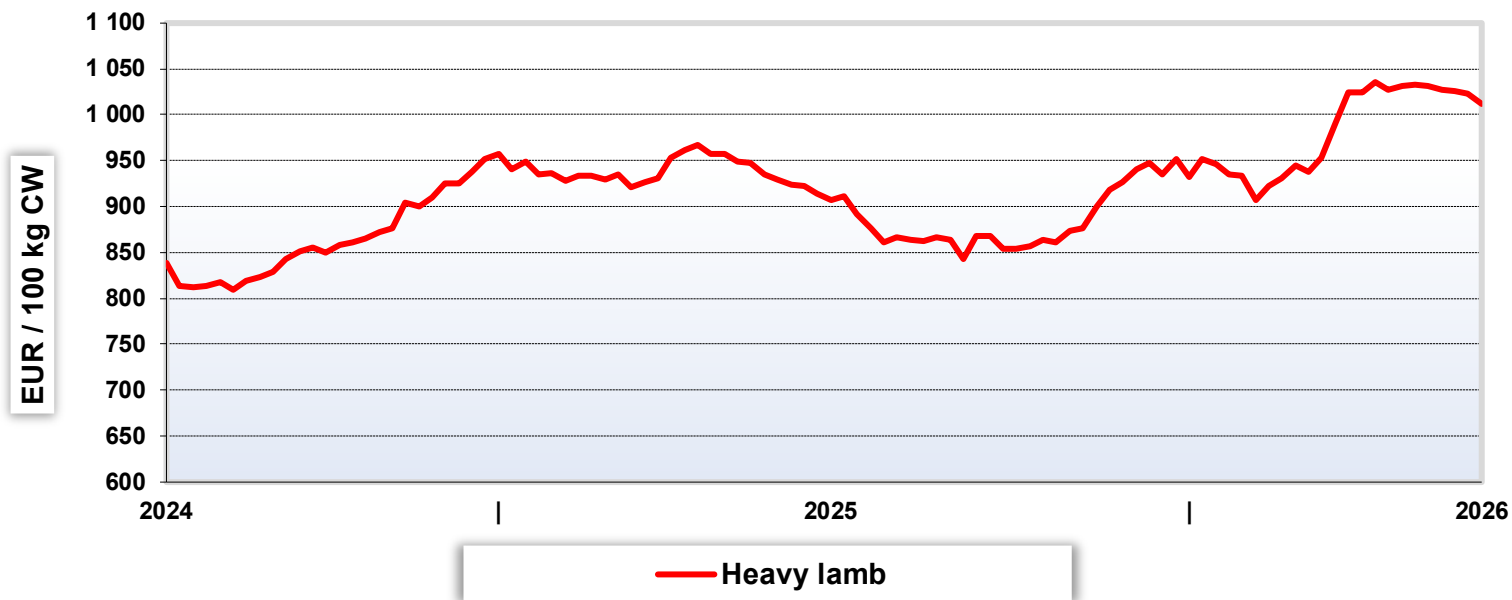
Sheep prices

Evolution of EU lamb prices



Heavy lamb prices

Evolution of EU heavy lamb prices



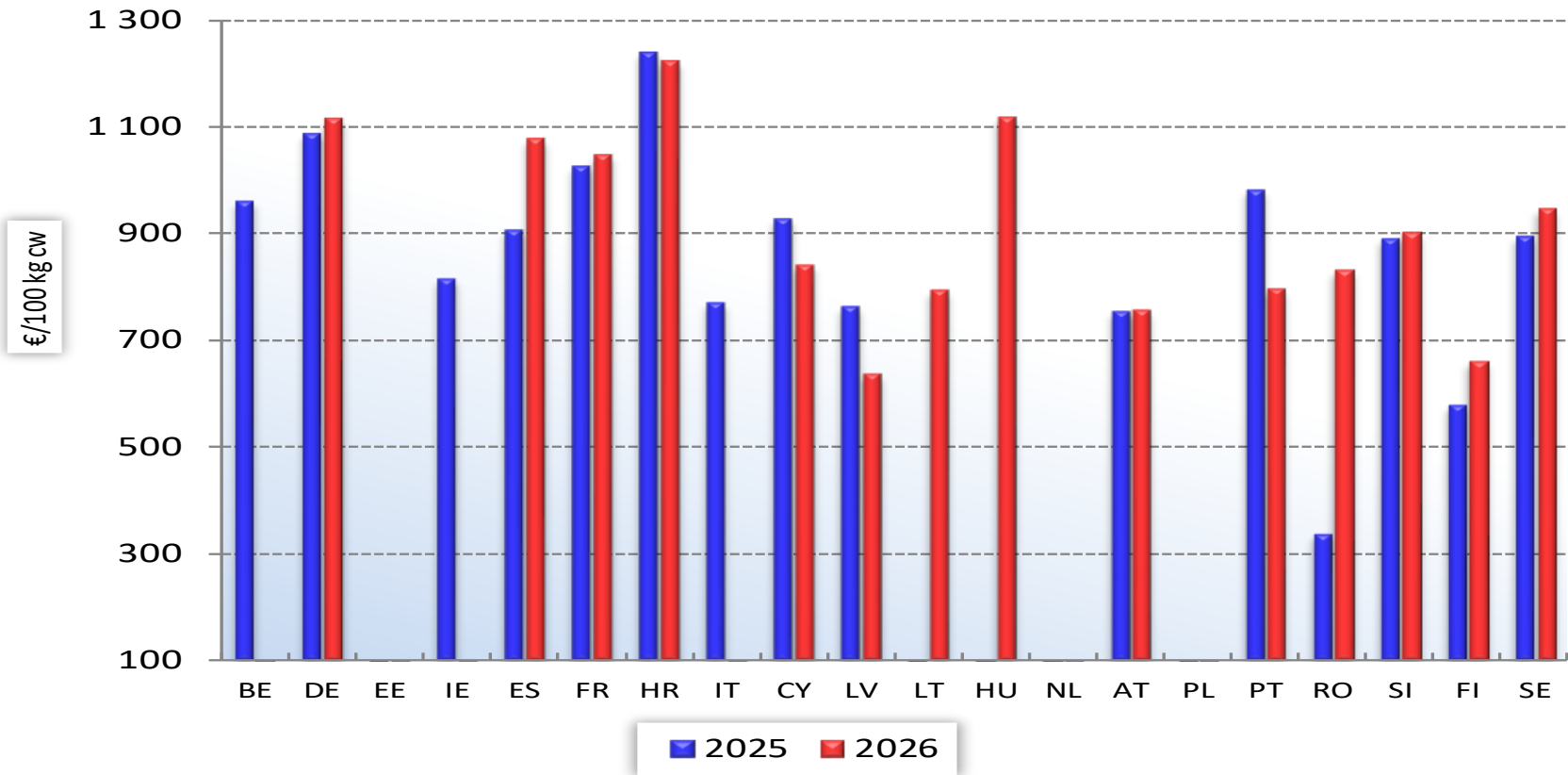
Heavy lamb prices of May 2026 compared to

	BE	BG	DE	IE	ES	FR	HR	IT	CY	LV	LT	HU	NL	AT	PL	PT	RO	SI	FI	SE	EU
Apr 2026	+0.7%	+0.4%	+3.8%	+1.5%	-1.5%	-0.5%	-2.6%	-7.2%	-8.8%	+3.6%	+4.1%	-5.4%		-2.0%	+0.8%	-4.6%	-6.4%	+3.8%	+6.3%	-2.3%	-0.3%
May 2025	+3.6%	+20.8%	+3.9%	+8.7%	+22.8%	+0.3%	+0.6%	+7.1%	-6.6%	+6.0%		+11.9%		+0.3%	+24.8%	-9.7%	#####	+6.6%	+12.1%	+8.8%	+9.0%



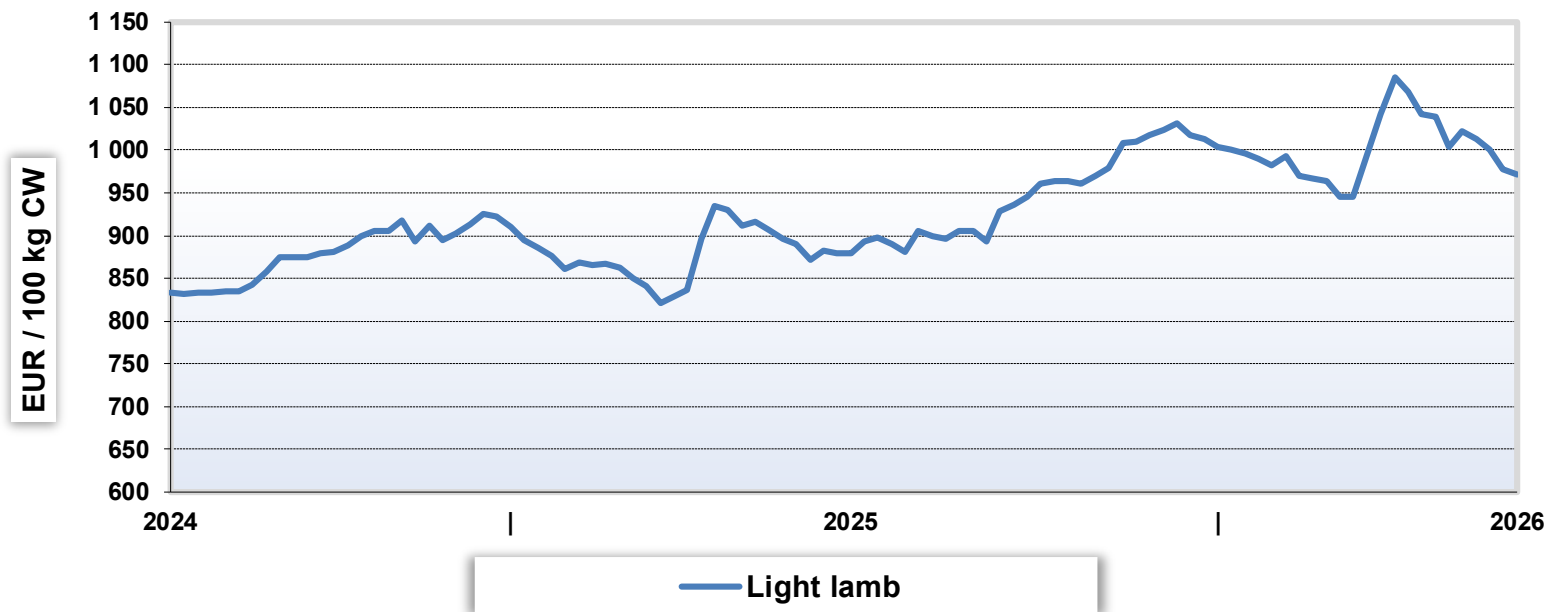
Heavy lamb prices

Heavy lamb prices
week 23



Light lamb prices

Evolution of EU light lamb prices

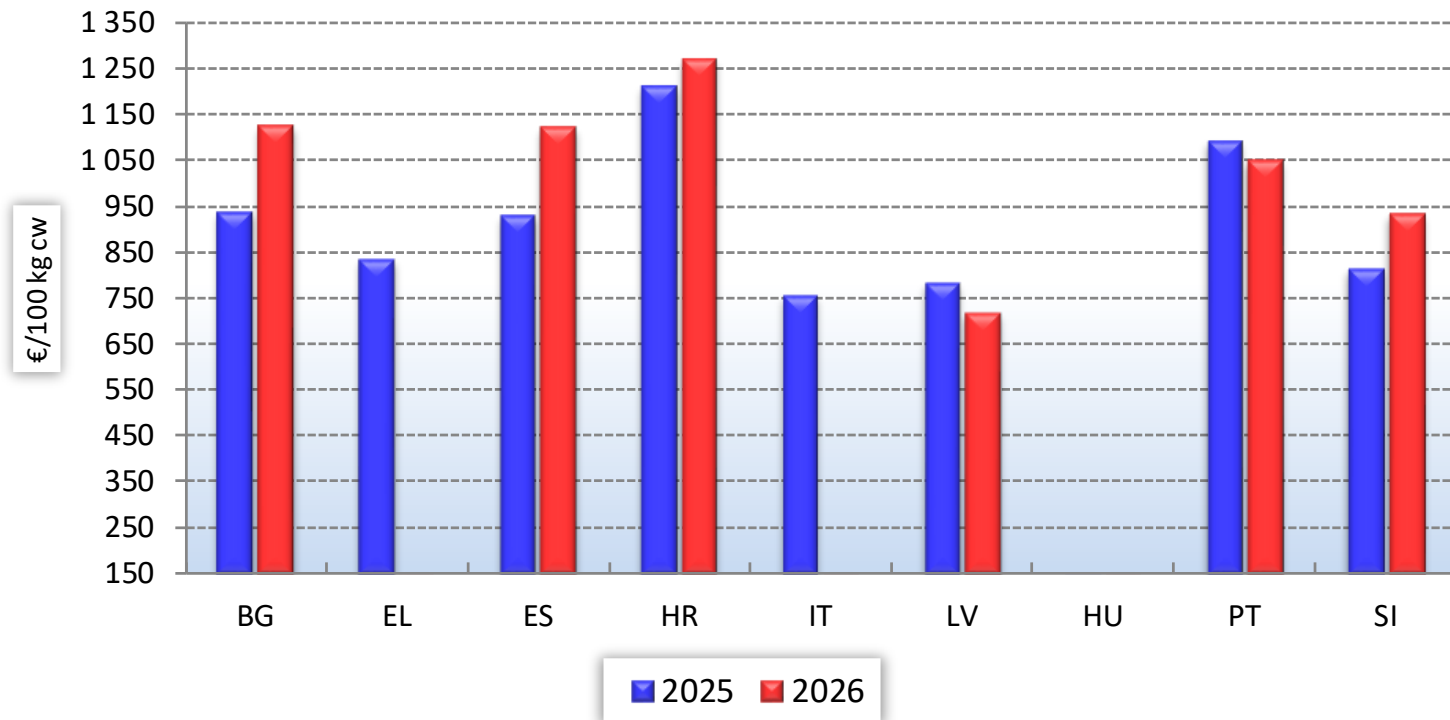


Light lamb prices of May 2026 compared to

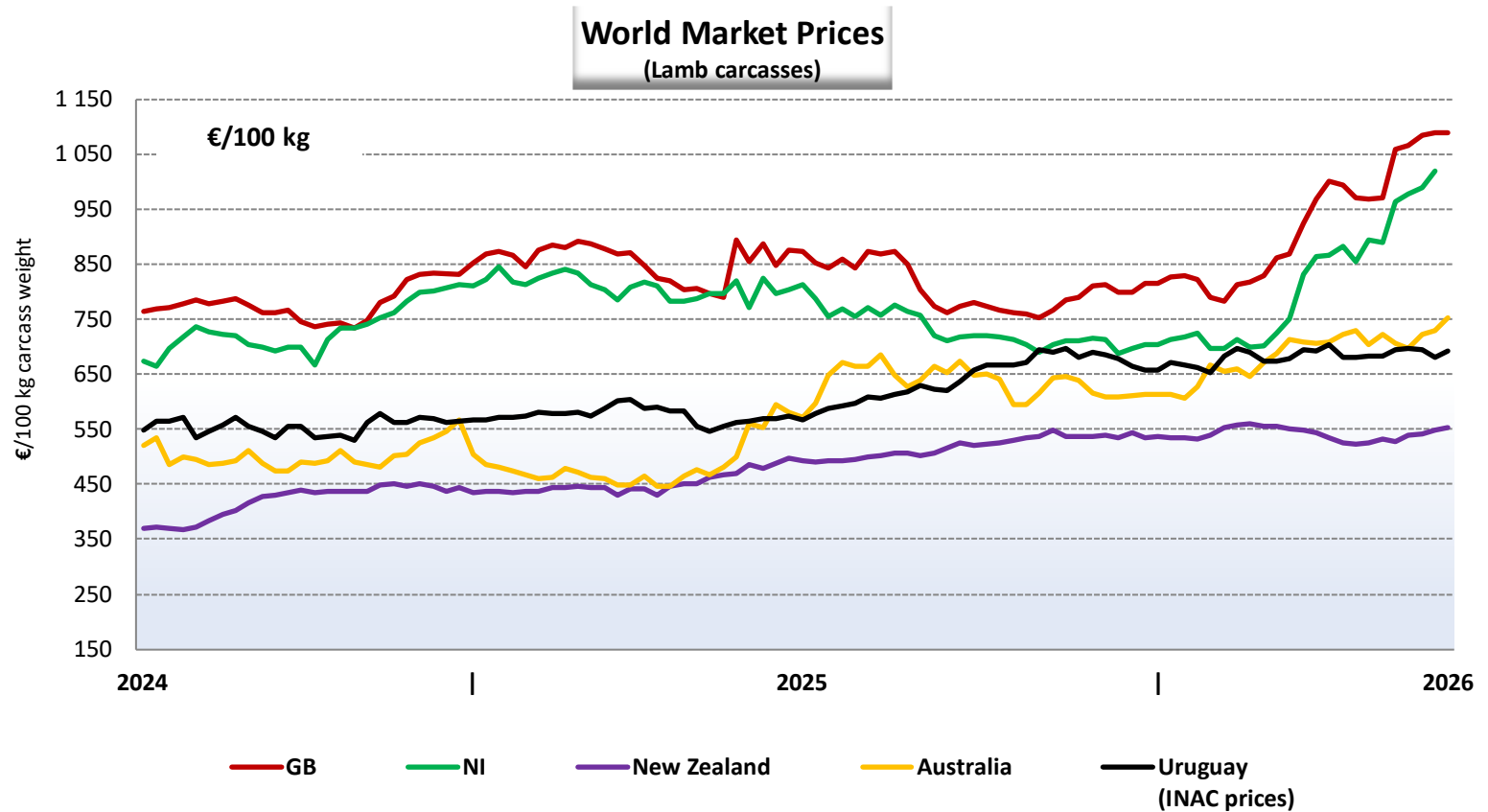
	BG	EL	ES	HR	IT	LV	PT	SI	EU
Apr 2026	- 11.1%	- 2.0%	- 3.6%	- 4.1%	- 13.2%	+ 17.7%	- 5.7%	+ 6.4%	- 4.4%
May 2025	+ 15.6%	+ 5.7%	+ 24.2%	+ 3.2%	+ 7.4%	+ 14.1%	- 1.0%	+ 7.9%	+ 11.2%

Light lamb prices

Light lamb prices
week 23



World market



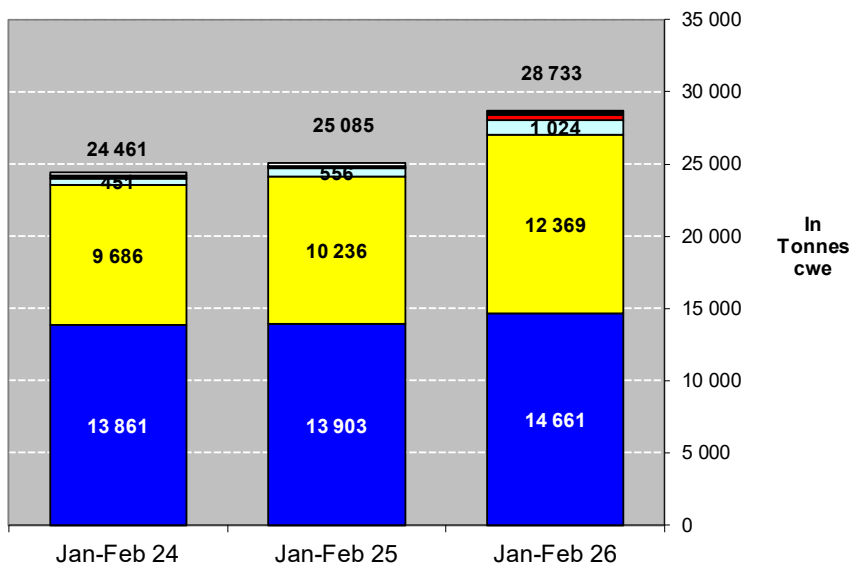


Trade

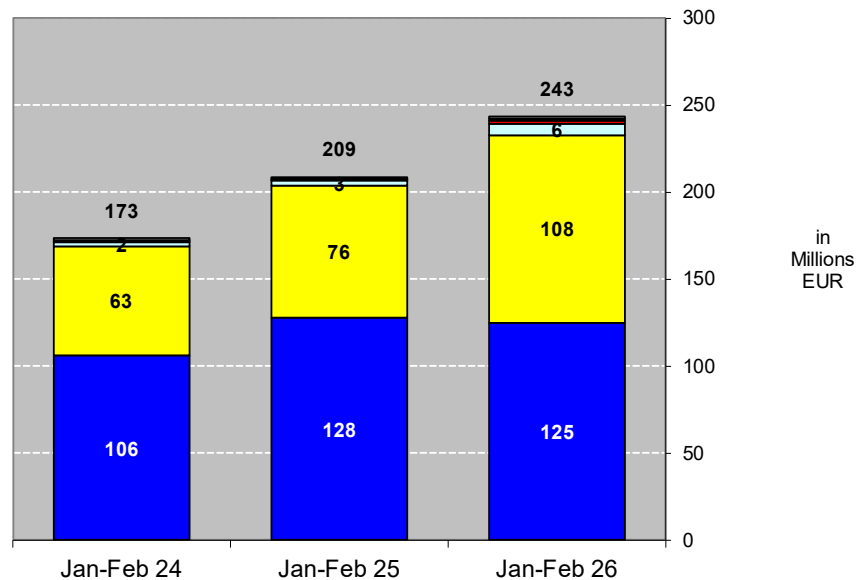
Imports

EU imports of sheep & goat meat and live animals Trade figures (COMEXT)

EU IMPORTS of Sheep & Goat (Tonnes cwe)



EU IMPORTS of Sheep & Goat (Millions EUR)



■ United Kingdom ■ New Zealand □ Australia ■ Uruguay ■ Chile □ Other origins

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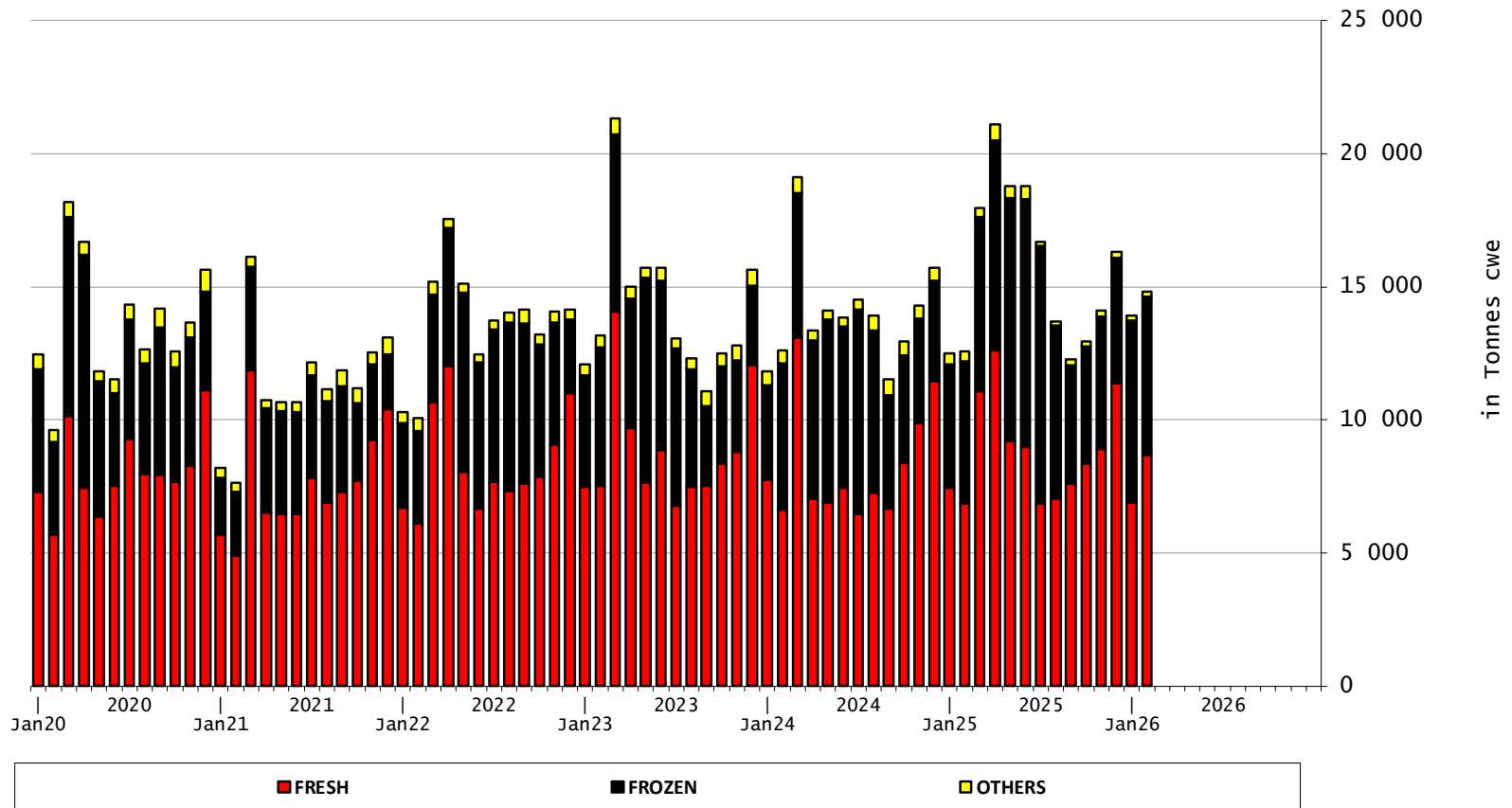
Imports

EU imports of sheep & goat meat and live animals Trade figures (COMEXT)

	2022		2023		2024		2025		Jan-Feb 26		Compared to Jan-Feb 25
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	84 552	51.5%	92 451	54.2%	83 635	49.8%	89 764	47.8%	14 661	51.0%	+ 5.4%
New Zealand	65 241	39.8%	67 002	39.3%	73 248	43.6%	83 989	44.7%	12 369	43.0%	+ 20.8%
Australia	5 966	3.6%	5 303	3.1%	4 819	2.9%	6 268	3.3%	1 024	3.6%	+ 84.3%
Uruguay	955	0.6%	443	0.3%	220	0.1%	592	0.3%	351	1.2%	+++
Chile	1 537	0.9%	1 196	0.7%	1 357	0.8%	2 201	1.2%	187	0.6%	+ 23.5%
Argentina	1 373	0.8%	948	0.6%	1 511	0.9%	2 131	1.1%	41	0.1%	- 31.2%
<i>Other Origins</i>	4 413	2.7%	3 128	1.8%	3 077	1.8%	2 823	1.5%	100	0.3%	- 34.7%
Extra-EU	164 037		170 472		167 867		187 769		28 733		
% change			+ 4%		- 2%		+ 12%		+ 14.5%		

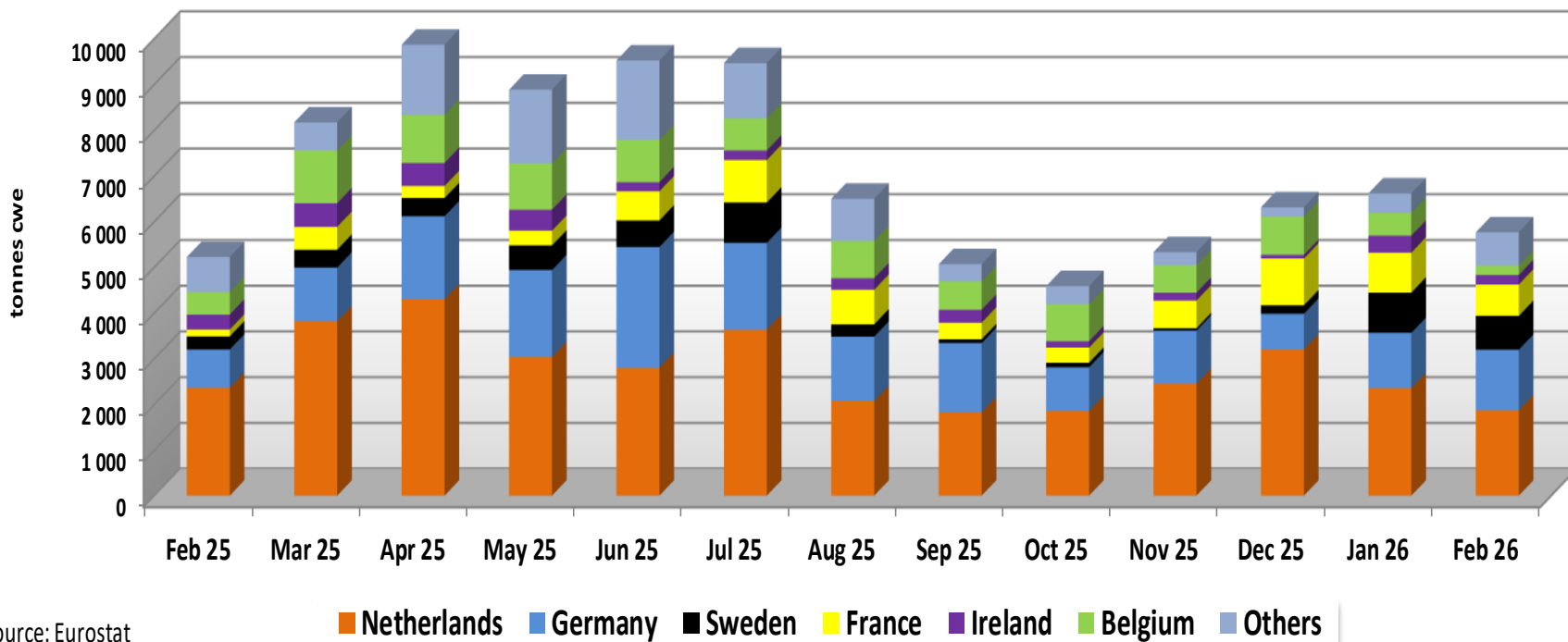
Imports

EU Imports of Sheep and Goat products



Imports

Evolution of EU imports of sheep meat from New Zealand



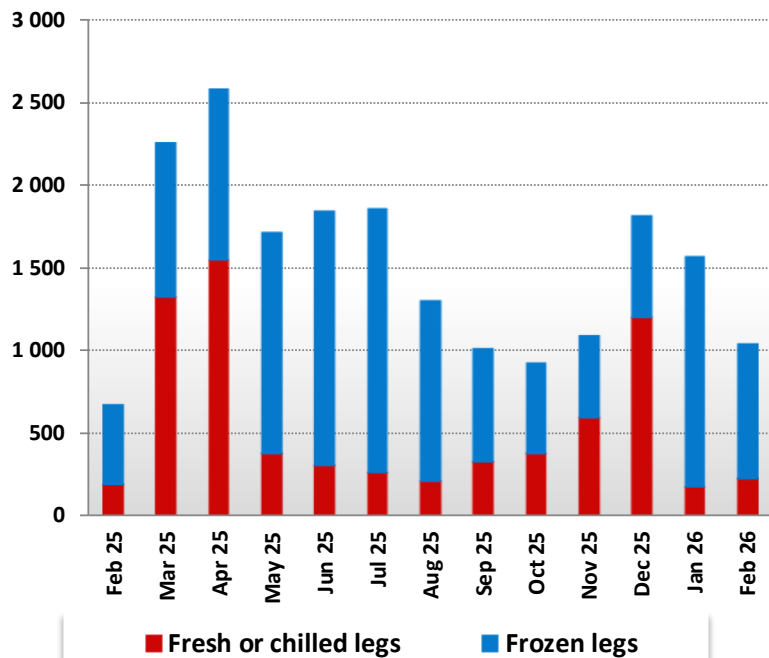
Source: Eurostat



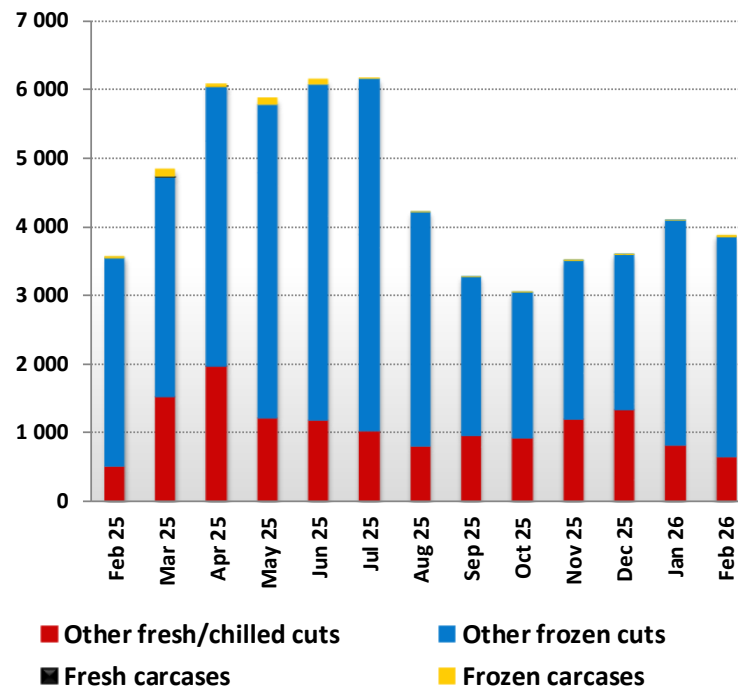
Imports

Evolution NZ Exports of sheep meat products to EU (in tonnes cwe)

Sheep legs

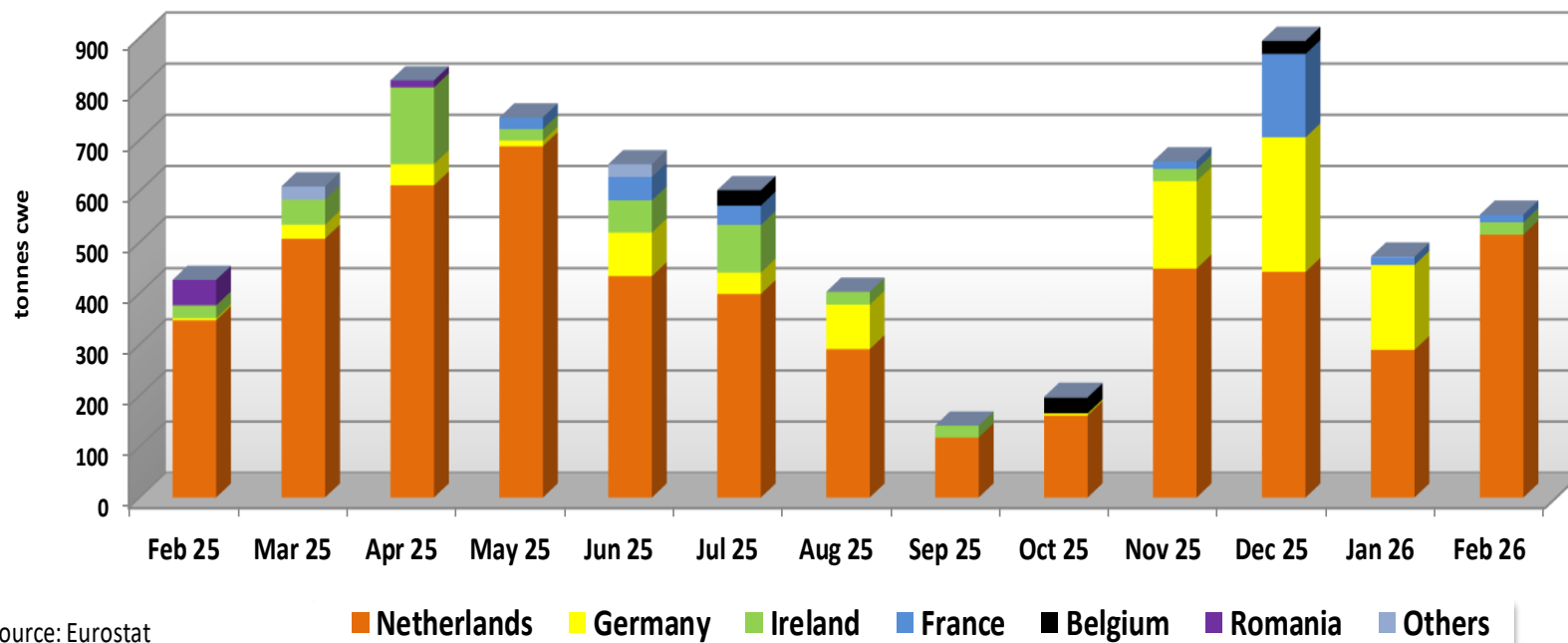


Other meat products



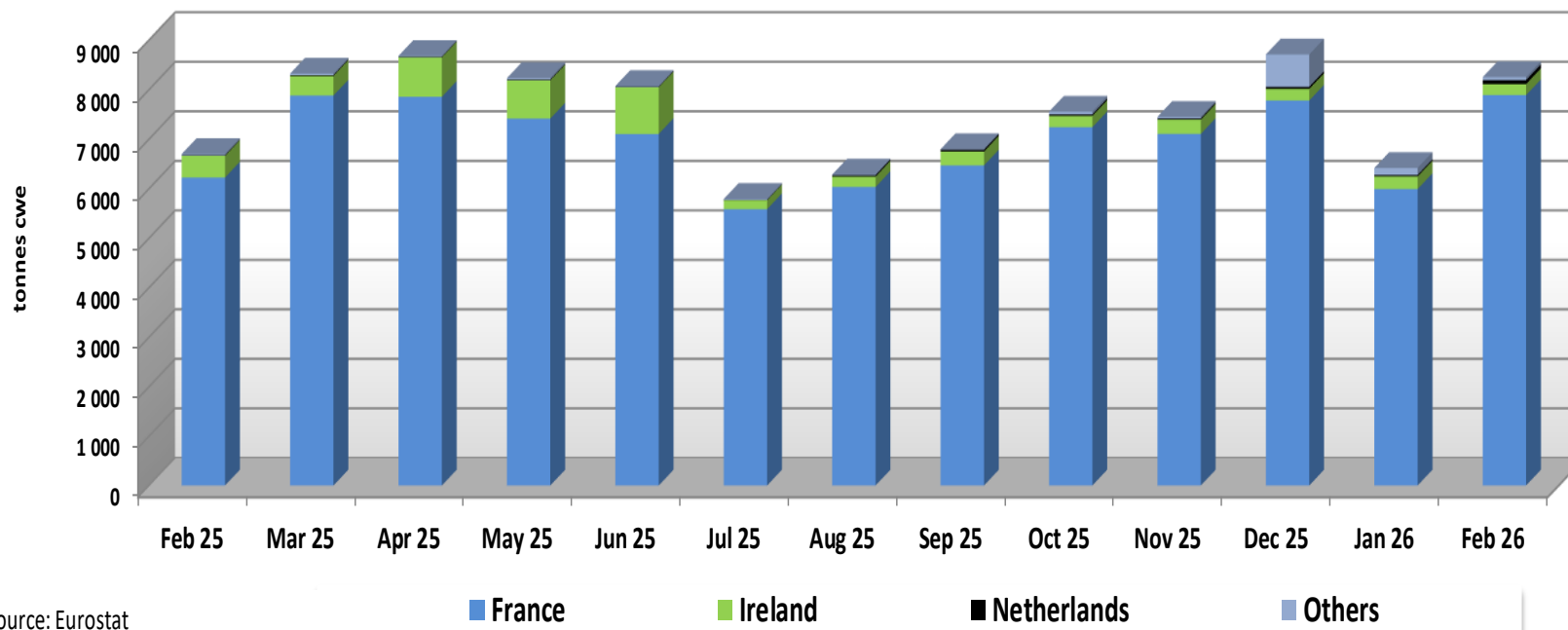
Imports

Evolution of EU imports of sheep meat from Australia



Imports

Evolution of EU imports of sheep meat from United Kingdom

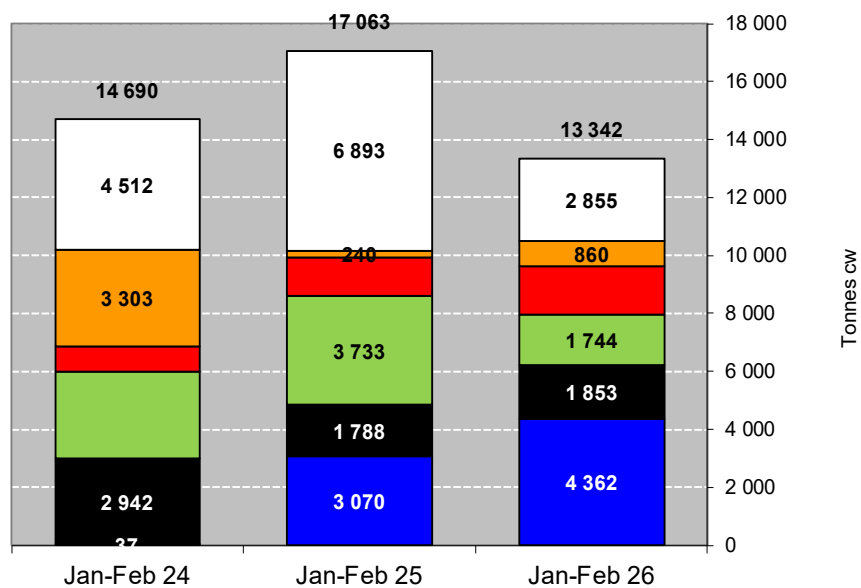


Source: Eurostat

Exports

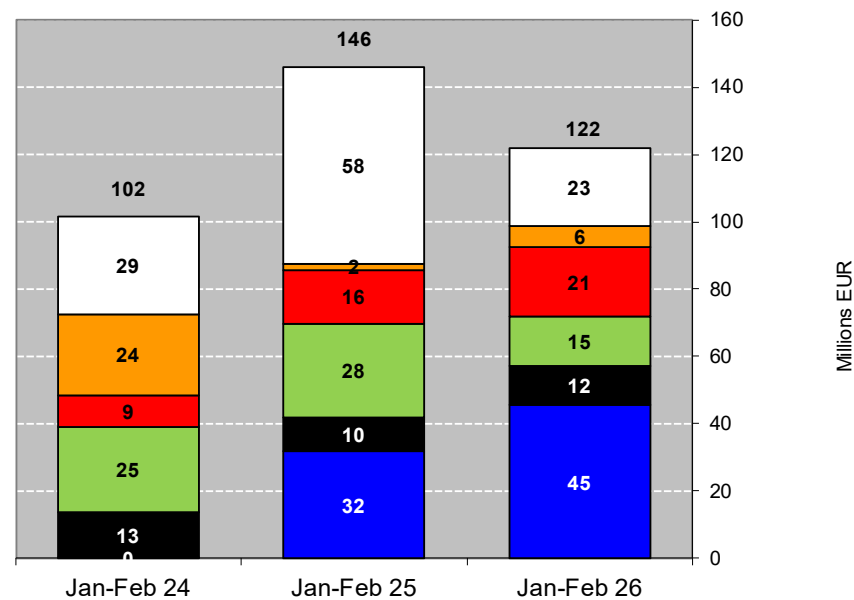
EU exports of sheep & goat meat and live animals Trade figures (COMEXT)

EU EXPORTS of Sheep & Goat (Tonnes cwe)



■ Algeria ■ United Kingdom ■ Jordan ■ Israel ■ Saudi Arabia □ Other destinations

EU EXPORTS of Sheep & Goat (Millions EUR)



■ Algeria ■ United Kingdom ■ Jordan ■ Israel ■ Saudi Arabia □ Other destinations

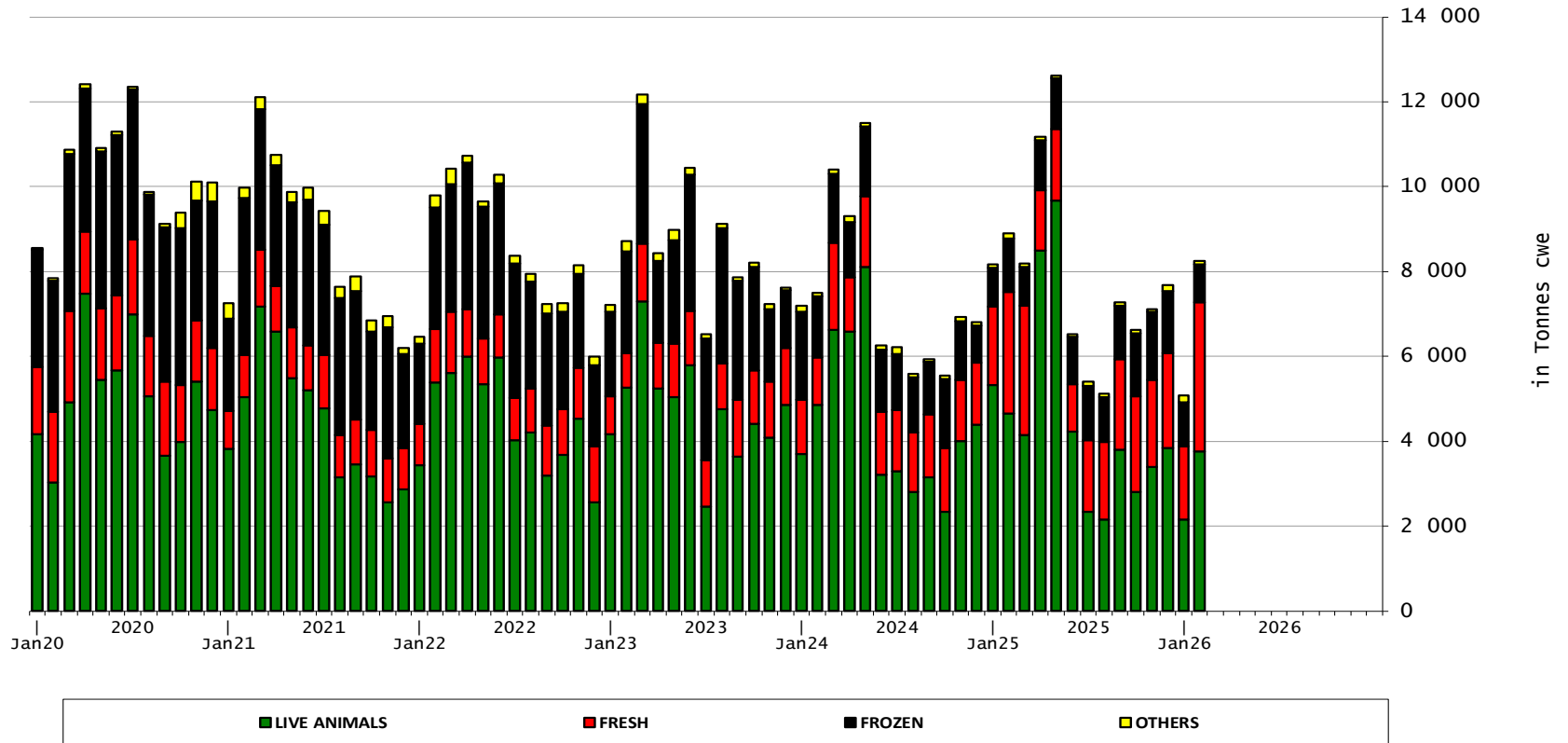
Exports

EU exports of sheep & goat meat and live animals Trade figures (COMEXT)

	2022		2023		2024		2025		Jan-Feb 26		Compared to Jan-Feb 25
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Algeria	0	0.0%	0	0.0%	6 246	6.1%	26 928	28.4%	4 362	32.7%	+ 42.1%
United Kingdom	19 327	18.9%	19 000	18.5%	14 899	14.6%	10 925	11.5%	1 853	13.9%	+ 3.6%
Jordan	25 035	24.5%	18 487	18.0%	15 036	14.7%	15 204	16.0%	1 744	13.1%	- 53.3%
Israel	10 827	10.6%	7 868	7.7%	7 088	6.9%	11 084	11.7%	1 669	12.5%	+ 24.7%
Saudi Arabia	16 720	16.3%	16 709	16.3%	6 989	6.8%	4 770	5.0%	860	6.4%	+++
Libya	989	1.0%	6 084	5.9%	4 312	4.2%	3 847	4.1%	598	4.5%	- 40.7%
Switzerland	4 450	4.3%	4 445	4.3%	3 794	3.7%	3 812	4.0%	370	2.8%	- 40.8%
Lebanon	1 155	1.1%	1 311	1.3%	1 389	1.4%	861	0.9%	272	2.0%	- 40.1%
Ivory Coast	994	1.0%	1 220	1.2%	509	0.5%	720	0.8%	256	1.9%	+++
Ghana	1 052	1.0%	1 178	1.1%	1 175	1.1%	1 160	1.2%	145	1.1%	- 36.0%
Albania	790	0.8%	1 173	1.1%	748	0.7%	806	0.9%	136	1.0%	+++
Gaza + Jericho	1 224	1.2%	1 393	1.4%	1 391	1.4%	1 971	2.1%	131	1.0%	- 60.1%
U.A.Emirates	2 045	2.0%	1 351	1.3%	907	0.9%	388	0.4%	131	1.0%	+++
Türkiye	679	0.7%	436	0.4%	616	0.6%	549	0.6%	92	0.7%	- 25.9%
Canada	1 868	1.8%	1 365	1.3%	822	0.8%	293	0.3%	87	0.7%	+ 31.0%
<i>Other Destinations</i>	15 162	14.8%	20 526	20.0%	23 262	22.7%	11 488	12.1%	637	4.8%	- 58.6%
Extra-EU	102 320		102 547		89 183		94 807		13 342		
% change			+ 0%		- 13%		+ 6%		- 21.8%		

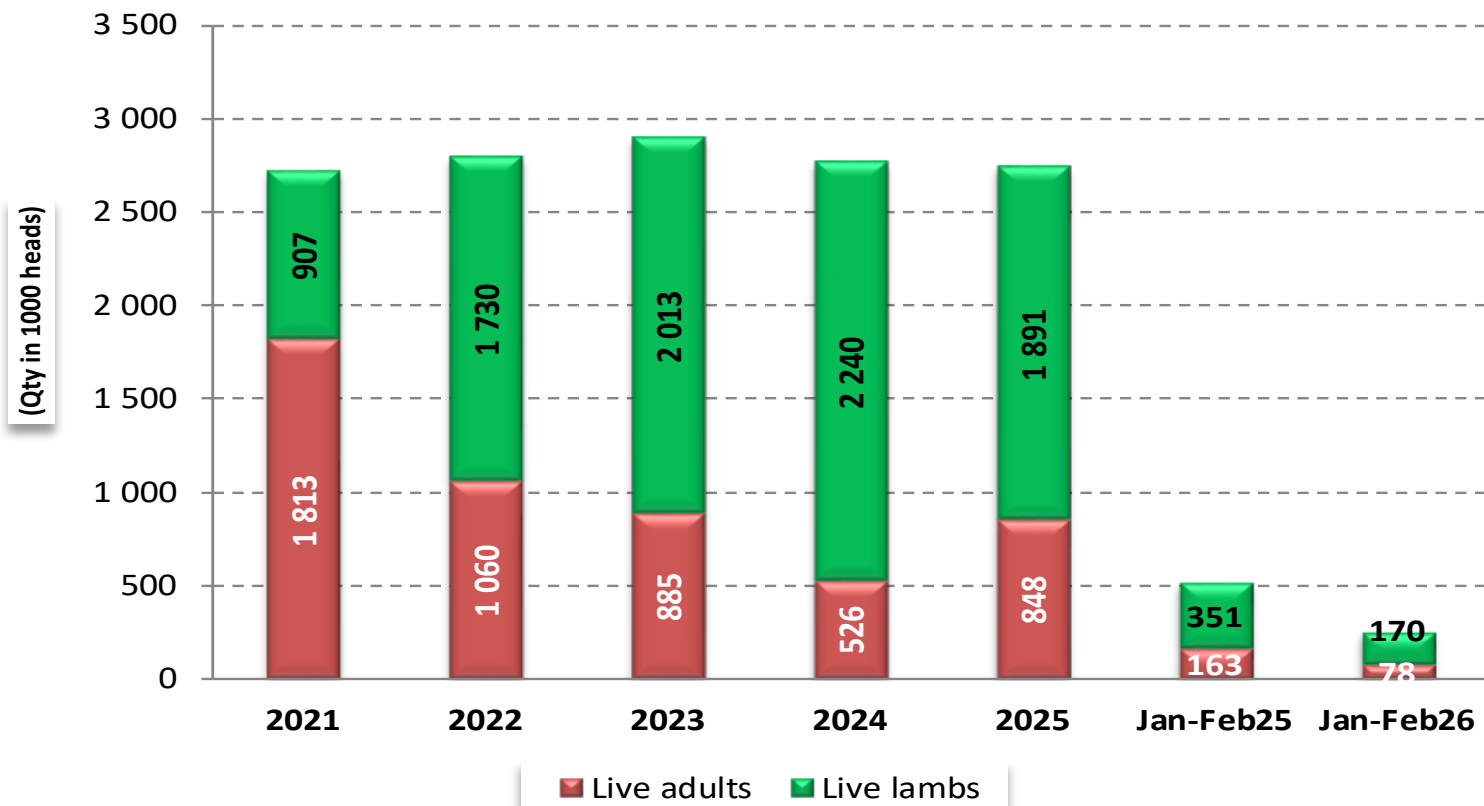
Exports

EU Exports of Sheep and Goat products

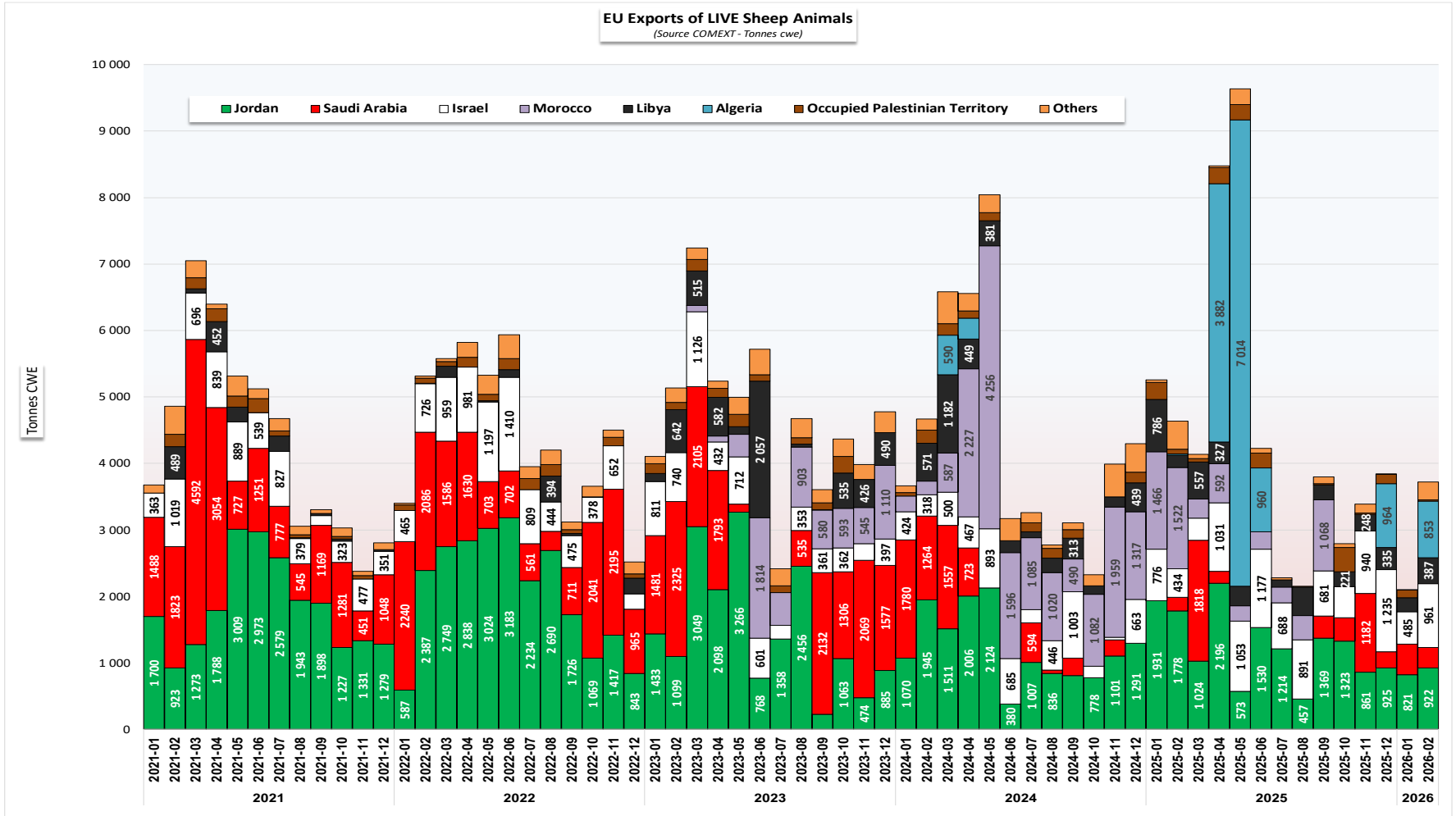


Exports

Evolution EU exports of live sheep
(Excluding pure-bred breeding)

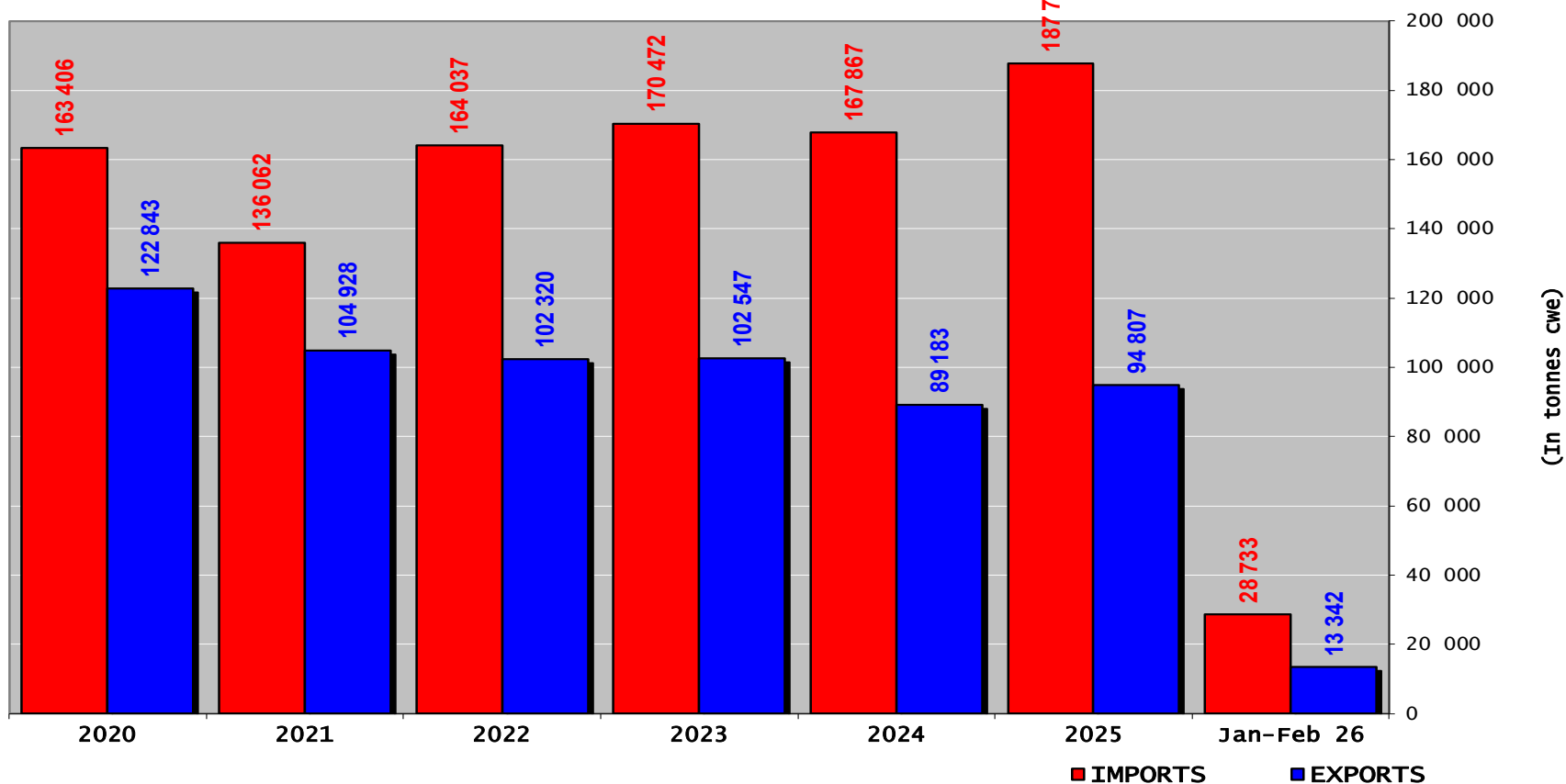


Exports

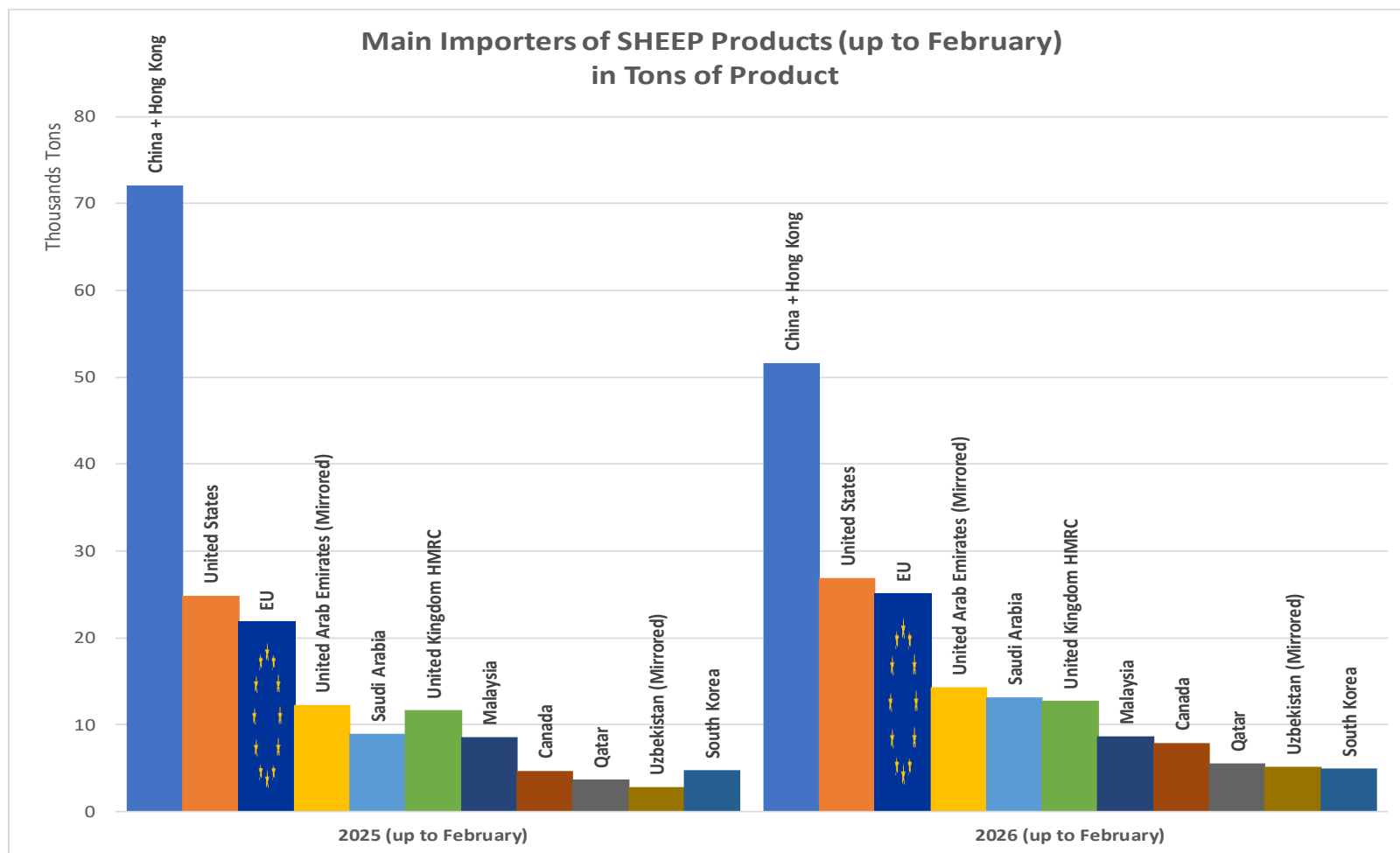


Trade balance

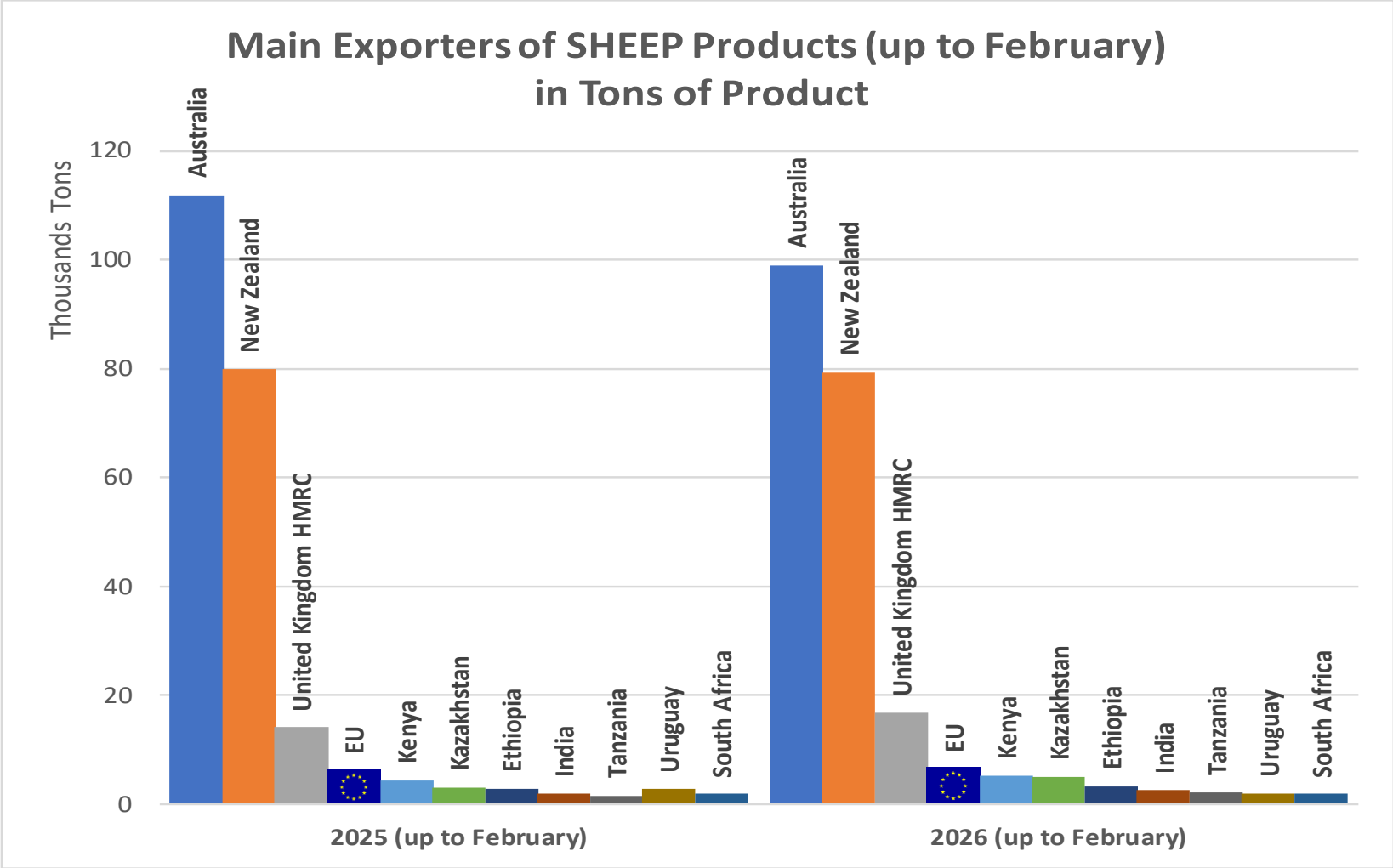
Evolution of EU Sheep and Goat Trade Balance



World market



World market

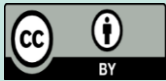


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Thank you



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